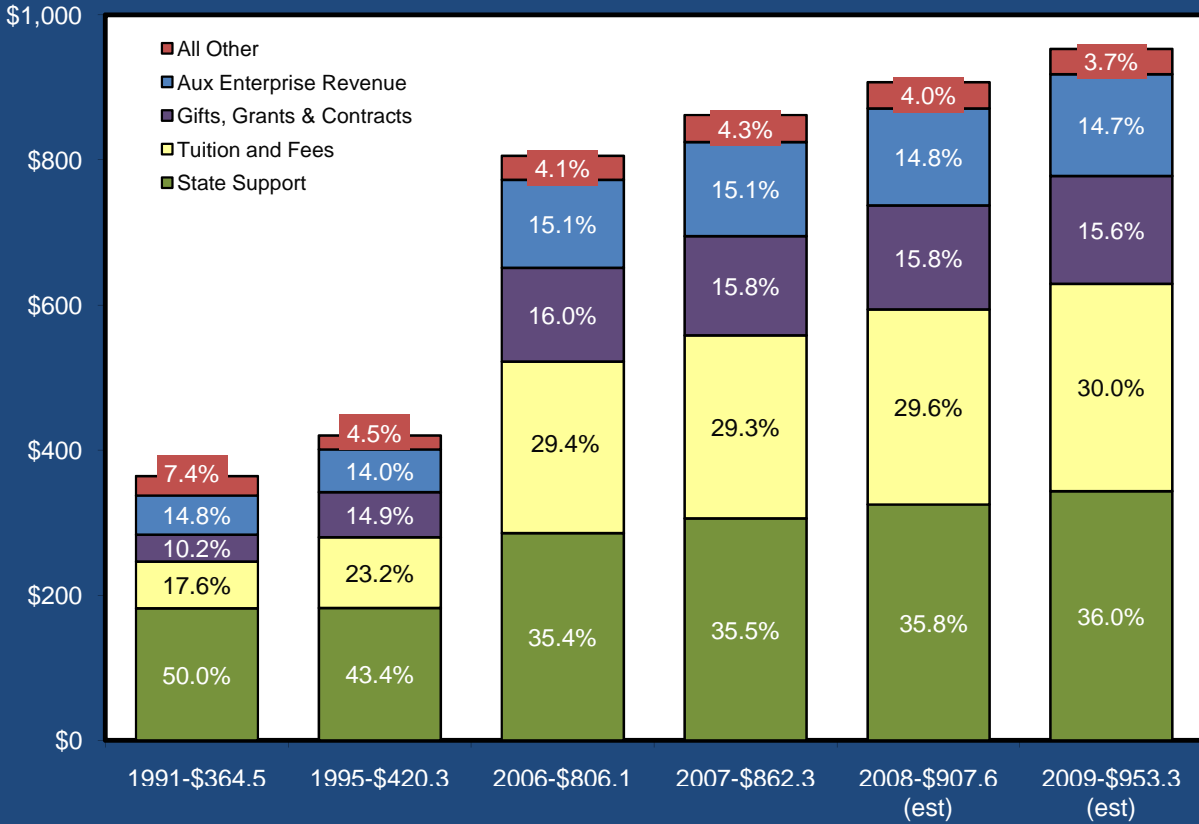


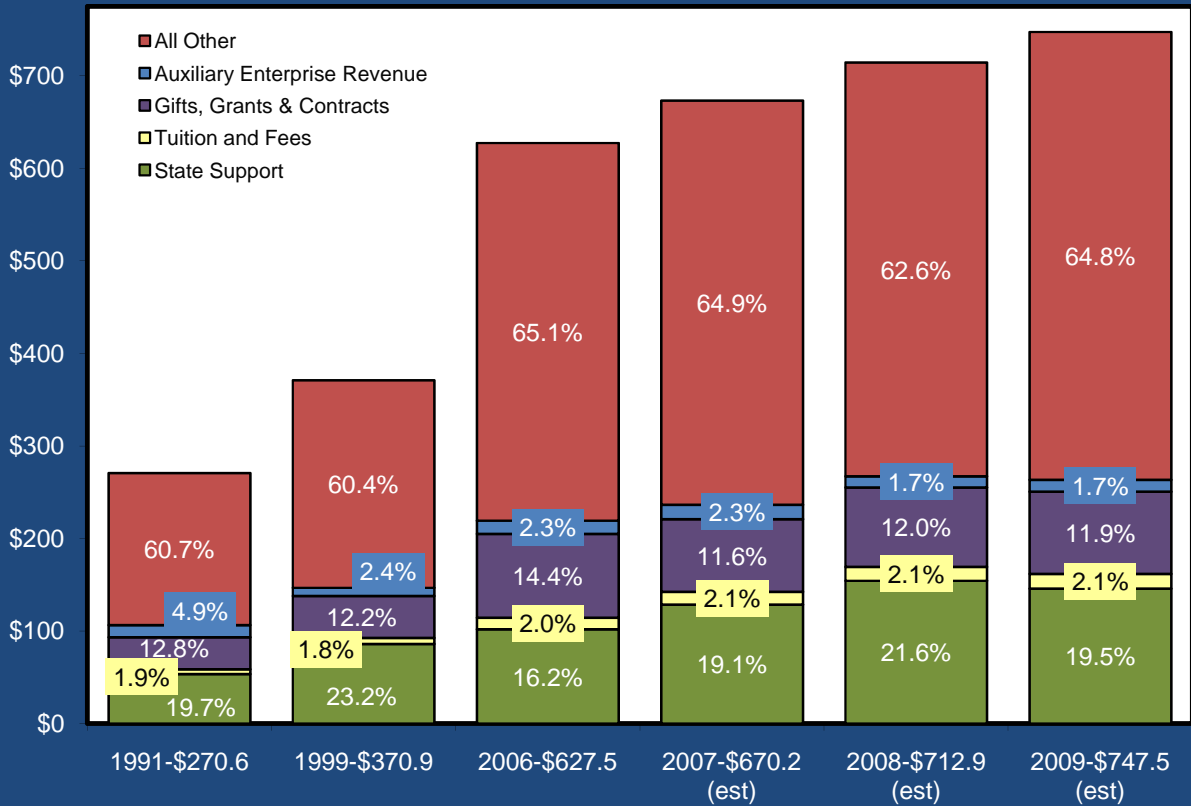
University of Connecticut (Storrs & Regional Campuses)

Comparison of Total Current Fund Revenues (in millions) by Type - Selected Fiscal Years



University of Connecticut Health Center

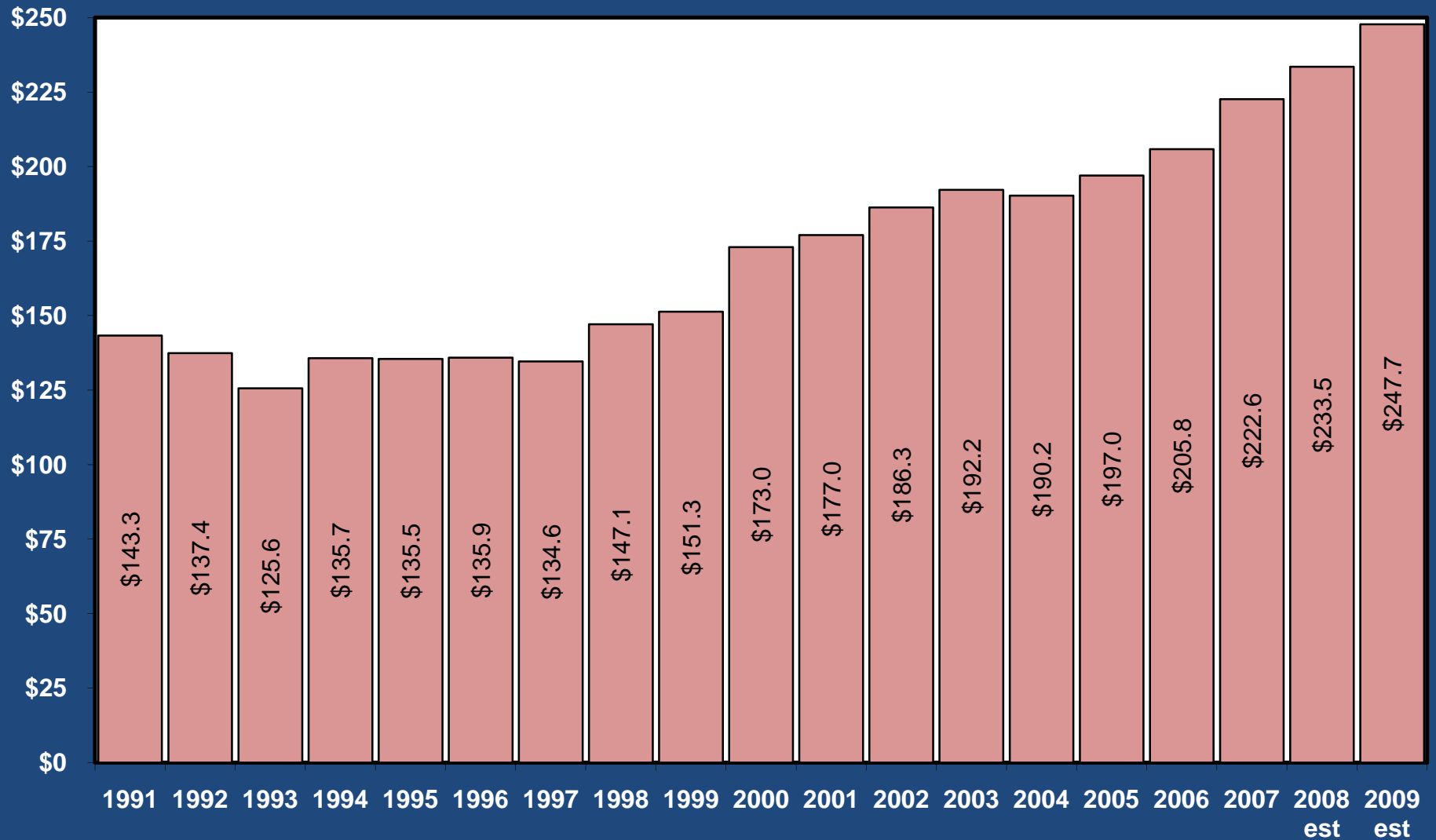
Comparison of Total Current Fund Revenues (in millions) by Type - Selected Fiscal Years



University of Connecticut
 Current Funds - Actual, Forecast and Proposed
 Fiscal Years Ended June 30, 2006-2009

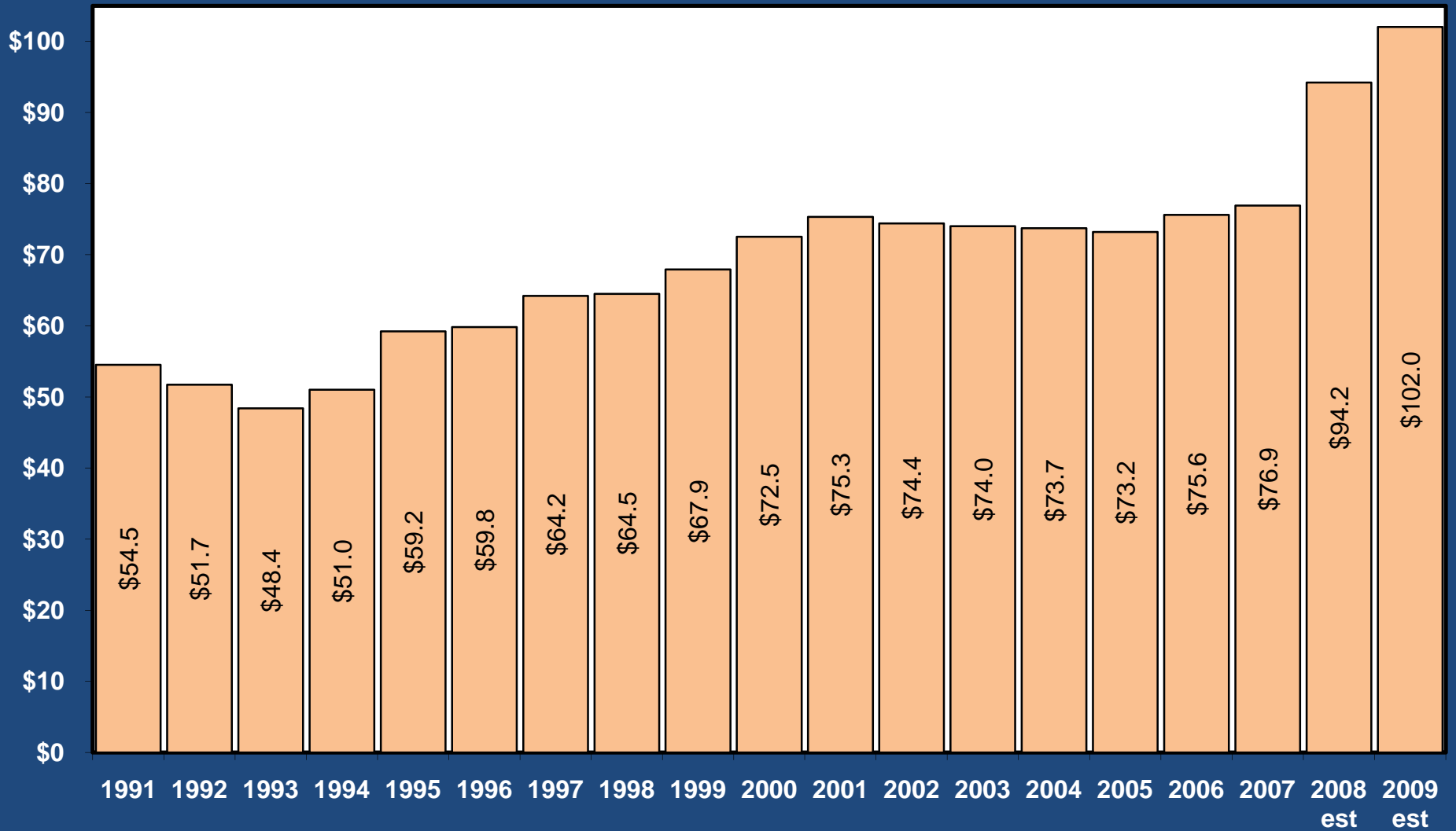
	<i>Actual FY 2006</i>			<i>Actual FY 2007</i>			<i>Forecast FY 2008</i>			<i>Proposed FY 2009</i>		
	Storrs +	UCHC	Total	Storrs +	UCHC	Total	Storrs +	UCHC	Total	Storrs +	UCHC	Total
Revenues:												
State Support	\$285.7	\$101.9	\$387.6	\$305.9	\$128.4	\$434.3	\$325.3	\$154.3	\$479.6	\$343.5	\$145.9	\$489.4
Tuition & Fees	236.7	12.5	249.2	252.4	14.0	266.4	268.8	14.9	283.7	285.9	15.8	301.7
All Other Revenues	<u>283.7</u>	<u>507.8</u>	<u>791.5</u>	<u>304.0</u>	<u>523.5</u>	<u>827.5</u>	<u>313.5</u>	<u>545.2</u>	<u>858.7</u>	<u>323.9</u>	<u>585.8</u>	<u>909.7</u>
Total Revenues	<u>\$806.1</u>	<u>\$622.2</u>	<u>\$1,428.3</u>	<u>\$862.3</u>	<u>\$665.9</u>	<u>\$1,528.2</u>	<u>\$907.6</u>	<u>\$714.4</u>	<u>\$1,622.0</u>	<u>\$953.3</u>	<u>\$747.5</u>	<u>\$1,700.8</u>
Expenditures / Transfers:												
Personal Services	\$344.2	\$314.7	\$658.9	\$358.8	\$330.0	\$688.8	\$381.0	\$352.1	\$733.1	\$403.5	\$375.0	\$778.5
Fringe Benefits	109.8	81.4	191.2	122.2	93.4	215.6	133.5	99.9	233.4	145.6	104.0	249.6
All Other Expenses	<u>353.0</u>	<u>233.0</u>	<u>586.0</u>	<u>372.0</u>	<u>246.7</u>	<u>618.7</u>	<u>386.6</u>	<u>262.4</u>	<u>649.0</u>	<u>405.1</u>	<u>280.0</u>	<u>280.0</u>
Total Expenditures / Transfers	<u>\$807.0</u>	<u>\$629.1</u>	<u>\$1,436.1</u>	<u>\$853.0</u>	<u>\$670.1</u>	<u>\$1,523.1</u>	<u>\$901.1</u>	<u>\$714.4</u>	<u>\$1,615.5</u>	<u>\$954.2</u>	<u>\$759.0</u>	<u>\$1,713.2</u>
Net Gain (Loss)	<u>(\$0.9)</u>	<u>(\$6.9)</u>	<u>(\$7.8)</u>	<u>\$9.3</u>	<u>(\$4.2)</u>	<u>\$5.1</u>	<u>\$6.5</u>	<u>\$0.0</u>	<u>\$6.5</u>	<u>(\$0.9)</u>	<u>(\$11.5)</u>	<u>(\$12.4)</u>

University of Connecticut (Storrs & Regional Campuses) Unrestricted State Appropriation (in millions) - Fiscal Years 1991-2009



Unrestricted State appropriations exclude fringe benefits. FY00 excludes one-time appropriation for 27th pay period (\$6.2 million). FY08 and FY09 include requests for funds from the Reserve for Salary Account.

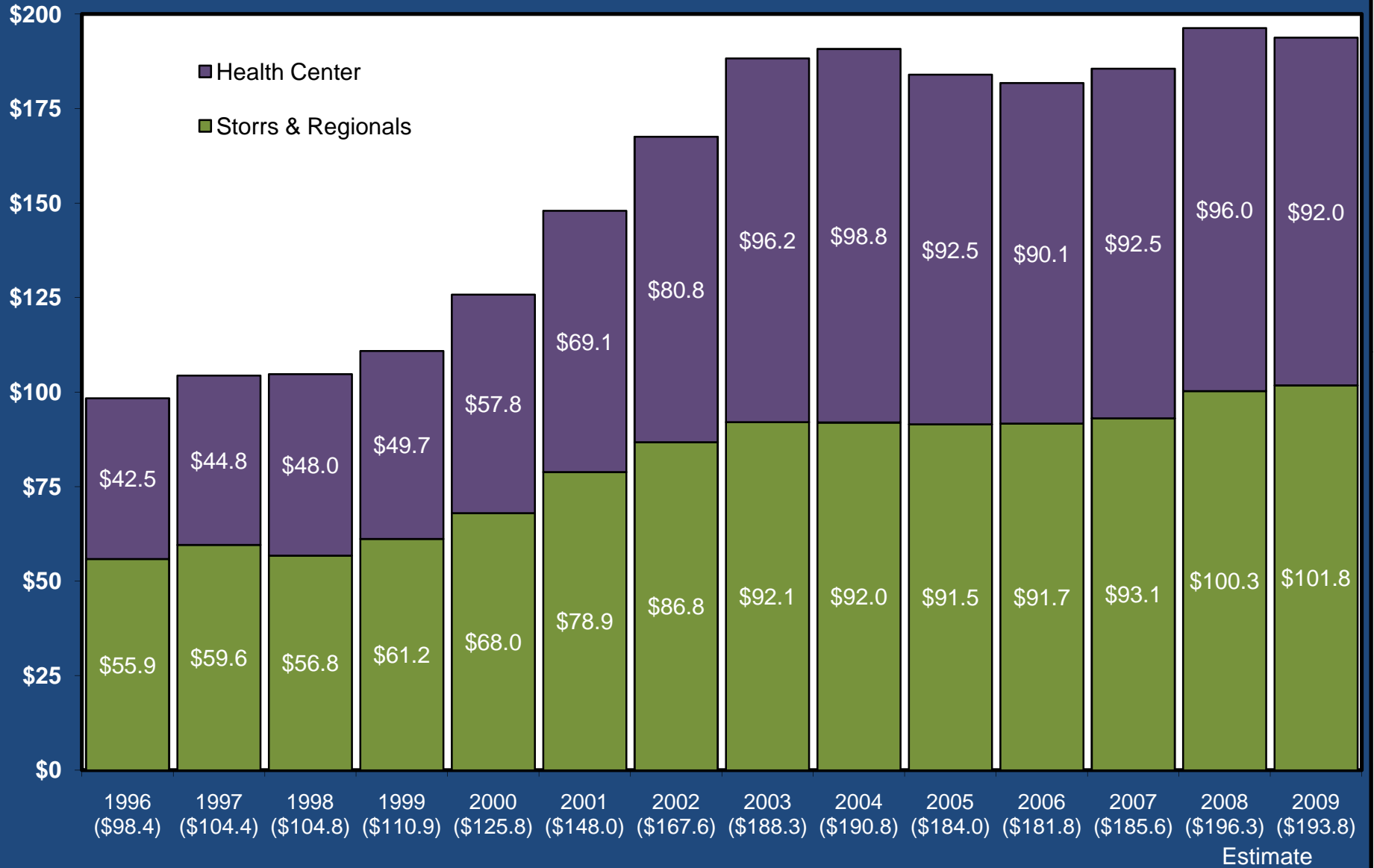
University of Connecticut Health Center Unrestricted State Appropriation (in millions) - Fiscal Years 1991-2009



Unrestricted State appropriations exclude fringe benefits, annual rescissions (except FY02 rescission of \$1.0 million) and collective bargaining from the State salary adjustment account. Excludes one-time appropriations for 27th pay period (\$2.6 million) in FY 00 and the Deficit Appropriations of \$12.5 million for FY 00 and \$4.4 million for FY 01. FY04 reflects State Appropriation as adjusted by Early Retirement Incentive Program reduction.

University of Connecticut

Research, Training & Public Service External Awards (in millions) - Fiscal Years 1996-2009



Awards may span multiple years, however, the revenue is counted in the year the award is received.

Estimate



UCONN fact sheet 2008

Campus Information

Founded 1881

Main Campus: Storrs

5 Regional Campuses:

Avery Point, Greater Hartford, Stamford, Torrington, Waterbury

School of Law and Graduate Business Learning Center: Hartford

School of Social Work: Greater Hartford Campus

Health Center: Farmington

(Schools of Medicine & Dental Medicine, graduate programs, medical & dental clinics & John Dempsey Hospital)

Land Grant & Sea Grant College, & Space Grant consortium institution

Storrs & Regionals = 4,108 acres; Health Center = 205 acres

UCONN 2000

As of September 2007:

- 94 major projects completed
- \$1.256 billion in construction-related contracts issued
 - 89% of funds to Connecticut contractors
 - 24% of funds to set-aside contractors
- Approximately 9.5 million square feet of new and renovated space completed
- Bond Credit Ratings by Fitch, Moody's and Standard & Poor's remain consistently strong

Academic Programs & Degrees

14 Schools & Colleges

Agriculture & Natural Resources, Business, Dental Medicine, Neag Education, Engineering, Fine Arts, Graduate, Law, Liberal Arts & Sciences, Medicine, Nursing, Pharmacy, Ratcliffe Hicks, Social Work

7 undergraduate degrees: 100 majors

16 graduate degrees: 90 fields of study

5 professional degree programs (J.D., LL.M., M.D., D.M.D., Pharm.D.)

Degrees 2006-07 **6,654**

Bachelor's	4,354
Master's	1,417
Doctorates	339
Law (J.D., LL.M.)	208
Pharm.D.	89
Medicine	76
Dental Medicine	36
Graduate/Professional Certificates	45
6 Yr. Education	68
2 Yr. Agriculture	22

Degrees by: Female 55% Minority 16%

Total Fall 2007 Student Enrollment: 28,677

16,348	Undergraduate at Main Campus
4,498	Undergraduate at Regional Campuses
20,846	Subtotal Undergraduate
6,425	Graduate (M.A./Ph.D., incl. 368 at Health Center)
718	Law
201	Pharm.D.
323	Medicine
164	Dental Medicine
7,831	Subtotal Graduate/Professional

Fall 2007 Entering Freshmen at Main Campus: 3,179

40% were in top 10% of High School Class

81% were in top 25% of High School Class

70 valedictorians and 73 salutatorians

57% more freshmen than in Fall 95

100% more minority freshmen than in Fall 95

Since 1995: 928 valedictorians and salutatorians enrolled at all campuses

Student Characteristics

Characteristics Fall 2007	Undergraduate 20,846	Grad/Professional 7,831
Female	52%	52%
Minority	19%	14%
International ¹	1%	16%
Connecticut Residents ²	81%	72%
Full-time Degree	89%	61%
Part-time Degree	7%	30%
Non-Degree (FT & PT)	4%	9%

¹ 109 countries were represented in the international student population.

² 76% of undergraduates on Main Campus are Connecticut residents.

All 169 Connecticut towns are represented in total undergraduate student body.

46 of 50 states are represented in total undergraduate student body.

SAT Scores and Retention & Graduation Rates

2007 SAT Scores	National High School	Connecticut High School	Storrs Entering Freshmen
Average SAT Total	1017	1022	1192
Main Campus:		All	Minority
Freshmen Retention:	1-Year Rate	93%	91%
Graduation:	4-Year Rate	61%	51%
	6-Year Rate	74%	68%

UConn (Main Campus) ranks 21 out of 58 public research universities in graduation rate for all freshmen and 20 out of 58 public research universities for minority freshmen. (Sources: *U.S. News 2008 America's Best Colleges & 2006 IPEDS Graduation Rate Survey*) UConn (Main Campus) average time to graduate is 4.3 years among those who graduate within 6 years, and ranks 5 out of 58 public research universities.

Total Undergraduate Student Cost 2007-08

	In-State	Out-of-State
Tuition, Fees, Room¹ & Board²	\$17,510	\$31,454
Tuition & Mandatory Fees	8,852	22,796
Tuition Only	6,816	20,760

¹ 68% of Main Campus undergraduates live in campus housing (114 residential facilities).

² Board rate shown reflects most popular plan available.

Student Financial Aid 2006-07

Financial Aid Support: \$268 million

	Main Campus/ Regional ¹	Health Center
Total Scholarships & Grants	\$80.7 million	\$3.4 million
Total Loans	118.2 million	14.0 million
Total Student Employment	13.9 million	
Total Tuition Waivers	37.8 million	

¹ 39.5% of all tuition dollars are dedicated to financial aid. 77% of students receive aid.

Total Current Funds Budget FY 2008: \$1,601.4 million

MAIN CAMPUS & REGIONAL CAMPUSES

Revenue	In Millions
State Appropriation	\$234.9
State Fringe Benefits	90.4
Student Tuition & Fees	384.4
Gifts, Grants & Contracts	134.6
Sales/Services - Auxiliary Enterprises	30.7
Sales/Services - Educational	14.9
Investment Income	11.1
Total	\$901.0

Expenditures

Academic Services	\$402.9
Research Services	62.8
Student Services	285.8
Operating, Support & Physical Plant Services	151.8
Total¹	\$903.3

¹The \$2.3 million difference is the result of a \$1.0 million repayment to reserves and a \$3.3 million carryover of unspent FY07 State appropriated funds.

HEALTH CENTER

Revenue	In Millions
State Appropriation	\$95.8
State Fringe Benefits	34.4
Tuition & Fees	15.1
Gifts, Grants & Contracts	93.8
Auxiliary Enterprises	13.3
Interns & Residents	34.2
Net Patient Care	312.6
Correctional Managed Care	99.7
All other revenues	14.0
Total	\$712.9

Expenditures

Hospital & Health Services	\$386.7
Academic Services	133.8
Research Services	104.0
Student Services	3.5
Operating, Support & Physical Plant Services	84.9
Total	\$712.9

Private Giving

- In FY 07, private fundraising receipts totaled \$59.8 million: \$13 million for the Health Center, \$20.7 million for Athletics, and \$26.1 million for Storrs and the regional campuses.
- The Annual Fund raised a record \$4.6 million in FY 07 from 33,041 donors. This amount represents a 17 percent increase over FY 06.
- Alumni contributed \$17.3 million last year. Additional commitments included \$12.3 million from parents and other individuals, \$15.5 million from corporations and \$14.4 million from private foundations.
- At the close of FY 07, the University's endowment, which stood at \$42 million at the start of 1995, was valued at approximately \$336 million; over the past 5 years, the endowment has grown \$139 million, or nearly 71 percent.
- The UConn Foundation established 55 new endowment funds in the past year for students, faculty and program support; the total number of endowments now stands at 1,137.
- The University received \$33.3 million in disbursements from the UConn Foundation in FY 07: \$11 million for scholarships, \$9.1 million for faculty support and \$7.5 million for programs and facilities.
- Currently, there are 77 faculty chairs and professorships at the University funded through private endowments.

UConn Alumni

- Approximately 178,500 total Alumni
- Over 103,800 Alumni live in Connecticut
- Among recent bachelor's degree graduates:
 - 94% would recommend UConn to others
 - 94% are either employed or are in graduate/professional school
 - 68% of those working full-time are doing so in Connecticut

Staff Characteristics (Fall 2007)

Number of Full-time & Part-time Faculty & Staff: 9,429

	Main Campus/Regional	Health Center
	4,555	4,874
Faculty:		
Female	37%	37%
Minority	18%	21%
Other Staff:		
Female	58%	75%
Minority	15%	22%
Full-Time:	94%	75%

	Main Campus/Regional	Health Center
Full-time Faculty	1,294	472
Tenured	62%	34%

Percent of full-time faculty with Ph.D. or terminal degree:¹

Main Campus & Regional Campuses	92%
Health Center	93%

¹Percent of faculty with highest degree in field.

Type of Full-time Employee	Main Campus/Regional	Health Center
Faculty²	4,288	3,667
Administrators	30.2%	12.9%
Professional Support	2.3%	5.0%
Secretarial/Clerical	44.2%	43.6%
Para-Professional/Trades	7.1%	16.1%
Service/Maintenance	3.7%	17.5%
	12.5%	4.9%

²At Main Campus, includes 20 faculty members serving as assistant or associate deans.

Number of Part-time

Faculty and Staff³	267	1,207
--------------------------------------	------------	--------------

³An additional 691 adjunct lecturers teach one or more courses at Storrs and Regional Campuses.

Staff Covered by Collective Bargaining Agreements:

Main & Regional Campuses	91%
Health Center	79%

Research, Training & Public Service

Nationally ranked 78/640 among all institutions and 54/381 among public institutions by the National Science Foundation in research and development spending for FY 06 (latest report).

FY 07 external funding, sponsored activities: \$185.6 million (excluding financial aid):

Main & Regional Campuses:	\$93.1 million (50.2%)
Health Center:	\$92.5 million (49.8%)

Total by Funding Source

Federal: 74.3% State: 8.9% Private/Other: 16.8%

Sponsored Activities at Main & Regional Campuses

Research	81.8%
Education and Training Programs	2.5%
Public Service	15.7%

Sponsored Activities at the Health Center

Research	87.9%
Industry Support	3.6%
Education and Training Programs	7.3%
Other	1.2%

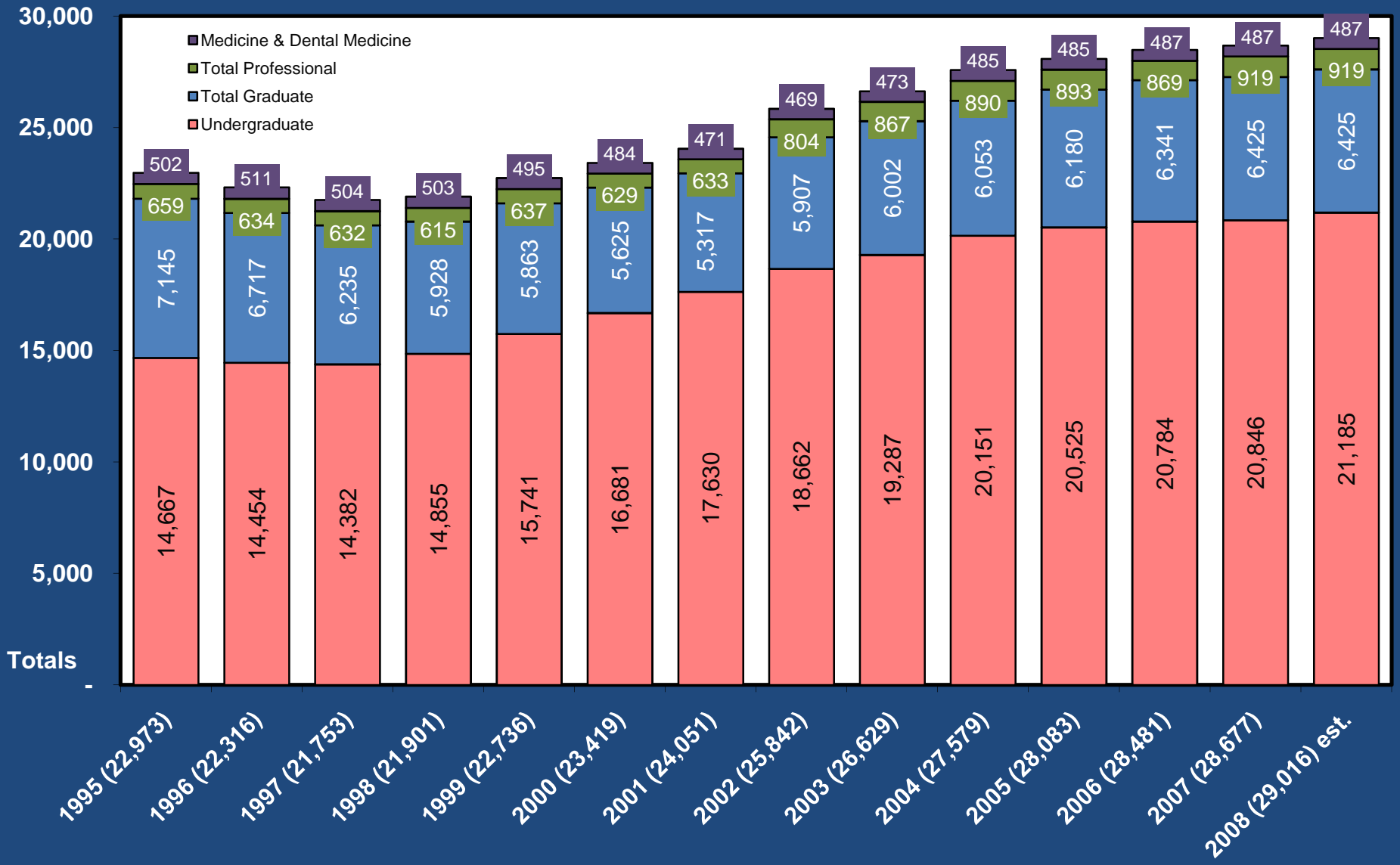
University of Connecticut Web Sites

Main & Regional Campuses - <http://www.uconn.edu>
Health Center - <http://www.uhc.edu>

University of Connecticut (All Campuses)

Total Student Enrollment - Fall 1995-2008

Includes full-time, part-time, degree and non-degree students.



University of Connecticut (All Campuses)

Enrollment by Discipline - Selected Years

<u>Undergraduate</u>	<u>Fall 1995</u>	<u>Fall 1997</u>	<u>Fall 1999</u>	<u>Fall 2001</u>	<u>Fall 2003</u>	<u>Fall 2005</u>	<u>Fall 2006</u>	<u>Fall 2007</u>	<u>1995-2007 % Change</u>
Agriculture (includes Allied Health Sciences all years) (Undecided AH also served by AG)*	757	751	786	741	833	992	1,043	1,107	46.2%
						286	299	169	
Business	1,275	1,732	1,735	1,636	1,742	1,864	1,861	1,849	45.0%
Education (includes Physical Therapy all years)**	487	517	403	369	414	400	392	367	-24.6%
Engineering	935	908	982	1,150	1,376	1,566	1,641	1,669	78.5%
Fine Arts	455	515	575	492	525	529	504	523	14.9%
General Studies	636	643	727	848	945	1,062	978	877	37.9%
Liberal Arts & Sciences (includes Family Studies all years)	7,933	7,518	8,912	10,597	11,563	12,066	12,462	12,796	61.3%
Nursing	433	370	356	391	599	637	571	545	25.9%
Pharmacy***	425	250	180	302	198	212	210	214	-49.6%
Non-Degree	<u>1,331</u>	<u>1,178</u>	<u>1,085</u>	<u>1,104</u>	<u>1,092</u>	<u>911</u>	<u>823</u>	<u>730</u>	<u>-45.2%</u>
	14,667	14,382	15,741	17,630	19,287	20,525	20,784	20,846	42.1%
<u>Graduate/Professional</u>	<u>Fall 1995</u>	<u>Fall 1997</u>	<u>Fall 1999</u>	<u>Fall 2001</u>	<u>Fall 2003</u>	<u>Fall 2005</u>	<u>Fall 2006</u>	<u>Fall 2007</u>	<u>1995-2007 % Change</u>
Agriculture (includes Allied Health Sciences all years)	193	194	208	227	220	218	209	208	7.8%
Business	1,254	1,186	1,095	941	1,183	1,194	1,220	1,256	0.2%
Continuing Studies						62	119	103	
Education (includes Physical Therapy all years)	955	830	759	634	772	890	801	810	-15.2%
Engineering	470	419	383	438	537	485	463	504	7.2%
Fine Arts	130	111	106	105	112	117	118	116	-10.8%
Law	659	632	637	633	715	717	679	718	9.0%
Liberal Arts & Sciences (includes Family Studies all years)	1,783	1,653	1,514	1,557	1,703	1,716	1,730	1,755	-1.6%
Nursing	164	148	121	82	96	92	108	121	-26.2%
Pharmacy***	57	67	62	62	212	228	238	252	342.1%
Social Work	392	370	385	358	396	388	400	421	7.4%
Biomed Sciences - UCHC	378	389	360	402	366	390	393	368	-2.6%
Biomed Sciences - Storrs	5	0	2	2	2	1	1	2	-60.0%
Dental Medicine	167	167	172	155	161	166	159	164	-1.8%
Medicine	335	337	323	316	312	319	328	323	-3.6%
Non-Degree	<u>1,364</u>	<u>868</u>	<u>868</u>	<u>509</u>	<u>555</u>	<u>575</u>	<u>731</u>	<u>710</u>	<u>-47.9%</u>
	8,306	7,371	6,995	6,421	7,342	7,558	7,697	7,831	-5.7%

* Counted previously in Liberal Arts & Sciences.

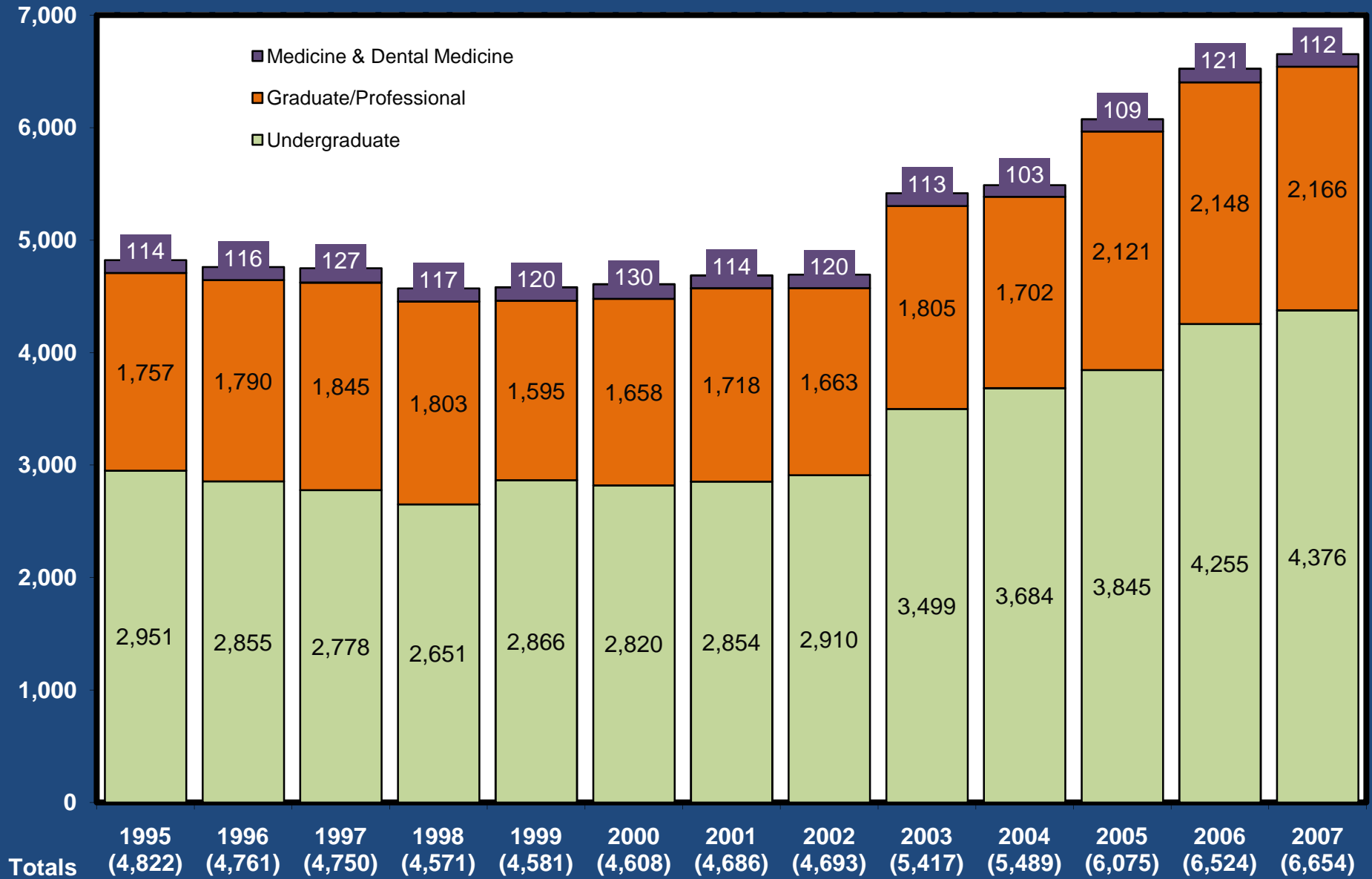
** Physical Therapy undergraduate enrollments have declined by over 50%.

*** Post-Bachelor's increase in Pharmacy due to implementation of Professional Doctor of Pharmacy Program.

University of Connecticut (All Campuses)

Total Degrees Awarded - Spring 1995-2007

10



University of Connecticut (All Campuses)

Degrees by Discipline - Selected Years

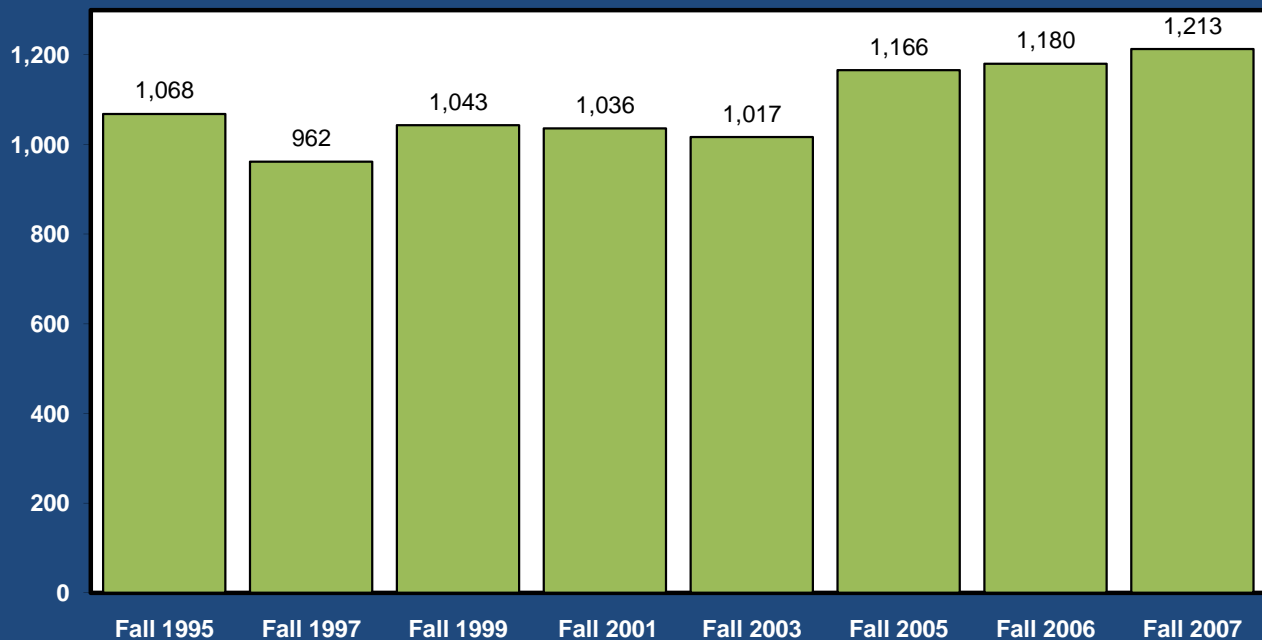
Bachelor's	Spring 1995	Spring 1997	Spring 1999	Spring 2001	Spring 2003	Spring 2005	Spring 2006	Spring 2007	1995-2007 % Change
Agriculture ¹ (includes Allied Health Sciences all years)	188	188	186	188	190	211	285	313	66.5%
Business	457	414	458	456	553	562	595	618	35.2%
Education (includes Physical Therapy all years)*	239	213	250	192	181	194	194	190	-20.5%
Engineering	177	168	146	177	205	253	266	306	72.9%
Fine Arts	91	77	80	112	136	123	130	116	27.5%
General Studies	194	231	217	230	292	318	334	368	89.7%
Liberal Arts & Sciences (includes Family Studies all years)	1,413	1,282	1,291	1,373	1,769	1,982	2,184	2,197	55.5%
Nursing	92	87	86	53	81	82	138	145	57.6%
Pharmacy	90	97	138	56	70	91	105	101	12.2%
	2,941	2,757	2,852	2,837	3,477	3,816	4,231	4,354	48.0%
Master's, Doctoral & Professional (& Ed 6th yr)	Spring 1995	Spring 1997	Spring 1999	Spring 2001	Spring 2003	Spring 2005	Spring 2006	Spring 2007	1995-2007 % Change
Agriculture (includes Allied Health Sciences all years)	60	55	41	56	61	55	58	77	28.3%
Business	342	355	314	343	349	361	334	411	20.2%
Education (includes Physical Therapy all years)	314	348	281	344	342	414	466	416	32.5%
Engineering	136	118	110	91	105	156	157	128	-5.9%
Fine Arts	29	39	30	38	28	32	37	29	0.0%
Law	207	210	190	178	191	229	267	208	0.5%
Liberal Arts & Sciences (includes Family Studies all years)	420	415	349	341	385	437	438	464	10.5%
Nursing	47	69	48	34	33	23	28	30	-36.2%
Pharmacy**	9	4	9	67	72	83	100	101	1022.2%
Social Work	154	168	167	153	159	204	157	163	5.8%
Biomed Sciences	39	64	56	73	53	90	72	85	117.9%
Dental Medicine	32	45	33	38	32	36	45	36	12.5%
Medicine	82	82	87	76	81	73	76	76	-7.3%
Prof'l Certificates					27	37	32	45	
Continuing Studies							2	9	
	1,871	1,972	1,715	1,832	1,918	2,230	2,269	2,278	21.8%
¹ Two-Year Agriculture Degrees	10	21	14	17	22	29	24	22	120.0%

* Physical Therapy Bachelor's degrees have declined by over 50%.

** Post-Bachelor's increase in Pharmacy due to implementation of Professional Doctor of Pharmacy Program.

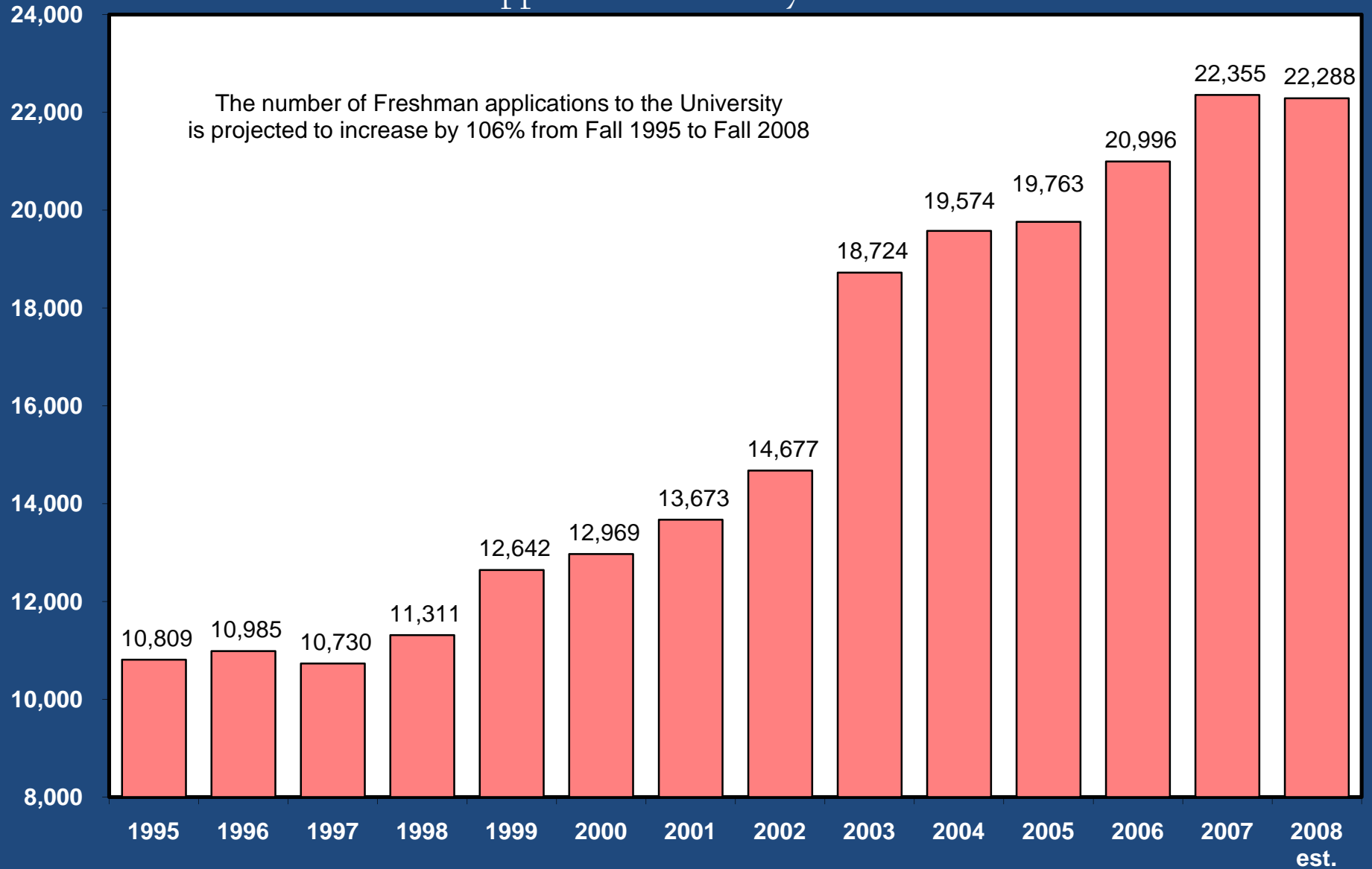
University of Connecticut (Storrs & Regional Campuses) Full-Time Teaching Faculty by Discipline - Selected Years

	<u>Fall 1995</u>	<u>Fall 1997</u>	<u>Fall 1999</u>	<u>Fall 2001</u>	<u>Fall 2003</u>	<u>Fall 2005</u>	<u>Fall 2006</u>	<u>Fall 2007</u>
Agriculture <small>(includes Allied Health Sciences all years)</small>	70	64	75	74	70	82	81	76
Business	72	72	79	87	89	95	99	107
Continuing Studies	0	0	0	0	0	0	1	2
Education <small>(includes Physical Therapy all years)</small>	67	58	72	70	57	76	81	79
Engineering	101	88	89	88	97	101	99	104
Fine Arts	60	56	58	59	61	65	65	60
Law	40	39	40	37	41	41	45	49
Liberal Arts & Sciences <small>(includes Family Studies all years/and unaffiliated faculty teaching LA&S courses)</small>	577	513	546	542	530	615	617	638
Nursing	30	19	21	24	20	32	30	32
Pharmacy	26	31	36	31	30	32	37	40
Social Work	<u>25</u>	<u>22</u>	<u>27</u>	<u>24</u>	<u>22</u>	<u>27</u>	<u>25</u>	<u>26</u>
	1,068	962	1,043	1,036	1,017	1,166	1,180	1,213



University of Connecticut (Storrs & Regional Campuses)

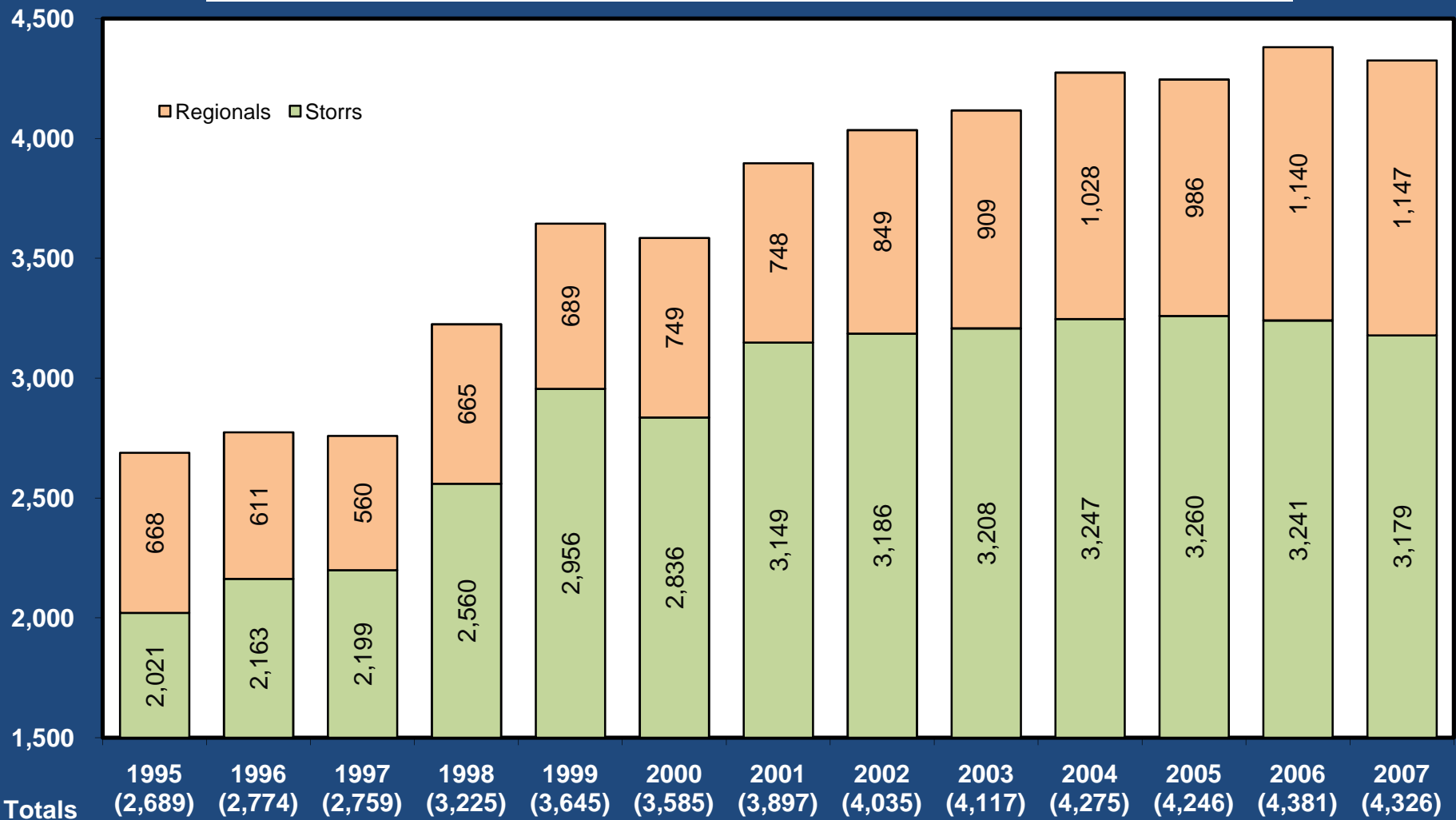
Freshman Applications for Entry Fall 1995-2008



University of Connecticut (Storrs & Regional Campuses)

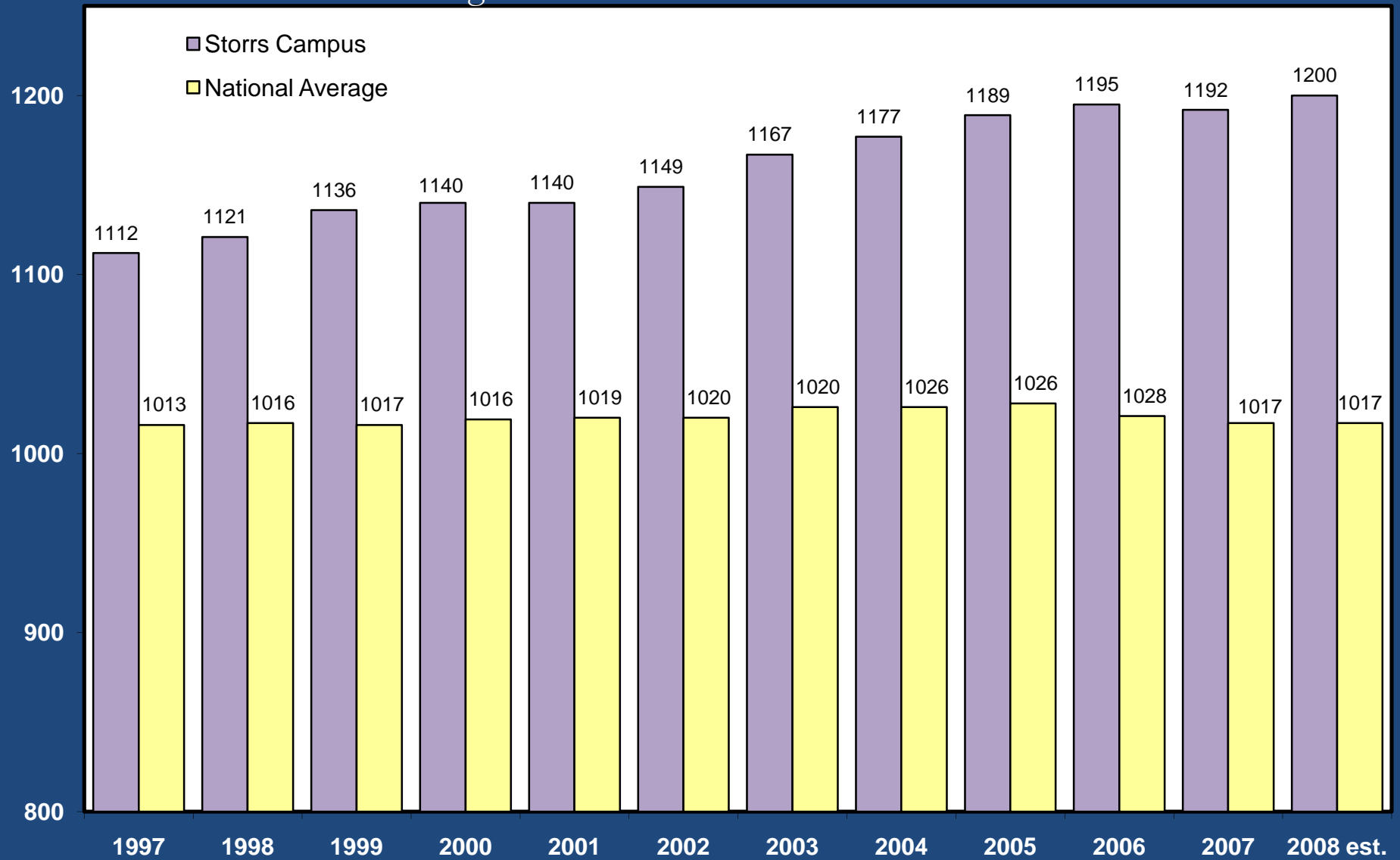
Freshman Enrollment - Fall 1995-2007

*First semester Freshman enrollment increased by 61% from Fall 1995 to Fall 2007.
 *Enrollment going forward is projected to stabilize.
 *In Fall 2007, the Storrs Campus welcomed one of the most diverse and most talented Freshman classes in the University's history.



University of Connecticut (Storrs Only)

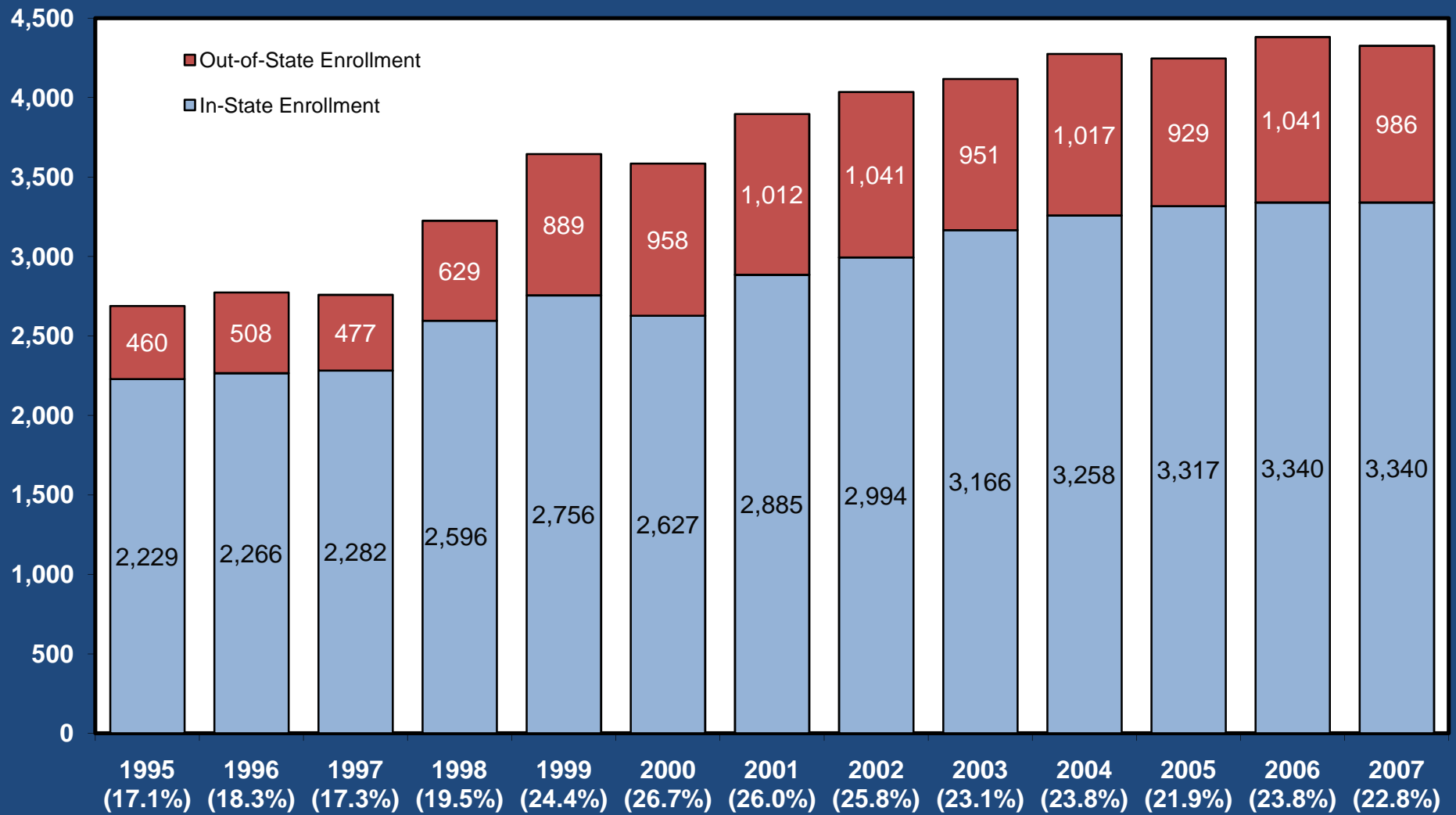
Average Total SAT Scores - Fall 1997-2008



University of Connecticut (Storrs & Regional Campuses)

Freshman In-State and Out-of-State Enrollment - Fall 1995-2007

*The overall goal for the undergraduate in-state / out-of-state student mix is 75% / 25%.

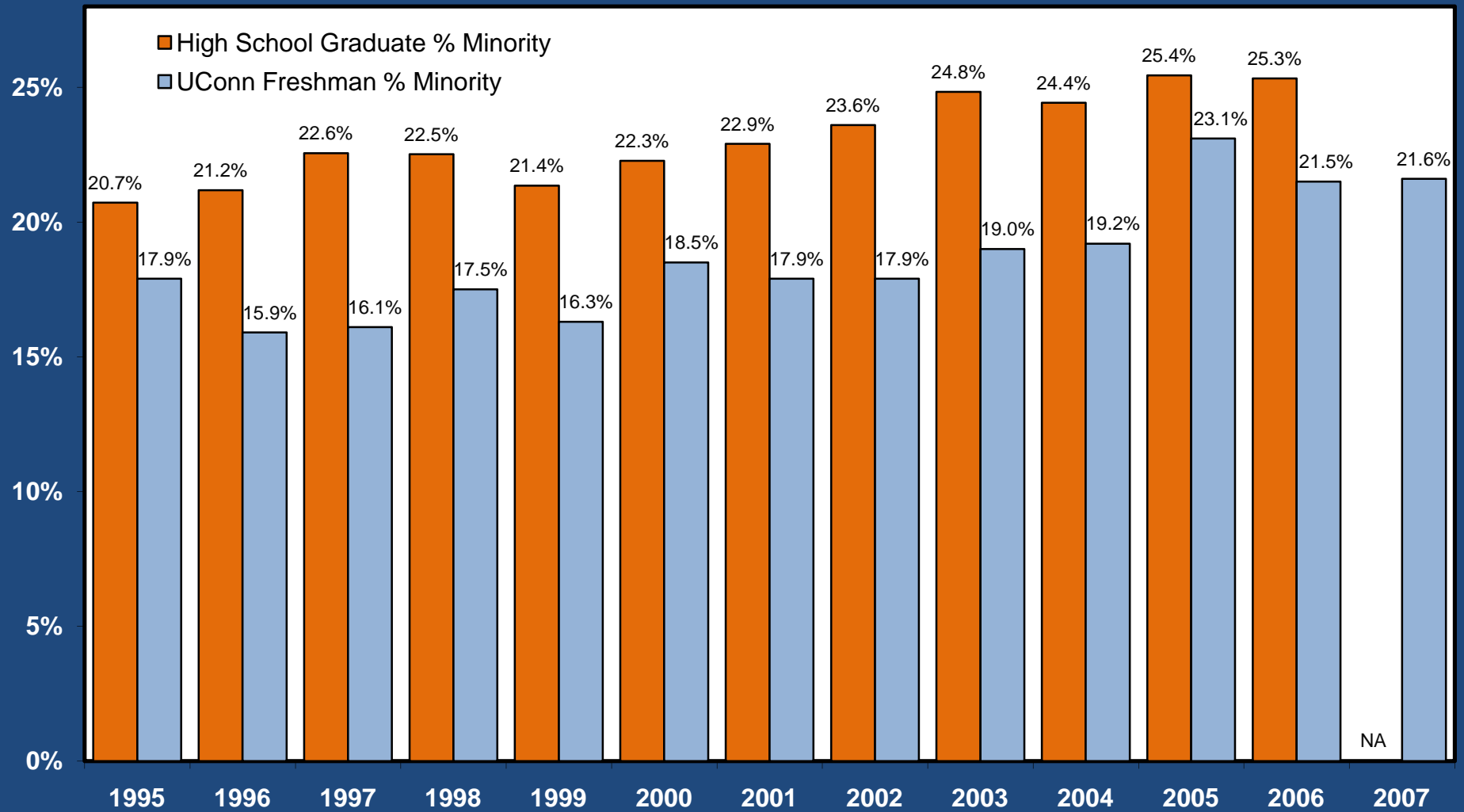


Represents Out-of-State % of Freshman Class

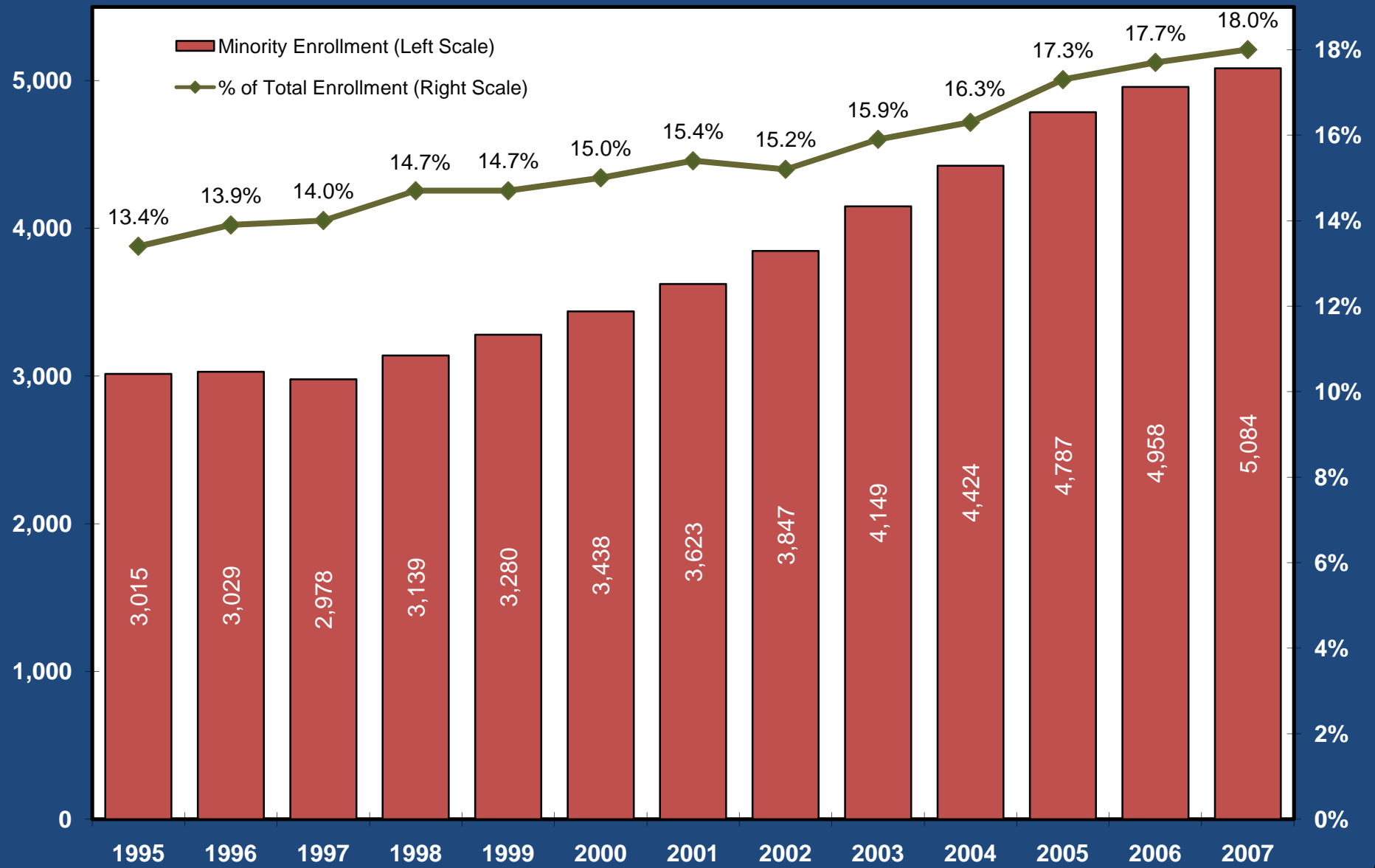
University of Connecticut (Storrs & Regional Campuses)

Freshman Minority Enrollment Trends for Entry Fall 1995-2007

Comparison of Connecticut public high school Minority graduation rates to UConn Freshman enrollment. Please note: in 2006, according to the CT Department of Education, 81% of all public high school graduates continued their education after high school, with 59.6% going to 4 year colleges and 21.4% going to 2 year colleges.

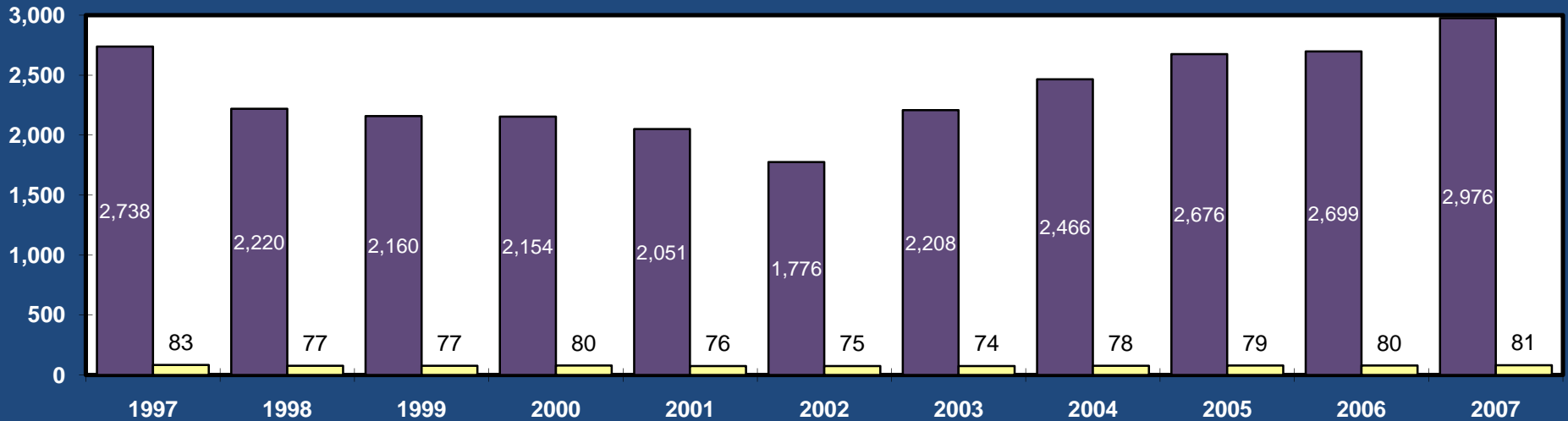


University of Connecticut (Storrs & Regional Campuses) Total Minority Enrollment - Fall 1995-2007



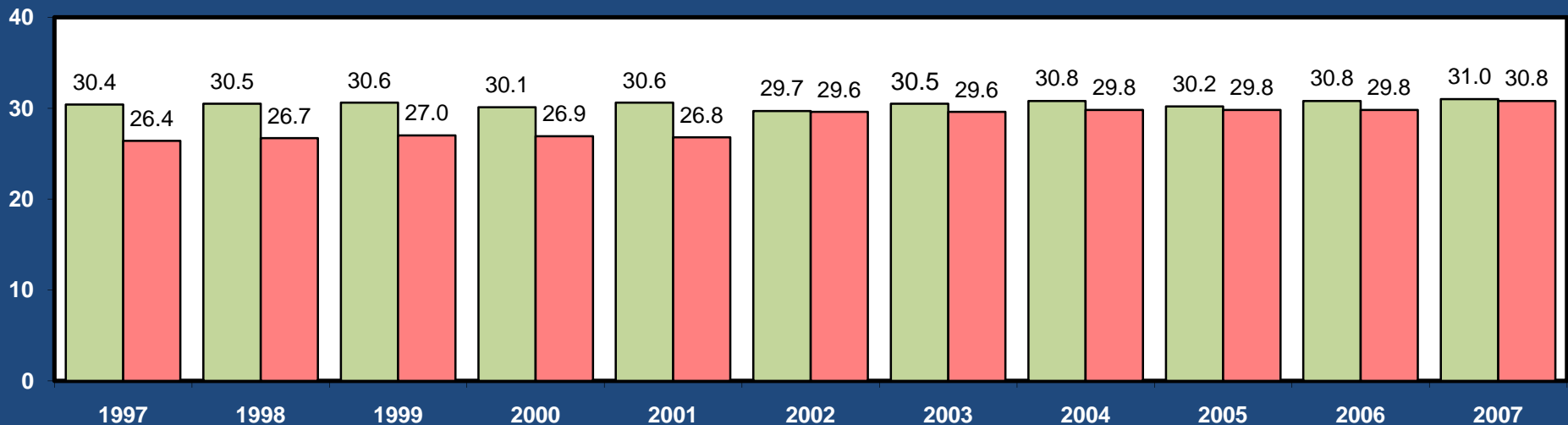
University of Connecticut Health Center School of Medicine Applications & First-Time Enrollments - Fall 1997-2007

■ Applications
■ 1st Year Enrollment

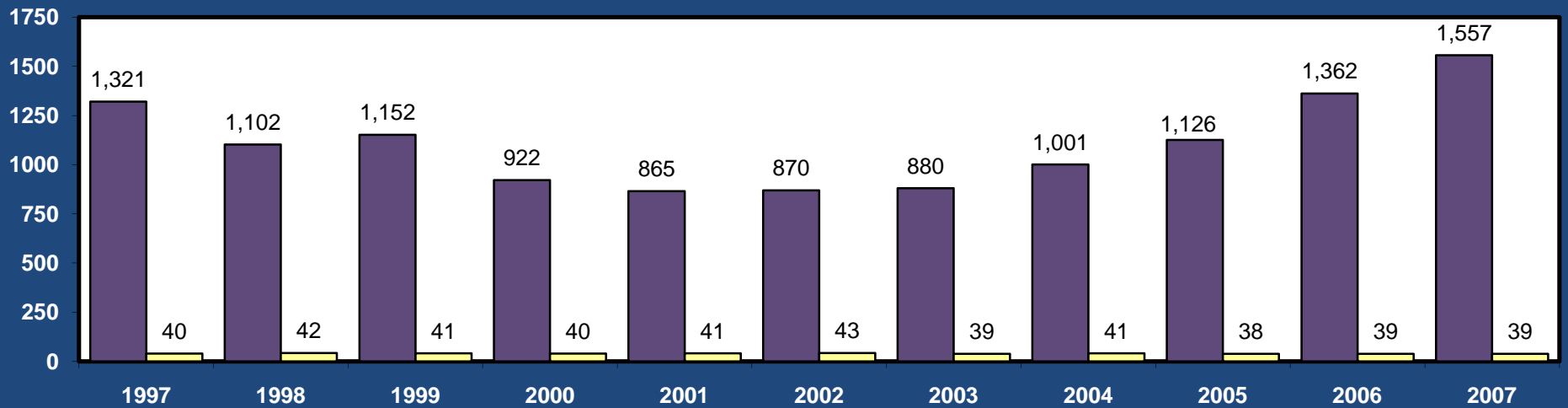


University of Connecticut Health Center School of Medicine Average Total MCAT Scores - Fall 1997-2007

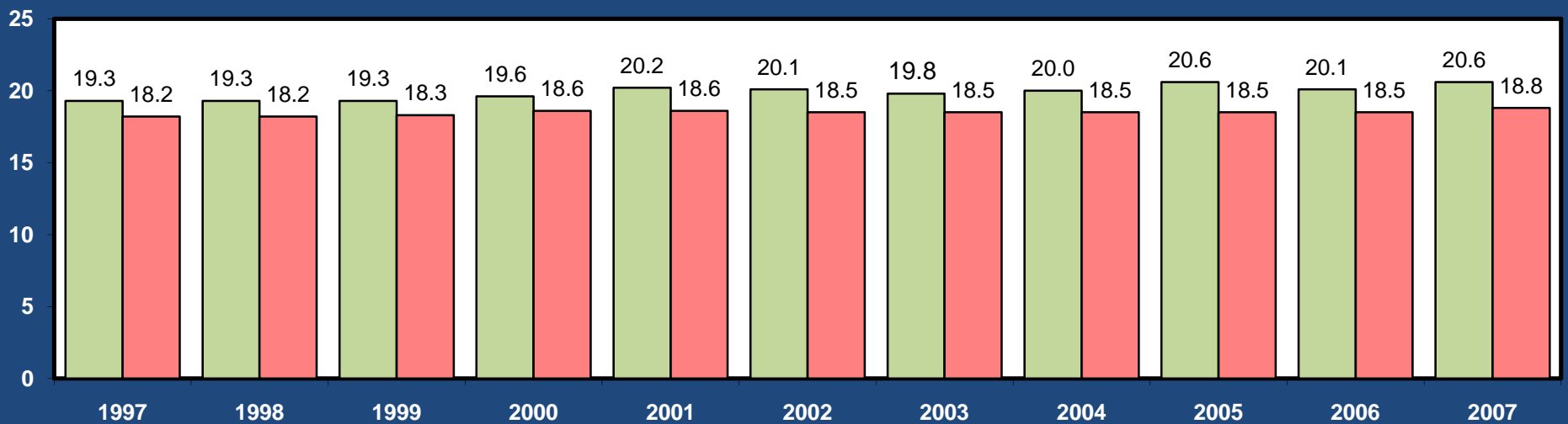
■ UCHC
■ National Average



University of Connecticut Health Center
School of Dental Medicine
Applications & First-Time Enrollments - Fall 1997-2007

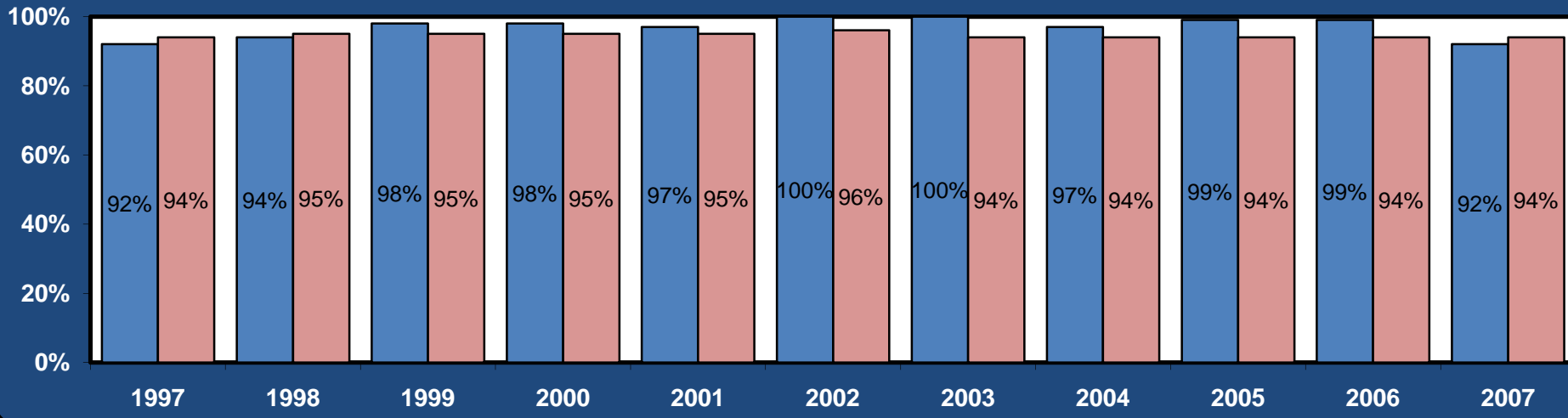


University of Connecticut Health Center
School of Dental Medicine
Average Total DAT Scores - Fall 1997-2007



University of Connecticut Health Center School of Medicine Student Passing Rates on National Medicine Exam - Spring 1997-2007

■ UCHC
■ National Average



University of Connecticut Health Center School of Dental Medicine Student Passing Rates on National Dental Medicine Exam - Spring 1997-2007

■ UCHC
■ National Average



University of Connecticut Health Center

Schools of Medicine and Dental Medicine

Total Minority Enrollment - Fall 1997-2007

