

University of Connecticut Financial Planning and Management

Lorraine M. Aronson
Vice President

June 24, 2008

TO:

Members of the Board of Trustees

FROM:

Lorraine M. Aronson

Vice President and Chief Financial Officer

Bruce A. DeTora

Chief Financial Officer

RE:

REVISED ALLOCATION OF BOND PROCEEDS OF THE SIXTH SUPPLEMENTAL INDENTURE (UNIVERSITY OF CONNECTICUT

GENERAL OBLIGATION BONDS, 2001 SERIES A)

RECOMMENDATION:

That the Board of Trustees approve the reallocation of bond authorizations among capital projects amending Appendix A of the Sixth Supplemental Indenture as follows:

- Decrease Business School Renovation by \$12,024.31 for a total Fiscal Year 2001 bond authorization for such project of \$6,458,470.42; and
- Increase Deferred Maintenance & Renovation Lump Sum Balance by \$12,024.31 for a total Fiscal Year 2001 bond authorization for such project of \$29,933,704.71.

BACKGROUND:

The Board of Trustees approved the Sixth Supplemental Indenture on May 8, 2000, supplementing the Master Indenture of Trust dated November 1, 1995. On November 9, 2000, February 22, 2001, June 26, 2001, September 26, 2001, February 3, 2005, June 21, 2005, June 20, 2006 and December 4, 2007, the Sixth Supplemental Indenture was amended to reallocate the \$100,000,000 in bond authorizations for Fiscal Year 2001 that are secured by the State's Debt Service Commitment (DSC). Appendix A attached hereto lists the projects and amount of bond proceeds authorized for each project for Fiscal Year 2001, including this submission, and updates the total amounts of DSC bonds needed as well as the prior DSC bonds authorized.

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352 Mansfield Road Unit 2122 Storrs, Connecticut 06269-2122

Telephone: (860) 486-5115 Facsimile: (860) 486-1070 e-mail: lorraine.aronson@uconn.edu Revision of a bond indenture is a process the Board has undertaken in the past to reflect changes necessitated by audit findings, cash flow issues or program needs. The law specifically gives the Board the authority to make these types of revisions; indeed, it would be impossible to manage a multi-year program without such adjustments. All such revisions are undertaken in close consultation with bond counsel, who will be at the June 24th meeting.

This revision of the indenture is requested as a result of our additional review of issues raised in the recommendation of the March 20, 2008 report by the Auditors of Public Accounts. This action is similar to the revisions requested in December 2007 following the comprehensive audit of the UCONN 2000 program. The explanation of the issue and the requested adjustments follows. Please note that although the changes to the Sixth and Tenth Supplemental Indentures are proposed in separate action items, all changes to both indentures are described here because the complete scope is important to a full understanding of our response to the audit.

The state auditors identified certain expenditures, totaling \$1,042,720, of the Towers Renovation project and asked whether they should have been charged to the "North Campus Renovation" project. We reviewed the Towers Renovation project, specifically the expenditures referred to in the report, to ascertain whether they were incorrectly attributed to the Towers project. We believe the \$1,042,720 in Towers payments identified by the state auditors was in fact incorrectly coded and should be allocated to the North Campus Renovation project. (This project involved construction of new residential facilities paid for with \$45 million in special obligations bonds issued under UCONN 2000.) As a result, we are making the necessary accounting adjustments to include those expenditures as part of the North Campus cost and ask the Board of Trustees to amend the Tenth Supplemental Indenture to reflect the final change in the Towers project cost.

As part of our review of the Towers/North Campus problem, we tracked other payments to the contractor, JPI, to determine if other North Campus expenditures had been inappropriately attributed to other projects. We identified three additional problems. There was a \$165,530 expenditure for North Campus activity, paid to JPI, which was charged to the West Campus project. This charge is being moved to the North Campus Renovation project account, and the West Campus project final budget is being reduced by \$165,530. To accomplish this, we ask the Board of Trustees to amend the Tenth Supplemental Indenture to reflect that change as well. The \$165,530 is being moved from the West Campus line to the Deferred Maintenance and Renovation Lump Sum line.

The review also uncovered a \$12,024 payment for North Campus work that was incorrectly charged to the old Business School renovation project. Here, too, the necessary accounting adjustments are being made to allocate the cost to the North Campus budget and to reduce the Business School renovation project budget accordingly. In this instance, the change requires the Board's approval of an amendment to the Sixth Supplemental Indenture. Again, the "freed up" funds will be moved to the Deferred Maintenance line.

Finally, \$869,950 in soil abatement and engineering costs for the North Campus project were charged to a <u>separate</u> North Campus Renovation project (a renovation project to the old North Campus buildings funded by UCONN 2000 debt service commitment bonds. The Board of Trustees has previously acted on a project definition that enabled the University to pursue both

aspects of the North Campus work.) Again, this charge is being ascribed to the correct North Campus project. The (old) North Campus Renovation project will be decreased by \$869,950, and the Board is asked to amend the Tenth Supplemental Indenture to move the funds from the named project to the Deferred Maintenance line.

The <u>reductions</u> to the other projects will be handled as described above. The <u>addition</u> of the four identified charges to the North Campus Renovation project will increase the budget by \$2.1 million; these costs will be charged to the operating fund, as the University has done in other instances involving audit adjustments to projects funded by special obligation bonds. (Please note that there was also an expenditure of \$63,867 in Deferred Maintenance funds for the project, which was approved by the Board of Trustees as part of the Deferred Maintenance budget process and described in Board and legislative construction reporting.) The UCONN 2000 portion of the budget reflects the \$45 million in special obligation bonds (budgeted and approved under the old format) and the remaining \$2.1 million of project budget cost reflects operating funds.

RESOLUTION AMENDING THE SIXTH SUPPLEMENTAL INDENTURE TO REALLOCATE FISCAL YEAR 2000-2001 GENERAL OBLIGATION BOND PROCEEDS

WHEREAS, on May 8, 2000, the University of Connecticut (the "University"), by vote of its Board of Trustees, approved the Sixth Supplemental Indenture, which was subsequently amended on November 9, 2000 and February 22, 2001, (the "Sixth Supplemental Indenture"), supplementing the Master Indenture of Trust dated as of November 1, 1995 between the University and Fleet National Bank of Connecticut (predecessor to State Street Bank and Trust Company and U.S. Bank National Association), as trustee (the "Master Indenture"); and

WHEREAS, on April 11, 2001, the University, in conjunction with the Treasurer of the State of Connecticut (the "State Treasurer"), issued the University's General Obligation Bonds, 2001 Series A (the "Series 2001 Bonds") in the par amount of \$100,000,000, the proceeds of which were to be spent on the Fiscal Year 2000-2001 bond authorizations in accordance with the Sixth Supplemental Indenture; and

WHEREAS, on June 26, 2001, September 26, 2001, February 3, 2005, June 21, 2005, June 20, 2006 and December 4, 2007 the University reallocated, and on March 23, 2004, the Chief Financial Officer reported to the Board of Trustees an additional reallocation, for certain of the Fiscal Years 2000-2001 bond authorizations which amended the Sixth Supplemental Indenture; and

WHEREAS, it has been determined that the allocation for the proceeds of the Series 2001 Bonds should be revised to reflect the actual progress being made on certain of the projects; and

WHEREAS, the University desires to amend the Sixth Supplemental Indenture to restate the allocation of bond proceeds as set forth in Appendix A.

NOW THEREFORE, BE IT RESOLVED by the Board of Trustees of the University as follows:

That Appendix A to the Sixth Supplemental Indenture hereby is amended to reallocate the fiscal year 2000-2001 bond authorization amongst projects as follows: a) decrease Business School Renovation by \$12,024.31 for a total fiscal year 2000-2001 bond authorization for such project of \$6,458,470.42, and (b) increase Deferred Maintenance & Renovation Lump Sum Balance by \$12,024.31 for a total fiscal year 2000-2001 bond authorization for such project of \$29,933,704.71 and to update the total amounts of debt service commitment ("DSC") bonds needed as well as the prior DSC bonds authorized for each project.

This Resolution shall take effect upon adoption by the Board of Trustees.

SIXTH SUPPLEMENTAL INDENTURE UCONN 2000 INFRASTRUCTURE IMPROVEMENT PROGRAM Fiscal Year 2000-2001 UCONN 2000 Bond Authorizations

2001 SERIES A BONDS PROJECTS

Project Name	Total Needed D.S.C.*	Fiscal Year 2000-2001 Bond Authorization ²	Prior D.S.C. Bond Authorization*
Business School Renovation	\$7,958,470.42	\$6,458,470.42	\$1,500,000.00
Central Warehouse New	6,933,751.77	6,933,751.77	
Deferred Maintenance & Renovation Lump Sum Balance	114,922,169.64	29,933,704.71	13,388,652.00
Equipment, Library Collections & Telecommunications Completion	105,812,000.00	13,000,000.00	27,000,000.00
Gant Plaza Deck	7,287,174.10	3,771,174.10	3,516,000.00
Gentry Renovation	9,664,596.69	1,000,000.00	
Hilltop Dormitory Renovations	8,176,528.89	700,000.00	
International House Conversion (a.k.a. Museum of Natural History)	886,134.00	86,134.00	800,000.00
Mansfield Training School Improvements	3,500,000.00	1,500,000.00	
North Campus Renovation	11,866,000.00	5,000,000.00	2,000,000.00
School of Business	25,652,366.00	3,593,366.00	22,059,000.00
School of Pharmacy	88,609,000.00	16,932,828.00	3,856,000.00
Student Union Addition	44,622,633.00	5,000,000.00	2,500,000.00
Towers Renovation	18,992,962.91	500,000.00	
Wilbur Cross Building Renovation	19,999,571.00	5,590,571.00	14,409,000.00
Totals		\$100,000,000.00	

^{*} Phases I and II.

¹The Board of Trustees approved the Sixth Supplemental Indenture on May 8, 2000, supplementing the Master Indenture of Trust dated November 1, 1995, as amended, and subsequently amended it on November 9, 2000, February 22, 2001, June 26, 2001, September 26, 2001, February 3, 2005, June 21, 2005, June 20, 2006, December 4, 2007 and June 24, 2008 and an additional reallocation by the Chief Financial Officer was reported to the Board of Trustees on March 23, 2004.

² The amounts presented herein may vary by up to 5% pursuant to a Board of Trustee's resolution permitting reallocations of authorized amounts for projects provided, however, any reallocation shall (i) not result in the expenditure of proceeds in excess of the total aggregate amount approved by the Board of Trustees for all projects as set forth in the Master Indenture as supplemented approving such total expenditures; (ii) shall not result in any adverse tax consequences to the University; (iii) be made only upon a written determination by the Vice President for Financial Planning and Management, as an Authorized Officer pursuant to the Master Indenture as supplemented, including Section 805 thereof, that the UCONN 2000 Projects affected by the reallocation can still be completed within the reallocated amounts, together with any other amounts allocated by the Board of Trustees in subsequent supplemental indentures; and (iv) be reported to the Board of Trustees at its next scheduled meeting.



University of Connecticut Financial Planning and Management

Lorraine M. Aronson Vice President

June 24, 2008

TO: Members of the Board of Trustees

FROM: Lorraine M. Arons

Vice President and Chief Financial Officer

Bruce A. DeTora 3^{AD} Chief Financial Officer

RE: REVISED ALLOCATION OF BOND PROCEEDS OF THE TENTH

SUPPLEMENTAL INDENTURE (UNIVERSITY OF CONNECTICUT

GENERAL OBLIGATION BONDS, 2004 SERIES A)

RECOMMENDATION:

That the Board of Trustees approve the reallocation of bond authorizations among capital projects by amending Appendix A of the Tenth Supplemental Indenture, as follows:

- Decrease North Campus Renovations by \$869,949.85 for a total Fiscal Year 2004 bond authorization for such project of \$2,116,050.15; and
- Decrease Towers Renovation by \$1,042,719.80 for a total Fiscal Year 2004 bond authorization for such project of \$17,450,243.11; and
- Decrease West Campus Renovations by \$165,530.32 for a total Fiscal Year 2004 bond authorization of \$519,507.20; and
- Increase Deferred Maintenance & Renovation Lump Sum Balance by \$2,078,199.97 for a total Fiscal Year 2004 bond authorization of \$22,299,367.42.

BACKGROUND:

The Board of Trustees approved the Tenth Supplemental Indenture on April 15, 2003, supplementing the Master Indenture of Trust dated November 1, 1995. On February 3, 2005 and December 4, 2007, the Tenth Supplemental Indenture was amended to

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Telephone: (860) 486-5115 Facsimile: (860) 486-1070 e-mail: lorraine.aronson@uconn.edu reallocate the \$100,000,000 in bond authorizations for Fiscal Year 2004 that are secured by the State's debt service commitment (DSC). Appendix A, attached hereto, lists the projects and amount of bond proceeds authorized for each project for Fiscal Year 2004, including this submission, and updates the total amounts of DSC bonds needed as well as the prior DSC bonds authorized.

Revision of a bond indenture is a process the Board has undertaken in the past to reflect changes necessitated by audit findings, cash flow issues or program needs. The law specifically gives the Board the authority to make these types of revisions; indeed, it would be impossible to manage a multi-year program without such adjustments. All such revisions are undertaken in close consultation with bond counsel, who will be at the June 24th meeting.

This revision of the indenture is requested as a result of our additional review of issues raised in the recommendation of the March 20, 2008 report by the Auditors of Public Accounts. This action is similar to the revisions requested in December 2007 following the comprehensive audit of the UCONN 2000 program. The explanation of the issue and the requested adjustments follows. Please note that although the changes to the Sixth and Tenth Supplemental Indentures are proposed in separate action items, all changes to both indentures are described here because the complete scope is important to a full understanding of our response to the audit.

The state auditors identified certain expenditures, totaling \$1,042,720, of the Towers Renovation project and asked whether they should have been charged to the "North Campus Renovation" project. We reviewed the Towers Renovation project, specifically the expenditures referred to in the report, to ascertain whether they were incorrectly attributed to the Towers project. We believe the \$1,042,720 in Towers payments identified by the state auditors was in fact incorrectly coded and should be allocated to the North Campus Renovation project. (This project involved construction of new residential facilities paid for with \$45 million in special obligations bonds issued under UCONN 2000.) As a result, we are making the necessary accounting adjustments to include those expenditures as part of the North Campus cost and ask the Board of Trustees to amend the Tenth Supplemental Indenture to reflect the final change in the Towers project cost.

As part of our review of the Towers/North Campus problem, we tracked other payments to the contractor, JPI, to determine if other North Campus expenditures had been inappropriately attributed to other projects. We identified three additional problems. There was a \$165,530 expenditure for North Campus activity, paid to JPI, which was charged to the West Campus project. This charge is being moved to the North Campus Renovation project account, and the West Campus project final budget is being reduced by \$165,530. To accomplish this, we ask the Board of Trustees to amend the Tenth Supplemental Indenture to reflect that change as well. The \$165,530 is being moved from the West Campus line to the Deferred Maintenance and Renovation Lump Sum line.

The review also uncovered a \$12,024 payment for North Campus work that was incorrectly charged to the old Business School renovation project. Here, too, the necessary accounting adjustments are being made to allocate the cost to the North

Campus budget and to reduce the Business School renovation project budget accordingly. In this instance, the change requires the Board's approval of an amendment to the Sixth Supplemental Indenture. Again, the "freed up" funds will be moved to the Deferred Maintenance line.

Finally, \$869,950 in soil abatement and engineering costs for the North Campus project were charged to a <u>separate</u> North Campus Renovation project (a renovation project to the old North Campus buildings funded by UCONN 2000 debt service commitment bonds. The Board of Trustees has previously acted on a project definition that enabled the University to pursue both aspects of the North Campus work.) Again, this charge is being ascribed to the correct North Campus project. The (old) North Campus Renovation project will be decreased by \$869,950, and the Board is asked to amend the Tenth Supplemental Indenture to move the funds from the named project to the Deferred Maintenance line.

The <u>reductions</u> to the other projects will be handled as described above. The <u>addition</u> of the four identified charges to the North Campus Renovation project will increase the budget by \$2.1 million; these costs will be charged to the operating fund, as the University has done in other instances involving audit adjustments to projects funded by special obligation bonds. (Please note that there was also an expenditure of \$63,867 in Deferred Maintenance funds for the project, which was approved by the Board of Trustees as part of the Deferred Maintenance budget process and described in Board and legislative construction reporting.) The UCONN 2000 portion of the budget reflects the \$45 million in special obligation bonds (budgeted and approved under the old format) and the remaining \$2.1 million of project budget cost reflects operating funds.

RESOLUTION AMENDING THE TENTH SUPPLEMENTAL INDENTURE TO REALLOCATE FISCAL YEAR 2003-2004 GENERAL OBLIGATION BOND PROCEEDS

WHEREAS, on April 15, 2003, the University of Connecticut (the "University"), by vote of its Board of Trustees, approved the Tenth Supplemental Indenture (the "Tenth Supplemental Indenture") supplementing the Master Indenture of Trust dated as of November 1, 1995 between the University and Fleet National Bank of Connecticut (predecessor to State Street Bank and Trust Company and U.S. Bank National Association), as trustee (the "Master Indenture"); and

WHEREAS, on January 22, 2004, the University, in conjunction with the Treasurer of the State of Connecticut (the "State Treasurer"), issued the University's General Obligation Bonds 2004 Series A (the "Series 2004 Bonds") in the par amount of \$97,845,000, with sale proceeds in the amount of \$100,000,000 which were to be spent on the Fiscal Year 2003-2004 bond authorizations in accordance with the Tenth Supplemental Indenture; and

WHEREAS, on February 3, 2005 and December 4, 2007 the University reallocated certain of the Fiscal Year 2003-2004 bond authorizations by amending the Tenth Supplemental Indenture; and

WHEREAS, it has been determined that, in fact, the allocation for the proceeds of the Series 2004 Bonds should be revised to reflect the actual progress being made on certain of the projects; and

WHEREAS, the University desires to amend the Tenth Supplemental Indenture to restate the allocation of bond proceeds as set forth in Appendix A.

NOW THEREFORE, BE IT RESOLVED by the Board of Trustees of the University as follows:

That Appendix A to the Tenth Supplemental Indenture hereby is amended to reallocate the fiscal year 2003-2004 bond authorization amongst projects as follows: (a) decrease North Campus Renovations by \$869,949.85 for a total fiscal year 2003-2004 bond authorization for such project of \$2,116,050.15; (b) decrease Towers Renovation by \$1,042,719.80 for a total fiscal year 2003-2004 bond authorization for such project of \$17,450,243.11; (c) decrease West Campus Renovations by \$165,530.32 for a total fiscal year 2003-2004 bond authorization of \$519,507.20; and (d) increase the Deferred Maintenance & Renovation Lump Sum Balance by \$2,078,199.97 for a total fiscal year 2003-2004 bond authorization of \$22,299,367.42 and to update the total amounts of debt service commitment ("DSC") bonds needed as well as the prior DSC bonds authorized for each project.

This Resolution shall take effect upon adoption by the Board of Trustees.

TENTH SUPPLEMENTAL INDENTURE UCONN 2000 INFRASTRUCTURE IMPROVEMENT PROGRAM Fiscal Year 2003-2004 UCONN 2000 Bond Authorizations

2004 SERIES A BONDS PROJECTS

Project Name	Total Needed D.S.C.*	Fiscal Year 2003-2004 D.S.C. Bond Authorization ²	Prior D.S.C. Bond Authorization*
Deferred Maintenance & Renovation Lump Sum Balance	\$114,922,169.64	\$ 22,299,367.42	\$ 89,774,974.22
East Campus North Renovations	7,382,604.53	5,382,604.53	2,000,000.00
Equipment, Library Collections & Telecommunications Completion	\$105,812,000.00	14,123,000.00	85,000,000.00
Grad Dorm Renovations	2,928,227.59	2,928,227.59	
North Campus Renovation	10,996,050.15	2,116,050.15	8,880,000.00
School of Pharmacy	88,609,000.00	28,000,000.00	29,788,828.00
Student Union Addition	44,622,633.00	5,000,000.00	32,302,633.00
Torrey Life Science Renovation	2,181,000.00	2,181,000.00	
Towers Renovation	17,950,243.11	17,450,243.11	500,000.00
West Campus Renovations	519,507.20	519,507.20	
Total		\$100,000,000.00	

^{*} Phases I and II.

¹The Board of Trustees approved the Tenth Supplemental Indenture on April 15, 2003, and amended it on February 3, 2005, December 4, 2007 and June 24, 2008.

² The amounts presented herein may vary by up to 5% pursuant to a Board of Trustee's resolution permitting reallocations of authorized amounts for projects, provided, however, any reallocation shall (i) not result in the expenditure of proceeds in excess of the total aggregate amount approved by the Board of Trustees for all projects as set forth in the Master Indenture as supplemented approving such total expenditures; (ii) shall not result in any adverse tax consequences to the University; (iii) be made only upon a written determination by the Vice President for Financial Planning and Management, as an Authorized Officer pursuant to the Master Indenture as supplemented, including Section 805 thereof, that the UCONN 2000 Projects affected by the reallocation can still be completed within the reallocated amounts, together with any other amounts allocated by the Board of Trustees in subsequent supplemental indentures; and (iv) be reported to the Board of Trustees at its next scheduled meeting.



University of Connecticut Financial Planning and Management

Lorraine M. Aronson *Vice President*

June 24, 2008

TO: Members of the Board of Trustees

FROM: Lorraine M. Aronson

Vice President and Chief Financial Officer

Barry (Mireldman, Ph.D

Vice President and Chief Operating Officer

RE: REVISED ALLOCATION OF BOND AUTHORIZATIONS AS SET FORTH

IN THE FOURTEENTH SUPPLEMENTAL INDENTURE (UNIVERSITY

OF CONNECTICUT GENERAL OBLIGATION BONDS)

RECOMMENDATION:

That the Board of Trustees approve the reallocation of bond authorizations among capital projects by amending Appendix A of the Fourteenth Supplemental Indenture, as follows:

- Add the Arjona and Monteith (new classroom buildings) UCONN 2000 Project in the authorized amount of \$1,300,000 for a total Fiscal Year 2008 bond authorization for such project of \$1,300,000; and
- Add the Family Studies (DRM) Renovation UCONN 2000 Project in the authorized amount of \$1,200,000 for a total Fiscal Year 2008 bond authorization for such project of \$1,200,000; and
- Decrease the Law School Renovations/Improvements by \$500,000 for a total Fiscal Year 2008 bond authorization for such project of \$9,000,000; and
- Decrease the Library Storage Facility by \$2,000,000 for a total Fiscal Year 2008 bond authorization of \$0.

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BACKGROUND:

The Board of Trustees approved the Fourteenth Supplemental Indenture on August 1, 2007, supplementing the Master Indenture of Trust dated November 1, 1995. Appendix A, attached hereto, lists the projects and the amount of bond proceeds authorized for each project for Fiscal Year 2008, including this submission, and updates the total amounts of debt service commitment (DSC) bonds needed as well as the prior DSC bonds authorized for each project. Revision of a bond indenture is a process the Board has undertaken in the past. The law specifically gives the Board the authority to make these types of revisions; indeed, it would be impossible to manage a multi-year program without such adjustments. All such revisions are undertaken in close consultation with bond counsel, who will be at the June 24th meeting.

These revisions to the FY 2008 bond authorizations are proposed for the following reasons. Because of the release of state bond funds for the Law School Library project, it is possible to free up the \$500,000 Law School allocation for FY 08. The changes in planning for the science neighborhood, and the assessment that the data center needs can be more cost-effectively met as part of the Gant renovation, means that the \$2 million set aside for the Library Storage facility (which included the data center) will not be used in FY 08. The resulting \$2.5 million is available for reallocation; it is proposed that \$1.3 million be put toward planning/design costs for Arjona/Monteith and the remaining \$1.2 million toward the renovation of the Family Studies (DRM) building.

RESOLUTION AMENDING THE FOURTEENTH SUPPLEMENTAL INDENTURE TO REALLOCATE FISCAL YEAR 2007-2008 GENERAL OBLIGATION BOND AUTHORIZATIONS

WHEREAS, on August 1, 2007, the University of Connecticut (the "University"), by vote of its Board of Trustees, approved the Fourteenth Supplemental Indenture (the "Fourteenth Supplemental Indenture") supplementing the Master Indenture of Trust dated as of November 1, 1995 between the University and Fleet National Bank of Connecticut (predecessor to State Street Bank and Trust Company and U.S. Bank National Association), as trustee (the "Master Indenture"); and

WHEREAS, it has been determined that, in fact, the allocations for the proceeds of the bonds authorized by the Fourteenth Supplemental Indenture should be revised to reflect the actual progress being made on certain of the projects; and

WHEREAS, the University desires to amend the Fourteenth Supplemental Indenture to restate the bond authorizations as set forth in Appendix A.

NOW THEREFORE, BE IT RESOLVED by the Board of Trustees of the University as follows:

That Appendix A to the Fourteenth Supplemental Indenture hereby is amended to reallocate the fiscal year 2007-2008 bond authorization amongst projects as follows: (a) add the Arjona and Monteith (new classroom buildings) UCONN 2000 Project in the authorized amount of \$1,300,000 for a total fiscal year 2007-2008 bond authorization for such project of \$1,300,000; (b) add the Family Studies (DRM) Renovation UCONN 2000 Project in the authorized amount of \$1,200,000 for a total fiscal year 2007-2008 bond authorization for such project of \$1,200,000; (c) decrease Law School Renovations/Improvements by \$500,000 for a total fiscal year 2007-2008 bond authorization for such project of \$9,000,000; and (d) decrease Library Storage Facility by \$2,000,000 for a total fiscal year 2007-2008 bond authorization of \$0 and to update the total amounts of debt service commitment ("DSC") bonds needed as well as the prior DSC bonds authorized for each project.

This Resolution shall take effect upon adoption by the Board of Trustees.



FOURTEENTH SUPPLEMENTAL INDENTURE UCONN 2000 INFRASTRUCTURE IMPROVEMENT PROGRAM

Fiscal Year 2007-2008 UCONN 2000 Bond Authorizations SERIES BOND PROJECTS

	UCONN 2000	Fiscal Year	UCONN 2000		
	Phase III	2007-2008	Phase III		
Project Name*	Total	Bond	Prior D.S.C. Bond		
	Needed-D.S.C.**	Authorization ²	Authorization***		
Storrs and Regional Campuses					
Arjona and Monteith (new classroom buildings)	\$95,000,000	\$1,300,000	\$9,100,000		
Avery Point Campus Undergraduate & Library Building	12,300,000	5,000,000	-		
Beach Hall Renovations	8,000,000	2,500,000	=		
Benton State Art Museum Addition	1,700,000	1,700,000	-		
Deferred Maintenance/Code/ADA Renovation Lump Sum	276,165,425	40,525,000	52,719,575		
Equipment, Library Collections & Telecommunications	90,834,575	17,000,000	26,909,575		
Family Studies (DRM) Renovation	6,500,000	1,200,000	-		
Gentry Completion	10,000,000	1,900,000	-		
Jorgensen Renovation	7,200,000	1,600,000	-		
Law School Renovations/Improvements	19,500,000	9,000,000	10,500,000		
Mansfield Training School Improvements	10,000,000	1,500,000	3,000,000		
North Hillside Road Completion	8,200,000	1,000,000	1,000,000		
Old Central Warehouse	10,000,000	1,500,000	-		
Residential Life Facilities	57,000,000	3,300,000	750,000		
Storrs Hall Addition	7,000,000	1,000,000	-		
Torrey Renovation Completion and Biology Expansion	125,000,000	3,500,000	1,000,000		
West Hartford Campus Renovations/Improvements	8,800,000	1,000,000	500,000		
Subtotal – Storrs and Regional Campuses		\$94,525,000			
Health Center					
CLAC Renovation Biosafety Level 3 Lab	\$ 14,000,000	\$ 500,000	\$ 30,000		
Deferred Maintenance/Code/ADA Renovation Sum - Health					
Center	47,290,000	6,700,000	11,395,000		
Dental School Renovation	5,000,000	1,750,000	1,325,000		
Equipment, Library Collections and Telecommunications –					
Health Center	74,050,000	4,275,000	24,340,850		
Main Building Renovation	73,910,000	500,000	1,245,000		
Medical School Academic Building Renovation	9,950,000	950,000	3,400,000		
Research Tower	60,000,000	5,000,000	11,935,000		
Support Building Addition/Renovation	7,800,000	800,000			
Subtotal – Health Center		\$20,475,000			
Total Fiscal Year Ending 2008 Bond Authorization		\$115,000,000			

^{*}Reflects amendments to project names by Public Act No 02-3 of the May 2002 Special Session and by Public Act No 07-108 of the 2007 Session of the Connecticut General Assembly.

^{**}Includes only Phase III General Obligation Debt Service Commitment amounts needed from 7/1/2005 forward.

^{***}Does not reflect borrowings under Phase I & II including \$50,000,000 of Phase II Project authorizations issued after 7/1/2005 pursuant to the Eleventh Supplemental Indenture.

¹ The Board of Trustees approved the Fourteenth Supplemental Indenture on August 1, 2007 and amended it on June 24, 2008.

² The amounts presented herein may vary (1) by resolution of the Board of Trustees provided that such reallocation does not result in the expenditure of proceeds in excess of the total aggregate amount approved as set forth in this supplemental indenture, and (2) by up to 5% upon a written determination by the Vice President and Chief Financial Officer, as an Authorized Officer pursuant to the Master Indenture as supplemented, including Section 805 thereof, provided any reallocation shall (i) not result in the expenditure of proceeds in excess of the total aggregate amount approved by the Board of Trustees for all projects as set forth in the Master Indenture as supplemented approving such total expenditures; (ii) shall not result in any adverse tax consequences to the University; (iii) be made only that the UCONN 2000 Projects affected by the reallocation can still be completed within the reallocated amounts, together with any other amounts allocated by the Board of Trustees in subsequent supplemental indentures; and (iv) be reported to the Board of Trustees at its next scheduled meeting.



University of Connecticut Financial Planning and Management

Lorraine M. Aronson Vice President June 24, 2008

TO: Members of the Board of Trustees

FROM: Lorraine M. Aron

Vice President and Chief Financial Officer

Barry M. Weldman, PhD.

Vice Resident and Chief Operating Officer

RE: FIFTEENTH SUPPLEMENTAL INDENTURE AUTHORIZING

UNIVERSITY OF CONNECTICUT GENERAL OBLIGATION BONDS

RECOMMENDATION:

That the Board of Trustees approve the Fifteenth Supplemental Indenture, substantially in the form attached hereto, authorizing University of Connecticut General Obligation Bonds in an amount not to exceed \$140,000,000, plus costs of issuance, and secured by the State of Connecticut's (the "State") Debt Service Commitment.

BACKGROUND:

The University of Connecticut's (the "University") General Obligation Bonds authorized by the UCONN 2000 Act (Sections 10a-109a to 10a-109y, inclusive, of the Connecticut General Statutes, as amended) are secured by a Master Indenture of Trust by and between the University and U.S. Bank National Association, dated as of November 1, 1995, as amended (the "Master Indenture") which provides that each new issue of bonds be issued pursuant to a supplemental indenture. For bonds secured by the State Debt Service Commitment, the law sets maximum annual amounts that the University, through its Board of Trustees, may issue.

The Fifteenth Supplemental Indenture authorizes the issuance of bonds in the maximum amount of \$140,000,000, plus costs of issuance, to finance Fiscal Year 2009 Phase III projects, which include projects at Storrs, the regional campuses and the UConn Health Center.

The Fifteenth Supplemental Indenture also authorizes that the exact amount of the bonds be determined at the time of issuance depending on cash expenditure requirements for twelve months or less following issuance. Appendix A of the Fifteenth Supplemental Indenture lists the UCONN 2000 projects that may be financed by the bonds.

An Equal Opportunity Employer

352 Mansfield Road Unit 2122 Storrs, Connecticut 06269-2122

Telephone: (860) 486-5115 Facsimile: (860) 486-1070

e-mail: lorraine.aronson@uconn.edu

This recommendation, if approved, will serve as the Board of Trustees' resolution for approval of the Fifteenth Supplemental Indenture and for the series of bonds to be issued in accordance therewith. The resolution, with supplemental information, as appropriate, will be sent to the Governor for approval. If the Governor chooses not to exercise her statutory authority to approve or disapprove the resolution within 30 days of its submission, it will be deemed approved in accordance with the Act.

UNIVERSITY OF CONNECTICUT

as Issuer

and

U.S. BANK NATIONAL ASSOCIATION

as Trustee

FIFTEENTH SUPPLEMENTAL INDENTURE

AUTHORIZING

THE UNIVERSITY OF CONNECTICUT GENERAL OBLIGATION BONDS

_____ Series _ Bonds

(Secured by the State Debt Service Commitment)

Dated as of ______, 200___

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FIFTEENTH SUPPLEMENTAL INDENTURE AUTHORIZING THE ISSUANCE OF THE UNIVERSITY OF CONNECTICUT GENERAL OBLIGATION BONDS ______ SERIES ___ BONDS

(SECURED BY THE STATE DEBT SERVICE COMMITMENT)

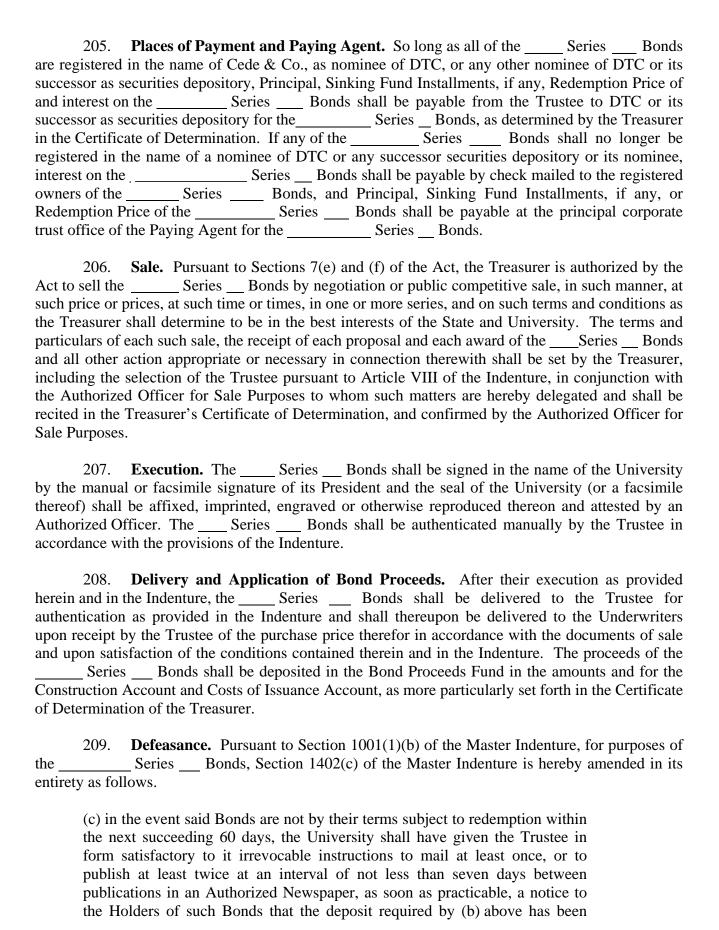
ARTICLE I

Definitions and Statutory Authority

101. Fifteenth Supplemental Indenture. This Fifteenth Supplemental Indenture
authorizing Series Bonds is supplemental to, and constitutes a Supplemental Indenture within the meaning of, and is adopted in accordance with Article X of the General Obligation Master
Indenture of Trust between the University of Connecticut and the Trustee dated as of November 1.
1995 (the "Indenture") as amended and supplemented to the date hereof, the form of which was
approved by the State Bond Commission as required by Section 10a-109g of the General Statutes of
Connecticut.
102. Definitions. All terms defined, and the rules of construction set forth, in Article I of the Indenture shall have the same meanings in this Fifteenth Supplemental Indenture as such terms are given in such Article I except that, as used in this Fifteenth Supplemental Indenture, the following terms shall have the following respective meanings, unless the context shall otherwise require:
"Authorized Officer's Certificate" means a copy of a resolution of the Board of Trustees certified by an Authorized Officer.
"Authorized Officer for Sale Purposes" means the Authorized Officer, who shall be an officer, official or trustee serving on the financial affairs committee of the Board of Trustees.
"Bond Insurance Policy" means the municipal bond insurance policy issued by the Bond Insurer that guarantees payment of principal of and interest on the Series Bonds maturing on to, inclusive and constitutes a Bond Facility under the Indenture.
"Bond Insurer" means, a financial guaranty insurance company, or any successor thereto.
"Certificate of Determination" means the certificate of determination of the Treasurer required by section 502 hereof and otherwise referenced herein.
"Fifteenth Supplemental Indenture" means this Fifteenth Supplemental Indenture dated as
of, as amended, authorizing the University of Connecticut General Obligation
Bonds, Series (secured by the State Debt Service Commitment).

"Indenture" means the General Obligation Master Indenture of Trust between the University and the Trustee dated as of November 1, 1995, as from time to time amended or supplemented.
" Series Bonds" means the Bonds authorized by, and issued in one or more series, pursuant to Article II of this Fifteenth Supplemental Indenture.
"Series Insured Bonds" means the Series Bonds maturing on to, inclusive, to be insured by a municipal bond new issue insurance policy to be issued simultaneously with the delivery of the Series Bonds by the Bond Insurer.
"Official Statement" means the official statement of the University relating to the Series Bonds.
"Preliminary Official Statement" means the preliminary official statement of the University relating to the Series Bonds.
"Principal" or "principal" means the principal amount of each Bond payable at maturity.
"Principal Amount" means the outstanding principal of a Bond.
"Underwriters" means the initial purchasers of the Series Bonds pursuant to a bond purchase agreement duly executed by the University, the Treasurer and such purchasers.
103. Authority for the Fifteenth Supplemental Indenture. This Fifteenth Supplemental Indenture is entered into by the University and the Trustee pursuant to the provisions of the Act and the Indenture.
ARTICLE II
Authorization, Terms and Issuance of Bonds
201. Authorization of Fiscal Year 2008-2009 Bonds, Maximum Amount, Bonds, Delegation, Designation and Pledge. Bonds for Fiscal Year ending June 30, 2009 entitled to the benefit, protection and security of the Act and Indenture, and constituting Bonds to be secured by the State Debt Service Commitment are hereby authorized to be issued under the Indenture and pursuant to the Act in a maximum amount not to exceed \$140,000,000 for the UConn Projects as set forth in Appendix A (attached hereto and hereby made a part hereof) and constituting UCONN 2000 Projects (provided nothing herein shall preclude the amendment of Appendix A pursuant to the Act and in accordance with the Indenture and as provided by Appendix A), plus the amount of the Costs of Issuance to be funded from the proceeds of such Bonds. It is noted that there are no amounts of bond authorization carried forward. The exact amount of the Series Bonds is hereby delegated to and is to be determined
by a certificate of, the Authorized Officer for Sale Purposes in accordance with Section 7(a)(2) of the Act respecting the anticipated cash expenditure requirements for authorized UCONN 2000 Projects within the year following issuance plus not more than twenty (20%) percent in excess

thereof, provided that such amount shall not exceed \$140,000,000 (plus Costs of Issuance). The amount of the balance of Bonds herein authorized for Fiscal Year ending 2009 and not funded by the Series Bonds shall be issued subsequently pursuant to an additional Certificate of Authorized Officer for Sale Purposes as an additional series of Bonds hereunder or pursuant to a Supplemental Indenture or Supplemental Indentures depending on the remaining cash expenditure requirements respecting each UCONN 2000 Project theretofore authorized by a Supplemental Indenture.
The Bonds shall be designated as and shall be distinguished from other Bonds by the additional title " Series" or such other designation or designations of "Series" inserting the applicable number and letter, respectively, reflecting the year and series issued, as provided in the Certificate of Determination, pursuant to and subject to the terms, conditions and limitations established in the Indenture, this Fifteenth Supplemental Indenture, an Authorized Officer's Certificate and the Treasurer's Certificate of Determination. In accordance with the Act, the amount of the State Debt Service Commitment in each fiscal year is hereby pledged for the punctual payment of the Special Debt Service Requirements on the Series Bonds as the same arise and shall become due and payable.
202. Purposes. The Series Bonds will be issued and used to provide funds for deposit in the following accounts of the Bond Proceeds Fund: (i) Construction Account, which, pursuant to Section 602 of the Indenture unless otherwise provided by a Supplemental Indenture, shall be held and maintained by the Trustee, for construction and equipping of certain facilities, (or reimbursement to the University for funds expended therefor) that are included and that have been authorized as a UCONN 2000 Project by the Board of Trustees and (ii) Cost of Issuance Account, which, pursuant to Section 602 of the Indenture unless otherwise provided by a Supplemental Resolution, shall be held and maintained by the Treasurer, to pay or provide for the Series Bonds costs of issuance. The Treasurer and University shall cause the proceeds from the sale of the Series Bonds to be so deposited in the Bond Proceeds Fund. Monies in the Construction Account respecting the proceeds of the Bonds heretofore issued may be disbursed from time to time pursuant to Section 603 of the Master Indenture, particularly paragraph (5) thereof, for any such UCONN 2000 Project but not in excess of the aggregate amount authorized for such UCONN 2000 Project by the Board of Trustees.
203. Interest Payments. The Series Bonds shall bear interest from their respective dates, payable on the date or dates, and at the rates as shall be determined by the Treasurer in the Certificate of Determination. Except as otherwise may be provided in such Certificates, interest shall be computed on the basis of a 360-day year consisting of 12 months of 30 days each.
204. Form, Denomination, Numbers and Letters. The Series Bonds shall be in fully registered form and shall initially be registered in the name of Cede & Co., as nominee of The Depository Trust Company, New York, New York ("DTC"), which will act as securities depository for the Series Bonds. The Series Bonds shall be in denominations to be determined by the Treasurer in the Certificate of Determination. The Series Bonds shall be lettered "AR" or such other letters provided in the Certificate of Determination. Each such letter shall be followed by the number of the Series Bonds. The Series Bonds shall be numbered consecutively from one upward in order of issuance.



made with the Trustee and that said Bonds are deemed to have been paid in accordance with this Section and stating such maturity or redemption date upon which moneys are to be available for the payment of the principal or Redemption Price, if applicable, on said Bonds.

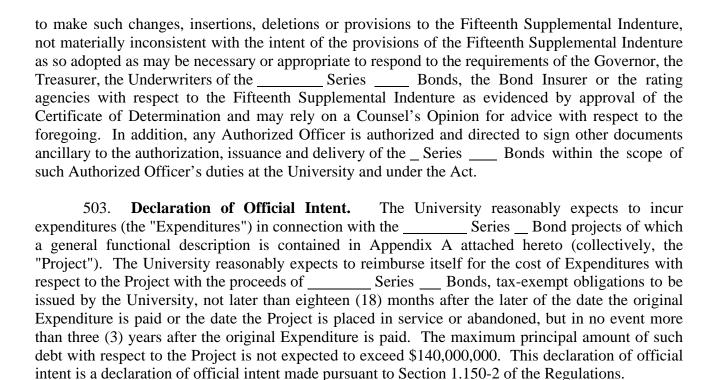
ARTICLE III

Form of the Series Bonds
301. Form of the Series Bonds. The Series Bonds shall be substantially in the form set forth in the Indenture with such additions or deletions anticipated by this Fifteenth Supplemental Indenture as are set forth in the Certificate of Determination.
ARTICLE IV
Tax Covenant
401. Tax Exemption. In order to maintain the exclusion from gross income for purposes of federal income taxation of interest on the Series Bonds, the University hereby covenants to comply with the provisions of the Code, and any regulations or rulings issued thereunder, applicable to the Series Bonds. Further, the University covenants that it will not take any action or fail to take any action that would cause the Series Bonds to be "arbitrage bonds" within the meaning of Section 148(a) of the Code. In fulfilling the covenants set forth in this Section, the University hereby agrees to instruct all parties acting by or on behalf of the University or in any manner with respect to the Series Bonds regarding all acts necessary to satisfy and fulfill such covenants.
ARTICLE V
Miscellaneous
501. No Recourse. No recourse shall be had for the payment of the principal of or interest on the Series Bonds or for any claim based thereon or on this Fifteenth Supplemental Indenture against any member of the Board of Trustees, nor the State Bond Commission or any officer of the University or the State or any person executing the Series Bonds and neither the members of the Board of Trustees or the State Bond Commission nor officers of the University or the State nor any person executing the Series Bonds, or with respect to execution of documents hereinafter mentioned, including the Preliminary Official Statement, the Official Statement and any Bond Purchase Agreement, Tax Regulatory Agreement or documents in connection with the authorization, issuance and sale of the Series Bonds shall be liable personally thereon or be subject to any personal liability or accountability by reason of the issuance or execution thereof. Pursuant to Section 19 of the Act, the provisions of Sections 4-165 and 5-141d of the General Statutes shall apply to any employee or official of the University or other State

agency who is discharging his duties or acting within the scope of his employment in furtherance of the UCONN 2000 Infrastructure Improvement Program.

502. Delegation of Authority to Treasurer and to Authorized Officer for Sale
Purposes.
(A) The Treasurer is delegated, pursuant to the Act on behalf of the University and subject in all respects to the Indenture, the authority to determine with respect to the
(B) The Treasurer is also delegated, pursuant to the Act and, in accordance with Section 4(a)(5) of the Act pursuant to certain provisions of Section 3-20 of the General Statutes of the State of Connecticut, as amended, the authority to enter into agreements in consultation with the University (through an Authorized Officer) with respect to the issuance and sale of the Series Bonds, including financial advisory agreements, bond purchase agreements, tax regulatory agreements, and agreements with respect to security for the Series Bonds.
(C) The Authorized Officer for Sale Purposes or the Vice-President and Chief Financial Officer is hereby delegated and the Treasurer is further delegated, pursuant to the Act, the authority to approve the final terms of and publication and distribution of the Official Statement in connection with the offering and sale of the Series Bonds and to sign and certify that the Preliminary Official Statement is an official statement that the University deems final as of its date for purposes of Rule 15c2-12 of the Securities and Exchange Commission ("Rule 15c-12"), except for certain permitted omissions described in paragraph (b)(1) of Rule 15c2-12. The mailing, publication and distribution of the Preliminary Official Statement is hereby approved. The Treasurer, in conjunction with the Authorized Officer for Sale Purposes or the Vice-President and Chief Financial Officer, is further authorized and directed to sign any amendment or supplement or certificate with respect to the Official Statement or the Preliminary Official Statement that may, in the Treasurer's judgment, be necessary or appropriate on or before the date of delivery of the Series Bonds.
(D) Subsequent to adoption of the resolution of the Board of Trustees authorizing

the Fifteenth Supplemental Indenture, the Authorized Officer for Sale Purposes is hereby authorized



IN WITNESS WHEREOF, the University of Connecticut has caused this Fifteenth Supplemental Indenture to be signed by its President and sealed the same with its seal attested by an Authorized Officer, and the Trustee, for itself and its successor or successors, has caused this Fifteenth Supplemental Indenture to be signed and sealed by its duly authorized officer and has by its execution hereof signified its acceptance of the trust hereby created and imposed.

UNIVERSITY OF CONNECTICUT

	By:
	Michael J. Hogan
	President
(SEAL)	
ATTEST:	
By:	
Lorraine M. Aronson	
Vice President and Chief Financial	Officer
	U.S. BANK NATIONAL ASSOCIATION
Dated as of, 200	
	By:
	Name:
	Title:

FIFTEENTH SUPPLEMENTAL INDENTURE UCONN 2000 INFRASTRUCTURE IMPROVEMENT PROGRAM Fiscal Year 2008-2009

UCONN 2000 Bond Authorizations _____ SERIES ____ BOND PROJECTS

	UCONN 2000	Fiscal Year	UCONN 2000		
	Phase III	2008-2009	Phase III		
Project Name*	Total	Bond	Prior D.S.C. Bond		
	Needed-D.S.C.**	Authorization ¹	Authorization***		
Storrs and Regional Campuses					
Arjona and Monteith (new classroom buildings)	\$95,000,000	\$700,000	\$10,400,000		
Avery Point Campus Undergraduate and Library Building	12,300,000	1,800,000	5,000,000		
Beach Hall Renovations	8,000,000	1,000,000	2,500,000		
Biobehavioral Complex Replacement	2,000,000	2,000,000	-		
Bishop Renovation	6,000,000	1,000,000	-		
Deferred Maintenance/Code/ADA Renovation Lump Sum	276,165,425	36,150,000	93,244,575		
Engineering Building (with Environmental Research					
Institute)	41,200,000	1,000,000	-		
Equipment, Library Collections & Telecommunications	90,834,575	6,005,000	43,909,575		
Family Studies (DRM) Renovation	6,500,000	2,500,000	1,200,000		
Farm Buildings Repairs/Replacement	4,600,000	2,000,000	2,600,000		
Fine Arts Phase II	20,000,000	1,500,000	-		
Floriculture Greenhouse	3,000,000	1,500,000	-		
Gant Building Renovations	62,500,000	2,500,000	-		
Gentry Completion	10,000,000	5,000,000	1,900,000		
Intramural, Recreational and Intercollegiate Facilities	34,000,000	1,000,000	31,000,000		
Jorgensen Renovation	7,200,000	600,000	1,600,000		
Koons Hall Renovation/Addition	7,000,000	1,000,000	-		
Mansfield Training School Improvements	10,000,000	3,250,000	4,500,000		
North Hillside Road Completion	8,200,000	4,000,000	2,000,000		
Psychology Building Renovation/Addition	20,000,000	2,000,000	-		
Residential Life Facilities	57,000,000	8,000,000	4,050,000		
Stamford Campus Improvements	2,000,000	300,000	500,000		
Support Facility (Architectural and Engineering Services)	500,000	500,000	-		
Torrington Campus Improvements	1,500,000	500,000	-		
Waterbury Downtown Campus	1,200,000	250,000	300,000		
West Hartford Campus Renovations/Improvements	8,800,000	1,050,000	1,500,000		
Young Building Renovation/Addition	10,000,000	2,000,000	-		
Subtotal – Storrs and Regional Campuses		\$89,105,000			
Health Center					
CLAC Renovation Biosafety Level 3 Lab	\$14,000,000	\$1,000,000	\$530,000		
Deferred Maintenance/Code/ADA Renovation Sum —					
Health Center	47,290,000	6,000,000	18,095,000		
Dental School Renovation	5,000,000	1,250,000	3,075,000		
Equipment, Library Collections and Telecommunications -					
Health Center	74,050,000	8,345,000	28,615,850		
Main Building Renovation	73,910,000	4,000,000	1,745,000		
Research Tower	60,000,000	24,500,000	16,935,000		
Support Building Addition/Renovation	7,800,000	5,800,000	800,000		
Subtotal – Health Center		\$50,895,000			
Total Fiscal Year 2008-2009 Bond Authorization		\$140,000,000			

^{*}Reflects amendments to project names by Public Act No 02-3 of the May 2002 Special Session and by Public Act No 07-108 of the 2007 Session of the Connecticut General Assembly.

^{**}Includes only Phase III General Obligation Debt Service Commitment amounts needed from 7/1/2005 forward.

^{***}Does not reflect borrowings under Phase I & II including \$50,000,000 of Phase II Project authorizations issued after 7/1/2005 pursuant to the Eleventh Supplemental Indenture.

¹ The amounts presented herein may vary (1) by resolution of the Board of Trustees provided that such reallocation does not result in the expenditure of proceeds in excess of the total aggregate amount approved as set forth in this supplemental indenture, and (2) by up to 5% upon a written determination by the Vice President and Chief Financial Officer, as an Authorized Officer pursuant to the Master Indenture as supplemented, including Section 805 thereof, provided any reallocation shall (i) not result in the expenditure of proceeds in excess of the total aggregate amount approved by the Board of Trustees for all projects as set forth in the Master Indenture as supplemented approving such total expenditures; (ii) shall not result in any adverse tax consequences to the University; (iii) be made only that the UCONN 2000 Projects affected by the reallocation can still be completed within the reallocated amounts, together with any other amounts allocated by the Board of Trustees in subsequent supplemental indentures; and (iv) be reported to the Board of Trustees at its next scheduled meeting.

UCONN 2000 Phase III (21st Century UConn) Preliminary Outline by Fiscal Year Revised 6/24/08

FY 05 Phase II	Project	Est./Budget	FY 05	FY 06	FY 07	FY 08	FY 09	FY 10	FY 11	FY 12	FY 13	FY 14	FY 15	FY16	Total Phase III
	Arjona and Monteith (new classroom buildings)	\$ 95,000,000	\$ 1,400,000	\$ - :	\$ 7,700,000	\$ 1,300,000	\$ 700,000	\$ 11,640,000	\$ 25,000,000	\$ 25,000,000	\$ 20,800,000	\$ 1,460,000	\$ - \$	- \$	95,000,000
\$ 2,323,000	Avery Point Campus Undergraduate & Library Building	12,300,000	-	-	-	5,000,000	1,800,000	2,500,000	600,000	400,000	400,000	800,000	-	800,000	12,300,000
77	Beach Hall Renovations	8,000,000	-	-	-	2,500,000	1,000,000	-	-	-	-	4,500,000	-	-	8,000,000
	Benton State Art Museum Addition	1,700,000	-	_	_	1,700,000	-	-	-	-	-	-	-	-	1,700,000
	Biobehavioral Complex Replacement	2,000,000	-	-	_	-	2,000,000	_	-	-	_	-	_	-	2,000,000
	Bishop Renovation	6,000,000	-	-	-	-	1,000,000	-	-	-	-	3.606.200	1,393,800	-	6.000.000
	Commissary Warehouse	500,000	_	-	-	_	- 1,000,000	_	_	_	_	-	-,000,000	500.000	500,000
2 847 828	Deferred Maintenance/Code/ADA Renovation Lump Sum	276,165,425	17.360.000	10,659,575	24,700,000	40.525.000	36,150,000	24.350.000	15.500.000	21,750,000	11,420,850	18,700,000	27,050,000	28.000.000	276,165,425
2,047,020	Engineering Building	41,200,000	17,500,000	10,000,070	24,700,000	40,323,000	1,000,000	2.000.000	15,000,000	8,700,000	14,500,000	10,700,000	21,030,000	20,000,000	41,200,000
6 600 000	Equipment, Library Collections & Telecommunications	90,834,575	-	6.100.000	20.809.575	17.000.000	6,005,000	5.950.000	6.155.000	5.475.000	5.879.150	6.353.800	6.357.050	4.750.000	90.834.575
0,009,000	Family Studies (DRM) Renovation	6,500,000	-	6,100,000	20,609,575	1,200,000	2,500,000	5,950,000	6,155,000	5,475,000	2,000,000	800,000	0,357,050	4,750,000	6,500,000
		4,600,000	2.100.000	500.000	-	1,200,000	2,000,000	-	-	-	2,000,000	800,000	-	-	4,600,000
	Farm Buildings Repairs/Replacement		2,100,000	500,000	-	-			-	-	-	-	-	-	
	Fine Arts Phase II	20,000,000	-	-	-	-	1,500,000	5,500,000	10,000,000	3,000,000	-	-	-	-	20,000,000
	Floriculture Greenhouse	3,000,000	-	-	-	-	1,500,000	1,500,000	-	-	-	-	-	-	3,000,000
	Gant Building Renovations	62,500,000	-	-	-	-	2,500,000	4,000,000	1,500,000	15,000,000	7,000,000	18,000,000	14,500,000	-	62,500,000
	Gentry Completion	10,000,000	-	-	-	1,900,000	5,000,000	3,100,000	-	-	-	-	-	-	10,000,000
	Incubator Facilities	500,000	-	-	-	-	-	-	-	-	-	-	500,000	-	500,000
	Intramural, Recreational & Intercollegiate Facilities	34,000,000	4,700,000	26,300,000	-	-	1,000,000	2,000,000	-	-	-	-	-	-	34,000,000
	Jorgensen Renovation	7,200,000	-	-	-	1,600,000	600,000	900,000	4,100,000	-	-	-	-	-	7,200,000
	Koons Hall Renovation/Addition	7,000,000	-	-	-	-	1,000,000	-	-	-	-	-	-	6,000,000	7,000,000
	Lakeside Renovation	3,800,000	3,800,000	-	-	-	-	-	-	-	-	-	-	-	3,800,000
	Law School Renovations/Improvements	19,500,000	500,000	1,020,000	8,980,000	9,000,000	-	-	-	-	-	-	-	-	19,500,000
	Library Storage Facility	500,000	-	-	-	-	-	-	-	-	-	_	-	500.000	500.000
	Manchester Hall Renovation	6,000,000	_	-	_	-	-	2,500,000	-	-	-	_	1,000,000	2,500,000	6,000,000
	Mansfield Training School Improvements	10,000,000		_	3,000,000	1,500,000	3,250,000	2,250,000		_		_	.,000,000	2,000,000	10,000,000
	Natural History Museum Completion	500,000	500,000		3,000,000	1,500,000	3,230,000	2,230,000	_	_		-	_		500,000
	North Hillside Road Completion	8,200,000	1.000,000		_	1.000.000	4.000.000	2.200.000					_		8,200,000
	Observatory	500,000	1,000,000	_	_	1,000,000	4,000,000	2,200,000	-	-		_	-	500.000	500,000
			-	-	-	4 500 000	-	4,500,000	2,000,000	2,000,000	-	-	-	300,000	
	Old Central Warehouse	10,000,000	-	-	-	1,500,000	-	4,500,000	2,000,000	2,000,000	-	-	-	-	10,000,000
	Parking Garage #3	5,500,000 *	-	-	-	-	-	7 000 000	- 44 000 000	-	-	-	-	500,000	500,000
	Psychology Building Renovation/Addition	20,000,000	-	-	-		2,000,000	7,000,000	11,000,000	-	-	-	-	-	20,000,000
	Residential Life Facilities	87,000,000 *	750,000	-	-	3,300,000	8,000,000	6,000,000	7,000,000	1,700,000	2,000,000	7,000,000	12,250,000	9,000,000	57,000,000
30,820,172	School of Pharmacy/Biology Completion	6,000,000	-	6,000,000	-	-	-	-	-	-	-	-	-	-	6,000,000
	Stamford Campus Improvements	2,000,000	250,000	250,000	-	-	300,000	300,000	300,000	-	300,000	300,000	-	-	2,000,000
	Storrs Hall Addition	7,000,000	-	-	-	1,000,000	-	2,000,000	3,000,000	1,000,000	-	-	-	-	7,000,000
	Student Health Services	7,000,000 *	-	-	-	-	-	-	-	-	-	2,000,000	-	-	2,000,000
7,320,000	Student Union Addition	13,000,000	-	13,000,000	-	-	-	-	-	-	-	-	-	-	13,000,000
	Support Facility (Architectural & Engineering Services)	500,000	-	-	-	-	500,000	-	-	-	-	-	-	-	500,000
	Torrey Renovation Completion & Biology Expansion	125,000,000	1,000,000	-	-	3,500,000	-	-	-	13,700,000	27,100,000	27,500,000	21,200,000	31,000,000	125,000,000
	Torrington Campus Improvements	1,500,000		-	-	-	500.000	-	-	-	1.000.000		-	-	1,500,000
	UConn Products Store	500,000	-	-	-	-	-	-	-	-	-	-	-	500.000	500,000
	Waterbury Downtown Campus	1,200,000	-	_	300.000	-	250.000	-	650,000	-	-	_	-	-	1,200,000
	West Hartford Campus Renovations/Improvements	8,800,000	250.000	250,000	-	1,000,000	1.050.000	750.000	1.500,000	-	750.000	750,000	1,750,000	750.000	8,800,000
	Young Building Renovation/Addition	10.000,000	-	-	-	- 1,000,000	2,000,000	3.000.000	5.000,000	-					10,000,000
A 50 000 000		-,,	A 00 040 000		A 05 400 575	A 04 505 000	,,	-,,	-,,		150	A 04 770 000		05.000.000	-,,
\$ 50,000,000	Subtotal Storrs & Regional Campuses	\$1,043,000,000	\$ 33,610,000	\$ 64,079,575	\$ 65,489,575	\$ 94,525,000	\$ 89,105,000	\$ 93,940,000	\$ 108,305,000	\$ 97,725,000	\$ 93,150,000	\$ 91,770,000	\$ 86,000,850 \$	85,300,000 \$	1,003,000,000
	CLAC Renovation Biosafety Level 3 Lab	14,000,000	30,000	-	-	500,000	1,000,000	4.000.000	7,690,000	780,000	-	-	-	-	14,000,000
	Deferred Maintenance/Code/ADA Renovation Sum-Health Center	47,290,000	3.110.000	4,285,000	4,000,000	6,700,000	6,000,000	5,170,000	4,450,000	4,145,000	5,650,000	2,845,000	935,000	-	47,290,000
	Dental School Renovation	5,000,000	5,.10,000	200.000	1,125,000	1,750,000	1,250,000	675.000	., .50,000	.,. 10,000	5,550,000	_,5 10,000	-	_	5,000,000
	Equipment, Library Collections & Telecommunications-Health Center	74,050,000	12,665,000	6,135,425	5,540,425	4,275,000	8,345,000	5,325,000	10,855,000	9,050,000	4,300,000	4,535,000	3,024,150	-	74,050,000
	Library/Student Computer Center Renovation	5.000.000	85.000	500.000	565.000	7,213,000	0,040,000	3,323,000	10,000,000	3,030,000	7,500,000	350.000	900.000	2.600.000	5.000.000
	Main Building Renovation	73,910,000	45,000	300,000	1,200,000	500,000	4,000,000	14,310,000	11,300,000	11,400,000	11,400,000	11,500,000	8,255,000	2,000,000	73,910,000
	Medical School Academic Building Renovation	9.950.000	140.000	1.000.000	2,260,000	950.000	4,000,000	14,510,000	1,215.000	11,400,000	11,400,000	500.000	885,000	3.000.000	9,950,000
			140,000	1,000,000	2,200,000	950,000	-	-	1,∠15,000	-	-+	500,000	000,000	3,000,000	9,950,000
	Parking Garage - Health Center	8,400,000 *	- 045.000					45.000.000	- 005.005	-	-	-	-	-	
	Research Tower	60,000,000	315,000	2,800,000	8,820,000	5,000,000	24,500,000	15,880,000	2,685,000	-	-	-	-	-	60,000,000
	Support Building Addition/Renovation	7,800,000	-	-	-	800,000	5,800,000	1,200,000	-	-	-	-	-	-	7,800,000
	Subtotal for Health Center	\$ 305,400,000	\$ 16,390,000	\$ 14,920,425	\$ 23,510,425	\$ 20,475,000	\$ 50,895,000	\$ 46,560,000	\$ 38,195,000	\$ 25,375,000	\$ 21,350,000	\$ 19,730,000	\$ 13,999,150 \$	5,600,000 \$	297,000,000
	Grand Total	\$1,348,400,000	\$ 50,000,000	\$ 79,000,000	\$ 89,000,000	\$ 115,000,000	\$ 140,000,000	\$ 140,500,000	\$ 146,500,000	\$ 123,100,000	\$ 114,500,000	\$ 111,500,000	\$ 100,000,000 \$	90,900,000 \$	1,300,000,000
	*Projects are Partially/Totally Financed by Revenue Bonds	1													

UCONN 2000 PHASING OUTLINE BY FISCAL YEAR
Paying 6/24/09

						Re	vised 6/24/	08									
	Adjusted 12/07	Adjustments Adjusted 6		/07 Adjustments	Adjusted 6/08	Adjusted 8/07	Adjustments	Adjusted 6/08	Adjusted 8/07	Adjustments	Adjusted 6/08	Adjusted 8/07	Adjustments	Adjusted 6/08	Adjusted 8/07	Adjustments	Adjusted 6/08
PROJECT Agricultural Biotechnology Facility & Completion	FY01	FY01	FY04	,,	FY04	FY08	.,	FY08	FY09	.,	FY09	FY10	.,	FY10	FY11		FY11
Alumni Quadrant Renovations															 	+	
Arjona and Monteith (new classroom buildings)							1,300,000.00	1,300,000.00	27,600,000.00	(26,900,000.00)	700,000.00	39,500,000.00	(27,860,000.00)	11,640,000.00	9,900,000.00	15,100,000.00	25,000,000.00
Avery Point Campus Undergraduate & Library Building						5,000,000.00	7	5,000,000.00	, ,	1,800,000.00	1,800,000.00		2,500,000.00	2,500,000.00	.,	600,000.00	600,000.00
Avery Point Marine Science Research Center - Phase I & II																	
Avery Point Renovation																	
Beach Hall Renovations						2,500,000.00		2,500,000.00		1,000,000.00	1,000,000.00				3,300,000.00	(3,300,000.00)	0.0
Benton State Art Museum Addition						1,700,000.00		1,700,000.00		2,000,000.00	2,000,000.00			ļ	 '	-	
Biobehavioral Complex Replacement Bishop Renovation										1,000,000.00	1,000,000.00				 		
Business School Renovation - Phase II	6,470,494.73	(12,024.31) 6,458,47	0.42							1,000,000.00	1,000,000.00						
Central Warehouse New	6,933,751.77	6,933,75													f		
Chemistry Building																	
Commissary Warehouse															L		
Deferred Maintenance & Renovation Lump Sum-Phase I, II & III	29,921,680.40	12,024.31 29,933,70		7.45 2,078,199.97		40,525,000.00		40,525,000.00	9,690,000.00	26,460,000.00	36,150,000.00	6,200,000.00	18,150,000.00	24,350,000.00	24,085,000.00	(8,585,000.00)	15,500,000.00
East Campus North Renovations			5,382,604	4.53	5,382,604.53											45.000.000.00	
Engineering Building Equipment, Library Collections & Telecommunications	13,000,000.00	13,000,00	0.00 14,123,000	0.00	14,123,000.00	17,000,000.00		17,000,000.00	12,300,000.00	1,000,000.00 (6,295,000.00)	1,000,000.00 6,005,000.00	6,670,000.00	2,000,000.00 (720,000.00)	2,000,000.00 5,950,000.00	23,630,000.00	15,000,000.00 (17,475,000.00)	15,000,000.00 6,155,000.00
Family Studies (DRM) Renovation	13,000,000.00	13,000,00	14,123,000	5.00	14,123,000.00	17,000,000.00	1,200,000.00	1,200,000.00	12,300,000.00	2,500,000.00	2,500,000.00	0,070,000.00	(720,000.00)	3,930,000.00	23,030,000.00	(17,473,000.00)	0,133,000.00
Farm Buildings Repairs/Replacement							1,200,000.00	1,200,000.00		2,000,000.00	2,000,000.00						
Fine Arts Phase II										1,500,000.00	1,500,000.00		5,500,000.00	5,500,000.00	f	10,000,000.00	10,000,000.00
Floriculture Greenhouse										1,500,000.00	1,500,000.00		1,500,000.00	1,500,000.00			
Gant Plaza Deck	3,771,174.10	3,771,17	4.10														
Gant Building Renovations										2,500,000.00	2,500,000.00		4,000,000.00	4,000,000.00	2,000,000.00		1,500,000.00
Gentry Renovation & Completion	1,000,000.00	1,000,00				1,900,000.00		1,900,000.00	2,600,000.00	2,400,000.00	5,000,000.00	4,300,000.00	(1,200,000.00)	3,100,000.00	1,200,000.00	(1,200,000.00)	0.00
Grad Dorm Renovations			2,928,227	7.59	2,928,227.59	I			-	-					 	+	
Heating Plant Upgrade	700,000.00	700,00	0.00			-			1						 '	+	
Hilltop Dormitory Renovations Ice Rink Enclosure	700,000.00	700,00	0.00			 		1	1	1		1		ļ	 	+	
Incubator Facilities					+	 		1		 				 	 	+ +	
International House Conversion (Natural History Museum)	86,134.00	86,13	4.00														
Intramural, Recreational & Intercollegiate Facilities	30,101.00	30,10				1				1,000,000.00	1,000,000.00		2,000,000.00	2,000,000.00			
Jorgensen Renovation						1,600,000.00		1,600,000.00		600,000.00	600,000.00		900,000.00	900,000.00	4,100,000.00		4,100,000.00
Koons Hall Renovation/Addition										1,000,000.00	1,000,000.00				1,000,000.00	(1,000,000.00)	0.00
Lakeside Renovation															<u> </u>		
Law School Renovations/Improvements						9,500,000.00		9,000,000.00							7,500,000.00	(7,500,000.00)	0.00
Library Storage Facility						2,000,000.00	(2,000,000.00)	0.00	6,500,000.00	(6,500,000.00)	0.00	1,000,000.00	(1,000,000.00)	0.00			
Litchfield Agricultural Center - Phase I													0.500.000.00	0.500.000.00	 		
Manchester Hall Renovation													2,500,000.00	2,500,000.00		-	
Mansfield Apartments Renovation Mansfield Training School Improvements	1,500,000.00	1,500,00	0.00			1,500,000.00		1,500,000.00		3,250,000.00	3,250,000.00		2,250,000.00	2,250,000.00	 		
Monteith Renovation	1,300,000.00	1,500,00	0.00			1,300,000.00		1,500,000.00		3,230,000.00	3,230,000.00		2,230,000.00	2,230,000.00	 	+	
Music Drama Addition																	
Natural History Museum Completion																	
North Campus Renovation	5,000,000.00	5,000,00	0.00 2,986,000	0.00 (869,949.85	2,116,050.15												
North Hillside Road Completion						1,000,000.00		1,000,000.00	2,500,000.00	1,500,000.00	4,000,000.00		2,200,000.00	2,200,000.00	1,320,000.00	(1,320,000.00)	0.00
North Superblock Site & Utilities																	
Northwest Quadrant Renovation - Phase I & II																	
Observatory						4 500 000 00		4 500 000 00	10 100 000 00	(40,400,000,00)	0.00	0.400.000.00	(4.000.000.00)	4 500 000 00	 	0.000.000.00	0.000.000.00
Old Central Warehouse Renovation						1,500,000.00		1,500,000.00	10,100,000.00	(10,100,000.00)	0.00	6,400,000.00	(1,900,000.00)	4,500,000.00	 '	2,000,000.00	2,000,000.00
Parking Garage North Parking Garage #3															 		
Pedestrian Walkways (Fairfield Road Pedestrian Mall)																+	
Psychology Building Renovation/Addition										2,000,000.00	2,000,000.00		7,000,000.00	7,000,000.00	2,000,000.00	9,000,000.00	11,000,000.00
Residential Life Facilities						3,300,000.00		3,300,000.00	3,700,000.00	4,300,000.00	8,000,000.00		6,000,000.00	6,000,000.00	17,990,000.00	(10,990,000.00)	7,000,000.00
School of Business	3,593,366.00	3,593,36															
School of Pharmacy/Biology	16,932,828.00	16,932,82	8.00 28,000,000	0.00	28,000,000.00									,	L		
Shippee/Buckley Renovations																	
South Campus Complex																	
Stamford Downtown Relocation - Phase I Stamford Campus Improvements										300.000.00	300,000.00	 	300.000.00	300,000.00	 '	300,000.00	300,000.00
Stamford Campus Improvements Storrs Hall Addition	1				+	1,000,000.00		1,000,000.00	5.000.000.00	,	0.00	1,000,000.00	,	2,000,000.00	 	3,000,000.00	3,000,000.00
Student Health Services						.,000,000.00		.,000,000.00	5,555,555.50	(5,500,000.00)	0.00	.,000,000.00	.,550,500.00	2,300,000.00		5,550,550.00	5,000,000.00
Student Union Addition	5,000,000.00	5,000,00	0.00 5,000,000	0.00	5,000,000.00										ſ		
Support Facility (Architectural & Engineering Services)										500,000.00	500,000.00						
Technology Quadrant - Phase IA														/			
Technology Quadrant-Phase II					1				.				100 1=		 '		
Torrey Life Science Renovation & Completion & Biology Expansion	 		2,181,000	J.00	2,181,000.00	3,500,000.00		3,500,000.00	11,635,000.00		0.00	28,170,000.00	(28,170,000.00)	0.00	 '		
Torrington Campus Improvements	500,000,00	500,00	0.00 18,492,962	2 01 (4 0/2 740 00	17 450 242 44					500,000.00	500,000.00	 			 '	+	
Towers Renovation UCONN Products Store	500,000.00	500,00	10,492,962	2.91 (1,042,719.80	17,450,243.11	 	1	+	†	1				 	 	+	
Underground Steam & Water Upgrade - Phase I & II	1			 	+				1	1				 	 	+	
Waring Building Conversion																	
Waterbury Property Purchase						1											
Waterbury Downtown Campus										250,000.00	250,000.00					650,000.00	650,000.00
West Campus Renovations			685,037	7.52 (165,530.32	519,507.20												·
West Hartford Campus Renovations/Improvements						1,000,000.00		1,000,000.00	500,000.00	550,000.00	1,050,000.00		750,000.00	750,000.00	9,000,000.00	(7,500,000.00)	1,500,000.00
White Building Renovation	F 500 571 07		14.00		-	1		1	 	1					 '	+	
Wilbur Cross Building Renovation	5,590,571.00	5,590,57	1.00			!		1		2 000 000 00	2 000 000 00	1	2 000 000 00	2 000 000 00	 	E 000 000 00	E 000 000 00
Young Building Renovation/Addition SUBTOTAL FOR STORRS & REGIONAL CAMPUS	\$100,000,000.00	0.00 \$400.000.00	0.00 \$100,000,000	0.00	\$100,000,000.00	\$04 EDE 000 CO	0.00	\$94,525,000.00	\$92,125,000.00	2,000,000.00 (3.020,000.00)	2,000,000.00 \$89,105,000.00	\$93,240,000.00	3,000,000.00 700,000.00	3,000,000.00	\$107,025,000.00	5,000,000.00	5,000,000.00 \$108,305,000.00
CLAC Renovation Biosafety Level 3 Lab	φ ι ου,υυυ,υυυ.υ0	0.00 \$100,000,00	0.00 \$100,000,000	J.00 U.00	φιου,υου,υου.υ 0	\$9 4 ,5 2 5,000.00	0.00	\$94,525,000.00 500,000.00	1,000,000.00	(3,020,000.00)	1,000,000.00	4,000,000.00	, 00,000.00	4,000,000.00	7,690,000.00	1,200,000.00	7,690,000.00
Deferred Maintenance/Code/ADA Renovation Sum-UCHC			1	- 	+	6,700,000.00	1	6,700,000.00	6,000,000.00	1	6.000.000.00	5,170,000.00		5,170,000.00	5,385,000.00	(935,000.00)	4,450,000.00
						1,750,000.00		1,750,000.00	1,250,000.00	 	1,250,000.00	675,000.00		675,000.00	3,303,000.00	(300,000.00)	T,730,000.00
							4		.,_00,000.00	1							
Dental School Renovation Equipment, Library Collections & Telecommunications-UCHC						4,275,000.00		4,275,000.00	5,325,000.00	3,020,000.00	8,345,000.00	6,025,000.00	(700,000.00)	5,325,000.00	11,200,000.00	(345,000.00)	10.855.000 0
Dental School Renovation						4,275,000.00		4,275,000.00	5,325,000.00	3,020,000.00	8,345,000.00		(700,000.00)		11,200,000.00	(345,000.00)	10,855,000.0
Dental School Renovation Equipment, Library Collections & Telecommunications-UCHC						4,275,000.00 500,000.00		4,275,000.00 500,000.00	5,325,000.00 4,000,000.00	3,020,000.00	8,345,000.00 4,000,000.00		(700,000.00)		11,200,000.00		
Dental School Renovation Equipment, Library Collections & Telecommunications-UCHC Library/Student Computer Center Renovation						500,000.00 950,000.00		500,000.00 950,000.00	4,000,000.00	3,020,000.00	4,000,000.00	6,025,000.00	(700,000.00)	5,325,000.00	11,300,000.00 1,215,000.00		11,300,000.00
Dental School Renovation Equipment, Library Collections & Telecommunications-UCHC Library/Student Computer Center Renovation Main Building Renovation Medical School Academic Building Renovation Research Tower						500,000.00 950,000.00 5,000,000.00		500,000.00 950,000.00 5,000,000.00	4,000,000.00	3,020,000.00	4,000,000.00	6,025,000.00 14,310,000.00 15,880,000.00	(700,000.00)	5,325,000.00 14,310,000.00 15,880,000.00	11,300,000.00		11,300,000.00
Dental School Renovation Equipment, Library Collections & Telecommunications-UCHC Library/Student Computer Center Renovation Main Building Renovation Medical School Academic Building Renovation Research Tower Support Building Addition/Renovation						500,000.00 950,000.00 5,000,000.00 800,000.00		500,000.00 950,000.00 5,000,000.00 800,000.00	4,000,000.00 24,500,000.00 5,800,000.00		4,000,000.00 24,500,000.00 5,800,000.00	6,025,000.00 14,310,000.00 15,880,000.00 1,200,000.00		5,325,000.00 14,310,000.00 15,880,000.00 1,200,000.00	11,300,000.00 1,215,000.00 2,685,000.00		10,855,000.00 11,300,000.00 1,215,000.00 2,685,000.00
Dental School Renovation Equipment, Library Collections & Telecommunications-UCHC Library/Student Computer Center Renovation Main Building Renovation Medical School Academic Building Renovation Research Tower	\$100,000,000.00		0.00 \$100,000,000		\$100,000,000.00	500,000.00 950,000.00 5,000,000.00 800,000.00 \$20,475,000.00	0.00	500,000.00 950,000.00 5,000,000.00 800,000.00	4,000,000.00 24,500,000.00 5,800,000.00 \$47,875,000.00	3,020,000.00	4,000,000.00	6,025,000.00 14,310,000.00 15,880,000.00 1,200,000.00 \$47,260,000.00	(700,000.00)	5,325,000.00 14,310,000.00 15,880,000.00	11,300,000.00 1,215,000.00 2,685,000.00 \$39,475,000.00	(1,280,000.00)	11,300,000.00

UCONN 2000 PHASING OUTLINE BY FISCAL YEAR

Revised 6/24/08																		
Adjusted 8/07 FY12	Adjustments	Adjusted 6/08 FY12	Adjusted 8/07 FY13	Adjustments	Adjusted 6/08 FY13	Adjusted 8/07 FY14	Adjustments	Adjusted 6/08 FY14	Adjusted 8/07 FY15	Adjustments	Adjusted 6/08 FY15	New FY16	Adjustments	Adjusted 6/08 FY16	Adjusted 12/07 Phase I. II. III	Adjusted 6/08 Phase I. II. III	Adjustments	PROJECT
1112		1112	1113		1113	1114		1114	1113		1113	1110		1110	12,400,000.00	12,400,000.00		Agricultural Biotechnology Facility & Completion
															11,183,623.91	11,183,623.91		Alumni Quadrant Renovations
	25,000,000.00 400.000.00	25,000,000.00 400,000.00		20,800,000.00	20,800,000.00 400,000.00	18.500.000.00	1,460,000.00	1,460,000.00 800,000.00	9,250,000.00	(9,250,000.00)	0.00		800.000.00	800,000.00	86,100,000.00 32,750,000.00	95,000,000.00 12,300,000.00	8,900,000.00 (20,450,000.00)	Arjona and Monteith (new classroom buildings) Avery Point Campus Undergraduate & Library Building
	,	100,000.00			,	,	(11)100,000.00)	000,000.00	2,20,000.00	(0,000,000,00)	0.00			555,555	37,341,000.00	37,341,000.00	(=0,100,000.00)	Avery Point Marine Science Research Center - Phase I & II
2,200,000.00	(2,200,000.00)	0.00					4,500,000.00	4,500,000.00							5,323,000.00 8,000,000.00	5,323,000.00 8,000,000.00		Avery Point Renovation Beach Hall Renovations
2,200,000.00	(2,200,000.00)	0.00					4,500,000.00	4,300,000.00				1,300,000.00	(1,300,000.00)	0.00	3,700,000.00	2,400,000.00	(1,300,000.00)	Benton State Art Museum Addition
												4,000,000.00		0.00	4,000,000.00	2,000,000.00	(2,000,000.00)	Biobehavioral Complex Replacement
							3,606,200.00	3,606,200.00		1,393,800.00	1,393,800.00	6,000,000.00	(6,000,000.00)	0.00	6,000,000.00 7,970,494.73	6,000,000.00 7,958,470.42	(12,024.31)	Bishop Renovation) Business School Renovation - Phase II
															6,933,751.77	6,933,751.77	(12,02.101)	Central Warehouse New
												1.000.000.00	(500,000,00)	500.000.00	53,062,000.00 1,000,000.00	53,062,000.00 500,000.00	(500.000.00)	Chemistry Building Commissary Warehouse
25,815,000.00	(4,065,000.00)	21,750,000.00	23,150,000.00	(11,729,150.00)	11,420,850.00	18,480,000.00	220,000.00	18,700,000.00	19,375,850.00	7,674,150.00	27,050,000.00	17,625,000.00	10,375,000.00	,	391,295,630.01	431,885,854.29	(,	Deferred Maintenance & Renovation Lumpsum - Phase I, II & III
	. =	. =		40.500.000.00			(0.005.000.00)		0.4 =0.0 0.00	(0.1.500.000.00)			(5.055.000.00)		7,382,604.53	7,382,604.53		East Campus North Renovations
17,000,000.00	8,700,000.00 (11.525.000.00)	8,700,000.00 5,475,000.00	1,000,000.00 17,000,000.00		14,500,000.00 5,879,150.00	8,825,000.00 10,800,000.00	(8,825,000.00) (4,446,200.00)	6,353,800.00	21,500,000.00 13,950,000.00		0.00 6,357,050.00	5,375,000.00 10,000,000.00		0.00 4,750,000.00	36,700,000.00 321,571,575.00	41,200,000.00 257,146,575.00	4,500,000.00	Engineering Building Equipment, Library Collections & Telecommunications
, ,	, ,, ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		1,000,000.00		2,000,000.00	5,500,000.00	(4,700,000.00)	800,000.00				-,,	(1, 11, 11, 11, 11, 11, 11, 11, 11, 11,	, ,	6,500,000.00	6,500,000.00		Family Studies (DRM) Renovation
	3.000.000.00	3,000,000.00				1,000,000.00	(1,000,000.00)	0.00	2,400,000.00 2,000,000.00		0.00	18,000,000.00	(18.000.000.00)	0.00	6,000,000.00 20,000,000.00	4,600,000.00 20,000,000.00	(1,400,000.00)	Farm Buildings Repairs/Replacement Fine Arts Phase II
	3,000,000.00	3,000,000.00	3,000,000.00	(3,000,000.00)	0.00				2,000,000.00	(2,000,000.00)	0.00	10,000,000.00	(10,000,000.00)	0.00	3,000,000.00	3,000,000.00		Floriculture Greenhouse
5 750 000 00	0.050.000.00	45,000,000,00	45,000,000,00	(0.000.000.00)	7,000,000,00	44.050.000.00	0.750.000.00	40,000,000,00		44 500 000 00	44 500 000 00				7,287,174.10	7,287,174.10		Gant Plaza Deck
5,750,000.00	9,250,000.00	15,000,000.00	15,000,000.00	(8,000,000.00)	7,000,000.00	11,250,000.00	6,750,000.00	18,000,000.00		14,500,000.00	14,500,000.00				34,000,000.00 19,664,596.69	62,500,000.00 19,664,596.69	28,500,000.00	Gant Building Renovations Gentry Renovation & Completion
															2,928,227.59	2,928,227.59		Grad Dorm Renovations
									-					1	9,969,000.00 8,176,528.89	9,969,000.00 8,176,528.89		Heating Plant Upgrade Hilltop Dormitory Renovations
															3,280,000.00	3,280,000.00		Ice Rink Enclosure
		-						-		500,000.00	500,000.00	3,000,000.00	(3,000,000.00)	0.00	3,000,000.00	500,000.00	(2,500,000.00)	Incubator Facilities
									 						886,134.00 31,000,000.00	886,134.00 34,000,000.00	3,000,000.00	International House Conversion (Natural History Museum) Intramural, Recreational & Intercollegiate Facilities
1,500,000.00		0.00													7,200,000.00	7,200,000.00	0,000,000.00	Jorgensen Renovation
6,000,000.00	(6,000,000.00)	0.00											6,000,000.00	6,000,000.00	7,000,000.00 3,800,000.00	7,000,000.00 3,800,000.00		Koons Hall Renovation/Addition Lakeside Renovation
															27,500,000.00	19,500,000.00	(8,000,000.00)	Law School Renovations/Improvements
													500,000.00	500,000.00	9,500,000.00	500,000.00	(9,000,000.00)	Library Storage Facility
			4,000,000.00	(4,000,000.00)	0.00					1,000,000.00	1,000,000.00		2,500,000.00	2,500,000.00	1,000,000.00 4,000,000.00	1,000,000.00 6,000,000.00	2,000,000.00	Litchfield Agricultural Center - Phase I Manchester Hall Renovation
			1,000,000.00	(1,000,000.00)	0.00					1,000,000.00	1,000,000.00			2,000,000.00	2,071,000.00	2,071,000.00	2,000,000.00	Mansfield Apartments Renovation
4,000,000.00	(4,000,000.00)	0.00				7,000,000.00	(7,000,000.00)	0.00				3,000,000.00	(3,000,000.00)	0.00	22,000,000.00 444,348.00	13,500,000.00 444,348.00	(8,500,000.00)	Mansfield Training School Improvements Monteith Renovation
															7,400,000.00	7,400,000.00		Music Drama Addition
			1,000,000.00	(1,000,000.00)	0.00	2,400,000.00	(2,400,000.00)	0.00							3,900,000.00	500,000.00	(3,400,000.00)	
															11,866,000.00 5,820,000.00	10,996,050.15 8,200,000.00	(869,949.85	North Campus Renovation North Hillside Road Completion
															7,668,000.00	7,668,000.00	,,	North Superblock Site & Utilities
												1,000,000.00	(500,000.00)	500,000.00	32,001,000.00 1,000,000.00	32,001,000.00 500,000.00	(500,000.00)	Northwest Quadrant Renovation - Phase I & II) Observatory
	2,000,000.00	2,000,000.00										1,000,000.00	(000,000.00)	000,000.00	18,000,000.00	10,000,000.00	(8,000,000.00)	Old Central Warehouse Renovation
												5,000,000.00	(4,500,000.00)	500,000.00	9,658,000.00 5,000,000.00	9,658,000.00 500,000.00	(4,500,000.00)	Parking Garage North Parking Garage #3
												3,000,000.00	(4,500,000.00)	300,000.00	6,074,000.00	6,074,000.00	(4,300,000.00)	Pedestrian Walkways (Fairfield Road Pedestrian Mall)
9,300,000.00	(-777	0.00	6,300,000.00		0.00	2,400,000.00	(2,400,000.00)	0.00	2 070 000 00	40 400 000 00	40.050.000.00		0.000.000.00	0.000.000.00	20,000,000.00	20,000,000.00	(0.000.000.00	Psychology Building Renovation/Addition
11,940,000.00	(10,240,000.00)	1,700,000.00	20,250,000.00	(18,250,000.00)	2,000,000.00		7,000,000.00	7,000,000.00	2,070,000.00	10,180,000.00	12,250,000.00		9,000,000.00	9,000,000.00	60,000,000.00 25,652,366.00	57,000,000.00 25,652,366.00	(3,000,000.00)	Residential Life Facilities School of Business
															94,609,000.00	94,609,000.00		School of Pharmacy/Biology
															6,920,000.00 12,251,000.00	6,920,000.00 12,251,000.00		Shippee/Buckley Renovations South Campus Complex
															55,781,471.55	55,781,471.55		Stamford Downtown Relocation - Phase I
2,500,000.00	(2,500,000.00) 1,000,000.00	1,000,000.00		300,000.00	300,000.00		300,000.00	300,000.00							3,000,000.00 7,000,000.00	2,000,000.00 7.000.000.00	(1,000,000.00)	Stamford Campus Improvements Storrs Hall Addition
	1,000,000.00	1,000,000.00					2,000,000.00	2,000,000.00				7,000,000.00	(7,000,000.00)	0.00	7,000,000.00	2,000,000.00	(5,000,000.00)	Student Health Services
		-										0.000.000.00	(0.000.000.00)	0.00	57,622,633.00	57,622,633.00	44 802	Student Union Addition
	+								1	+		2,000,000.00	(2,000,000.00)	0.00	2,000,000.00 39,993,000.00	500,000.00 39,993,000.00	(1,500,000.00)	Support Facility (Architectural & Engineering Services) Technology Quadrant - Phase IA
															34,120,000.00	34,120,000.00		Technology Quadrant-Phase II
	13,700,000.00	13,700,000.00		27,100,000.00 1,000,000.00	27,100,000.00 1,000,000.00		27,500,000.00	27,500,000.00	1 000 000 00	21,200,000.00 (1,000,000.00)	21,200,000.00		31,000,000.00	31,000,000.00	46,486,000.00 1,000,000.00	127,181,000.00 1,500,000.00	80,695,000.00 500.000.00	, , , , ,
				1,000,000.00	1,000,000.00				1,000,000.00	(1,000,000.00)	0.00				18,992,962.91	17,950,243.11	(1,042,719.80)	Towers Renovation
												1,000,000.00	(500,000.00)	500,000.00	1,000,000.00	500,000.00	(500,000.00)	
														1	12,000,000.00 11,452,000.00	12,000,000.00 11,452,000.00		Underground Steam & Water Upgrade - Phase I & II Waring Building Conversion
															200,000.00	200,000.00		Waterbury Property Purchase
	1					750,000.00	(750,000.00)	0.00	450,000.00	(450,000.00)	0.00			1	1,500,000.00 685,037.52	1,200,000.00 519,507.20	(300,000.00)	Waterbury Downtown Campus West Campus Renovations
10,000,000.00	(10,000,000.00)	0.00		750,000.00	750,000.00	4,000,000.00	(3,250,000.00)	750,000.00		1,750,000.00	1,750,000.00		750,000.00	750,000.00	25,000,000.00	8,800,000.00	(16,200,000.00)	West Hartford Campus Renovations/Improvements
								-							2,427,268.80 19.999.571.00	2,427,268.80 19.999.571.00		White Building Renovation
	+		3,000,000.00	(3,000,000.00)	0.00				14,000,000.00	(14,000,000.00)	0.00			1	19,999,571.00	19,999,571.00	(7,000,000.00)	Wilbur Cross Building Renovation) Young Building Renovation/Addition
\$96,005,000.00	1,720,000.00	\$97,725,000.00	\$94,700,000.00	(1,550,000.00)	\$93,150,000.00	\$90,905,000.00	865,000.00	\$91,770,000.00	\$85,995,850.00	5,000.00	\$86,000,850.00	\$85,300,000.00	0.00	\$85,300,000.00	\$1,965,000,000.00	\$1,965,000,000.00		SUBTOTAL STORRS & REGIONAL CAMPUS
780,000.00 5,860,000.00	(1.715.000.00)	780,000.00 4,145,000.00	3,000,000.00	2,650,000.00	5,650,000.00	2,845,000.00		2,845,000.00	935,000.00		935,000.00				14,000,000.00 47,290,000.00	14,000,000.00 47,290,000.00		CLAC Renovation Biosafety Level 3 Lab Deferred Maintenance/Code/ADA Renovation Sum-UCHC
	()										·				5,000,000.00	5,000,000.00		Dental School Renovation
9,055,000.00	(5,000.00)	9,050,000.00	5,400,000.00	(1,100,000.00)	4,300,000.00	5,400,000.00 350,000.00	(865,000.00)	4,535,000.00 350,000.00	3,029,150.00 900,000.00	(5,000.00)	3,024,150.00 900,000.00	2,600,000.00		2,600,000.00	74,050,000.00 5,000,000.00	74,050,000.00 5,000,000.00	<u> </u>	Equipment, Library Collections & Telecommunications-UCHC Library/Student Computer Center Renovation
11,400,000.00		11,400,000.00	11,400,000.00		11,400,000.00	11,500,000.00		11,500,000.00	8,255,000.00		8,255,000.00	۷,000,000.00		2,000,000.00	73,910,000.00	73,910,000.00		Main Building Renovation
						500,000.00		500,000.00	885,000.00		885,000.00	3,000,000.00		3,000,000.00	9,950,000.00	9,950,000.00		Medical School Academic Building Renovation
															60,000,000.00 7,800,000.00	60,000,000.00 7,800,000.00		Research Tower Support Building Addition/Renovation
\$27,095,000.00			\$19,800,000.00		, ,,		(865,000.00)		\$14,004,150.00		\$13,999,150.00			\$5,600,000.00	\$297,000,000.00	\$297,000,000.00		SUBTOTAL FOR HEALTH CENTER
\$123,100,000.00	0.00	\$123,100,000.00	\$114,500,000.00	0.00	\$114,500,000.00	\$111,500,000.00	0.00	\$111,500,000.00	\$100,000,000.00	0.00	\$100,000,000.00	\$90,900,000.00	0.00	\$90,900,000.00	\$2,262,000,000.00	\$2,262,000,000.00		GRAND TOTAL