

UCONN
2000

37

REPORT



UCONN
UNIVERSITY OF CONNECTICUT



Thanks in good measure to UCONN 2000, the University continues to attract scores of the state and nation's best and brightest students to Connecticut, most of whom live and work in the Nutmeg State after commencement.

UCONN 2000

REBUILDING, RENEWING AND ENHANCING THE UNIVERSITY OF CONNECTICUT

October 2013

The **Thirty Seventh**
in a series of reports to

Governor Dannel P. Malloy
and the
Connecticut General Assembly

UNIVERSITY OF CONNECTICUT

UCONN 2000: THE UPDATE

This is the thirty seventh in a series of semi-annual reports to the Governor and the General Assembly pursuant to the provisions of Sections 10a-109 through 10a-109y of the Connecticut General Statutes, originally An Act to Enhance the Infrastructure of the University of Connecticut, now known as UCONN 2000. These reports have been issued each October and April since passage of UCONN 2000 on June 7, 1995. The law also requires a four-year progress report, which was filed on January 15, 1999, as well as two five-year performance reviews which were submitted January 15, 2006 and January 15, 2011.

UCONN 2000: PROGRAM IMPROVEMENT

During this reporting period the requirements concerning UCONN 2000 contained in Public Act 06-134 continue to be implemented. The Construction Management Oversight Committee (CMOC) meets on a regular basis to review reports from the Office of Construction Assurance, who monitors the project management, procurement policies and procedures and is headed by a full-time Construction Assurance Officer, who reports directly to the CMOC. CMOC also reviews the status of major projects and remaining code correction programs.

Pursuant to Chapter 185b, Section 10a-109z of the Connecticut General Statutes (the Statute), the Board of Trustees for the University of Connecticut appointed the independent accounting firm of Marcum LLP, formerly UHY, to perform audits of the UCONN 2000 expenditures for the 2005 through 2010 fiscal years. Marcum issued a clean audit opinion for each year of the engagement and in connection with the audits of UCONN 2000 expenditures, no material weaknesses or significant deficiencies in internal controls were reported to management. Pursuant to the Statute, the Board of Trustees appointed the independent accounting firm of McGladrey LLP to perform audits of UCONN 2000 projects for the 2011 and 2012 fiscal years. McGladrey issued clean audit opinions for the 2011 and 2012 fiscal years and in connection with the audits of UCONN 2000 expenditures, no material weaknesses or significant deficiencies in internal controls were reported to management.

The University employs building and life safety inspectors who review and sign off on all University construction plans and conduct field inspections to ensure that construction work meets all state building and life safety codes. The University inspectors work closely and effectively with the State Building Inspectors to ensure projects are code compliant.

UCONN 2000: STATUS REPORT

MASTER PLANNING, DESIGN AND MANAGEMENT

The University's Master Plan provides a template for the development of the University's physical plant and infrastructure. The 1998 Storrs Campus Master Plan was updated in 2006 to reflect the extensive physical changes on all the campuses resulting from the UCONN 2000 and 21st Century UConn initiatives. The Master Plan update was necessary to assist the University in prioritizing and managing its capital resources. The Master Plan updates data of the physical plant; assesses current and projected space needs relative to available facilities; and assesses the

overall parking and transportation system including its financial and operational aspects. The planning effort includes the Regional campuses. It should be noted that the Master Plan has been modified throughout the project planning, design and construction process of UCONN 2000. As part of the Technology Park initiative, an update to the North Campus Master Plan will be included to delineate various site, vehicular and pedestrian pathways, utility corridors, and landscape improvements to facilitate the future development of that part of campus.

The Board of Trustees, at its June 26, 2013 meeting, approved the FY14 Capital Budget totaling \$204,400,000 as shown in Attachment A. This amount reflects \$53,400,000 for Storrs and the Regional Campuses and \$151,000,000 for the University of Connecticut Health Center.

In 2011, the State of Connecticut made strategic investments in the University of Connecticut and the University of Connecticut Health Center firmly planting the seeds for Connecticut to be at the forefront of the growing bioscience industry. The investments were made with the promise that they would leverage other bioscience initiatives.

In May of that year, Governor Dannel P. Malloy introduced and less than one month later, the General Assembly approved the Bioscience Connecticut Initiative (Public Act 11-75), a bold \$864 million plan to reinvigorate all three areas of the Health Center's mission – research, education and clinical care. These investments would use the Health Center as a cornerstone for reinventing Connecticut's economy by generating long term sustainable economic growth based on bioscience research, innovation, entrepreneurship and commercialization. Of note, the project also calls for short-term economic activity through a surge of construction-related jobs attributable to the expansion and renovation of the Health Center's clinical and research infrastructure.

Bioscience Connecticut is a multifaceted plan that will strengthen our state's position as a national and global center for bioscience innovation and improve access to quality health care for Connecticut citizens, while simultaneously securing the UConn Health Center's future as a top tier academic medical center.

Construction components of Bioscience Connecticut on the Health Center campus include:

- Renovating and modernizing, for the first time in its history, the Health Center's original research facilities on the Farmington campus. This will include expanding space for start-up bioscience businesses.
- Constructing a new patient care tower.
- Renovating the John Dempsey Hospital.
- Constructing, with private financing, a new ambulatory care center on the lower campus.

Programmatic components of Bioscience Connecticut include:

- Recruiting 100 new faculty, including clinician-scientists, basic scientists and clinicians to increase healthcare access and double federal and industry research awards.
- Doubling existing business incubator space.
- Expanding the School of Medicine and School of Dental Medicine class sizes by 30 percent.

- Implementing a loan forgiveness program for UConn medical and dental school graduates who pursue careers in primary care in Connecticut.
- Partnering with local hospitals and health care organizations to address pressing health care needs.

Also, the General Assembly, led by the efforts of Senate President Pro Tempore Donald Williams, passed legislation which was embraced by Governor Malloy that provided \$172.5 million in funding to create a Technology Park on the Storrs campus. The new Tech Park, like Bioscience Connecticut, will be a critical component of Connecticut's plan to stimulate long-term economic growth by supporting innovation, new technologies and the creation of new companies and high-paying, sustainable jobs. Twenty-first century tech park models emphasize invention, incubation and entrepreneurship. UConn's Tech Park will hit the mark by promoting academic and industrial partnerships and by providing the physical and intellectual capacity to foster discovery.

In October, just months after the passage of the capital investment at the University, the General Assembly adopted in special session, Public Act 11-2 establishing the Connecticut Bioscience Collaboration Program (the "Collaboration") supporting the establishment of a bioscience cluster anchored by the world renowned Jackson Laboratory for Genomic Medicine (Jackson) a research laboratory, to be located on the Health Center's campus in Farmington.

The immediate short-term goals of the initiative are already being realized – construction on the Health Center campus is well underway. The projects are proceeding on time and on budget. Through the end of July, 2013 over 800 construction workers have worked on the UCHC projects. 82% of all contracts have been awarded to Connecticut companies and the Minority/Women/Disadvantaged Business participation is 10%, exceeding the statutory minimum of 6.25% by 3.75%.

The first of 3 new parking garages opened in May, and the Ambulatory Care Center Project, the Hospital Tower and the Jackson Lab Building are all very active construction sites. In addition, the Jackson Laboratory researchers are on site working in leased space on the Health Center campus.

In July 2013, the General Assembly adopted Public Act 13-233 establishing Next Generation Connecticut for the purposes of construction, renovations, infrastructure and equipment related to the development of preeminence in The University of Connecticut's research and innovation programs. Pending annual appropriations, the Next Generation initiative will also allow the University to (1) hire and support outstanding faculty, (2) train and educate more science, technology and engineering (STEM) graduates to meet the future workforce needs of Connecticut, and (3) initiate collaborative partnerships that lead to scientific and technological breakthroughs. As part of Next Generation Connecticut the University shall report not later than January 1, 2016, and annually thereafter, in accordance with the provisions of section 11-4a, to the joint standing committees of the General Assembly having cognizance of matters relating to finance, revenue and bonding, commerce and higher education on its progress toward achieving the goals set forth in the plan developed pursuant to section 3 of this act. The report shall include a summary of the research and economic development activities of the university.

The following is a brief description of the named projects included in the FY14 Capital Budget or previous budgets, which are currently in planning, design or construction.

Storrs & Regional Campuses

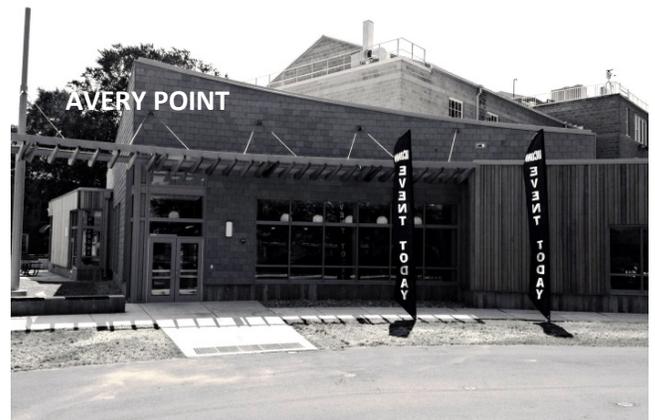
Arjona Renovation

The Jaime Arjona Building underwent renovation last year. The scope of work included installation of air conditioning throughout the building and in the two ground floor auditoria; architectural finishes upgrades, lighting, electrical information technology and plumbing upgrades, window renovations and the installation of a new fire alarm system. Construction began in January 2013 and was completed in August 2013.



Avery Point Campus Undergraduate and Library Building

During Phase I of the UCONN 2000 program, the need for research space was addressed with the new Marine Sciences building, as well as construction of a new facility for Project Oceanology. With the repairs to the Branford House and the installation of new infrastructure, the needs for administrative space were met. The remaining significant need was for undergraduate program space, previously housed in the WWII era former Coast Guard facilities. This project supported new and renovated undergraduate co-curricular space and upgraded an auditorium to correct code violations. Construction was completed in August 2013.



Babbidge IT and Phone Functional Areas – Heating and Air Conditioning and Electrical Upgrades

This project upgraded the Air Conditioning, electrical, lighting, fire safety, and data cabling systems in the Phone Switch Room and the Data Center, located in the basement of the Babbidge Library. University Information Technology Services (UITS) has significant investment in Information Technology (IT) infrastructure located in the sub-basement of the Babbidge Library. The mission critical campus phone switch, data, and TV network hubs are housed here. These areas are not expected to be relocated and have been in continuous service for over seventeen (17) years. They were operating beyond their intended life and the area had become over crowded with heat-producing technology equipment. The Computer Room Air Conditioning (CRAC) systems were unreliable, lacked capacity and redundancy and the emergency power supply also lacked sufficient capacity. The wet-pipe sprinkler system for fire protection was outdated. The University prepared plans to replace the (CRAC) systems and to add emergency power. The new CRAC systems utilize chilled water from the central campus system and have stand-alone capacity for redundancy. The existing fire suppression system is converted to a dry

pipe system and a new gaseous, clean-agent fire suppression system is installed. The data center remained in operation throughout the project implementation. Construction was completed in August 2013.

Bishop Renovation

The Merlin D. Bishop Center opened in 1971 and served as the Center for Continuing Studies until late spring 2012. This three-story, 36,000 square foot facility had minimal renovation since its original construction and was heavily used as a conference center over the last several years. Portions of the building were reallocated to the School of Fine Arts to provide academic program space for Printmaking and Digital Media and Design in summer 2012. Renovation work to accommodate various other academic and student support activities will take place in the future.

Deferred Maintenance/Code/ADA Renovation Lump Sum

The 2007 amendments to the law define the “deferred maintenance” portion of the project name as “repair of an infrastructure or structure that was not maintained, repaired or replaced in the usual course of maintenance and repair.” In general, projects fall into one or more of the following categories:

- Safety, code and ADA required improvements
- Roof and exterior repairs
- Building mechanical system improvements
- Utilities repairs and upgrades
- General building renovations
- Roads, walks and grounds
- Environmental remediation

The Phase III project budget now stands at \$212.8 million.

Engineering Building

The School of Engineering is located in several buildings, five on the main Storrs campus and four at the Depot campus. The three oldest and least renovated buildings on the main campus were built between 1959 and 1987 and can no longer support emerging interdisciplinary engineering programs such as bioengineering and nanotechnology. Deferred maintenance projects are ongoing including code upgrades mechanical improvements and interior renovations in all engineering buildings. The new Engineering and Science Building is a five story lab building which will provide lab space for Engineering (Chemical Engineering, Bio Engineering, Bio Materials and Computational Eng.) as well as two lab floors for Science research. The schematic design has been completed and approved, and the design team is beginning the next phase of design. The Construction Manager at Risk selection is underway and is expected to be complete by early November 2013.

Equipment, Library Collections & Telecommunications

The enhancement of the University’s infrastructure includes its instructional and scientific equipment. The equipment replacement category permits the University to replace outmoded items with state of the art laboratory devices and computers. The funding encompasses seven major categories: management information systems, computers, research equipment,

instructional equipment, furnishings, operational and public safety support and library materials. Library materials are no longer purchased with UCONN 2000 funds; this expense is part of the operating budget. The total Phase III Equipment, Library Collections & Telecommunications budget is now projected at \$80.0 million.

Fine Arts Phase II

Numerous planning and design efforts since 1991 have evaluated the needs of the School of Fine Arts. In light of programmatic changes, the Storrs Center initiative, and the dispersal of the School of Fine Arts (SFA) facilities throughout the Storrs and Depot campuses since 1991, a revised Master Plan assessed the condition of the current facilities, updated the program requirements of the School, and made draft recommendations to guide the use of UCONN 2000 funds for the School. The final Master Plan recommends a multi-phased approach to the expansion and renovation of the entire SFA complex. The University has selected an architectural team to design a new production facility, integrate the design of the South East Gateway concept, assist in developing a phased program of renovation activities including mechanical, electrical, and plumbing systems, building envelope repairs, window replacement, acoustical and ADA improvements.

Floriculture Greenhouse

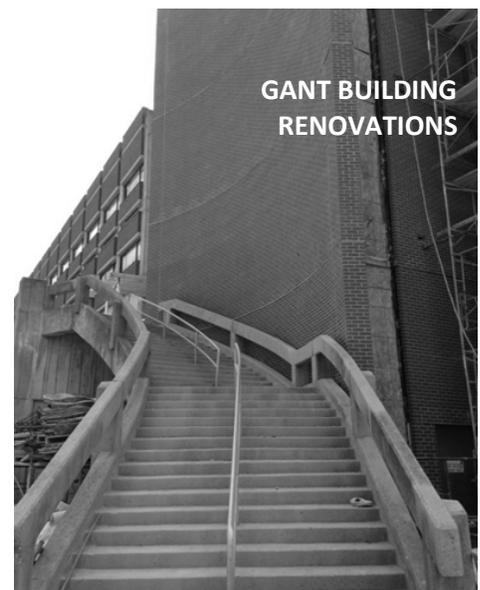
This facility is located on Route 195, south of the Towers Dormitories. Constructed in 1953, it contains 23,750 square feet of headhouse and greenhouse space. The headhouse has both classroom lab space and support space for the greenhouse. The original materials used to construct this facility required a large amount of annual maintenance given the significant impact of a greenhouse environment.



Construction began in late summer 2011 to renovate the headhouse, provide updated mechanical infrastructure, resolve outstanding ADA and code issues, and increase curriculum support spaces. A new research greenhouse provides a critically needed sponsored research and curriculum support facility. Construction is complete except for a heating upgrade in the existing greenhouses which will be completed in the fall of 2013.

Gant Building Renovations

This complex, which includes the Institute of Materials Science, Physics and Math buildings, was completed in the early 1970's. The complex has a total of 238,000 square feet of space with offices, research labs, classrooms and computer facilities. The building now operates beyond its useful life. A major renovation or replacement of the space is required to address the physical deterioration, to update the facilities and to meet current program requirements. This includes repair of the building envelope (roofs, windows and masonry), improvement of fire alarm and fire suppression systems, and upgrades to mechanical, electrical and plumbing systems.



An architecture and engineering team was selected and the pre-planning work is complete. A new fire alarm system was installed throughout the complex as well as roof replacement of the Math Science wing.

The University has developed a project to respond to safety issues in regard to the façade deterioration, the north and south stair towers. The work is anticipated to be completed by January 2014.

Heating Plant Upgrade

The University completed an expansion to the existing heating plant, a new Cogeneration system in 2006. At the time of construction, space to accommodate a future chiller and emergency generator was included should the University require additional cooling and power. The University has determined it will need additional chilled water, emergency power for life safety as well as emergency power for business continuity purposes. The condensate improvement and boiler reliability projects are scheduled to begin construction November 2013. The chilled water and emergency power projects are currently in design.

Manchester Hall Renovation

The Harry Grant Manchester Hall is a 28,500 square foot office and classroom building constructed in 1940 and requires various upgrades and repairs to the exterior envelope. The University developed contract documents for the installation of new windows and repairs to the façade and roof. The building is listed on the National Historic Register and the design team has worked closely with the State's Historic Commission Officer to ensure compliance. The work was completed in the summer of 2012. A minor project to address deficiencies to the electrical distribution within the building was completed summer 2013.

Mansfield Training School Improvements, Phases II & III

This project, in its two phases, will stabilize some of the facilities that comprise the former Mansfield Training School. Funding to date has been used for renovations in the Longley building (for Engineering research functions and the Technology Incubator Program), the Thompson building (for Fine Arts functions), Merritt Hall (for research incubator technology programs and other administrative activities), a campus-wide high voltage electrical system, mechanical and electrical system improvements to various cottages, roof repairs and the construction of new student recreation fields. The university is currently evaluating improvements to the occupied buildings on the Depot Campus to accommodate administrative and academic programs currently lacking sufficient space to meet their needs and to support the Next Generation UConn initiative. Proposed improvements will be presented as part of the Next Gen program.

North Hillside Road Completion

This project provides for the extension of Hillside Road by 5,300 lineal feet to Route 44. The project also provides for related utilities including gas, electrical, water, sewer and telecommunications under the new extension. The project will enhance access to the Storrs campus directly from Route 44 and provide sorely needed relief from traffic congestion on Route 195. Additionally, both the road and accompanying utilities will permit future development of the North Campus which is envisioned as the primary area of expansion for the main campus,

permitting new University buildings, residential capacity, and public/private partnerships. The Town of Mansfield is supportive of the road project. UCONN 2000 funds will be augmented by \$5.8 million in Federal funds granted to the University for this project as well as funds provided for the University's new Tech Park. The draft environmental permitting is currently subject to a formal hearing process. The University expects a decision from the Department of Energy and Environmental Protection's Hearing Officer prior to year's end. Design of the roadway is complete.

Psychology Building Renovation/Addition

The Weston A. Bousfield Psychology Building contains 87,000 square feet and was constructed in 1974. Its three levels contain offices, classrooms, research laboratories and animal care facilities.

Previously in the UCONN 2000 program, the animal care facilities were renovated and roofs and plazas rebuilt. The programs of the Psychology Department are in increasingly high demand with expanded enrollment and rapidly increasing research activity. An addition with selective renovations to the existing structure was deemed essential. The new addition provides improved laboratories for various clinical and research programs; other improvements include new sprinklers, roof, and repair of leaking concrete walls, as well as electrical and acoustical upgrades. Construction was completed summer 2013.



Residential Life Facilities

This named project represents the overarching authorization to undertake activities to provide housing and dining facilities for the University's students. Although the quantity and the diversity of campus living arrangements were expanded under the first two phases of UCONN 2000, much remains to be done. Some renovations of the older dormitories, code improvements and sprinkler installations were accomplished. However, a number of the older facilities still await renovation such as the West Campus Complex. This project provides funds for near term renovation and construction needs to sustain current residential life operations and improve accessibility for the complexes. Multiple projects are underway or completed for the installation of sprinkler systems, replacement of elevators, as well as windows and roofs in various residential facilities. The University is currently evaluating the impact of the Next Gen Initiative program on current and future housing needs.

Technology Quadrant Phase III

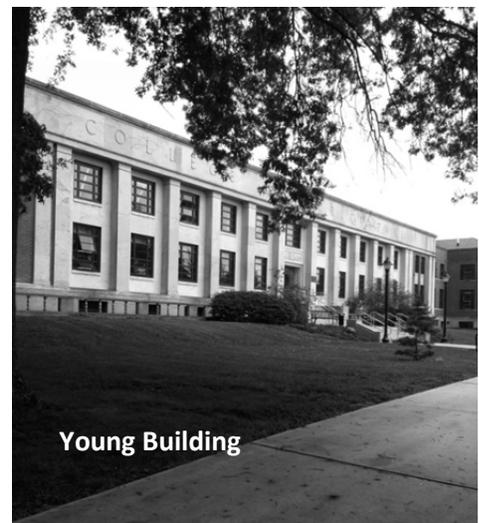
Public Act 11-57, Section 92 provides funding in the amount of \$172,500,000 for the UConn Technology Park project and allows this project to be managed through the authority of the UCONN 2000 Program. This project provides for the development of the first building in a technology park located along the North Hillside Road Extension currently in design. The initial facility will consist of a 125,000 square foot Innovation Partnership Building that will house world class equipment and offer shared laboratories for use by industry scientists and business entrepreneurs as they work side-by-side with the University's research faculty. The schematic

design has been completed and approved, and the design team has begun the next phase of design which includes the layout and equipment selection for the Specialty Labs (High Bay, Imaging and Cleanroom). Design is expected to complete in the second half of 2014 and construction is currently scheduled to start late 2014. The initial building will be completed in 2016.

Other work associated with this project includes development of underground utilities and an increase in the existing water supply for the University and the Town of Mansfield. An Environmental Impact Evaluation for the new water supply was released for public comment in late 2012. In August 2013 the Board of Trustees approved the EIE's Record of Decision which identified the CT Water Company as the preferred source supplement water supply. The CT Office of Policy approved the assessment process in September, closing the CEPA process. A formal agreement between UConn and CT Water Co. is the next step, followed by environmental permitting for the new water pipeline.

Young Building Renovation/Addition

This building was constructed in 1953 and has 71,937 square feet of office, classroom and lab spaces. The occupant of the building is the College of Agriculture and Natural Resources. Due to the College's laboratory needs and the generally poor condition of all the building systems, this building was slated for a renovation and an addition, should space needs require. The project scope of the renovation consisted of window replacement; limited masonry repointing; restroom renovations; and mechanical system upgrades (including laboratory ventilation). Construction began in June 2012 was completed in August 2013. Additional exterior envelope repairs to roofing and masonry are proposed for summer 2014.



West Hartford Campus Renovations/Improvements

The University has selected a site in downtown Hartford to relocate the West Hartford campus. The development team and proposal have been selected for a site located in the Front Street District of Hartford. A Pre-Development Agreement has been signed and program verification and conceptual design are in progress.

Stamford Campus Improvements/Housing

A strategic part of Next Generation Connecticut University initiative is to provide a University sponsored residential housing option for students attending programs offered at the UConn Stamford Campus. Currently students taking classes at Stamford must live locally, rent, or commute to the campus. Rental options are limited due to the high cost of living in the area and would be eased by the development of "on campus housing" at UConn Stamford. Due diligence investigating possible delivery methods for providing student housing is underway.



UConn Health Center (UCHC)

UCHC New Construction and Renovation New Hospital Bed Tower

The existing John Dempsey Hospital (JDH) building lacks the capacity to accommodate evolving standards of care, new technologies and patient/provider expectations. Since construction completion in 1972, JDH's physical plant infrastructure, including mechanical, electrical, plumbing, HVAC and fire alarm systems and telecommunication cabling, has never been substantially renovated. The addition and renovation will provide a new state of the art platform, including robust information technology systems, and new essential medical equipment for the delivery of healthcare and the education of the State's medical and dental students.

This project will construct a new 169 patient bed tower as an addition to the existing main Hospital (H) Building. The addition will include space for 13 new operating rooms and a new 42 bay Emergency Department. The renovation work will relocate the Clinical Lab and the Clinical Pharmacy programs and will replace or refurbish the mechanical and electrical infrastructure for the much of the existing H building.

The project's scope was expanded as part of the Bioscience Connecticut initiative to include 26,000 gross square feet of clinical support space and a second 400 car parking garage. The clinical support space will allow medical support services to be combined into one location.

The project is being implemented in phases as follows:

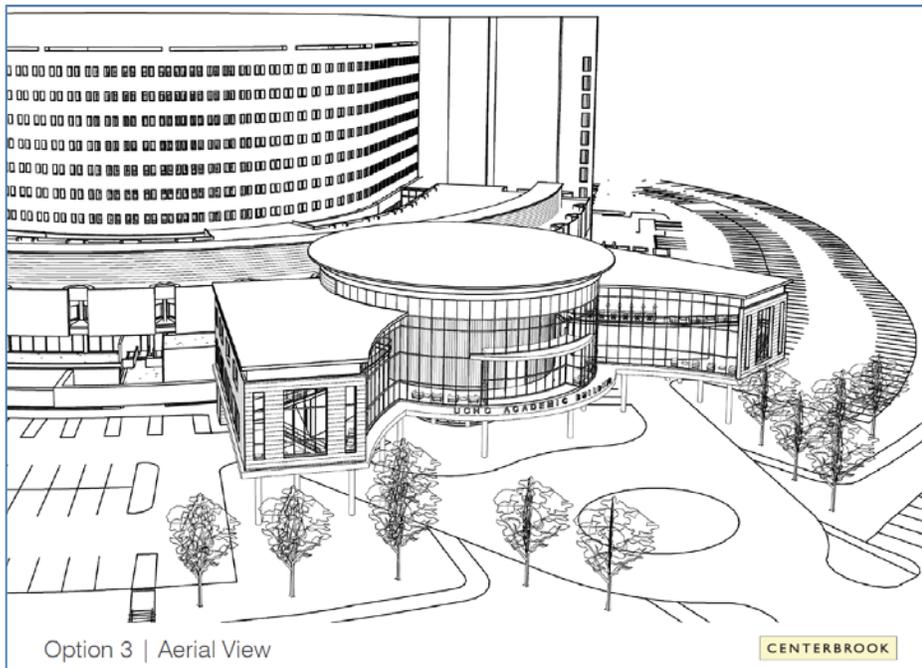
- Phase 1: New Parking Garage 3 and site utility work (construction was completed in April 2013 and the garage is in full use).
- Phase 2: Construction of the new bed tower, Emergency Department, Operating Room suite, and the new Parking Garage 2 (Construction began in June 2013 and the project is on schedule for early 2016 completion).
- Phase 3: Renovations to the existing Hospital (H) building (construction to begin after the completion of the bed tower in 2016).



UHC Clinic Building

Clinic Building Renovations

The existing clinical area of the Main Building will be renovated as part of the BioScience Connecticut capital program. The focus of the renovations will be the Dental School's teaching clinics and the Pat and Jim Calhoun Cardiology Center. The project will also replace outdated mechanical and electrical building infrastructure components. UHC and the architects began planning work in March and the project is now in the Schematic Design Phase. The planning and design work will continue through mid-2014.



Proposed Academic Building Addition

Academic Building Addition and Renovations Originally conceived as a separate floor in the new bed tower, additional medical education space is planned to support the planned 30% increase in dental and medical student class sizes. As a result of conceptual planning work, the education space is now planned as an addition to the existing Academic (A) building. This approach will provide a centralized location for the majority of the education activities. UCHC and the architectural team began planning and design work in March; the project is now proceeding into the Schematic Design phase. Design work will continue through June, 2014.

CLAC Renovation

This project entails renovations to the building housing the Center for Laboratory Animal Care (CLAC). The 59,000 square foot facility was built in 1972. The focus of the renovation work for the facility will be the replacement of the aged mechanical systems and lab casework. The planning study for the CLAC renovations is complete. The design team completed full design in December 2012. This project’s construction is deferred until Late 2013 to allow for the completion of a related project in the CLAC area. The Construction Manager is bidding the project and construction is anticipated in November, 2013

Deferred Maintenance/Code/ADA Renovation Lump Sum

The 2007 amendments to the law define the “deferred maintenance” (DM) part of the project name as “repair of an infrastructure or structure that was not maintained, repaired or replaced in

the usual course of maintenance and repair.” In general, projects fall into one or more of the following categories:

- Roof and exterior repairs
- Safety, code and ADA required improvements
- Building mechanical system improvements
- Utilities repair and upgrades
- General building renovations
- Roads, walks and grounds
- Environmental remediation

The Phase III total is \$51.9 million.

Dental School Renovation

Construction for the first phase of this project, the Pre-Clinical Teaching Lab renovations, is complete. The project relocated and expanded the teaching space and incorporated a teaching simulation center into the Dental School’s teaching labs.

The second phase work was completed in December 2012. This work included renovations to approximately 3,000 square feet of existing Dental School space in the Main Building. The renovated space, adjacent to the Dental Clinical Research Center, provides the Dental student’s with a 24/7 open-access support area during their clinical practicum (DMD Year 3 and Year 4).

Equipment, Library Collections and Telecommunications

These funds support the Health Center’s equipment, library collections and telecommunications infrastructure. More specifically, the project line covers computers, management information systems, research equipment, instructional equipment, furnishings, and operational and public safety support and library materials. Outmoded items must be replaced with equipment that is necessary to support research and instructional activities, maintain building compliance, conserve energy and provide a safe environment for the students, staff, and those who use Health Center services. The Phase III total is \$63.6 million.

Library/Student Computer Center Renovation

This project focused on major renovations to the Lyman Maynard Stowe Library. The library service areas were reorganized and consolidated, new computer learning and resource areas were added and the student 24 hour study rooms were expanded. The renovations to the book stack areas were also included as part of the project and with the exception of one final book stack area, the construction is complete (*completed in 2008*) and the spaces are in use by the students.

The Student Center component of the project will address student life spaces. The new Student Lounge was completed in October 2011.

Main Building Renovation

The Health Center's Main building includes access areas used by the general public as well as research, academic and clinical space. The focus of this renovation is the building's research facility and major building mechanical systems. The facility consists of seven floors, which house over 200 research labs and support space, and four floors of mixed use that include classrooms, student support spaces, operations support and mechanical spaces. Over the life of the building, no substantial renovations or upgrades have been undertaken.



Proposed Renovated Lab space
in the UCHC Main Building

An early phase of this project, the Clinical Skills Renovation, was completed in December 2007. This project renovated a portion of the Main Building to allow for the relocation and expansion of the Clinical Skills teaching program. The expanded program includes the use of a life-size programmable mannequin with a computerized graphical user interface used to teach clinical and decision making skills during realistic patient care scenarios.

The next phase of the Main Building renovation focuses on the Health Center's largest research facility, the "L" (LAB) building, which houses over 200,000 square feet of research labs and support space. The goal of the project is the phased replacement of the building heating and air conditioning, electrical, and plumbing systems and renovations to the lab spaces across seven floors of the building.

This project's scope is expanded as part of the Bioscience Connecticut initiative. The original scope of work included renovation to approximately 50% of the space on floors 1-7 in the L building. The renovations will be completed in two projects and each project will have 3 phases. The first phase of the first project began as scheduled in December 2012 and construction for this area will continue through February 2014.

Research Tower: Addition to the Cell and Genome Science Building

The Bioscience Connecticut initiative calls for 28,000 gross square feet of space dedicated to research incubator labs. The incubator lab space will be constructed at the 400 Farmington Avenue site as an addition to the Cell and Genome Sciences Building. This new addition will add to the existing incubator lab program at this location. Planning work is underway and the project is proceeding into the Schematic Design phase. Planning work will complete mid 2014 with construction scheduled to begin in the fall.

UCONN 2000: SET-ASIDE CONTRACTOR

Public Act 99-241 called for, among other things, information regarding use of Connecticut-owned businesses on UCONN 2000 program projects, including those owned by women and minorities ("set-aside" contractors). Since Fiscal Year 1996, construction and related contracts

for the UCONN 2000 program totaled \$2.1 billion from all fund sources; \$1.6 billion is strictly UCONN 2000 funds. As of October 2013, Connecticut businesses have accounted for \$1.32 billion of the total contracted dollars with “set-aside” general contractors and subcontractors accounting for \$413.3 million. Overall, small business participation has amounted to \$247.8 million, minority business participation has amounted to \$50.1 million, and women-owned business participation has amounted to \$116.6 million.

UCONN 2000: FINANCE

Pursuant to Section 10a-109x of the Connecticut General Statutes, the semi-annual report to the General Assembly is to provide, among other things, information on the number of projects and securities authorized, approved and issued; the payment of debt service requirements, and the payment of principal and interest on the UCONN 2000 securities; and the amount of investment earnings. This section provides that information.

In July 2013, Governor Malloy signed Public Act 13-233, “An Act Concerning Next Generation Connecticut”, which extended the UCONN 2000 program another six years until Fiscal Year 2024; increased the statutory authorizations for the UCONN 2000 bonds secured by the State’s debt service commitment by \$1.551 billion for a total of \$4,282,900,000; changed certain fiscal year bond authorizations; added a new named project called “Academic and Research Facilities”; and also added the housing language to the “Stamford Campus Improvements/Housing” project. There is also an operating budget component reflected in the University’s State appropriation totaling \$137 million through Fiscal Year 2024. Public Act 13-184, “An Act Concerning Expenditures and Revenues for the Biennium ending June 30, 2015” appropriated an additional \$15 million of operating funds in Fiscal Year 2015 for this purpose. Beyond 2015, the funds are subject to the annual legislative appropriations approval process.

In July 2011, Governor Malloy signed Public Act 11-75, “An Act Concerning the University of Connecticut Health Center”, the Bioscience Connecticut initiative, which increased the statutory authorizations for the UCONN 2000 bonds secured by the State’s debt service commitment by \$262,900,000 for a total of \$2,731,900,000; changed certain fiscal year bond authorizations; eliminated a prior provision relating to the \$100 million contribution of federal, private or other non-state money; and provided for funding to renovate research laboratory space and create additional business incubator space. The initiative is expected to secure the State’s position as a national leader in bioscience research and help jumpstart the economy by creating construction jobs immediately and generating long term sustainable economic growth based on bioscience research, innovation, entrepreneurship and commercialization. The Connecticut Bioscience Initiative will allow the Health Center to increase its capabilities for bioscience research, expand its small business incubator facilities, add more scientists, and increase medical and dental school enrollment by 30 percent to meet future workforce needs.

On August 25, 2011, at a ceremony on the Storrs Campus, the Governor signed Public Act 11-57 calling for creation of a world-class Technology Park on the Storrs Campus to serve as a cornerstone for a new Connecticut research triangle. The Technology Park is expected to generate hundreds of new jobs in Connecticut, encourage new business growth, and leverage millions of dollars in federal and private research funding. The Technology Park work will be linked to UConn’s Health Center in Farmington including the Connecticut Bioscience Initiative,

and to the work being done in New Haven by Yale and others across the State. On August 26, 2011, the State Bond Commission authorized the release of \$18 million in State General Obligation bonding to cover the project's initial design and development costs. On April 26, 2013, the State Bond Commission authorized the release of \$20 million in State General Obligation bonding to cover the purchase of equipment. The extension of North Hillside Road to Route 44 in Storrs will allow the development of up to one million square feet of research, technology and academic space, on a 300-acre parcel in the North Campus consistent with the University's long-range Master Plan. The Technology Park will provide important incubation space for entrepreneurs with innovative ideas who would benefit from guidance by faculty experts in the field. A 2007 feasibility analysis for the park indicated that with new developments at the University occurring since UCONN 2000 began – such as significant growth in research, and a mature system for technology transfer and commercialization – UConn was in a strong position to support a successful technology park in Storrs.

During the October 2011 special session, the Connecticut General Assembly adopted Public Act 11-2 which established the Connecticut Bioscience Collaboration Program (the "Collaboration") and authorized \$290,685,000 of State general obligation bonds to be issued over a ten year period and to be deposited in the Connecticut Bioscience Collaboration Fund. The Collaboration will support the establishment of a bioscience cluster anchored by the Jackson Laboratory for Genomic Medicine, a research laboratory, located on UCHC's Farmington campus.

General Obligation Bonds Secured by the State's Debt Service Commitment

Section 10a-109 of the Connecticut General Statutes empowers the University to issue General Obligation Bonds secured by the State's Debt Service Commitment (sometimes referred to as "General Obligation Debt Service Commitment Bonds" or "GO-DSC Bonds"). These Bonds are issued pursuant to the General Obligation Master Indenture of Trust, dated as of November 1, 1995, between the University of Connecticut, as Issuer, and Fleet National Bank of Connecticut as Trustee (now U.S. Bank N.A.). The University's Board of Trustees on November 10, 1995, and the State Bond Commission on December 21, 1995 approved the Master Indenture of Trust. The Master Indenture was subsequently amended and approved by the University's Board of Trustees on September 26, 2003 and the State Bond Commission on December 19, 2003. The Board of Trustees and the Governor approve the subsequent Supplemental Indentures for each bond issue. The University and the Office of the State Treasurer, working in conjunction, manage the Debt Service Commitment Bond sale process.

General Obligation Debt Service Commitment Bonds – Bond Issues Completed

There have been 22 bond issues for the UCONN 2000 program including 6 refunding bond issues under the State's Debt Service Commitment. Pursuant to Section 10a-109g of the

Connecticut General Statutes, the UCONN 2000 General Obligation Debt Service Commitment Bonds authorized, approved and issued to date are listed below:

**UCONN 2000 GO-DSC
Bonds Phase I, II & III**

<u>Date of Issue</u>	<u>Par Amount</u>	<u>TIC</u> ⁽¹⁾	<u>General Obligation Bond Issue</u>
February 21, 1996	\$ 83,929,714.85	4.94%	1996 Series A
April 24, 1997	124,392,431.65	5.48%	1997 Series A
June 24, 1998	99,520,000.00	4.78%	1998 Series A
April 8, 1999	79,735,000.00	4.46%	1999 Series A
March 29, 2000	130,850,000.00	5.42%	2000 Series A
April 11, 2001	100,000,000.00	4.54%	2001 Series A
April 18, 2002	100,000,000.00	4.74%	2002 Series A ⁽²⁾
March 26, 2003	96,210,000.00	3.97%	2003 Series A ⁽³⁾
January 22, 2004	97,845,000.00	3.76%	2004 Series A ⁽⁴⁾
March 16, 2005	98,110,000.00	4.20%	2005 Series A ⁽⁵⁾
March 15, 2006	77,145,000.00	4.20%	2006 Series A ⁽⁶⁾
April 12, 2007	89,355,000.00	4.10%	2007 Series A ⁽⁷⁾
April 16, 2009	144,855,000.00	4.01%	2009 Series A ⁽⁸⁾
May 25, 2010	97,115,000.00	3.64%	2010 Series A ⁽⁹⁾
December 12, 2011	179,730,000.00	3.31%	2011 Series A ⁽¹⁰⁾
<u>July 31, 2013</u>	<u>172,660,000.00</u>	3.58%	2013 Series A ⁽¹¹⁾
	\$		
Sub Total Phases I, II, & III	1,771,452,146.50		

Refunding Bonds

January 29, 2004	\$216,950,000.00	3.55%	2004 Series A Refunding ⁽⁴⁾
March 15, 2006	61,020,000.00	4.17%	2006 Series A Refunding ⁽⁶⁾
April 12, 2007	46,030,000.00	4.19%	2007 Series A Refunding ⁽⁷⁾
May 25, 2010	36,095,000.00	2.86%	2010 Series A Refunding ⁽⁹⁾
December 12, 2011	31,905,000.00	2.29%	2011 Series A Refunding ⁽¹⁰⁾
<u>July 31, 2013</u>	<u>51,250,000.00</u>	2.71%	2013 Series A Refunding ⁽¹¹⁾
Sub-Total Refunding Bonds	\$392,000,000.00		

Total GO-DSC Bonds \$1,990,792,146.50

- ⁽¹⁾ TIC is the true interest cost reflecting the interest rate for the time value of money across an entire bond issue.
- ⁽²⁾ The GO-DSC 2002 Series A Bonds provided \$994,688.03 directly to the Office of the State Treasurer.
- ⁽³⁾ The GO-DSC 2003 Series A Bonds par amount of \$96,210,000 plus \$3,790,000 of the original issue premium, totaled \$100,000,000 available for projects.
- ⁽⁴⁾ The GO-DSC 2004 Series A Bonds new money and GO-DSC Refunding 2004 Series A Bonds were issued under a single Official Statement with a par amount of \$216,950,000. The GO-DSC 2004 new money bonds totaled \$100,000,000 for projects, funded by the \$97,845,000 par amount plus \$2,155,000 of the original issue premium, and the GO-DSC

Refunding 2004 Series A Bonds provided \$223,160,000 for a refunding escrow. Additional proceeds including premium funded the refunding escrow and the costs of issuance.

- (5) The GO-DSC 2005 Series A Bonds totaled \$100,000,000 available for projects funded by the \$98,110,000 par amount plus \$1,890,000 of the original issue premium. Phase II authorizations accounted for \$50 million and Phase III for \$50 million.
- (6) The GO-DSC 2006 Series A Bonds new money and GO-DSC Refunding 2006 Series A Bonds were issued under a single Official Statement with a par amount of \$138,165,000. The GO-DSC 2006 Series A Bonds new money totaled \$79,000,000 available for projects, funded by the \$77,145,000 par amount plus \$1,835,000 of the original issue premium, and the GO-DSC Refunding 2006 Series A Bonds provided \$65,472,900 for a refunding escrow. Additional proceeds including premium funded the refunding escrow and the costs of issuance.
- (7) The GO-DSC 2007 Series A Bonds new money and GO-DSC Refunding 2007 Series A Bonds were issued under a single Official Statement with a par amount of \$135,385,000. The GO-DSC 2007 Series A Bonds new money totaled \$89,000,000 available for projects, and the GO-DSC Refunding 2007 Series A Bonds provided \$49,505,476.89 for a refunding escrow. Additional proceeds including premium funded the refunding escrow and the costs of issuance.
- (8) The GO-DSC 2009 Series A Bonds par amount of \$144,855,000 plus \$5,145,000 of the original issue premium, totaled \$150,000,000 available for projects.
- (9) The GO-DSC 2010 Series A Bonds new money and GO-DSC Refunding 2010 Series A Bonds were issued under a single Official Statement with a combined par amount of \$133,210,000. The GO-DSC 2010 Series A Bonds new money par amount of \$97,115,000 plus \$7,885,000 of the original issue premium, totaled \$105,000,000 available for projects; and the GO-DSC Refunding 2010 Series A Bonds par amount of \$36,095,000 plus \$2,609,428.69 of the original issue premium provided \$38,704,428.69 for the refunding escrow. Additional proceeds including premium funded the costs of issuance.
- (10) The GO-DSC 2011 Series A Bonds new money and GO-DSC Refunding 2011 Series A Bonds were issued under a single Official Statement with a combined par amount of \$211,635,000. The GO-DSC 2011 Series A Bonds new money par amount of \$179,730,000 plus \$20,700,000 of the original issue premium, totaled \$200,000,000 available for projects; and the GO-DSC Refunding 2011 Series A Bonds par amount of \$31,905,000 plus \$4,936,565.62 of the original issue premium provided \$36,841,565.62 for the refunding escrow. Additional proceeds including premium funded the costs of issuance.
- (11) The GO-DSC 2013 Series A Bonds new money and GO-DSC Refunding 2013 Series A Bonds were issued under a single Official Statement with a combined par amount of \$223,910,000. The GO-DSC 2013 Series A Bonds new money par amount of \$172,660,000 plus \$16,340,000 of the original issue premium, totaled \$189,000,000 available for projects; and the GO-DSC Refunding 2013 Series A Bonds par amount of \$51,250,000 plus \$6,978,911.08 of the original issue premium provided \$58,228,911.08 for the refunding escrow. Additional proceeds including premium funded the costs of issuance.

The sixteen series of UCONN 2000 General Obligation DSC bonds issued to fund projects total \$1,771,452,146.50 in par value and provided \$1,824,000,000.00 for UCONN 2000 project spending (excluding the UCONN 2000 General Obligation DSC Refunding 2004, 2006, 2007,

2010, 2011 and 2013 Series A Bonds). The remaining balance, together with accrued interest and net original issue premium, funded the costs of issuance and deposits to the State Treasurer.

General Obligation Debt Service Commitment Bonds – Projects

During Fiscal Year 2005, the University finished Phase I and Phase II and initiated Phase III of the UCONN 2000 project authorizations secured by the State’s Debt Service Commitment. The act provides for a total of \$4,282,900,000 of UCONN 2000 bonds secured by the State’s Debt Service Commitment. To date, the following projects totaling \$2,078,400,000 have been authorized to receive General Obligation Debt Service Commitment bond proceeds:

<u>Phases I & II</u>	<u>Authorized</u>
Agricultural Biotechnology Facility Completion	3,000,000.00
Agricultural Biotechnology Facility	9,400,000.00
Alumni Quadrant Renovations	11,183,623.91
Avery Point Marine Science Research Center-Phase I	30,000,000.00
Avery Point Marine Science Research Center-Phase II	7,254,246.03
Avery Point Renovation	4,875,717.46
Benton State Art Museum Addition	700,000.00
Business School Renovation	7,958,470.42
Central Warehouse New*	6,933,751.77
Chemistry Building	53,062,000.00
Deferred Maintenance & Renovation Lump Sum	40,798,259.65
Deferred Maintenance & Renovation Lump Sum Balance	117,386,096.72
East Campus North Renovations	7,382,604.53
Equipment, Library Collections & Telecommunications	60,500,000.00
Equipment, Library Collections & Telecommunications Completion	105,812,000.00
Gant Plaza Deck	7,287,174.10
Gentry Renovation	9,664,596.69
Grad Dorm Renovations	2,928,227.59
Heating Plant Upgrade	9,969,000.00
Hilltop Dormitory Renovations	8,176,528.89
Ice Rink Enclosure	3,280,000.00
International House Conversion (a.k.a. Museum of Natural History)	886,134.00
Litchfield Agricultural Center-Phase I	1,000,000.00
Mansfield Apartments Renovation	2,071,000.00
Mansfield Training School Improvements	3,500,000.00
Monteith Renovation	444,348.00
Music Drama Addition*	7,400,000.00
North Campus Renovation	10,996,050.15
North Superblock Site & Utilities	7,668,000.00
Northwest Quadrant Renovation-Phase I	2,001,000.00
Northwest Quadrant Renovation-Phase II	30,000,000.00
Parking Garage-North	9,658,000.00
Pedestrian Walkways (a.k.a. Fairfield Road Pedestrian Mall)	6,074,000.00

School of Business	25,652,366.00
School of Pharmacy	88,609,000.00
Shippee/Buckley Renovations	6,920,000.00
South Campus Complex	12,251,000.00
Stamford Downtown Relocation-Phase I	55,781,471.55
Student Union Addition	44,622,633.00
Technology Quadrant-Phase IA	39,993,000.00
Technology Quadrant-Phase II	34,120,000.00
Torrey Life Science Renovation	251,109.43
Towers Renovation	17,950,243.11
Underground Steam & Water Upgrade	6,000,000.00
Underground Steam & Water Upgrade Completion	6,000,000.00
Waring Building Conversion	11,452,000.00
Waterbury Property Purchase	200,000.00
West Campus Renovations	519,507.20
White Building Renovation	2,427,268.80
Wilbur Cross Building Renovation	19,999,571.00
TOTAL PHASE I & II PROJECTS	\$962,000,000.00

* Board of Trustees Added Project 2/22/2001

<u>Phase III – Storrs and Regional Campuses</u>	<u>Authorized</u>
Academic and Research Facilities	1,000,000.00
Arjona and Monteith (new classroom buildings)	107,000,000.00
Avery Point Campus Undergraduate and Library Building	10,585,532.48
Avery Point Renovation	2,144,469.54
Beach Hall Renovations	4,800,000.00
Benton State Art Museum Addition	2,903,508.88
Biobehavioral Complex Replacement	2,787,975.00
Bishop Renovation	2,550,000.00
Deferred Maintenance/Code/ADA Renovation Lump Sum	184,698,524.77
Engineering Building (with Environmental Research Institute)	7,000,000.00
Equipment, Library Collections & Telecommunications	70,141,496.00
Family Studies (DRM) Renovation	2,868,306.20
Farm Buildings Repairs/Replacement	6,728,342.09
Fine Arts Phase II	4,575,000.00
Floriculture Greenhouse	6,750,000.00
Gant Building Renovations	15,250,000.00
Gentry Completion	9,628,208.95
Hartford Relocation Acquisition/Renovation	9,000,000.00
Heating Plant Upgrade	2,875,000.00
Intramural, Recreational and Intercollegiate Facilities	31,500,000.00
Jorgensen Renovation	2,200,000.00
Koons Hall Renovation/Addition	1,080,057.00

Lakeside Renovation	3,800,000.00
Law School Renovations/Improvements	15,768,029.09
Manchester Hall Renovation	807,264.00
Mansfield Training School Improvements	3,000,000.00
Natural History Museum Completion	500,000.00
North Hillside Road Completion	6,700,000.00
Old Central Warehouse*	126,000.00
Psychology Building Renovation/Addition	25,170,550.00
Residential Life Facilities	18,117,722.01
School of Pharmacy/Biology Completion	6,000,000.00
Stamford Campus Improvements/Housing	1,500,000.00
Storrs Hall Addition	14,987,927.25
Student Union Addition	13,000,000.00
Torrey Renovation Completion and Biology Expansion	1,500,000.00
Torrington Campus Improvements	470,874.00
Waterbury Downtown Campus	478,937.00
West Hartford Campus Renovations/Improvements	8,006,995.74
Young Building Renovation/Addition	<u>19,223,430.00</u>
Storrs & Regionals Subtotal Phase III	<u>\$627,224,150.00</u>

HEALTH CENTER

CLAC Renovation Biosafety Level 3 Lab	11,025,000.00
Deferred Maintenance/Code/ADA Renovation Sum — Health Center	39,337,125.00
Dental School Renovation	5,000,000.00
Equipment, Library Collections and Telecommunications - Health Center	56,295,725.00
Library/Student Computer Center Renovation	1,400,000.00
Main Building Renovation	76,597,500.00
Medical School Academic Building Renovation	34,447,500.00
Planning and Design Costs	25,000,000.00
Research Tower	68,701,000.00
Support Building Addition/Renovation	100,000.00
The University of Connecticut Health Center New Construction and Renovation	171,272,000.00
Total — Health Center Project List	<u>\$489,175,850.00</u>

TOTAL PHASE III PROJECTS \$1,116,400,000.00

TOTAL GO-DSC BONDS: PHASE I, II AND III PROJECTS \$2,078,400,000.00

* The Old Central Warehouse was added by PA-07-108 effective 7-1-2007

General Obligation Debt Service Commitment Bonds – Refunding

Pursuant to Section 10a-109m of the Connecticut General Statutes, the University may issue refunding securities. The University achieved a total of \$29.4 million in gross debt services savings for Connecticut taxpayers by issuing several series of General Obligation DSC Refunding Bonds as follows.

On January 29, 2004, the University achieved \$15.2 million in debt service savings for Connecticut taxpayers through the \$216,950,000 of UCONN 2000 General Obligation DSC Refunding 2004 Series A Bonds. Proceeds pre-refunded \$223,160,000 of the portions of the 1996, 1997, 1998, 2000, 2001 and 2002 UCONN 2000 General Obligation Debt Service Commitment Bonds. Debt service savings amounted to \$15,215,582.84 on a gross cash debt service savings basis, or \$10,117,718.77 on a net present value basis (4.53% savings over refunded bonds debt service) spread across fiscal years 2004 to 2020.

On March 15, 2006, the University achieved \$4.0 million in debt service savings through the issuance of \$61,020,000 of UCONN 2000 General Obligation DSC Refunding 2006 Series A Bonds. Proceeds pre-refunded \$61,675,000 of the portions of the 1998, 1999, 2000, 2001 and 2002 UCONN 2000 General Obligation Debt Service Commitment Bonds. Debt service savings amounted to \$4,003,734.09 on a gross cash debt service savings basis, or \$2,495,916.47 on a net present value basis (3.94% savings over refunded bonds debt service) spread across fiscal years 2006 to 2020.

On April 12, 2007, the University achieved \$1.7 million in debt service savings through the issuance of \$46,030,000 of UCONN 2000 General Obligation DSC Refunding 2007 Series A Bonds. Proceeds pre-refunded \$46,695,000 of the portions of the 2002 and 2003 UCONN 2000 General Obligation DSC Bonds. Debt service savings amounted to \$1,680,056.23 on a gross cash debt service savings basis or \$1,387,269.87 on a net present value basis (2.97% savings over refunded bonds debt service) spread across fiscal years 2008 to 2022.

On May 25, 2010, the University achieved \$1.8 million in debt service savings through the issuance of \$36,095,000 of UCONN 2000 General Obligation DSC Refunding 2010 Series A Bonds. Proceeds pre-refunded \$35,885,000 of portions of the 1999, 2001, 2003 and 2004 UCONN 2000 General Obligation DSC Bonds. Debt service savings amounted to \$1,791,739.17 on a gross cash debt service savings basis, or \$1,470,720.91 on a net present value basis (4.1% savings over refunded bonds debt service) spread across fiscal years 2011 to 2021.

On December 12, 2011, the University achieved \$1.9 million in debt service savings through the issuance of \$31,905,000 of UCONN 2000 General Obligation DSC Refunding 2011 Series A Bonds. Proceeds pre-refunded \$33,735,000 of portions of the 2003 and 2004 UCONN 2000 General Obligation DSC Bonds. Debt service savings amounted to \$1,918,938.89 on a gross cash debt service savings basis, or \$1,680,287.49 on a net present value basis (5.0% savings over refunded bonds debt service) spread across fiscal years 2011 to 2021.

On July 31, 2013, the University achieved \$4.8 million in debt service savings through the issuance of \$51,250,000 of UCONN 2000 General Obligation DSC Refunding 2013 Series A Bonds. Proceeds pre-refunded \$54,375,000 of portions of the 2004 and 2005 UCONN 2000 General Obligation DSC Bonds. Debt service savings amounted to \$4,768,953.75 on a gross cash debt service savings basis, or \$3,982,216.07 on a net present value basis (7.3% savings over refunded bonds debt service) spread across fiscal years 2014 to 2024.

Special Obligation Student Fee Revenue Bonds Secured by Pledged Revenues

UCONN 2000 also authorizes the University to issue Special Obligation Revenue bonds. Unlike the UCONN 2000 General Obligation Debt Service Commitment Bonds that are paid from the State's General Fund, debt on the Special Obligation Bonds are paid from certain pledged revenues of the University as defined in the particular bond series indenture.

A Special Capital Reserve Fund may be established for UCONN 2000 Special Obligation bond issues only if the Board of Trustees determines that the Special Obligation bond issue is self-sufficient as defined in the Act. The self-sufficiency finding by the University must be submitted to and confirmed as not unreasonable or arbitrary by the State Treasurer prior to issuance of the bonds. Once approved, the Special Capital Reserve Fund is funded at issuance by the University to meet the minimum capital reserve requirement.

Special Obligation Student Fee Revenue Bonds - Bond Issues Completed

Section 10a-109x of the Connecticut General Statutes requires that the University's Semiannual Report to the General Assembly provide information on the number of projects and securities authorized, approved and issued; the payment of debt service requirements, and the payment of principal and interest on the UCONN 2000 securities; and the amount of investment earnings. The UCONN 2000 Special Obligation Student Fee Revenue Securities authorized, approved and issued to date are listed below.

Student Fee Revenue Bonds have been issued pursuant to the Special Obligation Indenture of Trust, dated as of January 1, 1997, between the University as Issuer and U.S. Bank N.A. as successor to State Street Bank & Trust as Trustee ("the Special Obligation Master Indenture"). The Board of Trustees approved the Master Indenture on November 8, 1996. The University's Board of Trustees and the Governor approve the subsequent Supplemental Indentures for each Special Obligation bond issue.

There have been five bond issues, including two refunding, under the Student Fee Revenue Bond Indenture that are not supported by the State's Debt Service Commitment. The University's Office of Treasury Services and the Office of the State Treasurer, working in conjunction, manage the Special Obligation Bond sale process. UCONN 2000 Special Obligation Student Fee Revenue Bonds issued to date are summarized below:

UCONN 2000 SO-SFR Bonds

<u>Date of Issue</u>	<u>Par Amount</u>	<u>TIC</u> ⁽¹⁾	<u>Special Obligation Student Fee Revenue Bond Issue</u>
February 4, 1998	\$ 33,560,000	5.08%	1998 Series A
June 1, 2000	\$ 89,570,000	6.02%	2000 Series A ⁽²⁾
February 14, 2002	\$ 75,430,000	4.94%	2002 Series A
February 27, 2002	\$ 96,130,000	4.89%	Refunding 2002 Series A
June 16, 2010	\$ 47,545,000	3.14%	Refunding 2010 Series A
December 13, 2012	\$ 87,980,000	2.44%	Refunding 2012 Series A

⁽¹⁾ TIC is the true interest cost reflecting the interest rate for the time value of money across an entire bond issue. The UCONN 2000 Special Obligation Bonds are generally issued for an approximate 30-year final maturity, compared to a 20-year final maturity for the General Obligation DSC Bonds; hence the TIC may appear relatively higher for Special Obligation Bonds.

⁽²⁾ The 2000 Series A bonds were refunded on February 27, 2002.

On February 4, 1998, the University issued \$33,560,000 of UCONN 2000 Student Fee Revenue 1998 Series A Bonds with a final maturity of November 15, 2027. The Special Obligation First Supplemental Indenture was also dated January 1, 1997 and authorized the issuance of bonds up to a principal amount not to exceed \$30,000,000 for construction of the South Campus Residence and Dining Hall, plus amounts necessary to fund a Special Capital Reserve Fund (“SCRF”) and provide for costs of issuance. The University managed the issuance and sale of these bonds and realized a favorable true interest cost over the term. Debt service for these bonds is paid from the student Infrastructure Maintenance Fee, instituted in 1997, and other pledged revenues as further defined in the Indenture of Trust. Such pledged revenues also help support future operation and maintenance costs for facilities built or renovated through UCONN 2000.

On June 1, 2000, the University issued \$89,570,000 of the UCONN 2000 Student Fee Revenue 2000 Series A Bonds pursuant to the Special Obligation Master Indenture and the Special Obligation Student Fee Revenue Bonds Second Supplemental Indenture dated as of May 1, 2000. Bond proceeds funded \$87,000,000 of construction for the Hilltop Dormitory, Hilltop Student Rental Apartments, and Parking Garage South. They also provided for capitalized interest and costs of issuance. The \$89,570,000 Student Fee Revenue 2000 Series A Bonds were defeased in substance on February 27, 2002, as further described below, and are no longer reflected as outstanding debt on the University’s financial statements.

On February 14, 2002, the University issued \$75,430,000 of the UCONN 2000 Student Fee Revenue 2002 Series A Bonds pursuant to the Special Obligation Master Indenture and the Special Obligation Student Fee Revenue Bonds Fourth Supplemental Indenture dated as of November 16, 2001. Bond proceeds funded \$72,180,000 of construction for the Alumni Quadrant Renovations, Shippee/Buckley Renovations, East Campus North Renovations, Towers Renovations (including Greek Housing), and North Campus Renovations (including North Campus Student Suites and Apartments).

Special Obligation Student Fee Revenue Bonds - Projects

To date, nine projects have been authorized to receive \$189,180,000 of the UCONN 2000 Special Obligation Student Fee Revenue bond proceeds (some of these projects were also supported by General Obligation bonds or other funding) as follows:

<u>Special Obligation Bonds</u>	<u>Authorized & Issued</u>
Alumni Quadrant Renovations ⁽¹⁾	\$ 7,000,000
East Campus North Renovations ⁽¹⁾	1,000,000
Hilltop Dormitory New	21,000,000
Hilltop Student Rental Apartments	42,000,000

North Campus Renovation (including North Campus Student Suites & Apartments) ⁽¹⁾	45,000,000
Parking Garage-South ⁽¹⁾	24,000,000
Shippee/Buckley Renovations	5,000,000
South Campus Complex	30,000,000
Towers Renovations (including Greek Housing) ⁽¹⁾	<u>14,180,000</u>
Total	\$189,180,000

⁽¹⁾ Also partially funded with proceeds of the University's General Obligation bonds.

Special Obligation Student Fee Revenue Bonds - Refunding

Pursuant to Section 10a-109m of the Connecticut General Statutes, the University may issue refunding securities. The University achieved a total of \$35.4 million in gross debt service savings for Connecticut taxpayers by issuing three series of Special Obligation Student Fee Revenue Refunding Bonds as follows.

On February 27, 2002, the University achieved debt service savings of \$3,553,672 on a gross cash debt service savings basis or \$2,383,106 on a net present value basis (3.036% savings over refunded bonds debt service) through its issuance of \$96,130,000 of the UCONN 2000 Student Fee Revenue Refunding 2002 Series A Bonds. The bonds were issued pursuant to the Special Obligation Master Indenture and the Special Obligation Student Fee Revenue Bonds Third Supplemental Indenture, dated as of February 1, 2002. Proceeds were used to take advantage of favorable market conditions to advance refund and defease in substance all of the \$89,570,000 of Student Fee Revenue 2000 Series A Bonds outstanding. Proceeds were deposited with the Trustee bank in an irrevocable escrow fund sufficient to satisfy future debt service and call premiums on the prior issue.

On June 16, 2010, the University achieved debt service savings of \$9,479,927 on a gross cash debt service savings basis or \$7,211,753 on a net present value basis (9.915% savings over refunded bonds debt service) through its issuance of \$47,545,000 of the UCONN 2000 Student Fee Revenue Refunding 2010 Series A Bonds. The bonds were issued pursuant to the Special Obligation Master Indenture and the Special Obligation Student Fee Revenue Bonds Third Supplemental Indenture, dated as of February 1, 2002. Proceeds were used to take advantage of favorable market conditions to refund, advance refund and defease in substance \$51,305,000 of prior bonds (including \$25,140,000 of the Student Fee Revenue 1998 Series A Bonds and \$26,165,000 of the Student Fee Revenue 2002 Series A Bonds outstanding). The par amount of \$47,545,000 plus \$4,267,926 of the original issue premium and \$2,126,425 from the 1998 Special Capital Reserve Fund release were deposited with the Trustee bank in a \$53,939,351.28 irrevocable escrow fund to satisfy future debt service and call premiums on the prior issues.

On December 13, 2012 the University achieved debt service savings of \$31,861,282.50 on a gross cash debt service savings basis or \$26,701,078.58 on a net present value basis (25.2% savings over refunded bonds debt service) spanning fiscal years 2013 thru 2030 by issuing \$87,980,000 of the UCONN 2000 Student Fee Revenue Refunding 2012 Series A Bonds. We achieved a stunning Total Net Present Value Savings of \$26,701,078.58, or 25.2% of the refunded principal. Working in conjunction with the Office of The State Treasurer, UCONN's

Treasury Services negotiated a remarkable all in True Interest Cost of 2.48 % which is the lowest interest rate for a single bond issue in the history of the program. We refunded \$106,030,000 of prior bonds including \$32,430,000 of the SO-SFR 2002A new money bonds (all of the outstanding), and \$73,600,000 of the SO-SFR Refunding 2002 A bonds (all of the outstanding). The par amount of \$87,980,000 plus \$19,690,291.67 of the original issue premium were deposited with the Trustee bank in a \$107,670,291.67 irrevocable escrow fund to satisfy future debt service and call premiums on the prior issues. The bonds were issued pursuant to the Special Obligation Master Indenture and the Special Obligation Student Fee Revenue Bonds Third Supplemental Indenture, dated as of February 1, 2002.

UCONN 2000 Heating Plant Upgrade Project Cogeneration Facility Tax-Exempt Governmental Lease Purchase Agreement

The Board of Trustees authorized \$81,900,000 of UCONN 2000 debt in the form of a Tax-Exempt Governmental Lease Purchase Agreement secured by the University's general obligation for the Cogeneration facility portion of the UCONN 2000 Heating Plant Upgrade project.

This \$81,900,000 of UCONN 2000 debt was not issued under the UCONN 2000 General Obligation or Special Obligation Indentures of Trust, but was entered into under certain separately negotiated documents and agreements in two parts. On December 18, 2003, the University entered into a privately placed \$75,000,000 Tax-Exempt Governmental Lease Purchase Agreement with a reported nominal interest rate of 4.42% compounded monthly to finance the design and construction of a combined heat and power plant. On August 15, 2005, the University amended the agreement for an additional borrowing of up to \$6,900,000 at a 5.09% interest rate compounded monthly (resulting in a combined interest rate of approximately 4.5%).

The Heating Plant Upgrade project is a named project under UCONN 2000. The cogeneration facility is a linchpin of the University's commitment to energy efficiency and generates much of the needs for electrical power, heating and cooling on the Storrs campus. Cost avoidance achieved through the construction and operation of the facility is expected to provide funds to pay the debt service. An earlier phase of the Heating Plant Upgrade project was funded with UCONN 2000 General Obligation DSC bonds as listed above.

The Tax-Exempt Governmental Lease Purchase Agreement is not rated by the credit rating agencies but, as UCONN 2000 debt, it is weighted in their credit rating analysis of the UCONN 2000 General Obligation and Special Obligation programs.

UCONN 2000 Heating Plant Upgrade Project Cogeneration Facility Tax-Exempt Governmental Lease Purchase Agreement– Refinancing To Lower Interest Rate

During July 2013, the University achieved gross debt service savings of \$5.2 million by negotiating a lower interest rate amendment to the UCONN 2000 Heating Plant Upgrade Project Cogeneration Facility Tax-Exempt Governmental Lease Purchase Agreement. The interest rate was lowered, effective in the August 29, 2013 monthly payment, from 4.42% on the original \$75 million loan, and 5.09% on the original \$6.9 million loan, to 3.22% on both. The combined remaining balance of the loans was approximately \$59 million. The amendment will produce

combined gross nominal debt service savings of \$5,168,392.06 million or \$3,238,326.69 (4.2%) on a net present value basis over the remaining 12 years and 5 months of the original financing.

Debt Service

Pursuant to Section 10a-109x of the Connecticut General Statutes, the Semiannual Report to the General Assembly is to list the payment of debt service requirements and the payment of principal and interest on the UCONN 2000 securities.

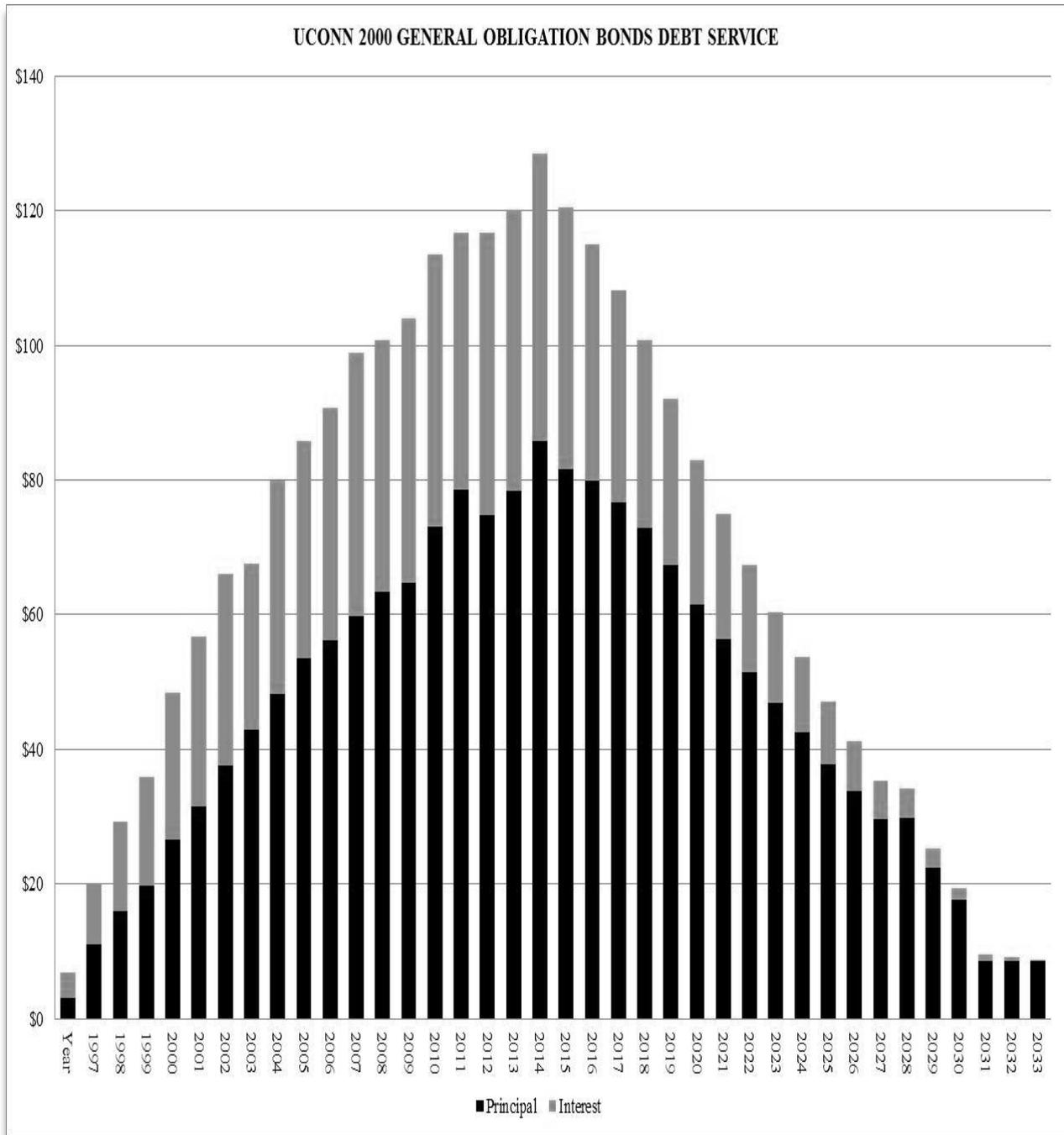
General Obligation Debt Service Commitment Bonds

The State General Fund pays the debt service and any arbitrage rebate due on the University's General Obligation Debt Service Commitment Bonds. The University pays the debt service on the Special Obligation Student Fee Revenue Bonds from its own resources. As of September 30, 2013:

- Since the program's inception in 1996, total UCONN 2000 General Obligation Debt Service Commitment debt service (which is paid by the state) amounted to \$2,592.8 million, representing \$1,759.2 million of principal and \$833.6 million of interest (including the Refunding Bonds but net of refunded debt).
- Of this amount, debt service of \$1,254.1 million, representing \$760.8 million of principal and \$493.3 million of interest (including capital appreciation bonds) has been paid.
- Future debt service requirements at this time amount to \$1,338.6 million representing \$998.3 million of principal and \$340.3 million of interest (including capital appreciation bonds).

For the fiscal year ending June 30, 2013, the Debt Service Commitment paid for the University's General Obligation Bonds amounted to \$116.8 million (representing \$74.8 million of principal and \$42.0 million of interest).

As of September 30, 2013, the following graph shows UCONN 2000 General Obligation Debt Service Commitment debt service by fiscal year including refunding issues, but net of refunded.



Special Obligation Student Fee Revenue Bonds

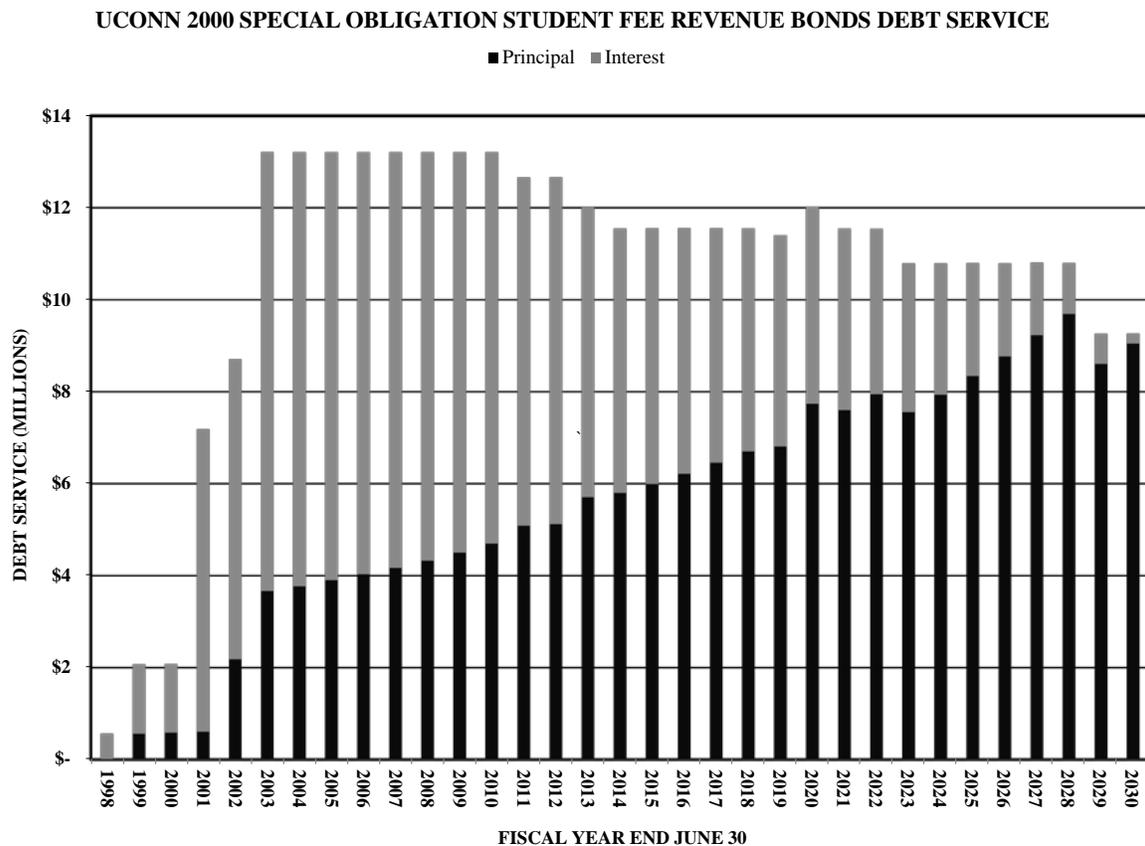
From time to time, the University may issue Special Obligation Bonds secured by certain revenue flows including student fees. The University is responsible for paying the debt service and any arbitrage rebate due on its Special Obligation debt. All other things equal, the Special Obligation bonds incur proportionally more interest expense because they are generally issued for terms of up to approximately thirty years compared to twenty years for the Debt Service Commitment bonds. The longer maturities generally represent the cost of the assets financed by the bonds being spread over the student populations utilizing the assets.

As of September 30, 2013:

- Total UCONN 2000 Special Obligation Student Fee Revenue debt service (which is paid by the University) amounted to \$351.3 million, representing \$183.3 million of principal and \$168.0 million of interest (including the Special Obligation Student Fee Revenue Refunding 2002, 2010 and 2012 Series A Bonds but net of refunded debt service).
- Of this amount, the University had paid debt service of \$163.6 million (representing \$52.9 million of principal and \$110.8 million of interest).
- Debt service remaining totals \$187.6 million comprising \$130.4 million of principal and \$57.2 million of interest (including capital appreciation bonds).

For the fiscal year ending June 30, 2013, the University paid, from its own resources, Special Obligation Bond debt service of \$12.0 million (representing \$5.7 million of principal and \$6.3 million of interest).

As of September 30, 2013, the following graph shows UCONN 2000 Special Obligation Student Fee Revenue debt service by fiscal year including refunding issues, but net of refunded.



UCONN 2000 Heating Plant Upgrade Project Cogeneration Facility Tax-Exempt Governmental Lease Purchase Agreement Tax-Exempt Governmental Lease Purchase Agreement

The University is responsible for paying the debt service and any arbitrage rebate for the Tax-Exempt Governmental Lease Purchase Agreements. The two financing tranches provided \$81,900,000 of funding for a cogeneration facility for the UCONN 2000 Heating Plant Upgrade project. Tax-Exempt Governmental Lease Purchase Agreement debt service payments commenced on January 29, 2006.

Originally debt service was to be paid in 240 monthly installments of approximately \$517,135 (which over the life of the financing would have totaled \$124,112,424 comprising \$42,212,424 of interest and \$81,900,000 of principal).

During July 2013, the University achieved gross debt service savings of \$5.2 million lowering the interest rate, effective for the August 29, 2013 monthly payment to maturity, from 4.42% on the original \$75 million loan, and 5.09% on the original \$6.9 million loan, to 3.22% on both. The combined remaining balance of the loans was approximately \$59 million. The amendment will produce combined gross nominal debt service savings of \$5,168,392 million or \$3,238,327 (4.2%) on a net present value basis over the remaining 12 years and 5 months of the original financing.

The amended agreement at the lower rate provides for the remaining 149 monthly installments to be lowered to approximately \$482,448, which over the life of the financing, totals to debt service of \$118,944,031 comprising \$ 37,044,031 of interest and \$81,900,000 of principal.

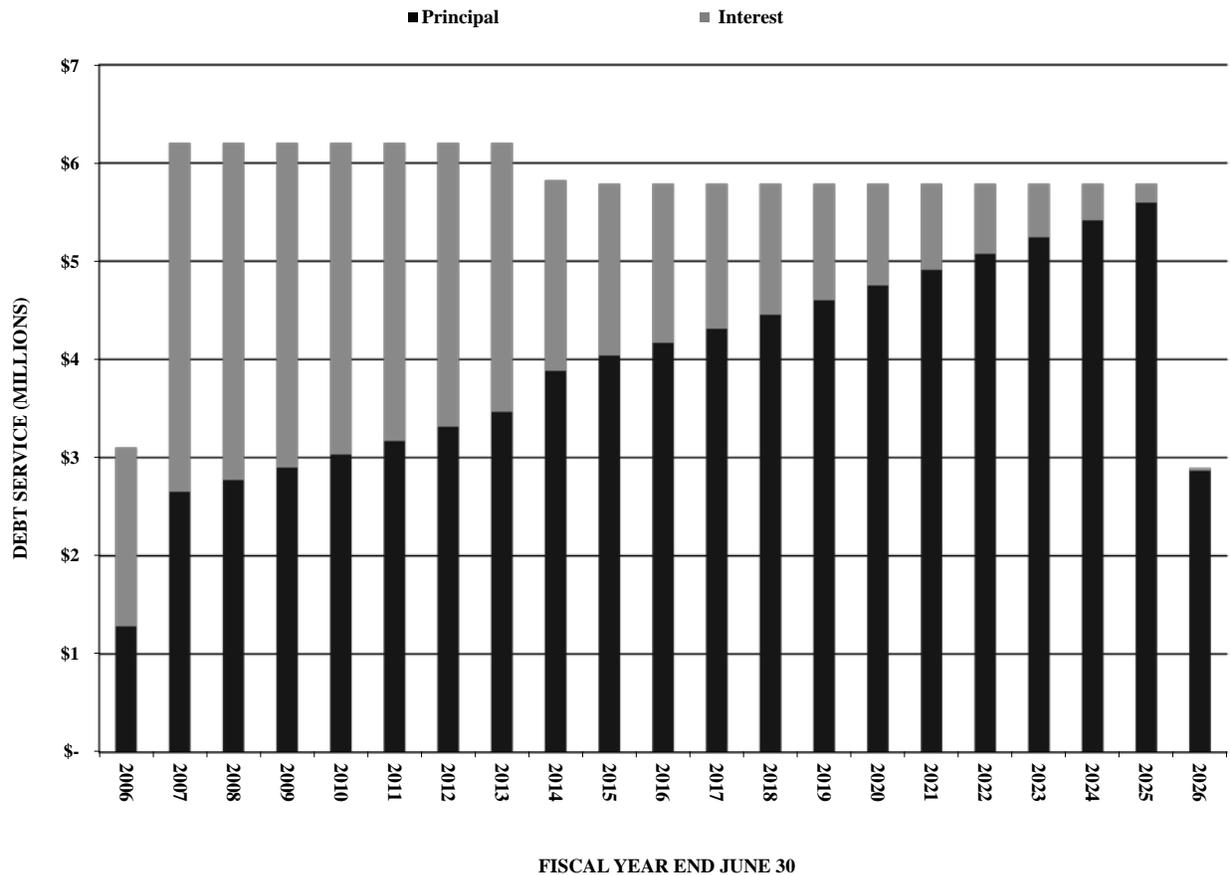
As of September 30, 2013:

- The University had paid down the Tax-Exempt Governmental Lease Purchase Agreement debt service by \$ \$48.0 million (representing \$23.5 million of principal and \$ 24.5 million of interest).
- Remaining debt service amounts to \$70.9 million (representing \$58.4 million of principal and \$12.5 million of interest).

For the fiscal year ending June 30, 2013, the University paid from its own resources Tax-Exempt Governmental Lease Purchase Agreement debt service of \$6.2 million (representing \$3.5 million of principal and \$2.7 million of interest).

As of September 30, 2013, the following graph shows the UCONN 2000 Heating Plant Upgrade Tax-Exempt Governmental Lease Purchase Agreement (for the cogeneration plant) debt service by fiscal year.

**UCONN 2000 HEATING PLANT UPGRADE - GOVERNMENTAL LEASE PURCHASE
AGREEMENT (CO-GENERATION PLANT) DEBT SERVICE**



Investment of Debt Proceeds - Management, Investment and Earnings

The proceeds of the sale by the University of any bonds are part of the Trust Estate established under the General Obligation Master Indenture of Trust with the Trustee Bank as security for bondholders. Consequently, the University holds all of the bond proceeds at the Trustee Bank, with this exception: the Costs of Issuance account funded by the University’s General Obligation Debt Service Commitment bonds may be held and invested by the State Treasurer’s Office in a segregated account. The Special Obligation Master Indenture has similar Trust Estate provisions. The Trustee Bank holds all of the Special Obligation bond proceeds received at issuance including the Costs of Issuance account.

Prior to June 1998, all UCONN 2000 General Obligation Debt Service Commitment Bond proceeds were deposited with the Office of the State Treasurer and treated like state bond proceeds, including payments made to vendors through the Office of the State Comptroller. Subsequently, the Office of the Attorney General opined that the University, and not the state, issues UCONN 2000 bonds. Accordingly, upon advice of bond counsel and in conformity with the Master Indenture of Trust, Debt Service Commitment Bond construction fund proceeds were deposited to the Trustee Bank and disbursed as directed by the University pursuant to the Indenture. The UCONN 2000 General Obligation Debt Service Commitment Bond proceeds for

costs of issuance are still treated like state bond proceeds and deposited with the Office of the State Treasurer and disbursed through the Office of the State Comptroller.

The Indentures of Trust provide that the University is authorized and directed to order each disbursement from the Construction Account held by the Trustee upon a certification filed with the Trustee bank and, in the case of the Debt Service Commitment bonds, the State Treasurer. The Indentures provide that such certification shall be signed by an Authorized Officer of the University and include certain disbursement information. Once the Authorized Officer certification filings are made, the University can directly disburse payments.

The investment of tax-exempt debt proceeds is heavily regulated by the Internal Revenue Service, the relevant Indentures of Trust with bondholders, Connecticut law, and other regulatory restrictions. In addition to meeting those requirements, the University's general investment policy is to balance an appropriate risk-return level, heavily weighted towards safety of assets, with estimated cash flow needs and liquidity requirements. The University is also mindful that the rating agencies, bond buyers, and bond insurers often weigh the quality of an issuer's investment portfolio.

Bond proceeds form part of the Trust Estate established with the Trustee Bank as security for bondholders. To date, the University has directed the Trustee Bank to invest any Debt Service Commitment construction fund proceeds in the State Treasurer's Short Term Investment Fund ("STIF") which is "AAAm" rated and offers daily liquidity and historically attractive risk-adjusted yields. The State Treasurer's Office wishes to hold and invest the University's General Obligation Bonds Debt Service Commitment funded Costs of Issuance account, a much smaller account.

The General Obligation Debt Service Commitment Refunding, 2004, 2006, 2007, 2010, 2011 and 2013 Series A Bond proceeds, other than the costs of issuance, are held by the Trustee Bank in an irrevocable escrow fund, which is invested in U.S. Treasury Securities and/or U.S. Treasury State and Local Government Securities ("SLGS") and cash pursuant to the relative Escrow Agreements.

It has been the University's practice to invest all of the Special Obligation new money bond proceeds, including the debt service funds, in dedicated STIF accounts, with the exception of the 1998 Special Obligation Special Capital Reserve Fund which from time to time had also been invested in longer term "AAA" rated federal agencies' fixed income Investment Obligations as defined in the Special Obligation Indenture of Trust.

The Special Obligation Student Fee Revenue Refunding 2010 and 2012 Series A Bond proceeds, other than the costs of issuance and debt service accounts that are invested in STIF, are held by the Trustee Bank in their respective irrevocable Escrow Accounts, which are invested in U.S. Treasury State and Local Government Securities ("SLGS"), and cash pursuant to the Escrow Agreement.

The University's General Obligation Debt Service Commitment bond proceeds investment earnings are retained and recorded by the State Treasurer's Office and do not flow to the

University or to the Trustee Bank. The University's Special Obligation bond investment earnings are part of the pledged revenues and are directly retained by the Trustee Bank to pay debt service on the bonds, and may also be used to flow to other Trustee bond accounts, if necessary, pursuant to the Indenture of Trust. Fiscal year end June 30, 2013, UCONN 2000 Special Obligation Student Fee Revenue Bond funds (not including the refunding escrows) investment earnings amounted to \$1,673.66 (cash basis).

Investment earnings on the Special Obligation Student Fee Revenue 2010 and 2012 Series A Bonds Refunding Escrow Accounts flow to their respective irrevocable escrows and are used by the Trustee Bank to meet debt service payments on the defeased bonds. Similarly, investment earnings on the General Obligation Debt Service Commitment 2004, 2006, 2007, 2010 and 2011 Series A Bonds Refunding Escrow Accounts flow to their respective irrevocable escrows and are used by the Trustee Bank to meet debt service payments on the defeased bonds.

On December 29, 2005, the University received \$15,847,241.65 representing the last advance of the \$81,900,000 of funds to the University under the Tax-Exempt Governmental Lease Purchase Agreement for the Heating Plant Upgrade Cogeneration facility. These funds, and the related investment income, are for uses related to the Cogeneration financing and were deposited in a dedicated STIF account. During December 2006, part of the remaining proceeds, representing the initial December 18, 2003 financing, was yield restricted by investing it in a dedicated Tax Exempt Proceeds Fund. All of the Tax-Exempt Governmental Lease Purchase Agreement proceeds have been spent.

Future UCONN 2000 Debt Issuance

The University has issued the entire \$962 million of UCONN 2000 Phase I & II authorizations for the General Obligation bonds secured by the State's Debt Service Commitment.

UCONN 2000 Phase III, as amended, provides for an additional \$3,320,900,000 of funding with University General Obligation bonds secured by the State's Debt Service Commitment. As of September 30, 2013, \$1,116,400,000 of Phase III has been authorized by the Board of Trustees and the Office of the Governor, of which \$254,400,000 is authorized but unissued. During Fiscal Year 2014, the University plans to issue a new money UCONN 2000 General Obligation Debt Service Commitment Bond series currently scheduled for late Spring 2014. From time to time, the University might also issue a refunding series of bonds for its General Obligation or Special Obligation bond programs.

At this time there are no Board of Trustee authorizations to issue Special Obligation bonds for UCONN 2000 projects. However, the University has in the past and could again issue Special Obligation securities for certain projects that have a financial self-sufficiency capacity and/or if aggregate pledged revenues are sufficient to meet requirements of the Special Obligation Indenture.

Additionally, while there are no Board of Trustee authorizations at this time, the University could enter into other types of tax-exempt or taxable financings pursuant to the UCONN 2000 Act.

Market conditions and other factors might also lead to the issuance of General Obligation, Special Obligation, or other refunding debt in the future.

Credit Ratings

As of September 30, 2013, the UCONN 2000 General Obligation Debt Service Commitment bonds were rated “AA” by Standard & Poor’s; “Aa3” by Moody’s Investors Service, and “AA-” by Fitch Investors Service. It is a strong vote of confidence in the University that Moody’s and Standard & Poor’s ranks these bonds as high as the State’s General Obligation Bonds.

The UCONN 2000 Special Obligation Bonds were rated “AA-” by Standard & Poor’s and “Aa2” by Moody’s Investors Service. Fitch Investors Service does not have an underlying rating for the University’s Special Obligation bonds.

In addition to the underlying credit ratings, municipal bond insurance from FGIC, MBIA and FSA in the past have secured certain maturities of several of the above bond issues. Originally, the insurance provided “AAA” credit ratings. The bond insurers have experienced a series of downgrades in recent years. At times, this has resulted in the UCONN 2000 bonds underlying credit ratings exceeding the credit ratings for certain bond insurers. As a result, people are advised to check with the credit rating agencies for the most recent bond insurer ratings.

Credit Rating History

Since the inception of UCONN 2000, the University’s bonding program has experienced a favorable credit rating history, including several credit rating upgrades.

The capital markets have recognized the tangible benefits to the state’s economy of meeting the infrastructure and educational goals of the program, as well as the University’s success in implementing them. A high quality credit rating not only provides the state and the University with less expensive access to the capital markets but also supports the state’s quality reputation among investors. A University milestone occurred in 2002 with the achievement of the high-grade “double A” credit-rating category from Moody’s Investors Service for both its General Obligation and Special Obligation bonds.

February 1996: the first issue of the University’s General Obligation Bonds secured by the state’s Debt Service Commitment carried underlying ratings of “A1” by Moody’s Investors Service, “AA-” by Standard & Poor’s and “AA-” by Fitch.

February 1998: the first issue of UCONN 2000 Special Obligation bonds depended upon the state’s SCRF credit rating. An underlying “stand-alone” credit rating was not available for this nascent program. At the time of issuance, the state SCRF enhancement allowed the bonds to obtain an “AA-” rating from Standard & Poor’s, “AA-” from Fitch Investors Service, and “A1” from Moody’s Investors Service. The bonds were subsequently covered by municipal bond insurance and upgraded to “AAA” at Fitch and Standard & Poor’s and “Aaa” at Moody’s Investors Service.

October 1998: Standard & Poor’s upgraded the UCONN 2000 General Obligation DSC Bonds and the UCONN 2000 Student Fee Revenue 1998 Series A Bonds (SCRF) to “AA” from “AA-”.

March 2000: Moody's upgraded UCONN 2000 General Obligation DSC Bonds to "Aa3" from "A1".

June 2000: the University achieved a milestone with its first underlying Special Obligation Bond "stand alone" credit rating of "AA-" from Standard & Poor's and an "A1" from Moody's.

February 2001: Moody's upgraded UCONN 2000 General Obligation DSC Bonds to "Aa2" from "Aa3". In April 2001, the General Obligation DSC 2001 Series A bonds were sold without any bond insurance security enhancement on any maturity, another successful first-time accomplishment for the UCONN 2000 bond program. Moody's upgraded UConn's Student Fee Revenue 1998 Series A Bonds, which are secured by the state SCRF, at this time to "Aa3" from "A1".

January 2002: UCONN 2000 Special Obligation Bonds (Non-SCRF) were upgraded to "Aa3" from "A1" by Moody's. This graduated UConn's Special Obligation bonds to Moody's "high-grade" bond category and impacted the underlying credit on all outstanding Special Obligation Student Fee Revenue Bonds. (The \$33.6 million Special Obligation Student Fee Revenue Series 1998 Series A Bonds additionally secured by the state's SCRF already carried the "Aa3" rating.) This high rating was assigned a stable outlook and represented a positive judgment by the capital markets regarding UConn's financial strength, real and potential growth as an institution, and management.

August 2002: Reflecting the outlook changes for the State's General Obligation Bonds, Moody's and Standard and Poor's both moved their outlook from "stable" to "negative" for UCONN 2000 General Obligation DSC Bonds while retaining their respective credit rating levels at "Aa2" and "AA". Fitch took no action. In a sign of confidence in the University's management and growth potential, Moody's and Standard & Poor's kept UConn's Special Obligation Bond ratings levels and stable outlook unchanged.

March 2003: During tougher economic times, the rating agencies confirmed the University's General Obligation DSC bond ratings as follows: Fitch "AA-"; Standard & Poor's "AA"; and Moody's "Aa2". Moody's also confirmed UConn's Special Obligation and Foundation bond ratings at "Aa3". Holding the credit ratings was a good sign in light of Moody's February 2003 move of the State General Obligation bonds and consequently the University's DSC and SCRF security bonds to a watch list for possible downgrade.

July 2003: On July 2, 2003, citing state budget problems, Moody's downgraded the University's General Obligation DSC bond ratings to "Aa3" from "Aa2" consistent with its action on the State General Obligation bond rating. The good news was that Moody's confirmed UConn's Special Obligation (non-SCRF) bond ratings at "Aa3". Moody's also briefly downgraded the University's 1998 Special Obligation Bonds secured by the state's SCRF to "A1" following a general downgrade of any bonds backed by the state's SCRF but then upgraded the University's 1998 Special Obligation Bonds back to "Aa3" on July 14, 2003.

January 2004: We were successful in confirming the credit ratings for the UCONN 2000 General Obligation Debt Service Commitment bonds at a time of state budget deficits and

negative press reports. The unenhanced ratings for the UCONN 2000 GO DSC 2004 new money and refunding bond issues were as follows: Moody's Investors Service "Aa3", Standard & Poor's "AA" and Fitch IBCA "AA-". Several maturities also carried "AAA" rated MBIA bond insurance.

February 2005: The unenhanced ratings for the UCONN 2000 GO DSC 2005 new money bond issue were confirmed with Moody's Investors Service "Aa3", Standard & Poor's "AA" and Fitch IBCA "AA-". Several maturities also carried "AAA" rated FSA bond insurance.

February 2006: The unenhanced ratings for the UCONN 2000 GO DSC 2006 new money and refunding bond issues were confirmed as follows: Moody's Investors Service "Aa3", Standard & Poor's "AA" and Fitch IBCA "AA-". Several maturities also carried "AAA" rated FGIC bond insurance.

March 2007: The unenhanced ratings for the UCONN 2000 GO DSC 2007 new money and refunding bond issues were confirmed as follows: Moody's Investors Service "Aa3", Standard & Poor's "AA" and Fitch IBCA "AA-". The bonds were issued without bond insurance.

March 2009: The underlying ratings for the UCONN 2000 GO DSC 2009 new money bond issues that are in the process of being issued were confirmed as follows: Moody's Investors Service "Aa3", Standard & Poor's "AA" and Fitch IBCA "AA-".

November 2009: Fitch IBCA retained the "AA-" for UCONN 2000 GO-DSC bonds but placed them on "negative outlook" and did the same for the UCONN 2000 SO-SFR 1998 SCRF bonds (no UConn underlying rating), mirroring the negative outlook they had put on the State of Connecticut's General Obligation Bonds, during October 2009. Through diligent management and active communication UConn's Treasury Services avoided a similar move by other credit rating agencies at this time.

March 2010: Standard & Poor's affirmed the "AA-/Stable" unenhanced ratings for UConn's Special Obligation Student Fee Revenue Bonds Series 2002-A bonds, and Special Obligation Student Fee Revenue Refunding Bonds Series 2002-A bonds.

April 2010: FITCH recalibrates UCONN 2000 General Obligation and Special Obligation Student Fee Revenue 1998A (SCRF) Bonds to "AA" rating outlook negative, and recalibrates State of Connecticut General Obligation to "AA+" rating outlook negative.

May 2010: Moody's recalibrates UConn's Special Obligation Student Fee Revenue Bonds unenhanced ratings to "Aa2" (upgrade from "Aa3"); and Standard & Poor's affirms at "AA-/Stable".

May 2010: Moody's recalibrates the unenhanced ratings of UCONN 2000 General Obligation Debt Service Commitment Bonds to "Aa2" (upgrade from "Aa3"); and Standard & Poor's affirms at "AA/Stable"; and FITCH affirms at "AA".

June 2010: FITCH moves UCONN 2000 General Obligation and Special Obligation Student Fee Revenue 1998A (SCRF) Bonds back to “AA-” rating outlook stable, and moves State of Connecticut General Obligation back to “AA” rating outlook stable, citing State finances, a month after affirming UConn’s “AA” rating outlook negative.

June 2011: S&P affirmed underlying ratings of "AA-" Stable outlook on UCONN 2000 Special Obligation Student Fee Revenue Bonds, (includes 2010 Refunding; 2002 New Money; and 2002 Refunding).

June 2011: UCONN 2000 General Obligation Debt Service Commitment Bonds affirmed by Moody's Investors Service at "Aa2" but revised the outlook to negative (following their action on State of Connecticut's General Obligation bond rating) and affirmed UCONN 2000 Special Obligation Student Fee Revenue Bonds at "Aa2" Stable outlook.

November 2011: For the UCONN 2000 General Obligation Debt Service Commitment Bonds Moody's Investors Service downgraded the rating to “Aa3” from “Aa2” and revised the outlook to positive (following their same action on State of Connecticut's General Obligation bond rating); Standard & Poor’s affirmed the rating at "AA/Stable”; and FITCH affirmed the rating at “AA-/Stable”.

December 2012: Moody’s Investors Service confirms a rating of “Aa2”/Stable outlook and Standard & Poor’s affirmed underlying ratings of "AA-"/Stable outlook for the UCONN 2000 Special Obligation Student Fee Revenue 2010 and 2012 Refunding Bonds.

July 2013: For the UCONN 2000 General Obligation Debt Service Commitment Bonds Moody's Investors Service confirmed “Aa3/Stable”; Standard & Poor’s affirmed the rating at "AA/Stable”; and FITCH affirmed the “AA-“ but revised the outlook to negative (following their action on State of Connecticut's General Obligation bond rating).

UCONN 2000 Debt On Audited Financial Statements

UCONN 2000 financings are debt obligations of the University, as issuer, and are reflected on UConn’s financial statements accordingly. For example, Special Obligation bonds and Tax-Exempt Governmental Lease Purchase Agreement debt are shown as liabilities on the University’s financial statements and the related capital improvements are shown as assets. The University is the issuer and ultimately responsible for the UCONN 2000 General Obligation Bonds which also fund certain assets at the UCONN Health Center, and consequently are also partially reflected on the UCONN Health Center’s financial statements as further discussed below.

Phase III of the Act authorizes the University to fund projects for the Health Center with, among other sources, UCONN 2000 General Obligation Debt Service Commitment Bonds and the University has done so. Accordingly, the UCONN 2000 General Obligation Debt Service Commitment Phase III project proceeds and any unspent debt proceeds are reflected on both UCONN’s and UCHC’s financial statements. As bonds are issued, the amount of the commitment for the Health Center is recorded as an offset to revenue on UCONN’s financial statements in the University’s Other Changes in Net Assets section of the Statements of

Revenues, Expenses, and Changes in Net Assets. A corresponding liability is recorded in due to affiliate in UCONN's Statement of Net Assets for the unspent portion of the bonds due to the Health Center. Correspondingly the Health Center records that portion of UCONN 2000 bond issuance proceeds for UCHC in the capital appropriation line in UCHC's Statements of Revenues, Expenses, and Changes in Net Assets. A corresponding receivable is recorded for the unspent portion of the bonds. The State's debt service commitment for interest on the UCONN 2000 General Obligation bonds is included in Non-Operating Revenues (Expenses) section of the Statements of Revenues, Expenses, and Changes in Net Assets.

UCONN 2000: Private Financial Support

For the fiscal year ending June 30, 2013, fundraising results totaled \$63.35 million in new gifts and commitments, fully meeting the \$63 million goal for the year.

Cash gifts totaled \$47.55 million, or 95 percent of the \$50 million annual goal. The number of donor households was 34,749 or 116 percent of the 30,000 goal.

The Annual Fund raised \$8.8 million in current operating support from 29,311 donors.

Approximately \$400 million was recorded toward the *Our University. Our Moment.* Campaign goal of \$600 million (67 percent to goal). This includes more than \$108 million raised for the endowment.

Significant Recent Commitments

- **Mr. James P. Degnan Jr.** provided \$128,000 to the Degnan Family Scholarship Fund in the Neag School of Education.
- **An anonymous donor** pledged \$250,000 toward the Basketball Student-Athletes Development Center.
- **Mr. Emeka Okafor** pledged \$100,000 to support the Husky Sport Program Fund.
- **The Dr. Robert C. & Veronica Atkins Foundation** contributed \$180,000 in support of a Three-Year Chair in Personalized Approach to Lifestyle in the Neag School of Education, Kinesiology Department.
- The estate of **Maurice B. Sendak** provided gifts valued at \$417,000 to the Thomas J. Dodd Archives Center.
- **Mr. Arthur N. K. Greenblatt** has pledged \$125,000 for the Krasow Greenblatt Family Endowed Scholarship in the Division of Athletics.
- **Mr. Lawrence M. Herrmann** has announced a bequest intention in the amount of \$137,500 for the School of Nursing.
- **Dr. Robert A. McDonald** pledged \$250,000 on behalf of a named Semester in London Fund in the School of Fine Arts, Dramatic Arts Department.
- The **McLeod Blue Skye Charitable Foundation** contributed \$138,600 to The McLeod Family Fund for the Improvement of STEM Education.
- **Mr. Ronald E. Picard** donated \$100,000 to the Husky Excellence Fund in the Division of Athletics.
- **Pratt & Whitney** contributed \$100,000 to the School of Engineering Dean's Fund.
- **The Coca-Cola Company** donated \$100,000 toward diversity scholarships as part of the Coca-Cola First Generation SEALS Scholars program.
- **The Jane Henson Foundation** contributed \$100,000 to The Jim and Jane Henson Scholarship Fund in the School of Fine Arts.

- **The Whiting-Turner Contracting Company** made a \$100,000 gift on behalf of the First Star Academy.
- **Airbus Industries of North America** donated a \$774,000 gift-in-kind to the School of Engineering.
- **Ms. Sandra A. Dahlquist** announced a planned gift of \$1,000,000 in support of the James Brennan Memorial Scholarship Fund in the School of Engineering.
- **Mahlon S. Hale MD** announced a \$1,000,000 bequest intention for the Mahlon S. Hale, MD and Mary Jean Ahern Hale, MD Endowed Scholarship Fund in the School of Medicine.
- **Mr. Richard Minervino Sr.** has pledged \$2,000,000 for The Minervino Family Fund in Support of Veterans Outreach in the School of Business.
- **The Travelers Companies Inc.** contributed \$500,000 for the UConn Education Access Initiative - BUS Office of Diversity Initiatives and UConn Education Access Initiative - Leadership Scholarships.
- **Mr. Andrew G. Stone** pledged \$300,000 toward the Basketball Student-Athletes Development Center.
- **Mr. Michael J. McKeon** pledged \$100,000 to the Mechanical Engineering Alumni and Friends Fund in the School of Engineering.
- **Gatorade Sports Science Institute** has pledged \$100,000 to the Gatorade Fund for The Korey Stringer Institute.
- **The Estate of Maria G. Latina** contributed \$162,000 for the Mario S. and Maria G. Latina Scholarship Endowment Fund in the School of Engineering.

UConn 2000 IN CYBERSPACE

Information about UCONN 2000 is available on the World Wide Web via the UCONN 2000 home page. The address: www.uc2000.uconn.edu/

The website contains all previous legislative updates to the Governor and the General Assembly (Progress Reports), the four year Progress Report, the original UCONN 2000 proposal and UCONN 2000 project updates.

The screenshot shows a web browser window displaying the UConn 2000 website. The page features a dark blue header with the UConn logo and the text "21st Century UConn — UCONN2000". Below the header, there are navigation tabs for "HOME" and "PROGRESS REPORTS". The main content area is titled "Progress Reports" and displays two report thumbnails: "Report #36 April 2013 (PDF)" and "Five-Year Progress Report - 2011 (PDF)". Below these, there are links for "Five-Year Progress Report - 2006 (PDF)" and "Four-Year Progress Report - 1999". A note at the bottom of the main content area reads: "For the complete edition of the reports in printed format, please contact UConn Governmental Relations, (860) 486-5519." Below this, there is a section titled "Archived Reports" which lists 28 reports in a grid format, including dates and PDF links, such as "Report #35 October 2012 (PDF)", "Report #27 October 2008 (PDF)", "Report #18 April 2004", and "Report #9 October 1999".

UCONN 2000 Year 19

Proposed FY 2014 Authorized Projects

Storrs & Regional Campuses

<u>Project Name</u>	<u>Phase III Funding</u>
Academic and Research Facilities	\$ 1,000,000
Avery Point Renovation	\$ 1,128,000
Deferred Maintenance/Code/ADA Renovation Lump Sum	13,294,450
Engineering Building	1,500,000
Equipment, Library Collections & Telecommunications	4,000,000
Farm Buildings Repairs/Replacement	3,000,000
Gant Building Renovations	4,000,000
Hartford Relocation Acquisition/Renovation	9,000,000
Heating Plant Upgrade	1,057,000
North Hillside Road Completion	2,700,000
Psychology Building Renovation/Addition	3,670,550
Residential Life Facilities	8,000,000
Stamford Campus Improvements/Housing	1,000,000
Waterbury Downtown Campus	50,000
Subtotal of Storrs & Regional Campuses	\$ 53,400,000

Health Center

<u>Project Name</u>	<u>Phase III Funding</u>
CLAC Renovation Biosafety Level 3 Lab	\$ 9,710,000
Deferred Maintenance/Code/ADA Renovation Sum - Health Center	4,832,000
Equipment, Library Collections & Telecommunications - Health Center	2,290,000
Main Building Renovation	28,009,500
Medical School Academic Building Renovation	25,747,500
Research Tower	8,230,000
UCHC New Construction and Renovation	72,181,000
Subtotal of Health Center	\$ 151,000,000

Grand Total FY 2014 **\$ 204,400,000**

UCONN 2000 Phase III Project List
State Debt Service Commitment

Project	Amount
<u>Storrs and Regional Campus Projects</u>	
Next Generation Connecticut	\$ 1,742,500,000
Academic and Research Facilities	2,000,000
Arjona and Monteith (new classroom buildings)	107,000,000
Avery Point Campus Undergraduate & Library Building	10,585,532
Avery Point Renovation	2,144,470
Beach Hall Renovations	4,800,000
Benton State Art Museum (Completion Addition)	2,903,509
Biobehavioral Complex Replacement	2,787,975
Bishop Renovation	2,550,000
Commissary Warehouse	-
Deferred Maintenance/Code/ADA Renovation Lumpsum	212,792,375
Engineering Building	92,500,000
Equipment, Library Collections & Telecommunications	79,998,496
Family Studies (DRM) Renovation	2,868,306
Farm Buildings Repairs/Replacement	6,728,342
Fine Arts Phase II	22,775,000
Floriculture Greenhouse	6,750,000
Gant Building Renovations	15,250,000
Gentry Completion	9,628,209
Hartford Relocation Acquisition/Renovation	10,000,000
Heating Plant Upgrade	30,000,000
Incubator Facilities	-
Intramural, Recreational & Intercollegiate Facilities	31,500,000
Jorgensen Renovation	2,200,000
Koons Hall Renovation/Addition	1,080,057
Lakeside Renovation	3,800,000
Law School Renovations/Improvements	15,768,029
Library Storage Facility	-
Manchester Hall Renovation	807,264
Mansfield Training School Improvements	3,000,000
Natural History Museum Completion	500,000
North Hillside Road Completion	8,200,000
Observatory	-
Old Central Warehouse	126,000
Parking Garage #3*	5,000,000
Psychology Building Renovation/Addition	25,170,550
Residential Life Facilities*	49,117,722
School of Pharmacy	6,000,000
Stamford Campus Improvements	1,500,000
Storrs Hall Addition	14,987,927
Student Health Services*	5,000,000
Student Union Addition	13,000,000
Support Facility (Architectural & Engineering Services)	-
Torrey Renovation Completion & Biology Expansion	1,500,000
Torrington Campus Improvements	470,874
UCONN Products Store	-
Waterbury Downtown Campus	478,937
West Hartford Campus Renovations/Improvements	8,006,996
Young Building Renovation/Addition	19,223,430

Project	Amount
Health Center Projects	
CLAC Renovation Biosafety Level 3 Lab	\$ 16,000,000
Deferred Maintenance/Code/ADA Renovation Sum-Health Center	51,866,150
Dental School Renovation	5,000,000
Equipment, Library Collections & Telecommunications-Health Center	63,595,850
Library/Student Computer Center Renovation	5,250,000
Main Building Renovation	140,019,500
Medical School Academic Building Renovation	40,697,500
Parking Garage - Health Center*	8,400,000
Planning & Design Costs	25,000,000
Research Tower	68,701,000
Support Building Addition/Renovation	100,000
UCHC New Construction and Renovation	<u>361,670,000</u>
Total - Storrs and Regional Campus Project List	\$ 2,583,000,000
Total - Health Center Project List	<u>\$ 786,300,000</u>
TOTAL	<u>\$ 3,369,300,000</u> **

* Projects are partially/totally financed by Revenue Bonds

**\$3,320,900,000 may be financed with bonds secured by the State's debt service commitment.

EXHIBIT C

POLICIES: SELECTION AND ACQUISITION OF PROFESSIONAL SERVICES

Section 10a-109d (5) of the Connecticut General Statutes authorizes the University to contract with professionals to plan, design and supervise UCONN 2000 projects and other capital projects.

1. The Executive Vice President for Administration and Chief Financial Officer has the responsibility for the administration of these policies. Authority for their implementation may be delegated to appropriate operating departments and/or individuals.
2. A selection committee shall be appointed to select professional services for each project in accordance with university policies and procedures.
3. The selection committee shall develop the rating and evaluation criteria.
4. The contract shall be negotiated in consultation with the University Master Planner and Chief Architect or with the Associate Vice President for Campus Planning Design & Construction for the Health Center.
5. Changes in scope that affect the cost of the project must be approved by the Executive Vice President for Administration and Chief Financial Officer, or as delegated to appropriate operating departments and/or individuals.

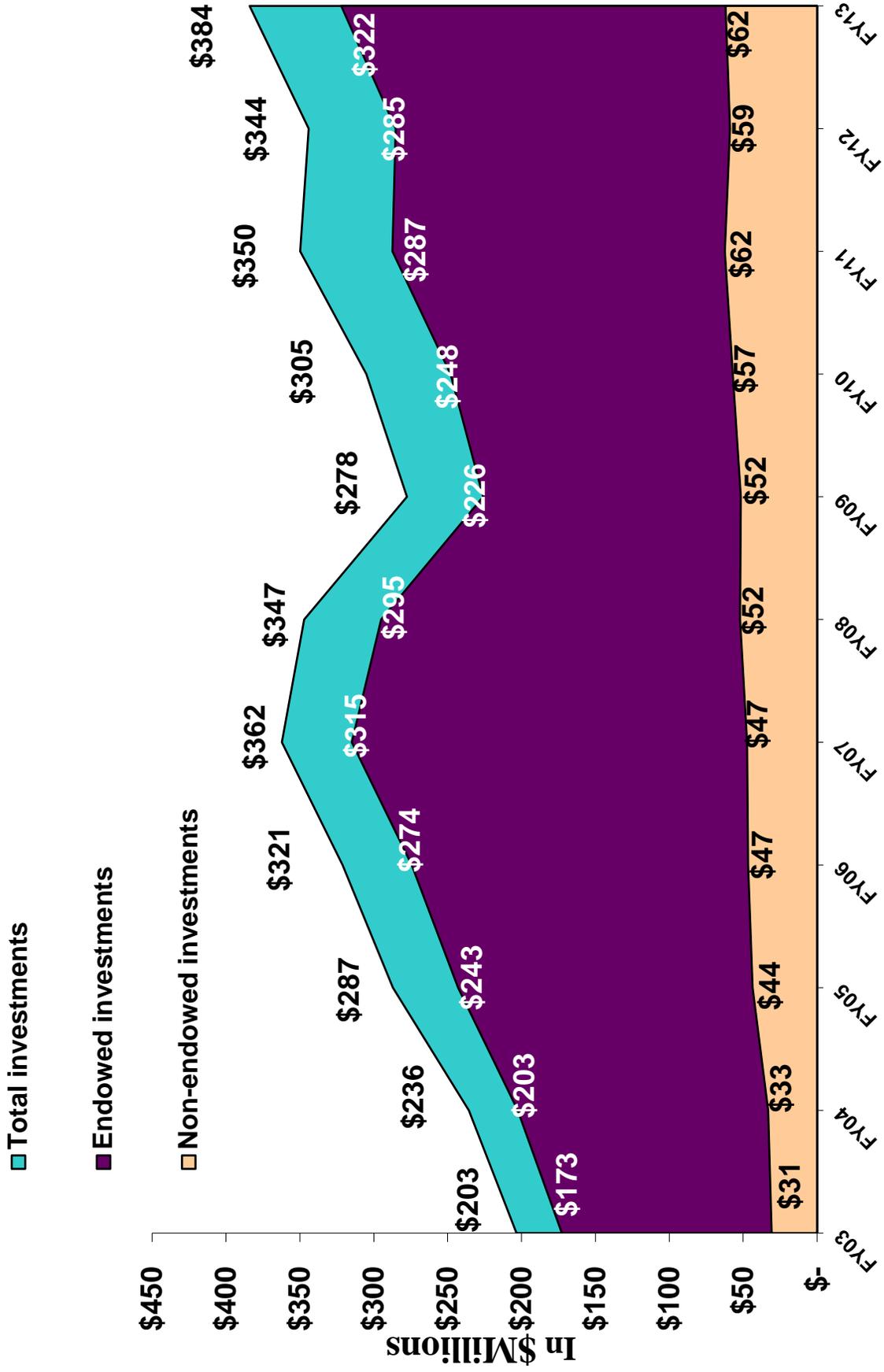
EXHIBIT D

POLICIES: PRE-QUALIFICATION AND SELECTION OF CONTRACTORS

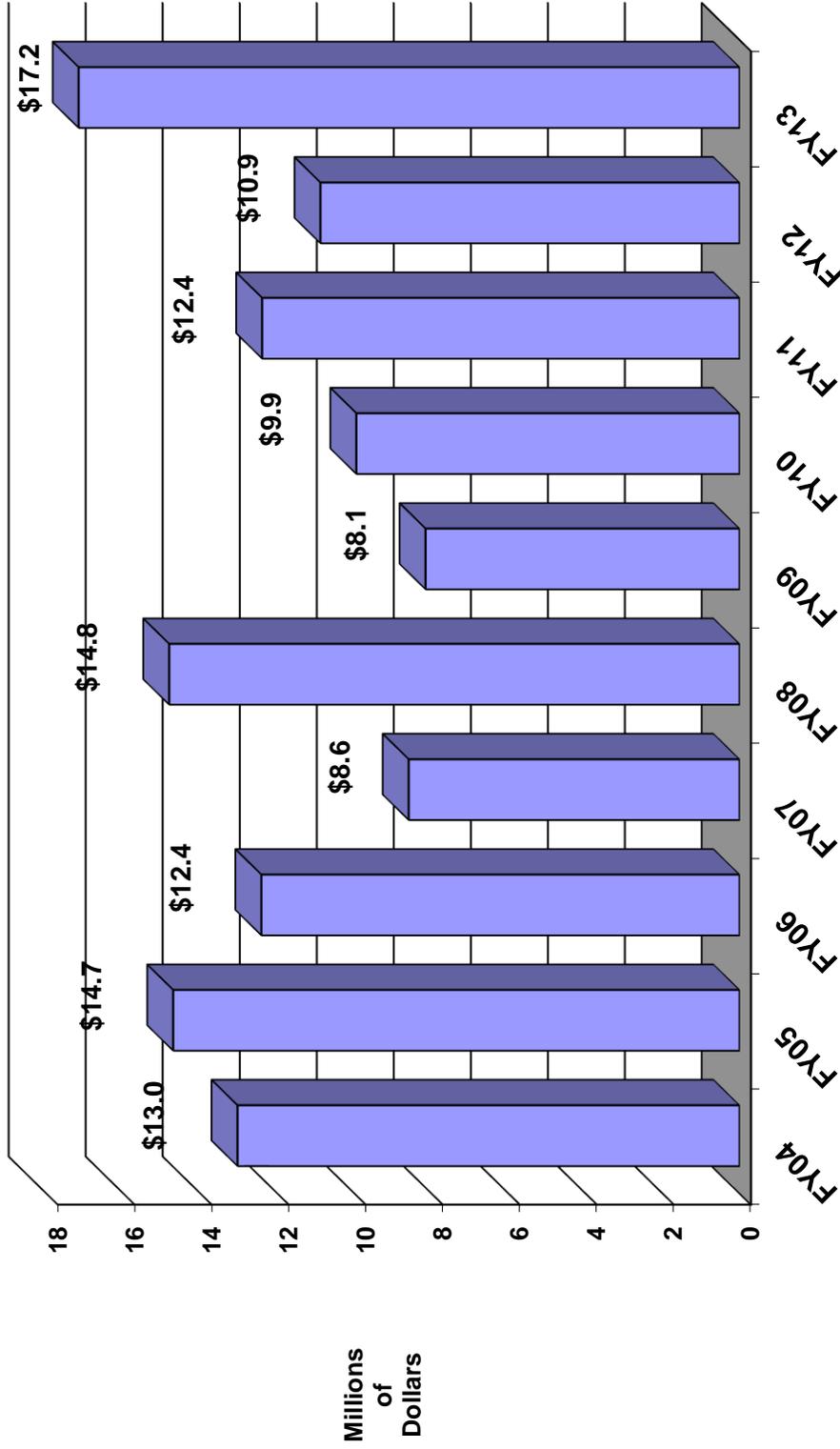
Section 10a-109n (c) (2) of the Connecticut General Statutes authorizes the University to contract with construction firms for the building of UCONN 2000 projects and other capital projects.

1. The Executive Vice President for Administration and Chief Financial Officer has the responsibility for the administration of these policies. Implementing authority may be delegated to appropriate operating departments.
2. Pre-qualification shall be required of all bidders for projects over \$100,000.
3. Objective written criteria for pre-qualification of firms shall be developed.
4. A list of pre-qualified contractors shall be developed on a project basis. Firms will be evaluated on written criteria, including but not limited to: (1) the firm's previous experience with similar projects, (2) the firm's financial ability to complete the project, (3) the firm's ability to post surety bonds, (4) evaluation of the firm's integrity, (5) a determination that the firm has no conflict of interest in connection with the project, (6) technical ability, (7) managerial ability and (8) whether a contractor or one of their subcontractors on one of their previous projects has been in compliance with the provisions of Part III of Chapter 557 and Chapter 558 during the previous five calendar years.
5. Pre-qualified firms shall be invited to bid upon a specific contract. Contracts shall be awarded to the lowest responsible bidder who conforms to the University's standards for the project.
6. If it is in the best interest of the University and the State of Connecticut, all bids may be rejected and the contracting process reopened.
7. The University may negotiate with any pre-qualified contractor that is currently under contract for incorporation work under exigent circumstance. This new work need not be related to the original contract. The new work shall be of a similar nature as the basic contract.
8. Exigent circumstances include work necessary to:
 - a. Prevent loss of grant income or other revenue
 - b. Produce additional revenue or grant income
 - c. Insure renovations are complete for new faculty and staff members
 - d. Provide for safety and health of the University Community
 - e. Comply with any Federal or State laws or regulations

- f. Insure timely and orderly completion of UCONN 2000 or 21st Century UConn Projects.
9. The Executive Vice President for Administration and Chief Financial Officer shall approve use of the exigency provision for an individual job based upon a written recommendation from the University Master Planner and Chief Architect or by the Associate Vice President for Campus Planning Design & Construction as designee for the Health Center
10. The negotiations may be conducted with any contractor or contractors currently performing one of the following types of contracts; lump sum, design build or construction manager at risk.
11. The University Master Planner and Chief Architect or by the Associate Vice President for Campus Planning Design & Construction as designee for the Health Center will prepare a price negotiations memorandum detailing the basis for the award.
12. The Executive Vice President for Administration and Chief Financial Officer shall also stipulate whether the added work shall be incorporated into the contract by change order or be consummated as a new contract.

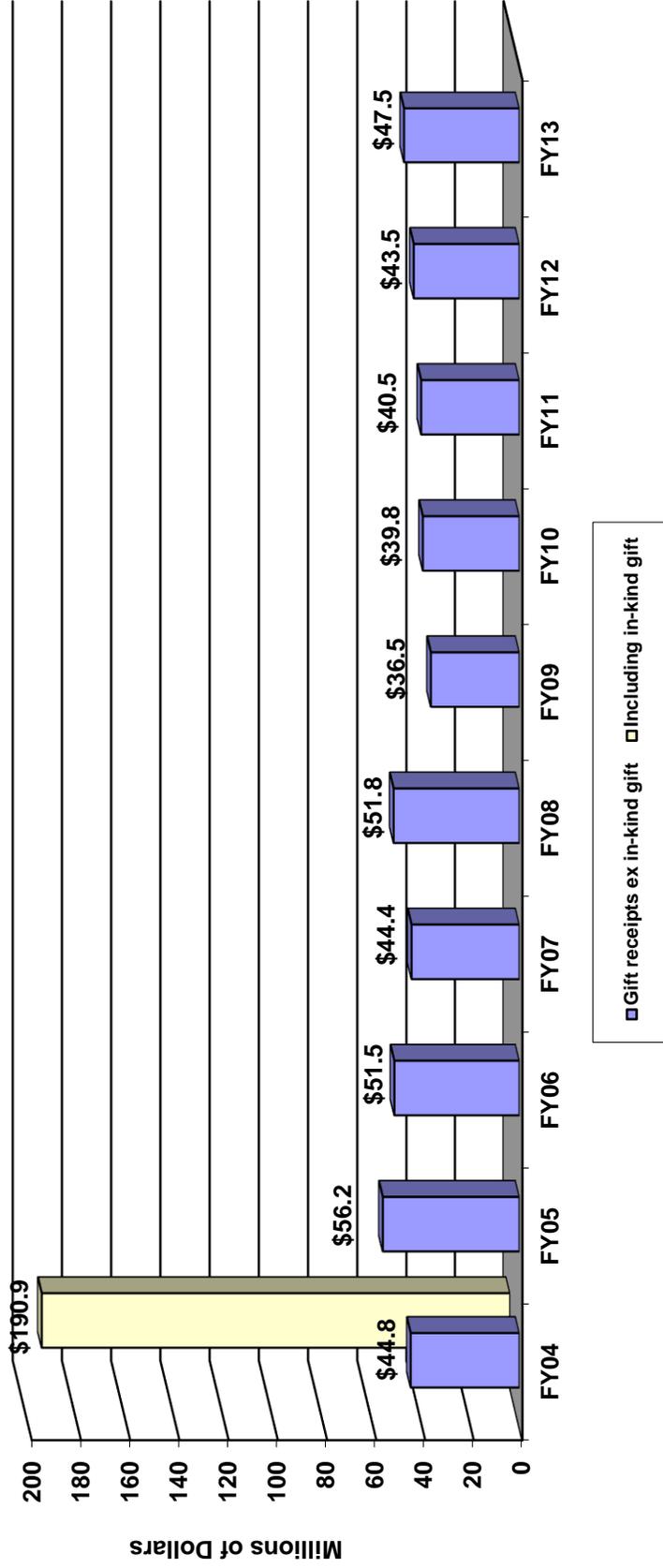


Total Endowment Gift Receipts for the University of Connecticut



During FY04 a gift in kind of software was received for the benefit of the School of Engineering valued at \$146.1 million.

Total Gift Receipts for the University of Connecticut



During FY04 a gift in kind of software was received for the benefit of the School of Engineering valued at \$146.1 million.

PROJECT FUND SOURCES & STATUS: UCONN 2000 - PHASE I

(As of September 30, 2013)

Project Description	Total Project Funding*	UCONN 2000 DSC Bonds	University Revenue Bonds	Other State Bonds	Federal/Research Funds	Operating Funds	Private Funds	Project Status
Agriculture Biotechnology Facility	\$13,341,445	\$9,400,000		\$2,457,550	\$1,483,895			Complete
Avery Point Marine Science Research Center: Phase I	\$35,531,445	\$30,000,000		\$5,318,000		\$213,445		Complete
Babbidge Library	Project not funded in UCONN 2000.							
Benton State Art Museum Addition	\$2,322,839	\$700,000						
Chemistry Building	\$56,862,291	\$53,062,000		\$3,691,144		\$30,313	\$1,592,526	Complete
Deferred Maintenance & Renovation Lumpsum ^A	\$40,798,260	\$40,798,260				\$109,147		Complete
Equipment, Library Collections & Telecommunications ^A	\$60,500,000	\$60,500,000						Complete
Gant Plaza Deck	\$5,458,000	\$3,516,000		\$1,942,000				Complete
Hartford Relocation Feasibility Study	Project not funded in UCONN 2000.							
Heating Plant Upgrade	\$11,157,272	\$9,969,000		\$700,000		\$488,272		Complete
Ice Rink Enclosure	\$4,044,001	\$3,280,000		\$222,407		\$541,594		Complete
Litchfield Agricultural Center: Phase I	\$1,515,682	\$1,000,000				\$515,682		Complete
Mansfield Apartments Renovation	\$2,784,899	\$2,071,000		\$713,899				Complete
North Superblock Site & Utilities	\$7,668,000	\$7,668,000						Complete
Northwest Quadrant Renovation: Phase I	\$2,001,000	\$2,001,000						Complete
Parking Garage - North	\$9,658,000	\$9,658,000						Complete
Pedestrian Spinepath & Walkways (aka Fairfield Road Pedestrian Mall)	\$6,074,000	\$6,074,000						Complete
School of Business	\$21,059,000	\$19,559,000					\$1,500,000	Complete
School of Pharmacy	\$3,956,000	\$3,856,000		\$100,000				Complete
South Campus Complex	\$48,339,432	\$12,251,000	\$30,000,000	\$2,621,219		\$3,467,213		Complete
Stamford Downtown Relocation: Phase I	\$72,374,188	\$55,781,472		\$14,000,000		\$2,592,716		Complete
Technology Quadrant: Phase IA	\$68,758,146	\$37,903,000		\$2,199,900		\$28,655,246		Complete
Underground Steam & Water Upgrade: Phase I	\$6,000,000	\$6,000,000						Complete
University Programs Building (aka Visitor's Center)	\$1,556,471						\$6,471	Complete
Waring Building Conversion	\$916,000	\$916,000						Complete
Waterbury Property Purchase	\$200,000	\$200,000						Complete
White Building Renovation	\$2,641,008	\$2,427,269		\$213,739				Complete
Wilbur Cross Building Renovation	\$3,409,000	\$3,409,000						Complete
Totals	\$488,926,378	\$382,000,000	\$30,000,000	\$34,179,858	\$1,483,895	\$36,620,099	\$4,642,526	

* Reflects project funding received as of September 30, 2013.

^A In some cases, certain projects have been supplemented with other fund sources.

PROJECT FUND SOURCES & STATUS: UCONN 2000 - PHASE II

(As of September 30, 2013)

Project Description	Total Project Funding*	UCONN 2000 DSC Bonds	University Revenue Bonds	Other State Bonds	Federal/Research Funds	Operating Funds	Private Funds	Project Status
Agricultural Biotechnology Facility Completion	\$13,707,876	\$3,000,000			\$8,676,360	\$2,031,516		Complete
Alumni Quadrant Renovations	\$18,183,624	\$11,183,624	\$7,000,000					Complete
Avery Point Marine Science Research Center: Phase II	\$7,254,246	\$7,254,246						Complete
Avery Point Renovation	\$4,875,717	\$4,875,717						Complete
Business School Renovation: Phase II	\$10,907,241	\$7,958,470				\$270,457	\$2,678,314	Complete
Central Warehouse New	\$10,848,752	\$6,933,752		\$3,915,000				Complete
Deferred Maintenance & Renovation Lumpsum ^A	\$117,386,097	\$117,386,097						Complete
East Campus North Renovations	\$8,382,605	\$7,382,605	\$1,000,000					Complete
Equipment, Library Collections & Telecommunications ^A	\$105,812,000	\$105,812,000						Complete
Gant Plaza Deck	\$3,771,174	\$3,771,174						Complete
Gentry Renovation	\$10,446,418	\$9,664,597				\$723,921	\$57,900	Complete
Grad Dorm Renovations	\$2,928,228	\$2,928,228						Complete
Hilltop Dormitory New	\$21,009,042		\$21,000,000			\$9,042		Complete
Hilltop Dorm Renovations	\$8,456,164	\$8,176,529				\$279,635		Complete
Hilltop Student Rental Apartments	\$42,000,000		\$42,000,000					Complete
International House Conversion (aka Museum of Natural History)	\$886,134	\$886,134						Complete
Mansfield Training School Improvements: Phase II	\$3,500,000	\$3,500,000						Complete
Monteith Renovation	\$444,348	\$444,348						Complete
Music Drama Addition	\$16,784,314	\$7,400,000		\$9,311,618		\$72,696		Complete
North Campus Renovation	\$12,937,389	\$10,996,050				\$1,941,339		Complete
North Campus Renovation (including North Campus Student Suites & Apts)	\$47,150,508		\$45,000,000			\$2,150,508		Complete
Northwest Quadrant Renovation: Phase II	\$30,123,843	\$30,000,000				\$123,843		Complete
Parking Garage - South	\$27,942,928		\$24,000,000			\$3,942,928		Complete
School of Business	\$6,762,725	\$6,093,366				\$218,463	\$450,896	Complete
School of Pharmacy	\$84,753,000	\$84,753,000						Complete
Shippee/Buckley Renovations	\$11,920,000	\$6,920,000	\$5,000,000					Complete
Student Union Addition: Phase II	\$57,141,753	\$44,622,633				\$12,519,120		Complete
Technology Quadrant: Phase IA	\$2,090,000	\$2,090,000						Complete
Technology Quadrant: Phase II	\$34,434,179	\$34,120,000				\$314,179		Complete
Torrey Life Science Renovation & Completion	\$251,109	\$251,109						Complete
Towers Renovation	\$27,378,195	\$17,950,243	\$2,180,000			\$7,247,952		Complete

PROJECT FUND SOURCES & STATUS: UCONN 2000 - PHASE II

(As of September 30, 2013)

<i>Project Description</i>	<i>Total Project Funding*</i>	<i>UCONN 2000 DSC Bonds</i>	<i>University Revenue Bonds</i>	<i>Other State Bonds</i>	<i>Federal//Research Funds</i>	<i>Operating Funds</i>	<i>Private Funds</i>	<i>Project Status</i>
Towers Renovation (Including Greek Housing)	\$12,704,501	\$0	\$12,000,000			\$704,501		Complete
Underground Steam and Water Upgrade & Completion: Phase II	\$6,000,000	\$6,000,000						Complete
Waiting Building Conversion	\$10,536,000	\$10,536,000						Complete
Waterbury Campus Relocation	\$27,238,315			\$22,000,000		\$1,540,999	\$3,697,316	Complete
West Campus Renovations	\$519,507	\$519,507						Complete
Wilbur Cross Renovation	\$16,596,296	\$16,590,571				\$5,725		Complete
Totals	\$824,064,228	\$580,000,000	\$159,180,000	\$35,226,618	\$8,676,360	\$34,096,824	\$6,884,426	

* Reflects project funding received as of September 30, 2013.

^A In some cases, certain projects have been supplemented with other fund sources.

PROJECT FUND SOURCES & STATUS: UCONN 2000 - PHASE III

(As of September 30, 2013)

Project Description	Total Project Funding*	UCONN 2000 DSC Bonds	University Revenue Bonds	Other State Bonds	Federal/Research Funds	Operating Funds	Private Funds	Project Status
Academic and Research Facilities	\$2,000,000	\$1,000,000						Planning
Arjona & Monteith (new classroom buildings)	\$107,000,000	\$107,000,000						New Buildings Complete; Construction underway for existing
Avery Point Campus Undergraduate & Library Building	\$10,585,532	\$10,585,532						Complete
Avery Point Renovation	\$3,427,690	\$2,144,470			\$320,694	\$443,816	\$518,710	Phase I Complete; Phase II Planning
Beach Hall Renovations	\$4,800,000	\$4,800,000						Construction
Benton State Art Museum Addition	\$2,903,509	\$2,903,509						Complete
Biobehavioral Complex Replacement	\$2,787,975	\$2,787,975						Complete
Bishop Renovation	\$2,550,000	\$2,550,000						Construction
CLAC Renovation Biosafety Level 3 Lab - Health Center	\$11,025,000	\$11,025,000						Construction
Deferred Maintenance/Code/ADA Renovation Lumpsum - Storrs & Regionals ^A	\$184,698,525	\$184,698,525						Underway
Deferred Maintenance/Code/ADA Renovation Lumpsum-Health Center ^A	\$39,337,125	\$39,337,125						Underway
Dental School Renovation-Health Center	\$5,000,000	\$5,000,000						Complete
Engineering Building	\$7,000,000	\$7,000,000						Design
Equipment, Library Collections & Telecommunications - Storrs & Regionals ^A	\$70,141,496	\$70,141,496						Underway
Equipment, Library Collections & Telecommunications-Health Center ^A	\$56,295,725	\$56,295,725						Underway
Family Studies (DRM) Renovation	\$2,868,306	\$2,868,306						Complete
Farm Building Repairs/Replacement	\$6,728,342	\$6,728,342						Phase I Complete; Phase II Planning
Fine Arts Phase II	\$4,575,000	\$4,575,000				\$82,300		Planning
Floriculture Greenhouse	\$6,832,300	\$6,750,000						Complete
Gant Building Renovations	\$15,250,000	\$15,250,000						Construction
Gentry Completion	\$9,628,209	\$9,628,209						Complete
Hartford Relocation	\$10,000,000	\$9,000,000						Planning
Acquisition/Renovation	\$84,775,000	\$2,875,000	\$81,900,000					Planning/Design
Heating Plant Upgrade (aka Cogeneration Chiller Facility) ^B	\$48,892,037	\$31,500,000				\$4,051,806	\$13,340,231	Complete
Intramural, Recreational & Intercollegiate Facilities	\$2,200,000	\$2,200,000						Complete
Jorgensen Renovation	\$1,080,057	\$1,080,057						Complete
Koons Hall Renovation/Addition	\$5,235,200	\$3,800,000				\$1,435,200		Complete
Lakeside Renovation								

PROJECT FUND SOURCES & STATUS: UCONN 2000 - PHASE III

(As of September 30, 2013)

Project Description	Total Project Funding*	UCONN 2000 DSC Bonds	University Revenue Bonds	Other State Bonds	Federal/Research Funds	Operating Funds	Private Funds	Project Status
Law School Renovations/Improvements	\$23,850,804	\$15,768,029		\$8,000,000		\$82,775		Complete
Library/Student Computer Center Renovation-Health Center	\$1,550,451	\$1,400,000					\$150,451	Complete
Main Building Renovation-Health Center	\$76,597,500	\$76,597,500						Construction
Manchester Hall Renovation	\$807,264	\$807,264						Complete
Mansfield Training School Improvements	\$3,000,000	\$3,000,000						Planning
Medical School Academic Building Renovation-Health Center	\$34,447,500	\$34,447,500						Complete
Natural History Museum Completion	\$999,669	\$500,000					\$499,669	Complete
North Hillside Road Completion	\$6,700,000	\$6,700,000						Design
Old Central Warehouse	\$126,000	\$126,000						Withdrawn
Planning & Design Costs (UCHC)	\$25,000,000	\$25,000,000						Planning/Design
Psychology Building Renovation/Addition	\$25,170,550	\$25,170,550						Complete
Research Tower-Health Center	\$68,701,000	\$68,701,000						Phase I Complete; Phase II Design
Residential Life Facilities	\$23,056,310	\$18,117,722				\$4,938,588		Design/Construction
School of Pharmacy/Biology Completion	\$6,000,000	\$6,000,000						Complete-except for Art
Stamford Campus Improvements	\$1,518,676	\$1,500,000				\$18,676		Planning
Storrs Hall Addition	\$15,437,927	\$14,987,927				\$450,000		Complete
Student Union Addition	\$13,000,000	\$13,000,000						Complete
Support Building Addition/Renovation-Health Center	\$100,000	\$100,000						Withdrawn
Technology Quadrant: Phase III	\$38,000,000			\$38,000,000				Planning
Torrey Renovation Completion & Biology Expansion	\$1,500,000	\$1,500,000						Planning
Torrington Campus Improvements	\$470,874	\$470,874						Complete
Waterbury Downtown Campus	\$978,937	\$478,937					\$500,000	Phase I Complete; Phase II Planning
West Hartford Campus Renovations/Improvements	\$8,356,996	\$8,006,996				\$350,000		Complete
Young Building Renovation/Addition	\$19,773,430	\$19,223,430				\$350,000	\$200,000	Complete
UCHC New Construction and Renovation	\$196,272,000	\$171,272,000				\$25,000,000		Construction
Totals	\$1,299,032,916	\$1,116,400,000	\$81,900,000	\$46,000,000	\$320,694	\$37,203,161	\$15,209,061	

* Reflects project funding received as of September 30, 2013.

^A In some cases, certain projects have been supplemented with other fund sources.

^B Funded through a Tax Exempt Lease.

PREVAILING WAGE COMPLIANCE REPORT

The attachments referred to below cover the reporting period from April 1 through September 30, 2013 and are issued pursuant to the requirements of subsection (f) of section (7) of Public Act 02-3, an Act Concerning 21st Century UCONN, by providing the following information:

(1) The names and addresses of contractors and subcontractors performing repair, addition, alteration and new construction on the university's campuses in the previous six months.

Attachment A provides the listing in alphabetical order. This is being filed in conjunction with the October 2013 Report Number Thirty-seven to provide a consolidated report for UCONN 2000 activities. There is no sub-grouping of contractors or subcontractors as the nature of their business makes each interchangeable with the other as business opportunities become available.

Attachment B is based on information from the State of Connecticut Department of Labor, Wage and Workplace Standards Division, Contract Compliance Unit and represents a combined sharing of information by the University of Connecticut and the Department of Labor.

Attachment C is the Debarment list issued by the Department of Labor

COMPANY NAME	ADDRESS 1	ADDRESS 2	CITY	STATE	ZIP CODE
AAIS Corporation	802 Boston Post Road		West Haven	CT	06516
Advanced Caulking & Restoration	75 Elliott Street East		Hartford	CT	06114
Air Balancing Service Company	7 Corporate Drive		North Haven	CT	06473
ATC Associates	290 Roberts Street		East Hartford	CT	06108
Bartholomew Company Inc	3324 Main Street		Hartford	CT	06120
Brand Services (Stonington Services LLC)	2 Chapman Lane		Gales Ferry	CT	06335
Builders Hardware	91 Shield Street	PO Box 330345	West Hartford	CT	06133-0345
CB Seating, Inc	36 Canal Street, Suite 290		Somersworth	NH	03878
CCI, LLC (Central Construction)	30 Harris Street	PO Box 229	Putnam	CT	06260
Ceco Concrete Construction LLC	23A Old Windsor Road		Bloomfield	CT	06002
Ced/All Phase Electric Supply	15 Commerce Way, Cornerstone West		South Windsor	CT	06074
Ced/All Phase Electric Supply		PO Box 307260	Gahanna	OH	43230
Ceiling Systems, Inc	7 Diana Court		Cheshire	CT	06410
Central Connecticut Acoustics, Inc	105 North Cherry Street	PO Box 519	Wallingford	CT	06492
Certified Electrical Services LLC	122 Boston Turnpike		Pomfret Center	CT	06259
CG Carpet LLC	75 King Street		East Hartford	CT	06108
Chad Heidenis	18 Fairview		Portland	CT	06480
Champion Concrete Cutting	149 Spencer Drive		Middletown	CT	06457
Chase Glass Company	73-75 James Street		East Hartford	CT	06108
Cherry Hill Glass Company, Inc	20 Elm Street		Branford	CT	06405
Civittilo Masonry, Inc	15 Holmes Road		Newington	CT	06111
CKS Electrical Construction	77 West Town Street		Norwich	CT	06360
CLP Resources, Inc	1015 A Street		Tacoma	WA	98401
CMC Drywall (Giovanni Cinamella)	201 Regan Road (Unit 6A)		Vernon	CT	06066
CMC Painting, Inc	234 Putnam Street		Hartford	CT	06106
Cogswell Sprinkler Company, Inc	22 Canterbury Street		Worcester	MA	01610
Coit Excavating, Inc	161 Hough Road		Bozrah	CT	06334
Columbia Sheet Metal Company, Inc	4 Commerce Drive		North Windham	CT	06256
Commercial Roofing & Contracting, Inc	340 Kennedy Drive	PO Box 647	Putnam	CT	06260
Consigli Construction Company, Inc	5100 Bigelow Commons		Enfield	CT	06082
Construction Staffing, Inc, A Division of Resource Options, Inc	112 Washington Avenue		North Haven	CT	06473
CoverAll Floors Corporation		PO Box 29	West Springfield	MA	01090
CT Mason Contractors	191 Franklin Avenue		Hartford	CT	06114
CT Metal Structures	750 Willis Street		Bristol	CT	06010
CT Paving LLC	145 Dividend Road, Unit 8		Rocky Hill	CT	06067
CT Temperature Controls LLC	714 North Mountain Road		Newington	CT	06131
Curt J Cosgrove dba Better Homes & Building, Flooring and Remodeling LLC	56 Brookside Drive		Feeding Hills	MA	01030

AAIS Corporation	802 Boston Post Road		West Haven	CT	06516
Curtainwalls & Windows, Inc	76 Depot Road, Building #2	PO Box 309	Kensington	CT	06037
Custom Flooring Concepts LLC	85 Belden Street		New Britain	CT	06051
Dalene Hardwood Flooring Company, Inc	45 Nutmeg Road South		South Windsor	CT	06074
Daniel O'Connells and Sons	480 Hamden Street		Holyoke	MA	01040
Decco International	67 Poland Street		Bridgeport	CT	06605
Dec-Tam Corporation	50 Concord Street		North Reading	MA	01864
Deming Electric LLC	3 Peerless Way, Unit H		Enfield	CT	06082
Demo Mike, Inc	481 Salmon Brook Street		Granby	CT	06035
DeMonte Painting Company LLC	190 Lawrence Road		South Windsor	CT	06074
DePaoli Mosaic Company	52 York Avenue		Randolph	MA	02368
Desco P products of Connecticut, Inc	48 Thill Street		West Haven	CT	06516
Desco P Professional Builders	290 Somers Road		Ellington	CT	06029
Do-All Drywall Operations, Inc	40 Scitico Road		Somers	CT	06071
Draperies, Inc	226 Main Street		Norwalk	CT	06851
DSC Electrical Service LLC	1889 State Street		Hamden	CT	06517
Ducci Electrical Contractors	427 Goshen Road		Torrington	CT	06790
Duct & Vent Cleaning of America, Inc	311 Page Boulevard		Springfield	MA	01104
Ducto LLC	13 Britton Drive		Bloomfield	CT	06002
Dyco Industries, Inc	229 South Satellite Road		South Windsor	CT	06074
Eagle Fence & Guardrail	56 South Canal Street	PO Box 7077	Plainville	CT	06062
Eagle Rivet Roof Service Corporation	15 Britton Drive		Bloomfield	CT	06002
East Coast Erectors	161 Ogden Lord Road		Marlborough	CT	06447
East Coast Haz Mat Removal, Inc	494 East 41 Street		Paterson	NJ	07504
Eastern Energy Services LLC	15 Wisconsin Avenue		Norwich	CT	06360
Eastern Steel Erectors LLC	50 Emmett Street		Bristol	CT	06011
Eco Window Film		PO Box 310275	Newington	CT	06131
EDI Landscape LLC	32 Belmont Street		Hartford	CT	06489
EFB, Inc	40 Windbrook Drive		Windsor	CT	06095
Electrical Contractors, Inc	3510 Main Street		Hartford	CT	06120
Electrical Energy Systems Corporation Voice & Data LLC	215 Captain Lewis Drive		Southington	CT	06489
Elevator Service Company, Inc	47 Water Street		Torrington	CT	06790
Enfield Builders, Inc	1654 King Street	PO Box 1201	Enfield	CT	06083
Environmental Designs, Inc	2070 West Street		Southington	CT	06489
Environmental Testing & Balancing, Inc	154 State Street, Suite 208		North Haven	CT	06473
Ernest Peterson, Inc	1830 Broad Street		Hartford	CT	06114
ESCS, Inc	108 Evergreen Street		Bridgeport	CT	06606
E-Skylight					

AAIS Corporation	802 Boston Post Road			West Haven	CT	06516
F C Interior System LLC	PMB 257 1131-0 Tolland Turnpike			Manchester	CT	06042
Federal Rent A Fence			PO Box 266	West Berlin	NJ	08091
Ferguson Mechanical Company, Inc	112 Northwest Drive			Plainville	CT	06062
Fibre Optic Plus Inc	302 Adams Street			Manchester	CT	06042
Fibre Optic Plus Inc	585 Nutmeg Road North			South Windsor	CT	06074
First Class Construction LLC	190 New Park Drive			Berlin	CT	06037
Flowtech	10 Bidwell Road			South Windsor	CT	06074
Forbes Asphalt Maintenance	155 Brickyard Road			Farmington	CT	06032
Four Seasons Landscaping, Inc	836 Palisado Avenue		PO Box 245	Windsor	CT	06095
FPA Systems and Resources, Inc	14 Brooks Street			Maynard	MA	01754
Freedom Lifts LLC	666 Upper Maple Street, Unit D			Danielson	CT	06239
Front Street Construction	178 Front Street, Unit 200			West Haven	CT	06518
Fulton Foundation, Inc	21 East Street			Morris	CT	06783
G Donovan Associates, Inc	627 Route 32, North Franklin, CT		PO Box 249	Lebanon	CT	06249
G&R Valley, Inc Mechanical Contractors	350 Chapel Road			South Windsor	CT	06074
Garrison Sand & Gravel, Inc	53 Palmer Road			Chaplin	CT	06235
Garrity Asphalt Reclaiming, Inc	22 Peters Road			Bloomfield	CT	06002
GDS Contracting Corporation	1623 Berlin Turnpike			Berlin	CT	06037
General Welding & Fabrication, Inc	977 Echo Lake Road			Watertown	CT	06795
Generation Drywall LLC	147 Comstock Trail			East Hampton	CT	06247
Gesick & Associates	19 Cedar Island Avenue			Clinton	CT	06413
Gibson Associates, Inc	325 Boston Post Road			Sudbury	MA	01776
GL Capasso, Inc	34 Lloyd Street			New Haven	CT	06513
Gold Seal Roofing & Sheetmetal, Inc	1349 Waterbury Road			Thomaston	CT	06787
Goodco Painting, Inc	2 Alcap Ridge, Unit B			Cromwell	CT	06416
Greenwood Industries, Inc			PO Box 2800	Worcester	MA	01603
H Carr & Sons, Inc	15 Lakewood Drive, Unit 6			Oakdale	CT	06353
Hanna Electric, Inc	19 Mulberry Lane			Somers	CT	06071
Hartford Sprinkler Company, Inc	4 Britton Drive			Bloomfield	CT	06002
HHS Mechanical Contractors (Tim Flaherty & Richard Bromley)	80 Colonial Road			Manchester	CT	06042
Highline Riggers LLC	103 Union City Road			Prospect	CT	06712
Hop River Concrete, Inc	231 Route 6			Columbia	CT	06237
Horizon Services Corporation	250 Governor Street			West Hartford	CT	06108
IBS Contracting LLC			PO Box 134	South Glastonbury	CT	06073
IFI Industrial Floors, Inc	13 Davenport Street			Chicopee	MA	01013
Interior Construction Supplies	12-D Cedar Street			East Hartford	CT	06108
Interstate Electrical Services Corporation	70 Treble Cove Road			North Billerica	MA	01862

AAIS Corporation	802 Boston Post Road			West Haven	CT	06516
Intext Building Systems LLC	101 Naubuc Avenue			Glastonbury	CT	06033
J&B Mechanical Contractors	89 Church Street			East Hartford	CT	06108
J&M Steel Erectors LLC			PO Box 651	North Branford	CT	06471
J&P Construction Corporation	224 Krug Road			Preston	CT	06365
J&S General Contractors LLC	155 Eddon Drive			East Haven	CT	06512
J&V Construction LLC	914 Main Street			East Hartford	CT	06108
Jacinto Mason LLC	101 Medford Street			West Haven	CT	06516
Jacobs Building & Remodeling	90 Mountain View Avenue			Bristol	CT	06010
JBR Glass & Construction LLC	274 Mansfield Road			Ashtford	CT	06278
JJG Contracting, Inc			PO Box 191	Harwinton	CT	06791
JJ's Ceramic Tile LLC	34 Old Coventry Road			Andover	CT	06232
JM Ladd Construction LLC	204 Mountain View Road			Somers	CT	06071
John Boyle			PO Box 397	New Britain	CT	06050
John Boyle Company			PO Box 397	New Britain	CT	06050
John Fillarimo Construction Company, Inc	82 Glendale Road			South Windsor	CT	06074
John Stratfach & Sons, Inc	62 Airport Road		PO Box 1278	Westerly	RI	02891
Joseph Campbell (Eastern Mechanical)			PO Box 57	Lebanon	CT	06249
Joseph Cohn & Son Tile & Tz LLC	50 Devine Street			North Haven	CT	06473
JS Sullivan Cable Company, Inc	123 East Aurora Street			Waterbury	CT	06708
JW Flynn LLC			PO Box 753	Granby	CT	06035
Kennedy Electrical Contractors, Inc	35 Lovers Lane			Torrington	CT	06790
Kennedy Sheet Metal Company, Inc	58 Stockhouse Road			Bozrah	CT	06334
Kerr Electric, Inc	137 Wintonbury Avenue			Bloomfield	CT	06002
Kimberly Communications	9 Park Ridge Road			Bethel	CT	06801
King Air Conditioning LLC	119 Liberty Street			Newington	CT	06111
Kittridge Equipment Company, Inc	100 Bowles Road			Agawam	MA	01001
KMK Insulation, Inc	1907 Hartford Turnpike			North Haven	CT	06473
L&D Mechanical Insulation	182 Gallup Hill Road			Ledyard	CT	06339
L&R Plumbing & Heating LLC	224 Long Swamp Road			Wolcott	CT	06616
L.P. Electric	12 Laurence Street			Vernon	CT	06066
Lab Furniture Installations & Sales, Inc	11 River Street, Suite 2			Middleton	MA	01949
LaFramboise Well Drilling, Inc	647 Thompson Road		PO Box 303	Thompson	CT	06277
Landry Communications LLC	380 South Center Street		PO Box 404	Windsor Locks	CT	06096
Lavallee Overhead Door, Inc	151 Strong Road			South Windsor	CT	06074
Legere Group Ltd			PO Box 1527	Avon	CT	06001
LePine Electric	436 Lisbon Road			Canterbury	CT	06331
LK Sheet Metal, Inc	35 Wrobel Place			East Hartford	CT	06108

AAIS Corporation	802 Boston Post Road			West Haven	CT	06516
Lodgenet Healthcare Inc	3900 West Innovation Street			Sioux Falls	SD	57107-7002
Lodgenet Healthcare Inc		PO Box 952141		Saint Louis	MO	63195-2141
Lupachino & Salvatore	15 Northwood Drive			Bloomfield	CT	06002
Luther Fence, Inc	145 Leonard Drive			Groton	CT	06340
M Brett Painting Company, Inc	458 Shore Road			Old Lyme	CT	06371
M Frank Higgins & Company	780 North Mountain Road			Newington	CT	06111
M&D Concrete LLC	185 Tunxis Avenue			Bloomfield	CT	06002
Mackenzie Painting Company	60 Mead Street			Stratford	CT	06615
Mackenzie Restoration Company LLC	39 Michaela Circle			Fairfield	CT	06824
Maldonado Construction	455 Center Street			Bridgeport	CT	06605
Marcel A Payeur, Inc	113 Otis Allen Road			Sanford	ME	04073
Marchuks Welding LLC	267 Orcuttville Road			Stafford Springs	CT	06076
Marec Heating & A/C, Inc	12 Jansen Court			West Hartford	CT	06110
Marguerite Concrete, Inc	11 Rosenfeld Drive			Hopedale	MA	01747
Marilyn Construction Company, Inc	142 Daleville Road			Willington	CT	06279
Marquis Masonry	36 Chapman Road			Marlborough	CT	06447
Mather Corporation	21 West Dudley Town Road			Bloomfield	CT	06002
MCM Acoustics LLC	151 New Park Avenue			Hartford	CT	06106
McPhee Electric Ltd	505 Main Street			Farmington	CT	06032
Medeiros Hydro Seeding and Landscaping Construction Company, Inc	165 Bumstead Road			Monson	MA	01057
Mega Mechanical Systems Corporation	182 Oakwood Drive			Glastonbury	CT	06033
Melting Point Welding & Fabrication LLC	151 South Main Street			Brooklyn	CT	06234
Milton C Beebe & Sons, Inc	12 Beebe Lane			Storrs	CT	06268
Milton James (Tyson Electric Contractors, LLC)	23 Mayfair Road			Bloomfield	CT	06002
Miscellaneous Steel & Rail	71 Edwin Road	PO Box 572		South Windsor	CT	06074
MJ Daly LLC	110 Mattatuck Heights			Waterbury	CT	06705
MK Construction, Inc	6 Plum Lane			South Windsor	CT	06074
MO Electrical Contractors LLC	106 Maple Street			East Hartford	CT	06118
Mohegan Painting Company LLC	One Four Mile River Road			Old Lyme	CT	06371
Moretrench American Corporation	100 Stickle Avenue			Rockaway	NJ	07866
Mota Brothers Asbestos LLC	68 New Park Avenue	PO Box 261208		Hartford	CT	06126
MT Ford Industries, Inc	645 Main Street			Somers	CT	06071
Murray Enterprises	215 Fairhill Lane			Suffield	CT	06078
Natgun Corporation	11 Teal Road			Wakefield	MA	01880
Nationwide Moving and Storage		PO Box 498		Bloomfield	CT	06002
NER Construction Management Corporation	867 Woburn Street			Wilmington	MA	01887
Network Installation Services, Inc	192 North Plains Industrial Road			Wallingford	CT	06492

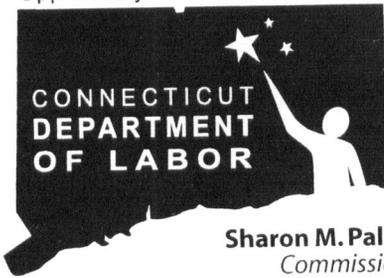
AAIS Corporation	802 Boston Post Road		West Haven	CT	06516
New Britain Plumbing Supply Company	211 John Downey Drive		New Britain	CT	06050-0007
New Britain Plumbing Supply Company (Division of Hajoca Corp)		PO Box 7777- W9470	Philadelphia	PA	19175-0001
New Britain Plumbing Supply Company	Hajoca Corporation	PO Box 347632	Pittsburgh	PA	15251-4632
New Cambridge Painting Company LLC	164 Fleetwood Road		Bristol	CT	06010
New England Blacktop, Inc	541 Griswold Street		Glastonbury	CT	06033
New England Glass and Mirror	31 Connecticut Avenue		Norwich	CT	06360
New England Installation, Inc		PO Box 113	Accord	MA	02018
NK Construction LLC	29 Belmont Street		Wethersfield	CT	06109
Noble Construction & Management	39 Main Street		Centerbrook	CT	06409
Norconn Services Company, Inc	5 Avingna Drive	PO Box 885	Enfield	CT	06083
Northcoast Construction & Property Service	20 Brendi Trail		Columbia	CT	06237
Northeast Flooring & Kitchens, LLC	233 B Kennedy Drive		Putnam	CT	06260
Northeast Interior Systems of New England	750 School Street		Pawtucket	RI	02860
Northeast Lightning Protection LLC	10 Peters Road		Bloomfield	CT	06002
Northeast Steel Erectors LLC		PO Box 2111	Bristol	CT	06011
Northeast Tradesmen, Inc	250 Pomeroy Avenue, Suite 102		Meriden	CT	06450
Northeastern Cleaning, Inc	1675 Saybrook Road		Middletown	CT	06457
Northeastern Engineering & Contracting Company	115 Daleville School Road		Willington	CT	06279
Northwest Contractors	28 Greenwoods Road		North Granby	CT	06060
Norwalk Marine Contractors, Inc	245 Access Road		Stratford	CT	06615
O&G Industries, Inc	112 Wall Street		Torrington	CT	06790
Orion Manufacturing LLC	800 Flanders Road, Building 4		Mystic	CT	06355
Orlando Annulli & Sons, Inc	147 Hale Road	PO Box 610	Manchester	CT	06045
Otis Elevator Company	242 Pitkin Street		East Hartford	CT	06108
Otis Elevator Company		PO Box 13716	Newark	NJ	07188-0716
Otis Elevator Company		PO Box 905454	Charlotte	NC	28290-5454
Overhead Door Company of Hartford	303 Locust Street		Hartford	CT	06114
Overhead Door Company of Norwich, Inc	88 Route 2A		Preston	CT	06365
P&J Sprinkler	67 Main Street		Willimantic	CT	06226
Paquette Electric Company, Inc	368 Killingly Road	PO Box 159	Pomfret Center	CT	06259
Patriot Steel LLC	7 Riverdale Road		Enfield	CT	06082
Pepin Steel & Iron Works LLC	47 Waterbury Road		Bristol	CT	06010
Perfectly Plumb LLC	215 Pickerel Lake Road		Colchester	CT	06415
Performance Plumbing & Heating LLC	609 Migeon Avenue		Torrington	CT	06790
PGV Construction LLC	8 Aaron Samuel Boulevard		Danbury	CT	06810
Pilgrim Furniture City	55 Graham Place		Southington	CT	06489
PJ's Construction Company, Inc	531 Eila Grasso Boulevard		New Haven	CT	06519

AAIS Corporation	802 Boston Post Road			West Haven	CT	06516
Plumbing Solutions LLC	27 Fulton Street			New Haven	CT	06512
Pomerantz Contracting	64 Jordan Lane			North Windham	CT	06256
Pontes Construction	6 Card Street			Lebanon	CT	06249
Premier Electrical Contractor LLC	344 Blue Hills Avenue			Hartford	CT	06112
Pro Cut, Inc	26 South Canal Street			Plainville	CT	06062
QSR Steel Corporation LLC	300 Locust Street			Hartford	CT	06114
Quality Mechanical Corporation	231 Silver Sands Road			East Haven	CT	06512
R&C Electric LLC	31 Loomis Lane			Bristol	CT	06010
Ramco Environmental, Inc	253 Locust Street			Hartford	CT	06114
Red Thread	300 East River Drive			East Hartford	CT	06108
Richards Corporation	72 North Harwinton Avenue			Terryville	CT	06786
RJB Concrete Pumping LLC	588 Winsted Road			Torrington	CT	06790
RJB Contracting, Inc	588 Winsted Road			Torrington	CT	06790
RLG Floor Covering LLC	97 Seaman Circle			Manchester	CT	06040
Rockwell Communications Inc	321 Burnham Street			East Hartford	CT	06108
Roman Electric	23 Kozley Road			Tolland	CT	06068
Roweski Painting LLC	182 Edgewood Street			Hartford	CT	06112
S G Mlazzo & Company, Inc	148 Dividend Road			Rocky Hill	CT	06067
S&H Tile LLC	95 Stanley Drive			Andover	CT	06230
Safety Marking, Inc	460 Bostwick Avenue			Bridgeport	CT	06705
Santoro, Inc	207 Stamm Road			Newington	CT	06111
Sarazin General Contracting, Inc	6 North Commerce Drive			North Windham	CT	06256
Schenectady Steel Company, Inc	18 Mariaville Road			Schenectady	NY	12306
Schneider Electric	300 Brickstone Square, Suite 101			Andover	MA	01810
Schneider Electric Buildings Americas, Inc	1650 West Crosby Road			Carrollton	TX	75006
Selective Service LLC	206 Center Street			Manchester	CT	06040
Shawmut Design & Construction	118 Washington Avenue			North Haven	CT	06473
Shepard Steel Company, Inc	110 Meadow Street			Hartford	CT	06114
Sigua Construction	15 OBrien Street, Apartment 1			Norwalk	CT	06851
Silktown Roofing, Inc	27 Pleasant Street			Manchester	CT	06040
Simplex Grinnell	Dept Ch 10320			Palatine	IL	60055-0320
Simplex Grinnell LP	80 Clark Drive, Unit 5-D			East Berlin	CT	06023
SK Mechanical (Corbett Bernier)	266 Center Street			Manchester	CT	06040
Smith Automatic Sprinkler	101 Bidwell Road			South Windsor	CT	06074
Solidus	1084 Cromwell Avenue			Rocky Hill	CT	06067
Sound Mechanical Contractors LLC	82 Colonial Road			Manchester	CT	06042
Southern New England Electrical Testing LLC	3 Buel Street, Unit 2			Wallingford	CT	06492

AAIS Corporation	802 Boston Post Road		West Haven	CT	06516
Specialty Installation Services LLC	46 Old State Road		New Milford	CT	06776
Spectrum Floors, Inc	299 Blacks Road	PO Box 861	Cheshire	CT	06410
Stamford Wrecking Company	30 Nutmeg Drive		Trumbull	CT	06611
Stanley Wiesen, Inc/SWI Glass & Metal	290 Prospect Avenue		Hartford	CT	06106
State-Wide Electric, Inc	109A Commerce Street		Glastonbury	CT	06033
Stonington Services LLC, DBA Brand Services	2 Chapman Lane		Gales Ferry	CT	06335
Stonington Services LLC, DBA Brand Services	39 Kings Highway Suite A		Gales Ferry	CT	06335
Structure Enterprises, Inc	755 Bread & Milk Street		Coventry	CT	06238
Summit Scaffold Services LLC	21 Oaklawn Drive		Barkhamsted	CT	06063
Superior Mechanical Insulation LLC	52 Peach Farm Road		Oxford	CT	06478
Susaya Construction Company, Inc	79 West Dudley Town Road		Bloomfield	CT	06002
Synergy Electrical Systems LLC		PO Box 399	Plainville	CT	06062
SystemOne LLC	215 Captain Lewis Drive		Southington	CT	06489
T Keefe and Son LLC	1790 Little Meadow Road		Guilford	CT	06437
T&M Electric, Inc	130 East Housatonic Court		Dalton	MA	01226
T&T Electrical Contractors	420 Windsor Street		Hartford	CT	06120
Tabacco & Son Builders, Inc	45 Stafford Avenue		Bristol	CT	06010
Talevi Enterprises, Inc		PO Box 461	Berlin	CT	06037
The Concrete Supplement Company	272 Norfolk Road	PO Box 501	Litchfield	CT	06759
The Eugene Steinberg Company	35 Barber Pond Road		Bloomfield	CT	06002
The Jack Farrelly Company	97 Old Poquonock Road		Bloomfield	CT	06002
The Nasi Group LLC	84 Gallup Lane		Waterford	CT	06385
The Smedley Company	40 Flax Mill Road		Branford	CT	06405
The Stuart L White Company	543 Boston Post Road		Milford	CT	06460
The Summit Crane Company		PO Box 9037	Bristol	CT	06011
Thermal Fireproofing & Acoustics Company	83 Farwell Street		West Haven	CT	06516
Thomas W. Raftery, Inc	1055 Broad Street		Hartford	CT	06106
Thomaston Site Works LLC	17 Seymour Road		Terryville	CT	06786
Titan Mechanical Contractors, Inc	150 Batson Drive		Manchester	CT	06042
TLT Mechanical Insulation LLC		PO Box 1354	Cheshire	CT	06410
Tolland Architectural	526 Tolland Stage Road		Tolland	CT	06084
Total Fence LLC	525 Ella Grasso Boulevard		New Haven	CT	06519
Total Wall Systems, Inc	54 North Harbor Street		Branford	CT	06405
Tradesmen International	9760 Shepard Road		Macedonia	OH	44059
Tradresource, Inc	205 Hallene Road, Units 211-212		Warwick	RI	02886
Trane	135 South Road		Farmington	CT	06032
Trinity Contract Glazing LLC	76 O'Sullivan Drive		Bristol	CT	06010

AAIS Corporation	802 Boston Post Road		West Haven	CT	06516
Tri-State Drywall Systems LLC	45 Gilson Road		Nashua	NH	03062
TSL Installations	65 Hillside Road		Vernon	CT	06066
Tucker Mechanical	367 Research Parkway		Meriden	CT	06450
Tulloch Fence & Building LLC	21 Hadden Street		Bristol	CT	06010
Ultimate Construction LLC	19C Andover Drive		West Hartford	CT	06110
United Steel, Inc	164 School Street		East Hartford	CT	06108
Urban Contractors of CT LLC	3080 Main Street		Hartford	CT	06120
Vandzant LLC	732 Plainfield Road		Griswold	CT	06351
Veilleux Concrete Cutting LLC		PO Box 439	South Windsor	CT	06074
Vogel Glass Company LLC	21 Commerce Drive		North Branford	CT	06471
W J Mountford Company	170 Commerce Way		South Windsor	CT	06074
Walch & Company, Inc	35 North River Road		Tolland	CT	06084
Walker Crane & Rigging Corporation	50 Farmington Valley Drive		Plainville	CT	06062
Wallco Installations LLC	385 Oldfield Road		Fairfield	CT	06824
Wildlife Control Services		PO Box 330568	West Hartford	CT	06133
Wings Testing & Balancing	94 North Branford Road		Branford	CT	06405
Wiremen, Inc	138 Manhan Street	PO Box 721	Waterbury	CT	06720
Witch Enterprises, Inc	467 Silver Street	PO Box 673	Agawam	MA	01001
Wolfe House Movers LLC	10 Birch Lane		Bernville	PA	19506
Wood & Wood Garage Doors, Inc	420 North Main Street		Southington	CT	06489
XTX Associates LLC	703 Hebron Avenue		Glastonbury	CT	06033
Z&R Floor Covering LLC	5 Ships Oak Lane		Farmington	CT	06032

Company Name	Adjusted Wages Paid	Status	Date Closed	Project Name	Project Location	General Contractor	Department of Labor Findings
Brickman Group	\$17,089.52	Paid	6/24/2013	UCONN - Beach Hall	Storrs	Orlando Annulli	Failure to pay prevailing wage rates: 31-53
GCA Services	\$0.00	Open	Open	UCONN - Connecticut Commons	Storrs	Banton Construction	Failure to pay prevailing wage rates: 31-53; Fringe benefits not provided and wages not paid; Failure to pay weekly all monies due: 31-71b; Time records not sufficiently complete; Certified Payroll Wage Certification not signed by corporate officer, owner or equal partner; Certified Payrolls not filed; Certified Payrolls not sufficiently complete; Worker has no OSHA-10 Certification
Temps Of New England Inc.	\$0.00	Open	Open	UCONN - Connecticut Commons	Storrs	Banton Construction	Failure to pay prevailing wage rates: 31-53; ; Fringe benefits not provided and wages not paid; Base rate not paid; Failure to pay weekly all monies due: 31-71b; No time records: 31-66; Certified Payroll Wage Certification not signed by corporate officer, owner or equal partner; Certified Payrolls not filed; OSHA-10 Certification dated prior to five years from commencement of site construction



February 13, 2013

State of Connecticut Debarment List Pursuant to Section 31-53a(a)

No contract shall be awarded to any person or firms appearing on this list or to any firm, corporation, partnership, or association in which such persons or firms have an interest until the expiration date listed has elapsed.

Please be informed that the following persons or firms have been debarred in accordance with Section 31-53a of the Connecticut General Statutes, as amended:

DEBARMENT LIST

Name of Person or Firm	Expiration Date
-Pine Ridge Enterprises Inc., Wallingford	August 7, 2013
Anai Kijewski, an individual	August 7, 2013
Chester Kijewski, an individual	August 7, 2013
-All Acoustical Ceilings LLC	December 1, 2014
Malissa L. Forti, an individual	December 1, 2014
-Royal Welding LLC, Charlotte, NC	February 3, 2015
Gilman Derosier, an individual	February 3, 2015
-Advanced Steel Reinforcing Company Inc.	August 13, 2015
Theresa DiCocco, an individual	August 13, 2015
Lori A. Prizio, an individual	August 13, 2015
-Gatollari Enterprises Inc., Rochelle Park, NJ	Indefinite
Robert Gatollari, an individual	Indefinite
-Canterbury Communications, Canterbury	Indefinite
Marion T. Mershon, an individual	Indefinite
-City Electrical Enterprises LLC, Hartford	Indefinite
Lloyd Thompson, an individual	Indefinite
-Elite Roofing, Cheshire	Indefinite
Sam Stevens, an individual	Indefinite

Any inquiries regarding this list should be directed to the Wage and Workplace Standards Division at (860)263-6790.

Sharon M. Palmer
Labor Commissioner

Modified: February 13, 2013

DEBARMENT LIST

The following persons or firms have been debarred under the Federal Davis Bacon Act and are to be included on this list pursuant to Connecticut General Statutes, Section 31-53a.

<i>NAME OF FIRM OR INDIVIDUAL</i>	<i>CITY, STATE</i>	<i>DATE OF EXPIRATION</i>
AnRod Construction	Orlando, FL	September 11, 2014
- Antonio Rodriguez, an individual	Orlando, FL	September 11, 2014
Big Bears Construction Inc.	Dale City, Ca	September 11, 2014
- Jack Wang, an individual	Dale City, Ca	September 11, 2014
Brick Staining Technology Inc.	Manchester, PA	September 29, 2014
-Robert Bush, an individual	Manchester, PA	September 29, 2014
Certified Plumbing & Heating Inc.	Centereach, NY	September 11, 2014
-Claire Piscitelli, an individual	Centereach, NY	September 11, 2014
Compel Construction Company	LaPlata, MD	September 11, 2014
-Melvin Adams, an individual	LaPlata, MD	September 11, 2014
-Keelan McLaughlin, an individual	Bronx, NY	March 28, 2014
Federal Construction & Consulting LLC	Bronx, NY	September 29, 2014
- Fernando Madrigal, an individual	Bronx, NY	September 29, 2014
Metro Services Enterprises	Daytona Beach, FL	September 8, 2014
Metro Services Enterprises USA Corporation	Daytona Beach, FL	September 8, 2014
-Jose Ventura, an individual	Daytona Beach, FL	September 8, 2014
Morrison, Don J., an individual	Niehart, MT	Indefinite
Oz, Roni, an individual	Plantation, FL	Indefinite
Rainbow Electric Company	Great Falls, MT	Indefinite
SAS Finishes Inc.	East Windsor, CT	March 28, 2014
-Stephen Lateano, an individual	East Windsor, CT	March 28, 2014
Susquehanna Valley Mechanical Contractors Inc.	Selinsgrove, PA	March 28, 2014
-Gary Romig, Sr., an individual	Selinsgrove, PA	March 28, 2014
Veltri Electric Inc.	Washington, PA	September 29, 2014
-John Veltri, an individual	Washington, PA	September 29, 2014
Veterans Construction LLC	Providence, RI	September 29, 2014
-Larry Ervin, an individual	Providence, RI	September 29, 2014
W.M. Painting Inc.	Falls River, MA	March 28, 2014
-Wayne Mello, an individual	Falls River, MA	March 28, 2014

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