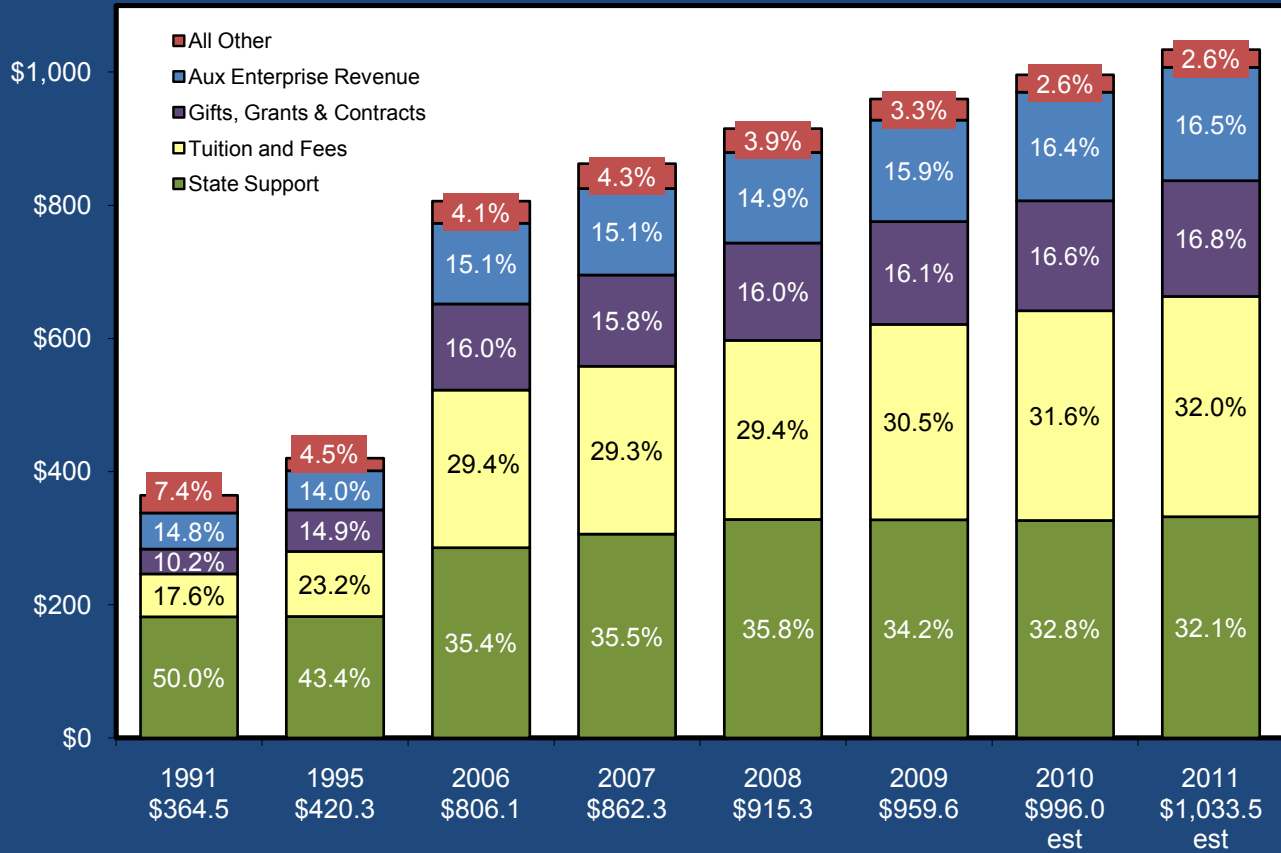


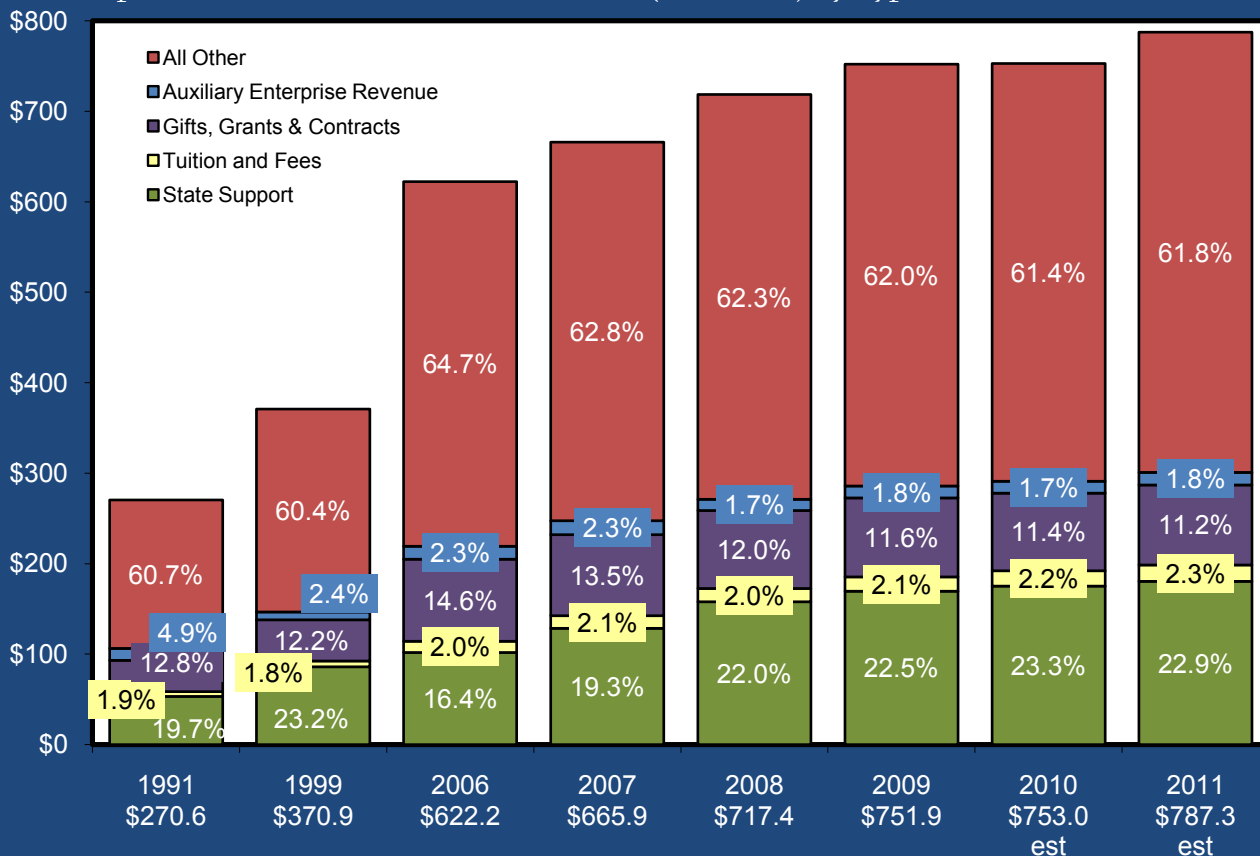
University of Connecticut (Storrs & Regional Campuses)

Comparison of Total Current Fund Revenues (in millions) by Type - Selected Fiscal Years



University of Connecticut Health Center

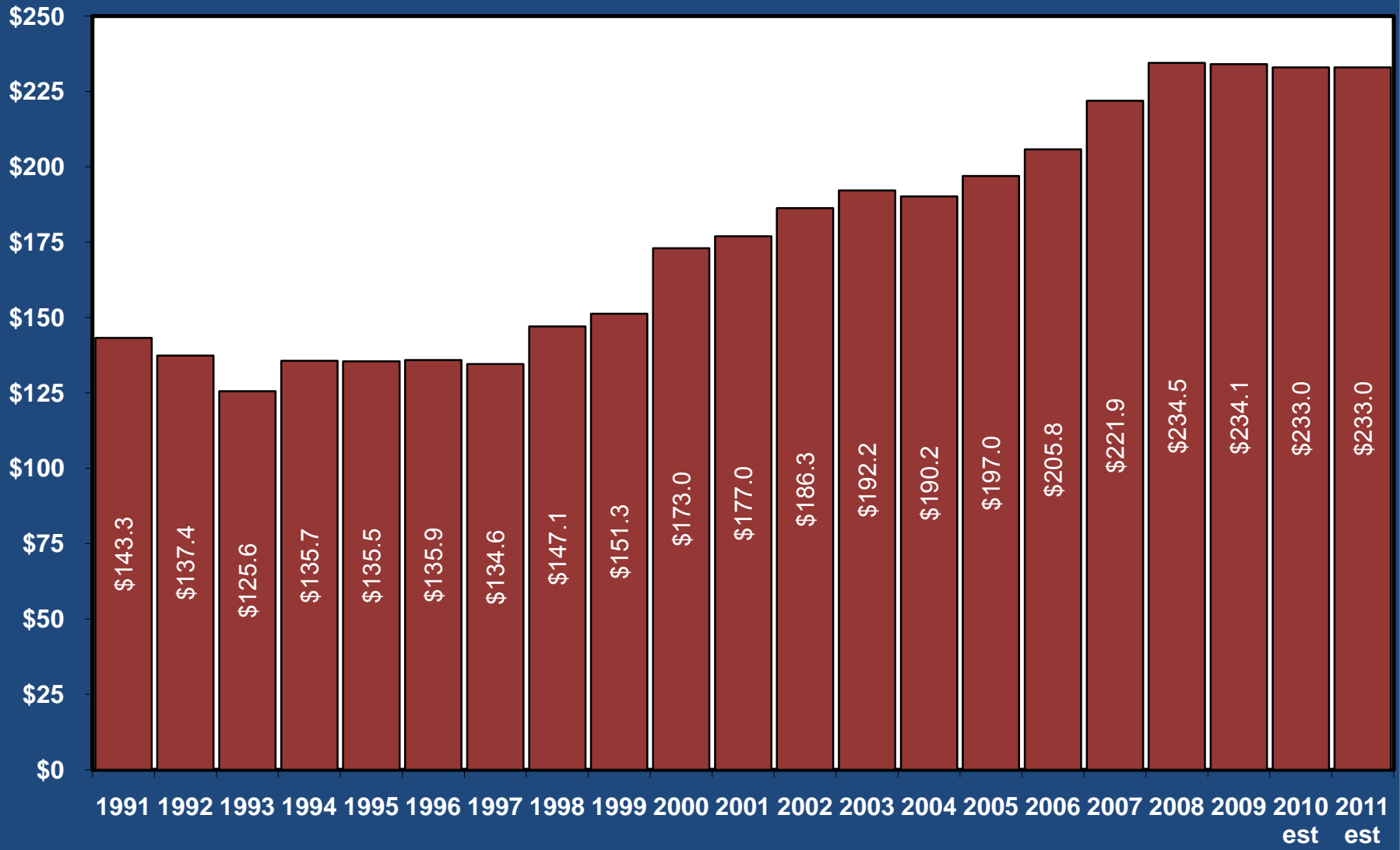
Comparison of Total Current Fund Revenues (in millions) by Type - Selected Fiscal Years



University of Connecticut
Current Funds - Actual and Proposed
Fiscal Years Ended June 30, 2008-2011

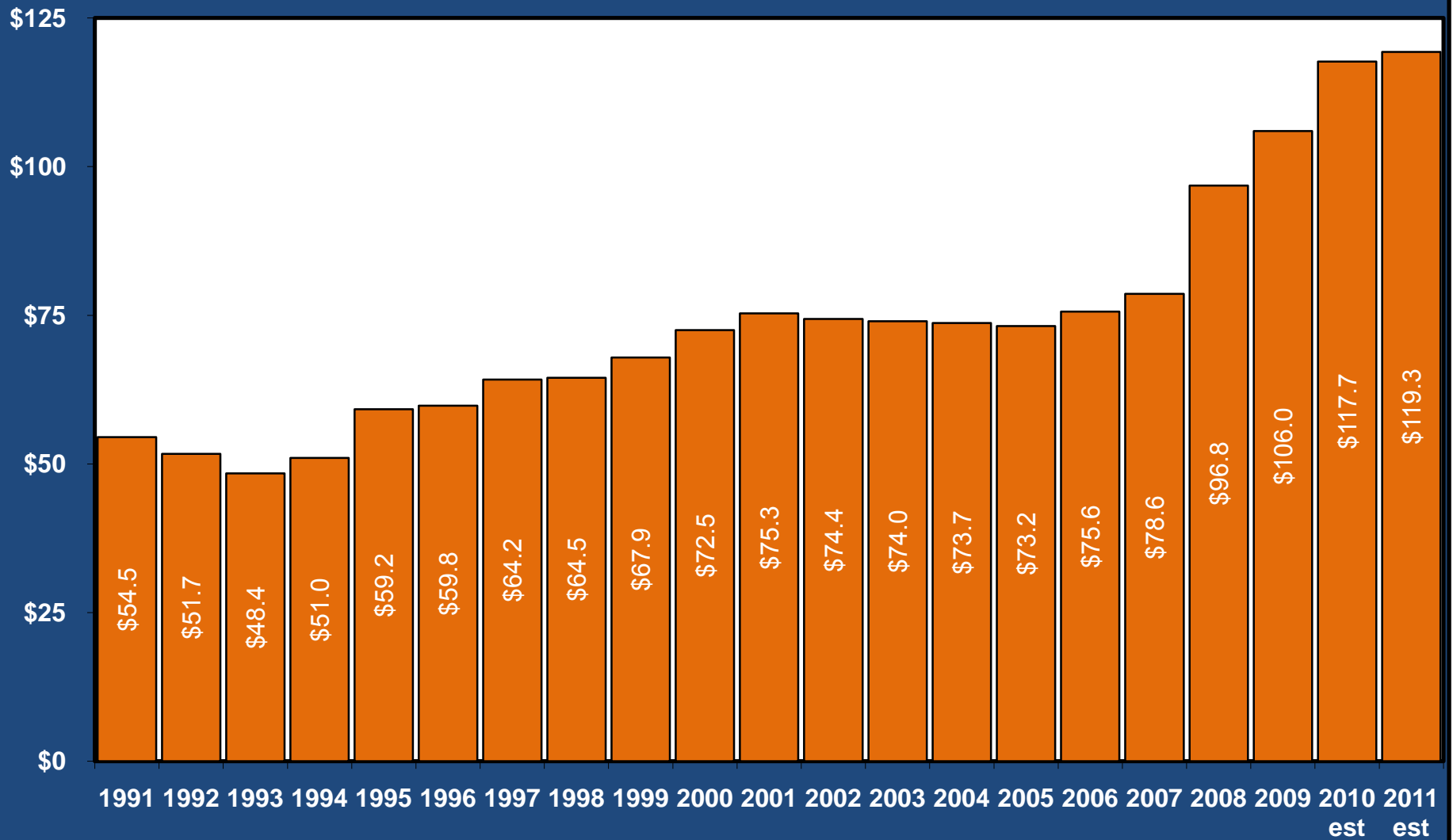
	<i>Actual FY 2008</i>			<i>Actual FY 2009</i>			<i>Forecasted FY 2010</i>			<i>Proposed FY 2011</i>		
	Storrs +	UHC	Total	Storrs +	UHC	Total	Storrs +	UHC	Total	Storrs +	UHC	Total
Revenues:												
State Support	\$328.2	\$157.9	\$486.1	\$327.8	\$169.5	\$497.3	\$326.8	\$175.4	\$502.2	\$332.1	\$180.3	\$512.4
Tuition & Fees	268.9	14.7	283.6	293.2	15.7	308.9	314.5	16.8	331.3	330.9	18.4	349.3
All Other Revenues	<u>318.2</u>	<u>545.8</u>	<u>864.0</u>	<u>338.6</u>	<u>566.7</u>	<u>905.3</u>	<u>354.7</u>	<u>560.8</u>	<u>915.5</u>	<u>370.5</u>	<u>588.7</u>	<u>959.2</u>
Total Revenues	<u>\$915.3</u>	<u>\$718.4</u>	<u>\$1,633.7</u>	<u>\$959.6</u>	<u>\$751.9</u>	<u>\$1,711.5</u>	<u>\$996.0</u>	<u>\$753.0</u>	<u>\$1,749.0</u>	<u>\$1,033.5</u>	<u>\$787.4</u>	<u>\$1,820.9</u>
Expenditures / Transfers:												
Personal Services	\$385.7	\$355.4	\$741.1	\$403.3	\$369.6	\$772.9	\$386.1	\$389.9	\$776.0	\$411.9	\$412.8	\$824.7
Fringe Benefits	134.2	102.3	236.5	136.7	103.5	240.2	138.8	112.8	251.6	151.5	120.2	271.7
All Other Expenses	<u>382.9</u>	<u>262.2</u>	<u>645.1</u>	<u>414.8</u>	<u>279.1</u>	<u>693.9</u>	<u>460.2</u>	<u>248.4</u>	<u>708.6</u>	<u>469.1</u>	<u>254.3</u>	<u>723.4</u>
Total Expenditures / Transfers	<u>\$902.8</u>	<u>\$719.9</u>	<u>\$1,622.7</u>	<u>\$954.8</u>	<u>\$752.2</u>	<u>\$1,707.0</u>	<u>\$985.1</u>	<u>\$751.1</u>	<u>\$1,736.2</u>	<u>\$1,032.5</u>	<u>\$787.3</u>	<u>\$1,819.8</u>
Gain (Loss) Prior to Transfer	<u>\$12.5</u>	<u>(\$1.5)</u>	<u>\$11.0</u>	<u>\$4.8</u>	<u>(\$0.3)</u>	<u>\$4.5</u>	<u>\$10.9</u>	<u>\$1.9</u>	<u>\$12.8</u>	<u>\$1.0</u>	<u>\$0.1</u>	<u>\$1.1</u>
Transfer from Reserves to State General Fund							(8.0)		(8.0)	(15.0)		(15.0)
Net Gain (Loss)							<u>\$2.9</u>		<u>\$4.8</u>	<u>(\$14.0)</u>		<u>(\$13.9)</u>

University of Connecticut (Storrs & Regional Campuses) Unrestricted State Appropriation (in millions) - Fiscal Years 1991-2011



Unrestricted State appropriations exclude fringe benefits.

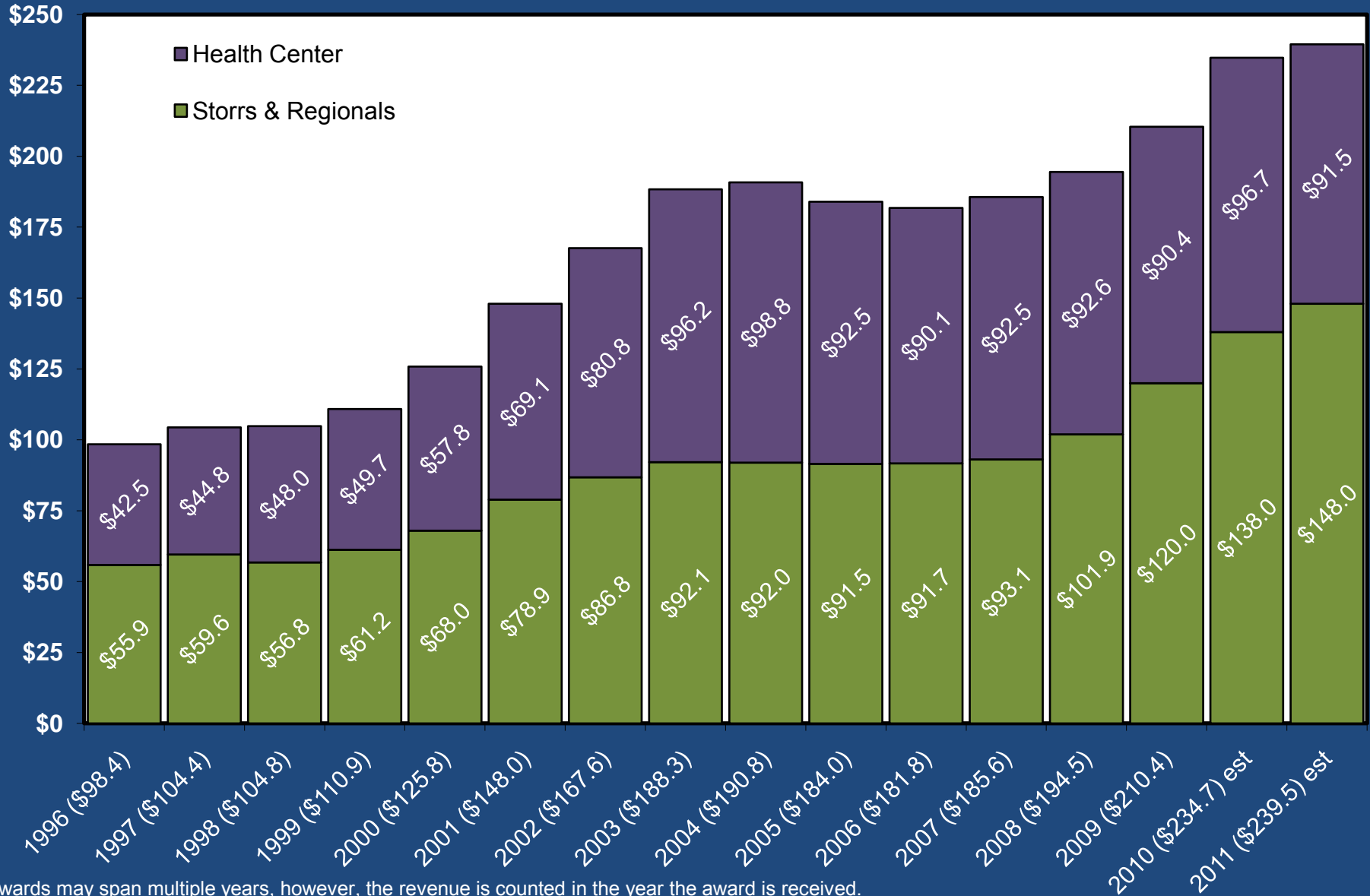
University of Connecticut Health Center Unrestricted State Appropriation (in millions) - Fiscal Years 1991-2011



Unrestricted State appropriations exclude fringe benefits.

University of Connecticut

Research, Training & Public Service External Awards (in millions) - Fiscal Years 1996-2011



Awards may span multiple years, however, the revenue is counted in the year the award is received.



UCONN ^{fact}sheet 2010

Campus Information

Founded 1881

Main Campus: Storrs

5 Regional Campuses:

Avery Point, Greater Hartford, Stamford, Torrington, Waterbury

School of Law and Graduate Business Learning Center: Hartford

School of Social Work: Greater Hartford Campus

Health Center: Farmington

(Schools of Medicine & Dental Medicine, graduate programs, medical & dental clinics & John Dempsey Hospital)

Land Grant & Sea Grant College, & Space Grant consortium institution

Storrs & Regionals = 4,108 acres; Health Center = 205 acres

UCONN 2000

As of October 2009:

- 100 major projects completed
- \$1.423 billion in construction-related contracts issued
 - 84% of funds to Connecticut contractors
 - 21% of funds to set-aside contractors
- Approximately 9.7 million square feet of new and renovated space completed
- Bond Credit Ratings by Fitch, Moody's and Standard & Poor's remain consistently strong

Academic Programs & Degrees

14 Schools & Colleges

Agriculture & Natural Resources, Business, Dental Medicine, Neag Education, Engineering, Fine Arts, Graduate, Law, Liberal Arts & Sciences, Medicine, Nursing, Pharmacy, Ratcliffe Hicks, Social Work

7 undergraduate degrees: 101 majors

17 graduate degrees: 86 research and professional practice fields of study

5 professional degree programs (J.D., LL.M., M.D., D.M.D., Pharm.D.)

Degrees 2008-09 6,978

Bachelor's	4,610
Master's	1,499
Doctorates	266
Law (J.D., LL.M.)	240
Pharm.D.	98
Medicine	76
Dental Medicine	40
Graduate/Professional Certificates	41
6 Yr. Education	89
2 Yr. Agriculture	19

Degrees by: Female 54% Minority 17%

Total Fall 2009 Student Enrollment: 29,517

17,008 Undergraduate at Main Campus

4,488 Undergraduate at Regional Campuses

21,496 Subtotal Undergraduate

6,608 Graduate (M.A./Ph.D., incl. 351 at Health Center)

689 Law

208 Pharm.D.

346 Medicine

170 Dental Medicine

8,021 Subtotal Graduate/Professional

Fall 2009 Entering Freshmen at Main Campus: 3,221

- 44% were in top 10% of High School Class
- 83% were in top 25% of High School Class
- 49 valedictorians and 38 salutatorians
- 59% more freshmen than in Fall '95
- 119% more minority freshmen than in Fall '95
- Since 1995: 1,169 valedictorians and salutatorians enrolled at all campuses

Student Characteristics (Fall 2009)

	Undergraduate	Grad/Professional
Female	50%	52%
Minority	21%	16%
International¹	2%	16%
Connecticut Residents²	80%	73%
Full-time Degree	91%	59%
Part-time Degree	6%	32%
Non-Degree (FT & PT)	3%	9%

¹ 105 countries were represented in the Fall 2009 international student population.

² 76% of undergraduates on Main Campus are Connecticut residents.

All 169 Connecticut towns and 46 of 50 states are represented in the Fall 2009 total undergraduate student population.

SAT Scores and Retention & Graduation Rates

2009 SAT Scores	National High School	Connecticut High School	Storrs Entering Freshmen
Average SAT Total	1016	1022	1212
Main Campus		All	Minority
Freshmen Retention: 1-Year Rate	92%		94%
Graduation: 4-Year Rate	68%		55%
6-Year Rate	78%		72%

UConn (Main Campus) ranks 21 out of 58 public research universities

in graduation rate for all freshmen and 22 out of 58 public research

universities for minority freshmen. (Sources: *U.S. News 2010 America's*

Best Colleges & 2008 IPEDS Graduation Rate Survey)

UConn (Main Campus) average time to graduate is 4.3 years among

those who graduate within 6 years, and ranks 7 out of 58 public

research universities.

Total Undergraduate Student Cost 2009-10

	In-State	Out-of-State
Tuition, Fees, Room¹ & Board²	\$19,788	\$35,388
Tuition & Mandatory Fees	9,886	25,486
Tuition Only	7,632	23,232

¹ 73% of Main Campus undergraduates live in campus housing (114 residential facilities).

² Board rate shown reflects most popular plan available.

Student Financial Aid 2008-09

Financial Aid Support: \$317.9 million

	Main Campus/ Regional ¹	Health Center
Scholarships & Grants	\$94.2 million	\$3.9 million
Loans	140.8 million	16.0 million
Student Employment	17.7 million	
Tuition Waivers	45.3 million	

¹ 38.1% of all tuition dollars are dedicated to financial aid. 77% of students received aid.

Total Current Funds Budget FY 2010: \$1.8 billion

MAIN CAMPUS & REGIONAL CAMPUSES

Revenue	In Millions
State Appropriation	\$233.0
Fringe Benefits	92.3
Student Tuition & Fees	451.7
Gifts, Grants & Contracts	164.0
Sales/Services - Auxiliary Events	33.2
Sales/Services - Educational	17.0
Investment Income	1.1
Total	\$992.3

Expenditures

Academic Services	\$416.8
Research Services	76.1
Student Services	331.0
Operating, Support & Physical Plant Services	170.4
Total¹	\$994.3

¹The \$2.0 million loss is due to the transfer of reserves to the State General Fund.

HEALTH CENTER

Revenue	In Millions
State Appropriation	\$117.7
Fringe Benefits	59.0
Tuition & Fees	17.6
Gifts, Grants & Contracts	88.8
Auxiliary Enterprises	14.6
Interns & Residents	43.7
Net Patient Care	331.2
Correctional Managed Care	100.1
All other revenues	8.0
Total	\$780.7

Expenditures

Hospital & Health Services	\$437.7
Academic Services	149.2
Research Services	101.1
Operating, Support & Physical Plant Services	92.7
Total	\$780.7

Private Giving

- In FY 09, private fundraising receipts totaled \$48.5 million: \$8.6 million for the Health Center, \$10.5 million for Athletics, and \$29.4 million for Storrs and the regional campuses.
- The annual giving program raised \$5.6 million from more than 26,100 donors in FY 09. The student calling program generated more than 17 percent of the total amount raised.
- Alumni contributed \$22.5 million in FY 09. Additional commitments included \$9.5 million from parents and other individuals, \$9.5 million from corporations and \$7 million from private foundations and other organizations.
- At the close of FY 09, the University's endowment, which stood at \$42 million at the start of 1995, was valued at approximately \$247 million.
- Forty-nine new endowment funds were established for student, faculty and program support in FY 09. The total number of endowments now stands at 1,297.
- The University received \$28.7 million in disbursements from the UConn Foundation in FY 09. Included in this total were \$10 million for scholarships, fellowships and awards; \$8.7 million for faculty and staff support; \$3.1 million for programs; and \$3 million for facilities.
- Currently, there are 79 faculty chairs and professorships at the University funded through private endowments.

UConn Alumni

- Approximately 204,500 total Alumni
- Approximately 115,000 Alumni live in Connecticut
- Among recent bachelor's degree graduates:
 - 95% would recommend UConn to others
 - 92% are either employed or are in graduate/professional school
 - 67% of those working full-time are doing so in Connecticut

Staff Characteristics (Fall 2009)

Number of Full-time & Part-time Faculty & Staff: 9,293

		Main Campus/Regional 4,410	Health Center 4,883
Faculty:	Female	38%	37%
	Minority	20%	23%
Other Staff:	Female	58%	76%
	Minority	15%	23%
Full-Time:		94%	77%

	Main Campus/Regional	Health Center
Full-time Faculty	1,286	461
Tenured	60%	33%
Full-time faculty with Ph.D. or terminal degree ¹	93%	95%

¹Percent of faculty with highest degree in field.

Type of Full-time Staff	Main Campus/Regional 4,165	Health Center 3,738
Faculty ²	30.9%	12.3%
Administrators	2.4%	4.7%
Professional Support	45.4%	45.4%
Secretarial/Clerical	6.0%	15.4%
Para-Professional/Trades	3.6%	17.4%
Service/Maintenance	11.7%	4.8%

²At Main Campus, includes 23 faculty members serving as assistant or associate deans.

Number of Part-time Faculty and Staff ³	245	1,145
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³An additional 648 adjunct lecturers teach one or more courses at Storrs and Regional Campuses.

Staff Covered by Collective Bargaining Agreements: (as of 11/1/09)

Main & Regional Campuses	91%
Health Center	79%

Research, Training & Public Service

Nationally ranked 80/679 among all institutions and 55/393 among public institutions by the National Science Foundation in research and development spending for FY 08 (latest report).

FY 09 external funding, sponsored activities: \$210.4 million (excluding financial aid):

Main & Regional Campuses:	\$120.0 million (57%)
Health Center:	\$90.4 million (43%)

Total by Funding Source

Federal: 73% State: 13% Private/Other: 14%

Sponsored Activities at Main & Regional Campuses

Research	79.8%
Education and Training Programs	4.6%
Public Service	15.6%

Sponsored Activities at the Health Center

Research	85.0%
Industry Support	4.5%
Education and Training Programs	9.5%
Other	1.0%

University of Connecticut Web Sites

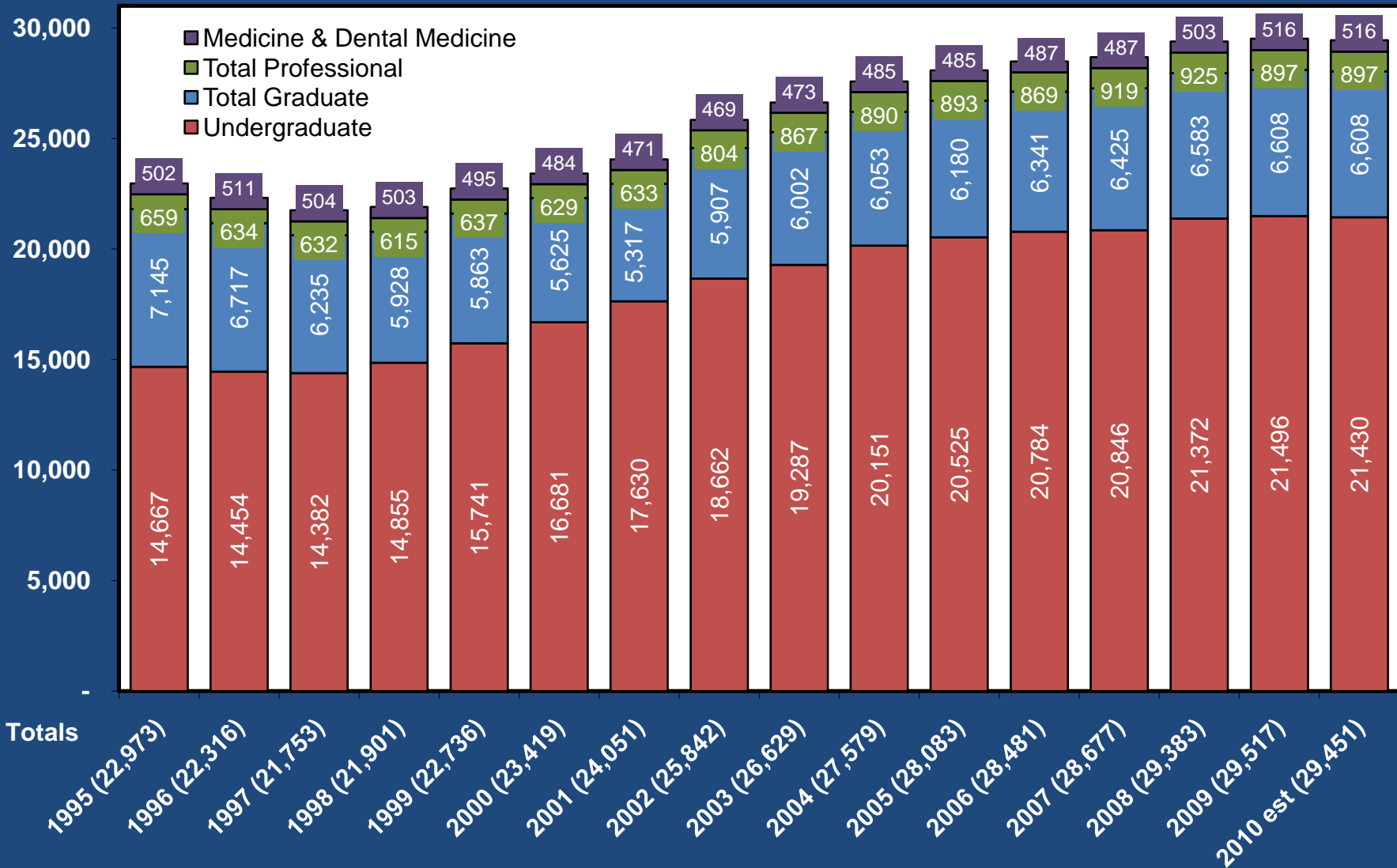
Main & Regional Campuses www.uconn.edu
today.uconn.edu

Health Center www.uchc.edu
today.uchc.edu

University of Connecticut (All Campuses)

Total Student Enrollment - Fall 1995-2010

Includes full-time, part-time, degree and non-degree students.



University of Connecticut (All Campuses)

Enrollment by Discipline - Selected Years

<u>Undergraduate</u>	<u>Fall 1995</u>	<u>Fall 1997</u>	<u>Fall 1999</u>	<u>Fall 2001</u>	<u>Fall 2003</u>	<u>Fall 2005</u>	<u>Fall 2007</u>	<u>Fall 2009</u>	<u>1995-2009 % Change</u>
Agriculture <small>(includes Allied Health Sciences all years) (Undecided AH also served by AG)*</small>	757	751	786	741	833	992	1,107	1,453	91.9%
						286	169	4	
Business	1,275	1,732	1,735	1,636	1,742	1,864	1,849	1,863	46.1%
Education <small>(includes Physical Therapy all years)**</small>	487	517	403	369	414	400	367	285	-41.5%
Engineering	935	908	982	1,150	1,376	1,566	1,669	1,896	102.8%
Fine Arts	455	515	575	492	525	529	523	540	18.7%
General Studies	636	643	727	848	945	1,062	877	758	19.2%
Liberal Arts & Sciences*** <small>(includes Family Studies all years)</small>	7,933	7,518	8,912	10,597	11,563	12,066	12,796	13,325	68.0%
Nursing	433	370	356	391	599	637	545	489	12.9%
Pharmacy****	425	250	180	302	198	212	214	199	-53.2%
Non-Degree	<u>1,331</u>	<u>1,178</u>	<u>1,085</u>	<u>1,104</u>	<u>1,092</u>	<u>911</u>	<u>730</u>	<u>684</u>	<u>-48.6%</u>
	14,667	14,382	15,741	17,630	19,287	20,525	20,846	21,496	46.6%
<u>Graduate/Professional</u>	<u>Fall 1995</u>	<u>Fall 1997</u>	<u>Fall 1999</u>	<u>Fall 2001</u>	<u>Fall 2003</u>	<u>Fall 2005</u>	<u>Fall 2007</u>	<u>Fall 2009</u>	<u>1995-2009 % Change</u>
Agriculture <small>(includes Allied Health Sciences all years)</small>	193	194	208	227	220	218	208	190	-1.6%
Business	1,254	1,186	1,095	941	1,183	1,194	1,256	1,385	10.4%
Continuing Studies						62	103	109	
Education <small>(includes Physical Therapy all years)</small>	955	830	759	634	772	890	810	820	-14.1%
Engineering	470	419	383	438	537	485	504	597	27.0%
Fine Arts	130	111	106	105	112	117	116	124	-4.6%
Law	659	632	637	633	715	717	718	689	4.6%
Liberal Arts & Sciences <small>(includes Family Studies all years)</small>	1,783	1,653	1,514	1,557	1,703	1,716	1,755	1,738	-2.5%
Nursing	164	148	121	82	96	92	121	191	16.5%
Pharmacy****	57	67	62	62	212	228	252	256	349.1%
Social Work	392	370	385	358	396	388	421	382	-2.6%
Biomed Sciences - UCHC	378	389	360	402	366	390	368	351	-7.1%
Biomed Sciences - Storrs	5	0	2	2	2	1	2	6	20.0%
Dental Medicine	167	167	172	155	161	166	164	170	1.8%
Medicine	335	337	323	316	312	319	323	346	3.3%
Non-Degree	<u>1,364</u>	<u>868</u>	<u>868</u>	<u>509</u>	<u>555</u>	<u>575</u>	<u>710</u>	<u>667</u>	<u>-51.1%</u>
	8,306	7,371	6,995	6,421	7,342	7,558	7,831	8,021	-3.4%

* Counted previously in Liberal Arts & Sciences.

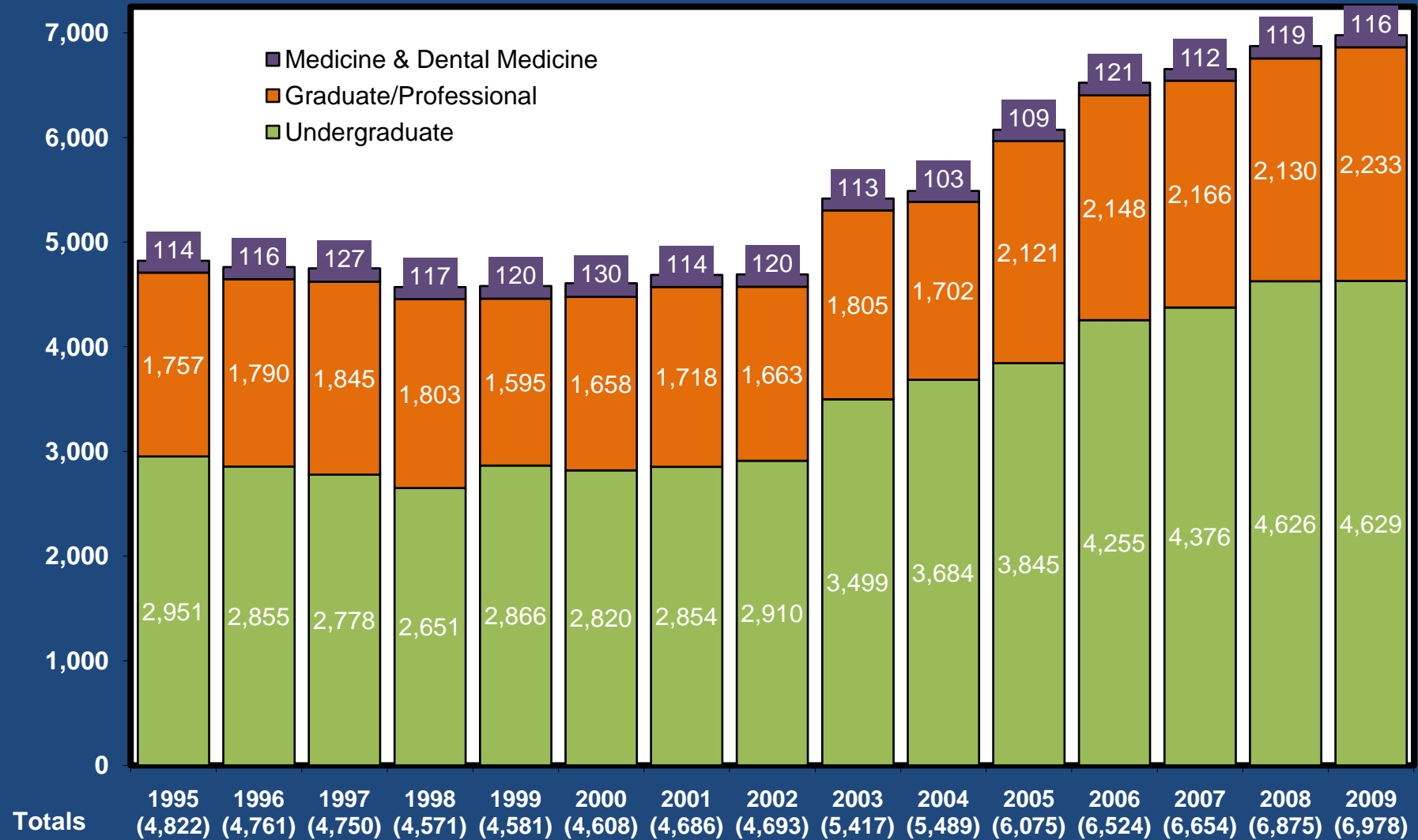
** Physical Therapy undergraduate enrollments have declined by over 50%.

*** Includes exploratory and pre-professional students enrolled in Liberal Arts & Sciences courses.

**** Post-Bachelor's increase in Pharmacy due to implementation of Professional Doctor of Pharmacy Program.

University of Connecticut (All Campuses)

Total Degrees Awarded - Spring 1995-2009



University of Connecticut (All Campuses)

Degrees by Discipline - Selected Years

Bachelor's	Spring 1995	Spring 1997	Spring 1999	Spring 2001	Spring 2003	Spring 2005	Spring 2007	Spring 2009	1995-2009 % Change
Agriculture ¹ (includes Allied Health Sciences all years)	188	188	186	188	190	211	313	379	101.6%
Business	457	414	458	456	553	562	618	605	32.4%
Education (includes Physical Therapy all years)*	239	213	250	192	181	194	190	175	-26.8%
Engineering	177	168	146	177	205	253	306	346	95.5%
Fine Arts	91	77	80	112	136	123	116	105	15.4%
General Studies	194	231	217	230	292	318	368	307	58.2%
Liberal Arts & Sciences (includes Family Studies all years)	1,413	1,282	1,291	1,373	1,769	1,982	2,197	2,457	73.9%
Nursing	92	87	86	53	81	82	145	126	37.0%
Pharmacy	90	97	138	56	70	91	101	110	22.2%
	2,941	2,757	2,852	2,837	3,477	3,816	4,354	4,610	56.7%
Master's, Doctoral & Professional (& Ed 6th yr)	Spring 1995	Spring 1997	Spring 1999	Spring 2001	Spring 2003	Spring 2005	Spring 2007	Spring 2009	1995-2009 % Change
Agriculture (includes Allied Health Sciences all years)	60	55	41	56	61	55	77	57	-5.0%
Business	342	355	314	343	349	361	411	413	20.8%
Education (includes Physical Therapy all years)	314	348	281	344	342	414	416	433	37.9%
Engineering	136	118	110	91	105	156	128	108	-20.6%
Fine Arts	29	39	30	38	28	32	29	36	24.1%
Law	207	210	190	178	191	229	208	240	15.9%
Liberal Arts & Sciences (includes Family Studies all years)	420	415	349	341	385	437	464	478	13.8%
Nursing	47	69	48	34	33	23	30	34	-27.7%
Pharmacy**	9	4	9	67	72	83	101	110	1122.2%
Social Work	154	168	167	153	159	204	163	196	27.3%
Biomed Sciences	39	64	56	73	53	90	85	72	84.6%
Dental Medicine	32	45	33	38	32	36	36	40	25.0%
Medicine	82	82	87	76	81	73	76	76	-7.3%
Prof'l Certificates					27	37	45	41	
Continuing Studies							9	15	
	1,871	1,972	1,715	1,832	1,918	2,230	2,278	2,349	25.5%
¹ Two-Year Agriculture Degrees	10	21	14	17	22	29	22	19	90.0%

* Physical Therapy Bachelor's degrees have declined by over 50%.

** Post-Bachelor's increase in Pharmacy due to implementation of Professional Doctor of Pharmacy Program.

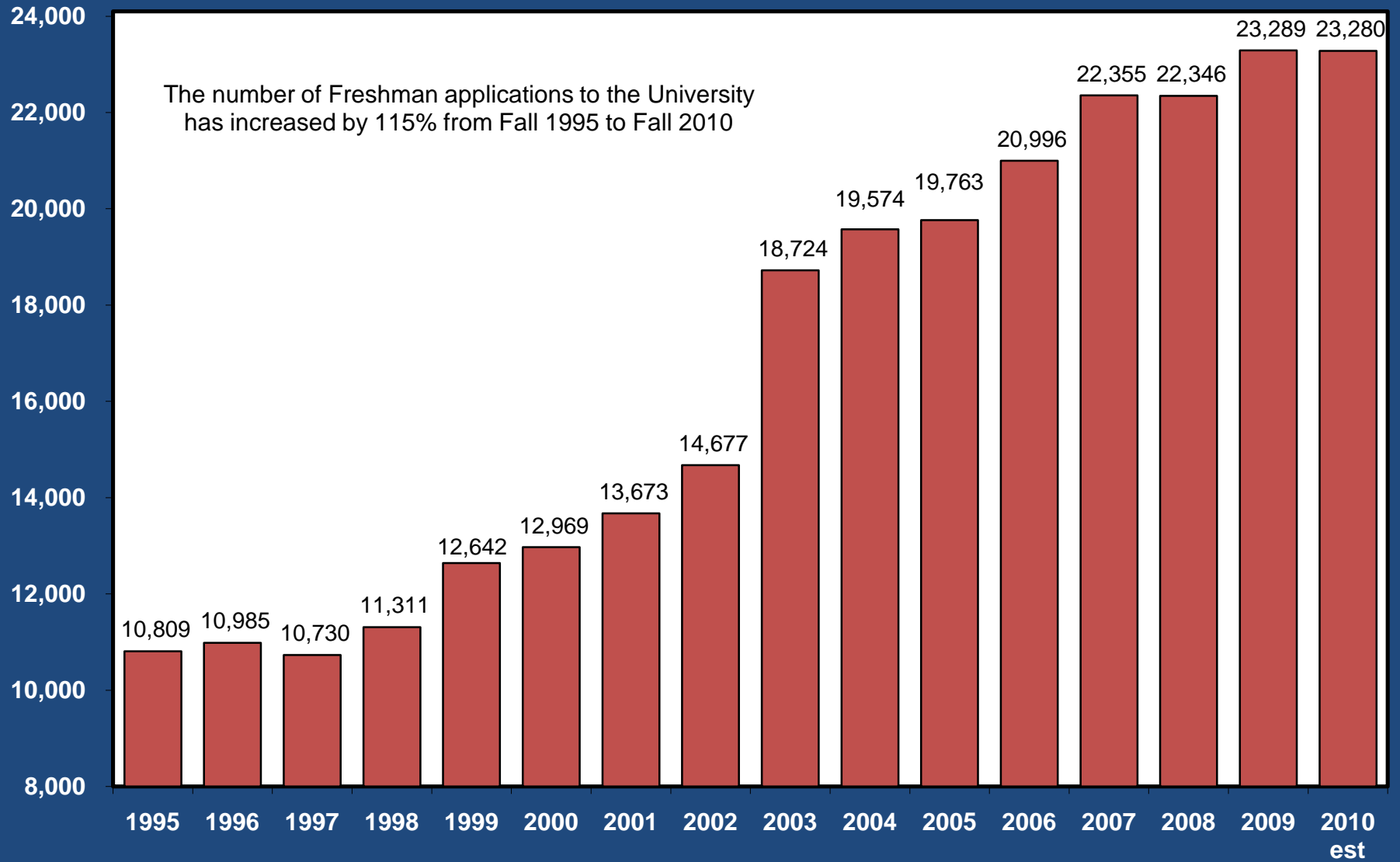
University of Connecticut (Storrs & Regional Campuses) Full-Time Teaching Faculty by Discipline - Selected Years

	<u>Fall 1997</u>	<u>Fall 1999</u>	<u>Fall 2001</u>	<u>Fall 2003</u>	<u>Fall 2005</u>	<u>Fall 2007</u>	<u>Fall 2008</u>	<u>Fall 2009</u>
Agriculture <small>(includes Allied Health Sciences all years)</small>	64	75	74	70	82	76	79	78
Business	72	79	87	89	95	107	104	100
Continuing Studies	0	0	0	0	0	2	0	0
Education <small>(includes Physical Therapy all years)</small>	58	72	70	57	76	79	77	77
Engineering	88	89	88	97	101	104	109	113
Fine Arts	56	58	59	61	65	60	64	57
Law	39	40	37	41	41	49	46	45
Liberal Arts & Sciences <small>(includes Family Studies all years/and unaffiliated faculty teaching LA&S courses)</small>	513	546	542	530	615	638	658	631
Nursing	19	21	24	20	32	32	37	36
Pharmacy	31	36	31	30	32	40	35	36
Social Work	<u>22</u>	<u>27</u>	<u>24</u>	<u>22</u>	<u>27</u>	<u>26</u>	<u>26</u>	<u>26</u>
	962	1,043	1,036	1,017	1,166	1,213	1,235	1,199



University of Connecticut (Storrs & Regional Campuses)

Freshman Applications for Entry Fall 1995-2010



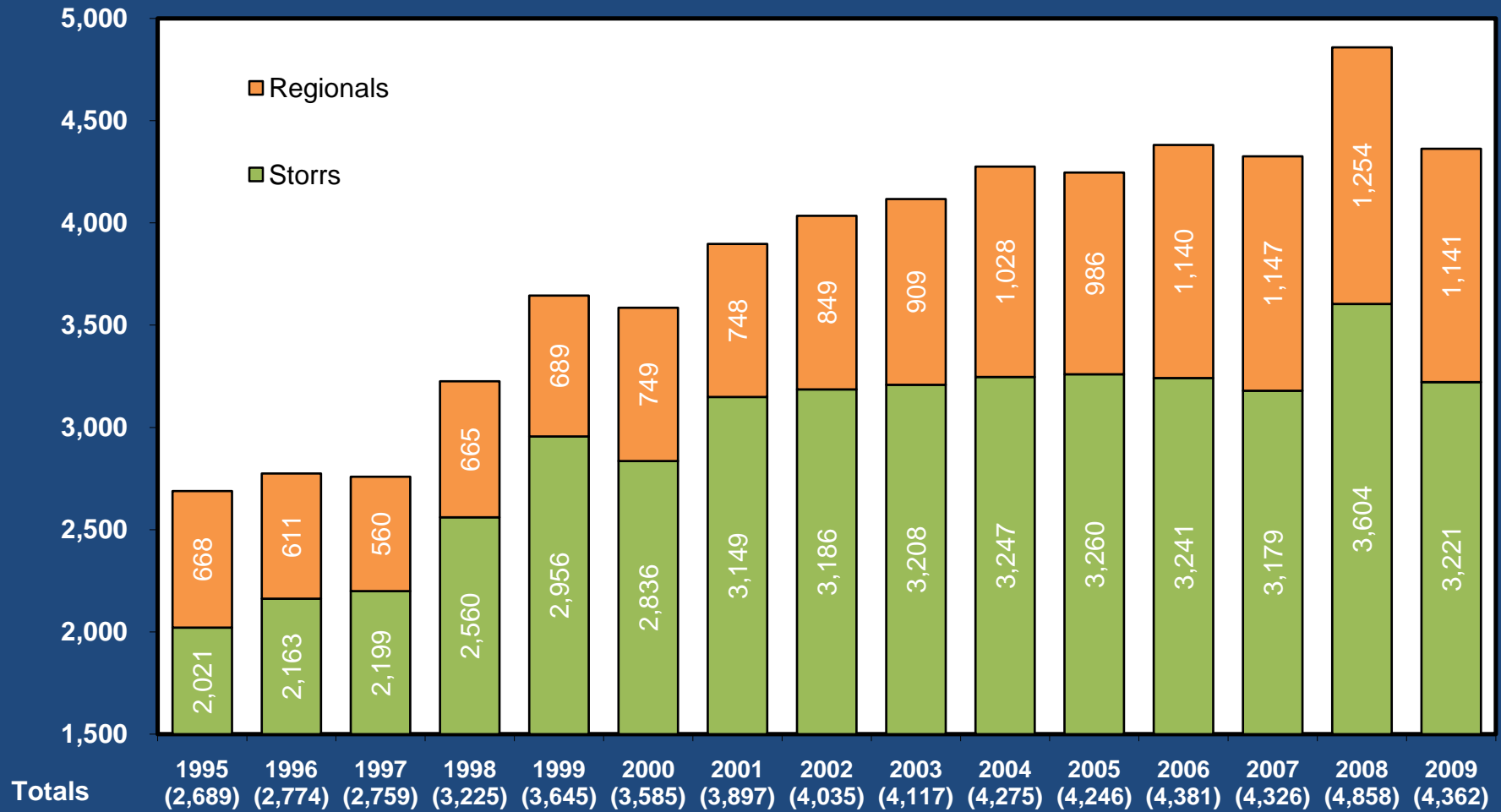
University of Connecticut (Storrs & Regional Campuses)

Freshman Enrollment - Fall 1995-2009

*First semester Freshman enrollment increased by 62% from Fall 1995 to Fall 2009.

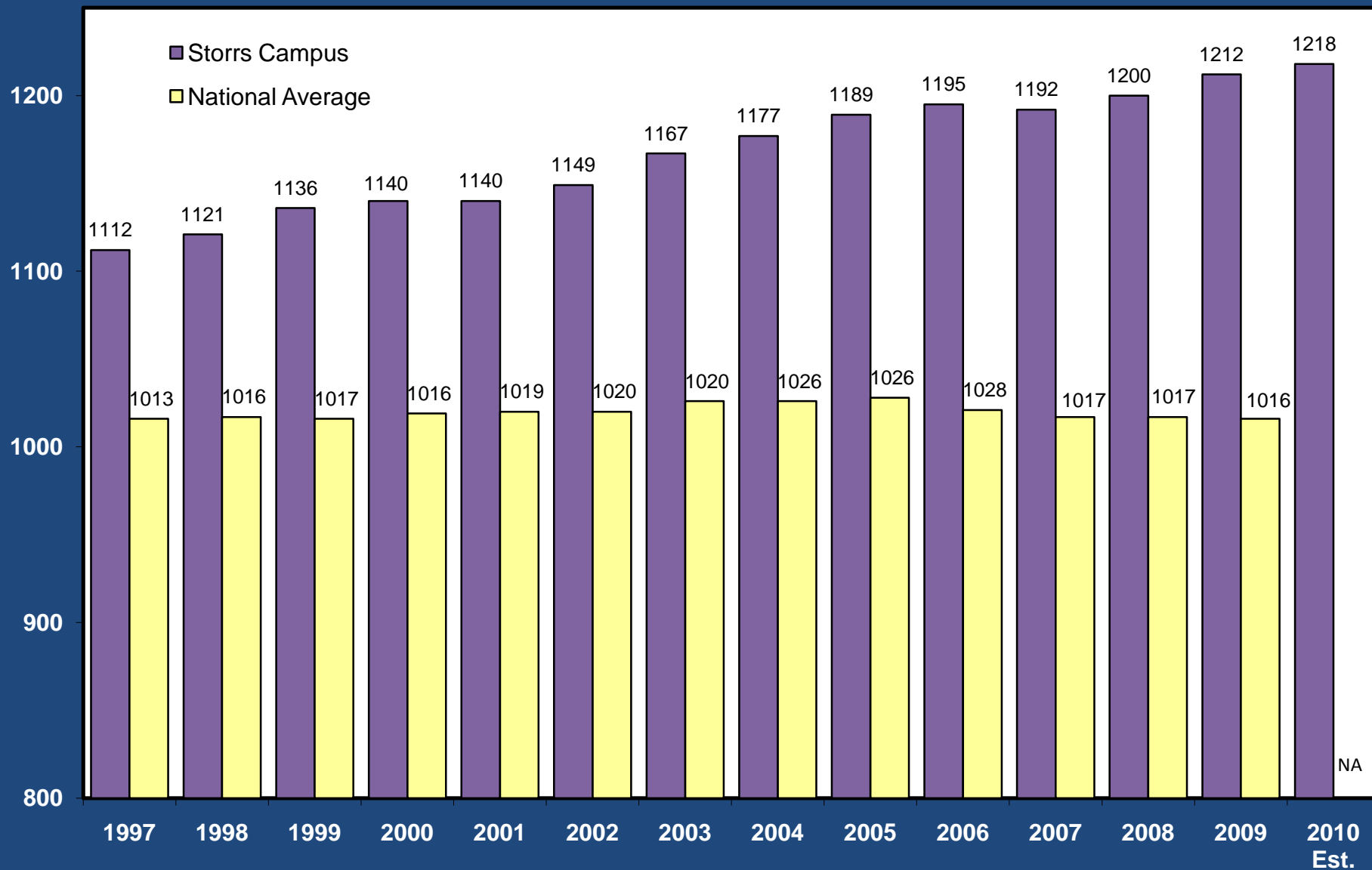
*Enrollment going forward is projected to stabilize.

*In Fall 2009, the Storrs Campus welcomed one of the most diverse and most talented Freshman classes in the University's history.



University of Connecticut (Storrs Only)

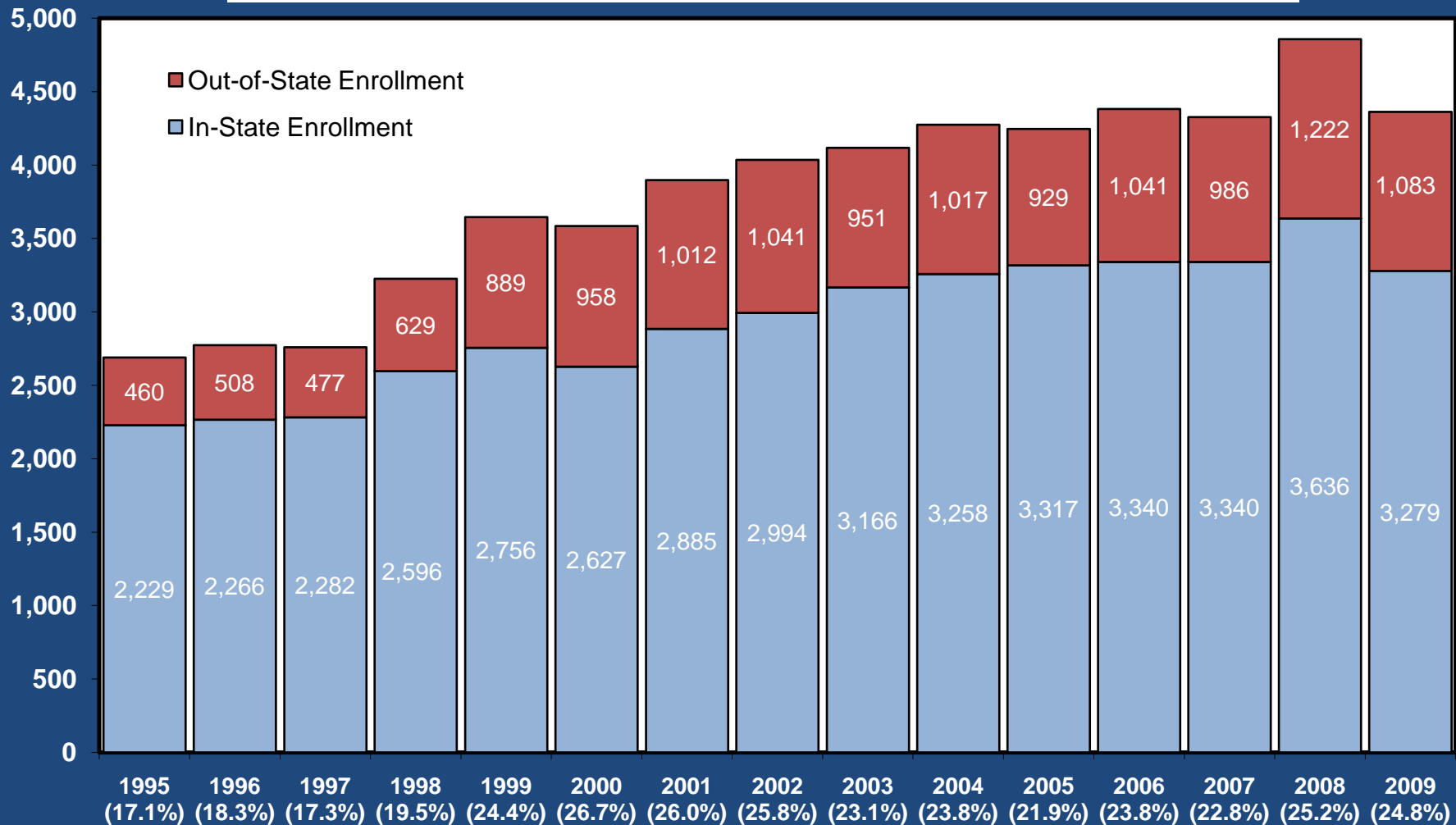
Average Total SAT Scores - Fall 1997-2010



University of Connecticut (Storrs & Regional Campuses)

Freshman In-State and Out-of-State Enrollment - Fall 1995-2009

*The overall goal for the undergraduate in-state / out-of-state student mix is 75% / 25%.

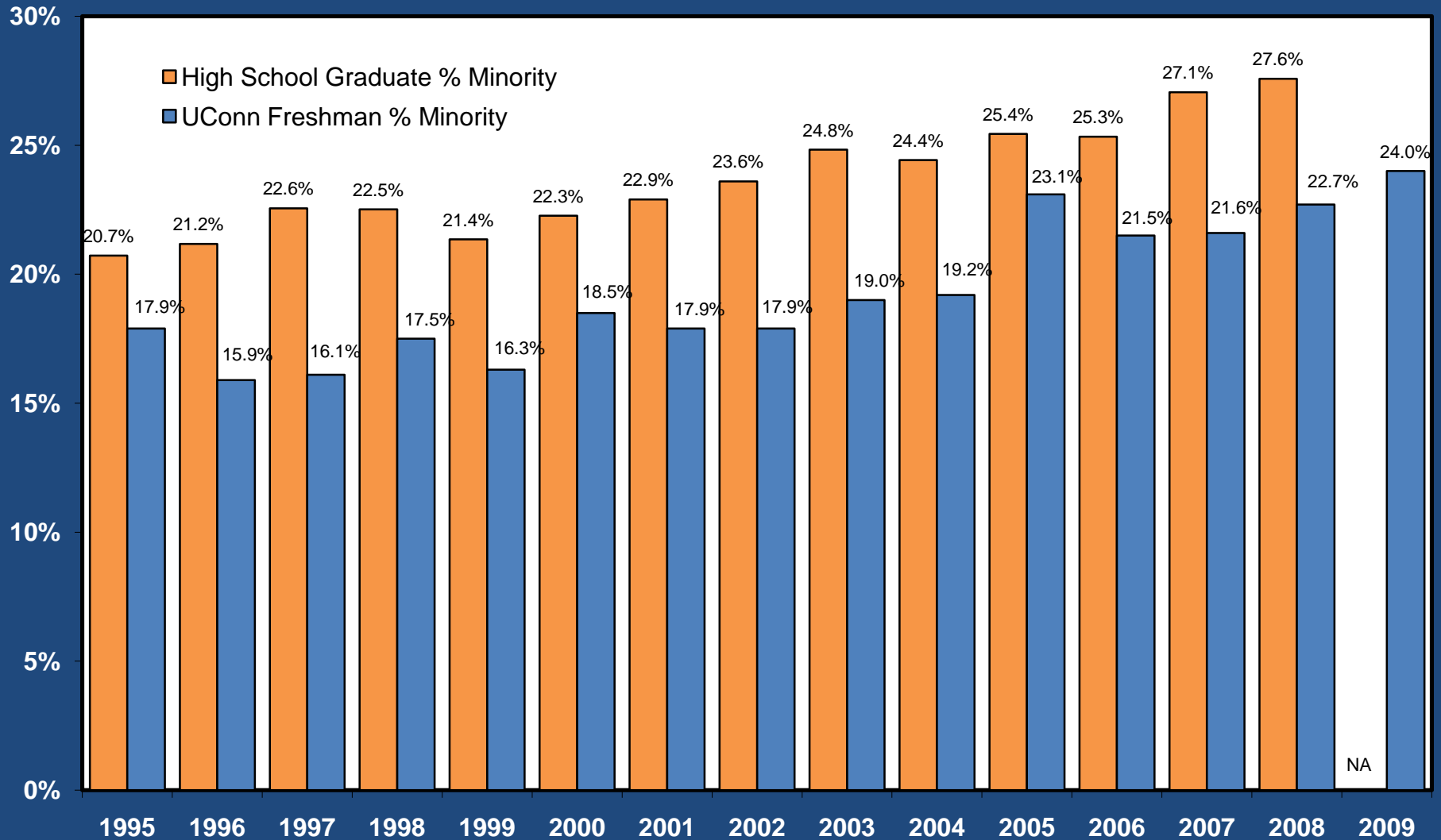


Represents Out-of-State % of Freshman Class

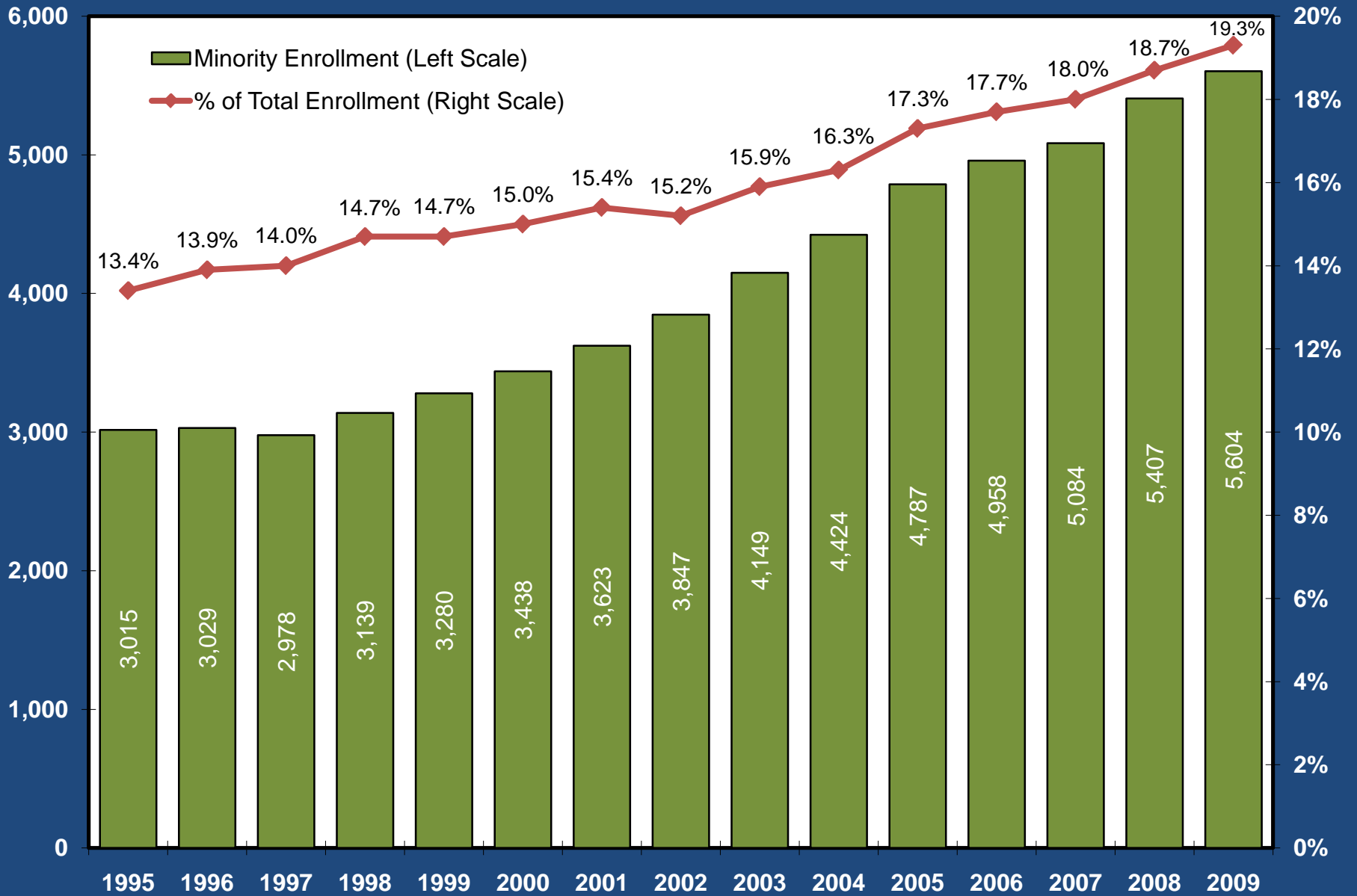
University of Connecticut (Storrs & Regional Campuses)

Freshman Minority Enrollment Trends for Entry Fall 1995-2009

Comparison of Connecticut public high school Minority graduates to UConn Minority Freshman enrollment. Please note: in 2008, according to the CT Department of Education, 78.6 % of all public high school graduates continued their education after high school, with 57.7% going to 4 year colleges and 20.9% going to 2 year colleges.

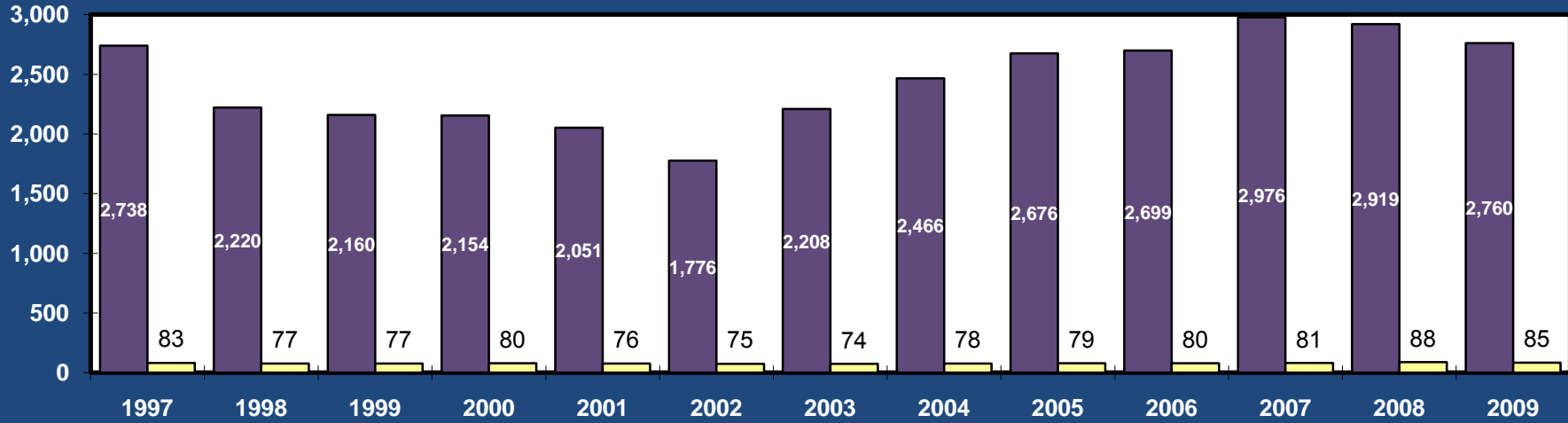


University of Connecticut (Storrs & Regional Campuses) Total Minority Enrollment - Fall 1995-2009



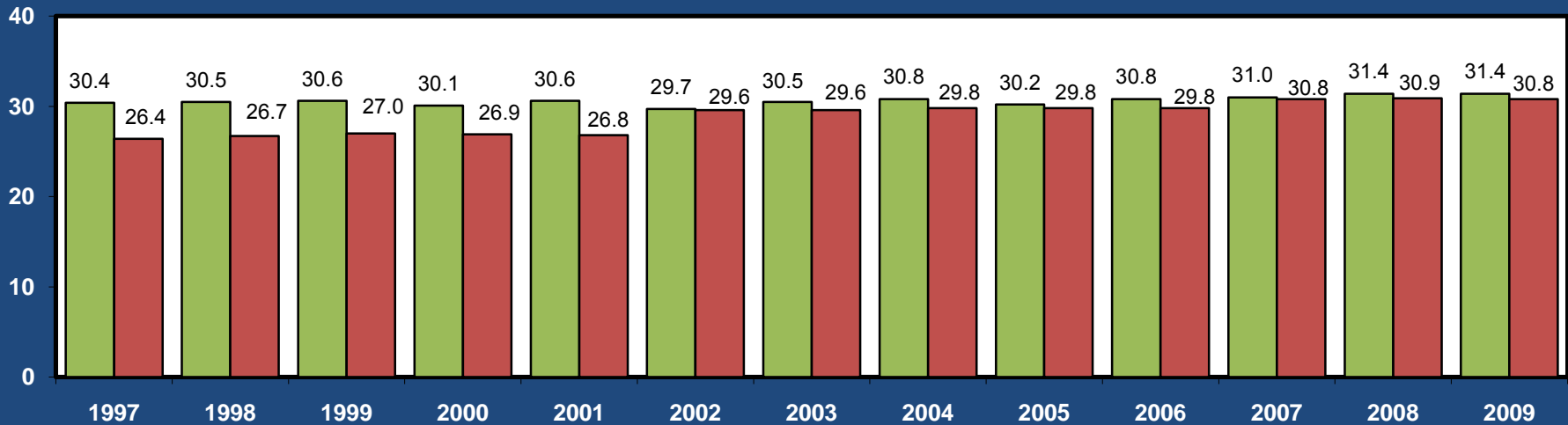
**University of Connecticut Health Center
School of Medicine
Applications & First-Time Enrollments - Fall 1997-2009**

■ Applications
■ 1st Year Enrollment



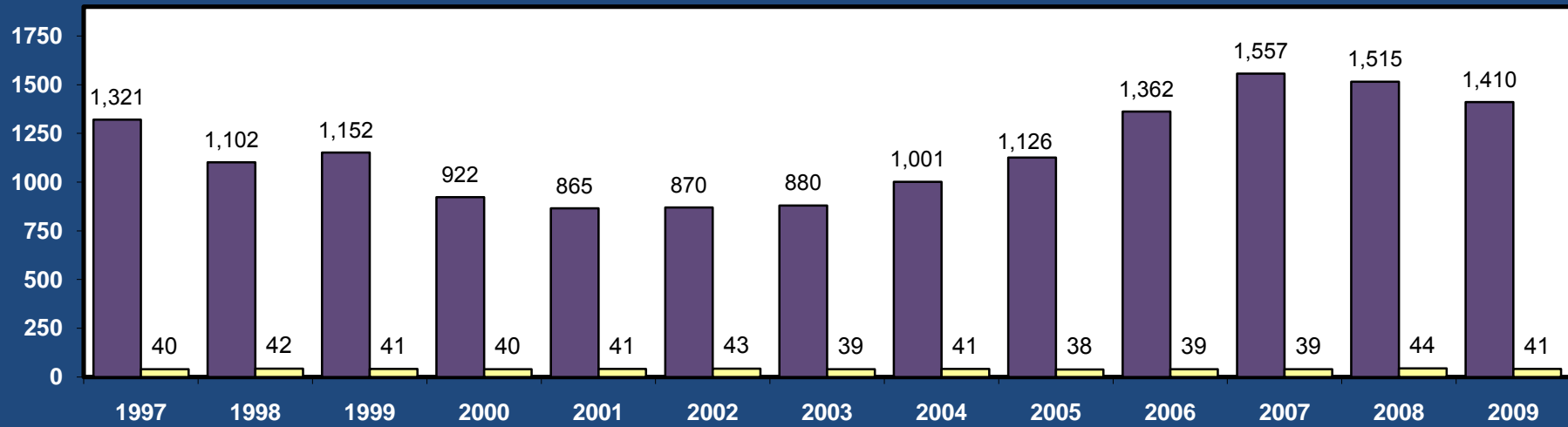
**University of Connecticut Health Center
School of Medicine
Average Total MCAT Scores - Fall 1997-2009**

■ UCHC
■ National Average



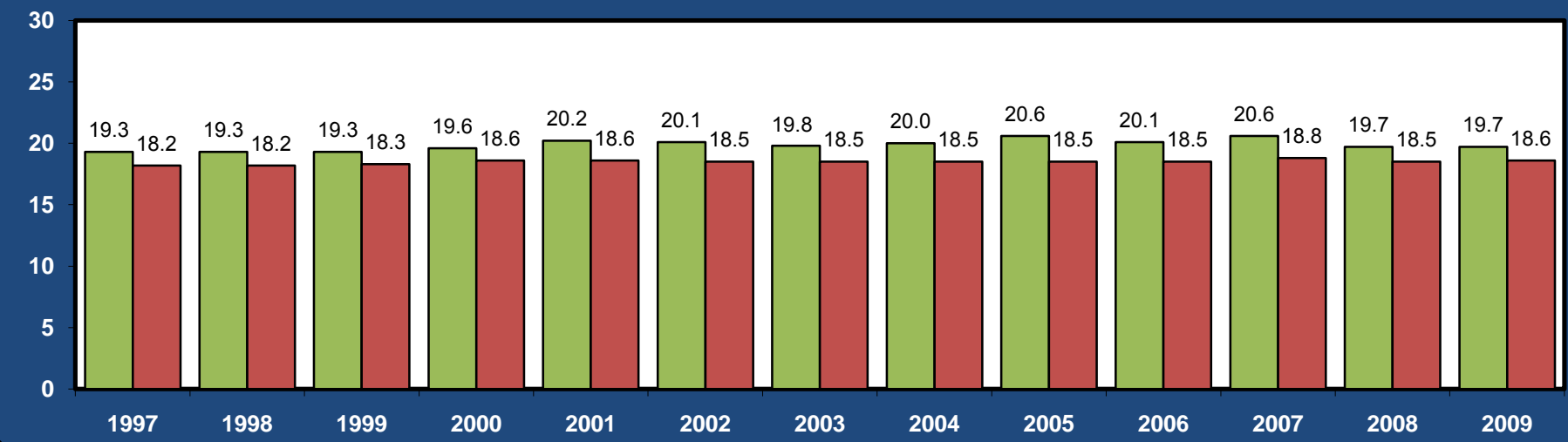
University of Connecticut Health Center
 School of Dental Medicine
 Applications & First-Time Enrollments - Fall 1997-2009

■ Applications
 ■ Enrollments

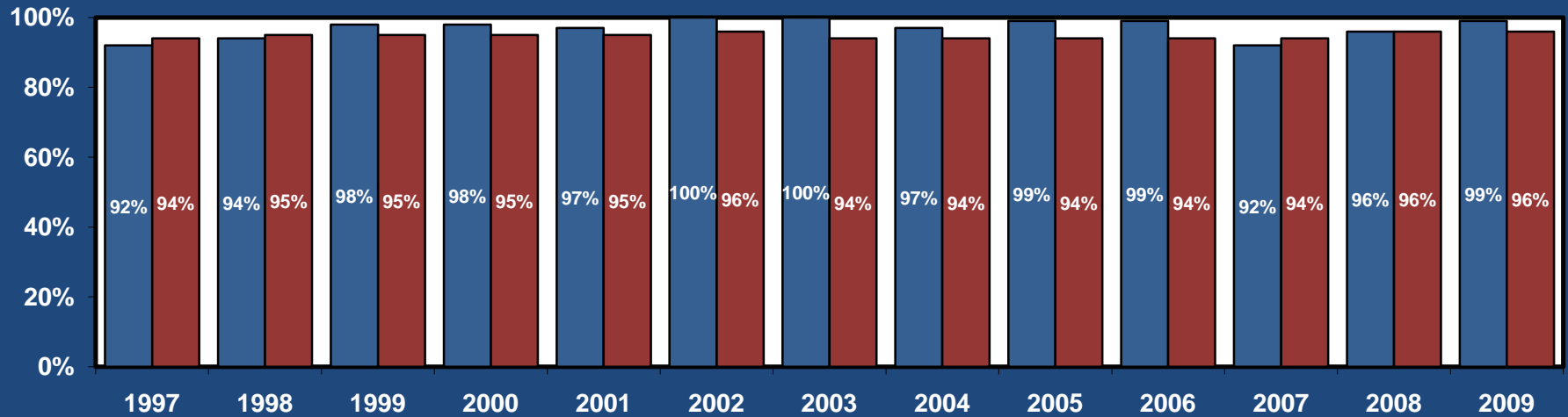


University of Connecticut Health Center
 School of Dental Medicine
 Average Total DAT Scores - Fall 1997-2009

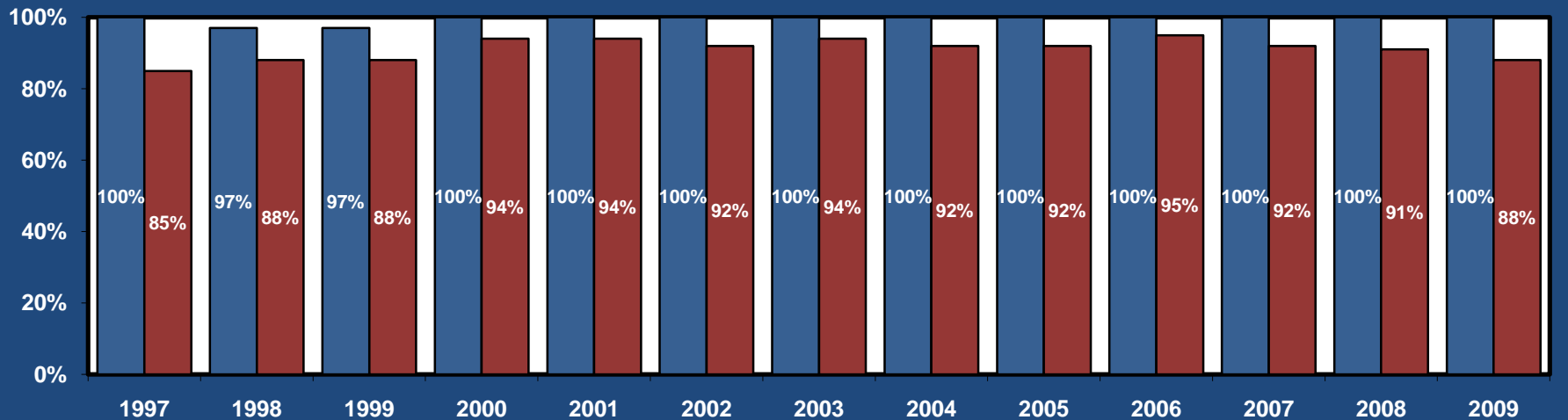
■ UCHC
 ■ National Average



University of Connecticut Health Center
 School of Medicine
 Student Passing Rates on National Medicine Exam - Spring 1997-2009



University of Connecticut Health Center
 School of Dental Medicine
 Student Passing Rates on National Dental Medicine Exam - Spring 1997-2009



University of Connecticut Health Center Schools of Medicine and Dental Medicine Total Minority Enrollment - Fall 1997-2009

