

## As of June 30, 2009:

- ♦ New gifts and commitments totaled \$48.5M (81% of the \$60.0M goal)
- **♦ Cash basis gift receipts totaled \$36.5M** (73% of the \$50.0M goal)
- **♦ The number of cash basis household donors was 28,994** (97% of the 30,000 goal)
- **♦ The Annual Fund recorded \$5.6M in gifts** (86% of its \$6.5M goal)
- **♦ Portfolio performance for the fiscal year was down** (-19.9%) compared to US equities (-26.4%), bonds +6.1%, and real estate (-40.5%)
- **Endowments managed by the Foundation made available** \$11.3M in spending allocations for FY 2009, 13% less than last year
- **♦ Total assets in the UConn Foundation were \$322M;** endowment assets were \$247M











